



Jurnal bursier — SUA

14 aprilie 2011

Indicii bursieri americani au inceput sesiunea de ieri in scadere, dupa stirile negative privind cererile de somaj, dar au anulat pierderile pe finalul sesiunii, dupa ce membrii congresului american au ajuns la o intelegere privind reducerile bugetare, evitand astfel in ultima zi o inchidere temporara a parte din agentile guvernamentale.

Cererile de somaj au crescut in mod neasteptat in ultima saptamana, pana la 402.000, aceasta fiind pentru prima oara in ultimele patru saptamani cand cererile depasesc nivelul de 400.000.

Astazi, inainte de deschiderea pietei americane, contractele futures indicau o scadere a indicilor bursieri, dupa ce aseara, dupa inchiderea pietei, Google a anuntat o crestere a costurilor operationale de 54%, peste cea a vanzarilor, de doar 29%.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1336.54	-0.17%	-2.21	4.411%
Dow Jones	12285.15	0.12%	14.16	6.112%
Nasdaq	2311.25	-0.23%	-5.38	4.211%
S&P 500	1314.52	0.01%	0.11	4.523%
Dow Jones Transportation	5250.04	0.34%	17.66	2.806%
Dow Jones Utilities	411.88	0.59%	2.43	1.701%
S&P Financial Services	217.13	-0.85%	-1.86	1.100%
S&P Energy	567.88	0.60%	3.40	12.062%
S&P Telecom	131.42	0.24%	0.31	2.084%
S&P Industrials	320.37	-0.02%	-0.07	6.393%
S&P Consumer Discretionary	308.35	-0.25%	-0.78	4.334%
S&P Consumer Staples	317.04	0.63%	1.98	4.435%
S&P Utilities	161.26	0.51%	0.82	1.203%
S&P Health Care	388.65	0.47%	1.80	6.543%
S&P Materials	243.45	0.30%	0.72	1.600%
S&P Info tech	412.73	-0.31%	-1.30	2.022%
S&P Metals	214.27	0.24%	0.52	-4.113%
S&P Integrated Oil & Gas	530.98	0.63%	3.34	13.158%
WTI Crude Oil	108.11	0.93%	1.00	15.801%
Gold Spot	1474.15	1.15%	16.79	3.964%
Jefferies Commodities Index	360.66	0.31%	1.11	8.370%
Volatility index (CBOE VIX)	16.27	-3.84%	-0.65	-8.338%
Forex				
EUR / USD	1.4488	0.31%	0.0045	8.249%
USD / CHF	0.8924	-0.45%	-0.0040	-4.577%
GBP / USD	1.6352	0.51%	0.0083	4.740%
USD / JPY	83.50	-0.41%	-0.34	2.934%
DXI Index	74.6850	-0.39%	-0.2950	-5.496%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	6.11%	0.12%	14.10	2.78
PFIZER INC	17.02%	0.15%	9.03	1.87
CHEVRON CORP	14.94%	1.03%	11.11	2.00
CATERPILLAR INC	14.86%	-0.05%	25.14	6.35
EXXON MOBIL CORP	14.11%	0.34%	13.33	2.83
INTL BUSINESS MACHINES CORP	12.41%	0.62%	14.27	8.79
BOEING CO	10.79%	0.24%	17.30	19.22
WALT DISNEY CO/THE	9.36%	-1.63%	17.99	2.03
GENERAL ELECTRIC CO	9.35%	0.30%	17.24	1.79
DU PONT (E.I.) DE NEMOURS	8.48%	0.54%	16.35	5.49
HOME DEPOT INC	7.93%	0.45%	18.55	3.25
3M CO	7.69%	0.09%	16.16	4.22
ALCOA INC	7.54%	0.00%	23.31	1.20
THE TRAVELERS COMPANIES INC	7.04%	-0.50%	9.45	1.02
AMERICAN EXPRESS CO	6.90%	-0.48%	13.45	3.38
UNITED TECHNOLOGIES CORP	6.68%	-0.27%	16.66	3.62
JPMORGAN CHASE & CO	6.01%	-2.77%	8.78	1.04
VERIZON COMMUNICATIONS INC	5.39%	0.05%	16.83	2.76
KRAFT FOODS INC-CLASS A	4.57%	1.70%	16.31	1.61
COCA-COLA CO/THE	3.86%	1.53%	19.57	5.05
AT&T INC	3.10%	0.36%	13.96	1.60
MCDONALD'S CORP	0.40%	0.23%	16.61	5.55
WAL-MART STORES INC	-0.80%	-0.24%	13.08	2.74
BANK OF AMERICA CORP	-1.57%	-1.06%	11.30	0.63
PROCTER & GAMBLE CO	-1.60%	0.49%	16.93	2.81
JOHNSON & JOHNSON	-2.96%	0.70%	12.61	2.90
HEWLETT-PACKARD CO	-4.13%	-1.87%	9.28	2.13
MERCK & CO. INC.	-6.05%	1.17%	9.90	1.92
INTEL CORP	-6.89%	-1.01%	9.69	2.18
MICROSOFT CORP	-9.03%	-0.90%	10.81	4.40
CISCO SYSTEMS INC	-15.13%	-0.46%	12.91	2.08

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile cu cel mai mare impact asupra indicelui Dow Jones

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	104.88	1.03%	8.10
KO	COCA-COLA CO	68.31	1.53%	7.80
IBM	IBM	164.97	0.62%	7.72
KFT	KRAFT FOODS	32.95	1.70%	4.16
JNJ	JOHNSON&JOHN	60.02	0.70%	3.18

Lagging 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	44.97	-2.77%	-9.69
HPQ	HEWLETT-PACK	40.36	-1.87%	-5.83
DIS	WALT DISNEY	41.02	-1.63%	-5.15
TRV	TRAVELERS CO	59.63	-0.50%	-2.27
MSFT	MICROSOFT CO	25.40	-0.90%	-1.74

Companiile cu cele mai mari variații zilnice

NASDAQ

Leading 5

Code	Name	Price	% Change
NVDA	NVIDIA CORP	18.51	4.22%
STX	SEAGATE TECH	17.09	4.02%
CHKP	CHECK POINT	53.50	2.92%
INTU	INTUIT INC	54.28	2.15%
BIIB	BIOGEN IDEC	82.11	1.42%

Lagging 5

Code	Name	Price	% Change
DELL	DELL INC	14.95	-3.05%
FSLR	FIRST SOLAR	140.94	-2.62%
RIMM	RESEARCH IN	53.92	-1.66%
EXPE	EXPEDIA INC	23.65	-1.42%
MYL	MYLAN INC	23.18	-1.32%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

S&P 500

Leading 5

Code	Name	Price	% Change
SVU	SUPERVALU IN	10.61	16.85%
EP	EL PASO CORP	18.26	5.55%
IRM	IRON MOUNTAI	34.61	5.01%
NVDA	NVIDIA CORP	18.51	4.22%
SWY	SAFEWAY INC	24.86	3.37%

Lagging 5

Code	Name	Price	% Change
LXK	LEXMARK INTL	35.65	-3.60%
RSH	RADIOSHACK C	15.80	-3.30%
HAS	HASBRO INC	44.40	-3.10%
DELL	DELL INC	14.95	-3.05%
STI	SUNTRUST BAN	28.19	-2.79%