



Jurnal bursier — SUA

15 aprilie 2011

Indicii bursieri americani au crescut vineri, pe fondul stirilor macroeconomice pozitive. Astfel, productia industrială a crescut in luna martie cu 0,8%, peste estimările analistilor, in medie de 0,6%. De asemenea, indicele U. Of Michigan al increderii consumatorilor a inregistrat in aprilie o crestere de 67,5 la 69,8, dupa ce, lun anterioră, inregistrase o scadere puternică, pe fondul preturilor ridicate la energie si materii prime. Tot vineri au fost publicate datele privind indicele preturilor de consum, care s-a apreciat cu doar 0,1% in luna martie, usor sub asteptari, temperand temerile

investitorilor privind influenta negativa a preturilor asupra economiei americane.

Astazi, inainte de deschiderea pietei americane, contractele futures indicau o scadere pentru indicii bursieri, dupa aparitia unui zvon privind inceperea renegocierii datoriei publice din Grecia.

Un efect negativ asupra pietei de capital este asteptat sa aiba si anuntul agentiei de rating S&P, care a schimbat la negativa perspectiva ratingului Statelor Unite ale Americii, analistii S&P declarand ca lipsa unei politici fiscale coerente a dus la decizia agentiei.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1338.04	0.11%	1.50	4.529%
Dow Jones	12341.83	0.46%	56.68	6.602%
Nasdaq	2307.58	-0.16%	-3.67	4.045%
S&P 500	1319.68	0.39%	5.16	4.933%
Dow Jones Transportation	5284.74	0.66%	34.70	3.485%
Dow Jones Utilities	416.07	1.02%	4.19	2.736%
S&P Financial Services	217.27	0.06%	0.13	1.162%
S&P Energy	573.06	0.91%	5.19	13.086%
S&P Telecom	132.27	0.65%	0.85	2.742%
S&P Industrials	321.54	0.36%	1.16	6.779%
S&P Consumer Discretionary	310.19	0.60%	1.84	4.958%
S&P Consumer Staples	318.65	0.51%	1.61	4.964%
S&P Utilities	163.02	1.09%	1.76	2.310%
S&P Health Care	392.28	0.93%	3.63	7.538%
S&P Materials	245.01	0.64%	1.56	2.252%
S&P Info tech	411.03	-0.41%	-1.70	1.602%
S&P Metals	213.64	-0.29%	-0.63	-4.395%
S&P Integrated Oil & Gas	536.43	1.03%	5.45	14.321%
WTI Crude Oil	109.66	1.43%	1.55	15.544%
Gold Spot	1486.88	0.86%	12.73	4.121%
Jefferies Commodities Index	362.78	0.59%	2.12	8.352%
Volatility Index (CBOE VIX)	15.32	-5.84%	-0.95	-13.690%
Forex				
EUR / USD	1.4430	-0.40%	-0.0058	7.815%
USD / CHF	0.8922	-0.02%	-0.0002	-4.598%
GBP / USD	1.6328	-0.15%	-0.0024	4.586%
USD / JPY	83.13	-0.44%	-0.37	2.478%
DX Index	74.8320	0.20%	0.1470	-5.310%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	6.60%	0.46%	14.19	2.80
PFIZER INC	17.25%	0.20%	9.04	1.87
CHEVRON CORP	16.43%	1.30%	11.25	2.03
EXXON MOBIL CORP	15.28%	1.02%	13.46	2.86
CATERPILLAR INC	14.47%	-0.34%	25.05	6.33
INTL BUSINESS MACHINES CORP	13.25%	0.75%	14.38	8.86
BOEING CO	11.25%	0.41%	17.37	19.30
WALT DISNEY CO/THE	10.69%	1.22%	18.21	2.06
DU PONT (E.I.) DE NEMOURS	10.04%	1.44%	16.58	5.57
GENERAL ELECTRIC CO	9.57%	0.20%	17.28	1.79
HOME DEPOT INC	8.87%	0.87%	18.71	3.28
AMERICAN EXPRESS CO	7.76%	0.81%	13.56	3.41
3M CO	7.56%	-0.13%	16.14	4.22
ALCOA INC	7.34%	-0.18%	23.27	1.19
THE TRAVELERS COMPANIES INC	7.34%	0.29%	9.48	1.02
UNITED TECHNOLOGIES CORP	6.01%	-0.63%	16.56	3.60
KRAFT FOODS INC-CLASS A	5.87%	1.24%	16.51	1.63
JPMORGAN CHASE & CO	5.82%	-0.18%	8.77	1.04
VERIZON COMMUNICATIONS INC	5.79%	0.37%	16.90	2.77
AT&T INC	4.32%	1.19%	14.12	1.62
COCA-COLA CO/THE	3.41%	-0.44%	19.49	5.03
MCDONALD'S CORP	0.81%	0.40%	16.68	5.57
PROCTER & GAMBLE CO	-0.23%	1.39%	17.16	2.85
WAL-MART STORES INC	-0.70%	0.09%	13.09	2.75
JOHNSON & JOHNSON	-2.09%	0.90%	12.72	2.93
BANK OF AMERICA CORP	-3.90%	-2.36%	11.67	0.61
MERCK & CO. INC.	-4.25%	1.92%	10.09	1.96
HEWLETT-PACKARD CO	-4.37%	-0.25%	9.26	2.12
INTEL CORP	-6.09%	0.87%	9.78	2.20
MICROSOFT CORP	-9.10%	-0.08%	10.80	4.40
CISCO SYSTEMS INC	-15.82%	-0.82%	12.80	2.06

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile cu cel mai mare impact asupra indicelui Dow Jones

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	106.24	1.30%	10.29
IBM	IBM	166.21	0.75%	9.39
PG	PROCTER & GA	64.18	1.39%	6.66
XOM	EXXON MOBIL	84.29	1.02%	6.43
DD	DU PONT (EI)	54.89	1.44%	5.90

Lagging 5

Code	Name	Price	% Change	Index Points
UTX	UNITED TECH	83.45	-0.63%	-4.01
CAT	CATERPILLAR	107.21	-0.34%	-2.80
BAC	BANK OF AMER	12.82	-2.36%	-2.35
KO	COCA-COLA CO	68.01	-0.44%	-2.27
CSCO	CISCO SYSTEM	17.03	-0.82%	-1.06

Companiile cu cele mai mari variații zilnice

NASDAQ

Leading 5

Code	Name	Price	% Change
MAT	MATTEL INC	26.80	4.12%
MYL	MYLAN INC	23.89	3.06%
STX	SEAGATE TECH	17.59	2.93%
PCAR	PACCAR INC	51.43	2.86%
WYNN	WYNN RESORTS	138.46	2.59%

Lagging 5

Code	Name	Price	% Change
INFY	INFOSYS TECH	63.21	-13.42%
GOOG	GOOGLE INC-C	530.70	-8.26%
CTSH	COGNIZANT TE	78.74	-2.53%
FSLR	FIRST SOLAR	137.53	-2.42%
URBN	URBAN OUTFIT	30.64	-2.14%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

S&P 500

Leading 5

Code	Name	Price	% Change
ATI	ALLEGHENY TE	67.41	5.34%
MAT	MATTEL INC	26.80	4.12%
GME	GAMESTOP COR	26.40	3.90%
MYL	MYLAN INC	23.89	3.06%
ZMH	ZIMMER HLDGS	62.00	3.04%

Lagging 5

Code	Name	Price	% Change
GOOG	GOOGLE INC-C	530.70	-8.26%
GPC	GENUINE PART	52.14	-3.46%
S	SPRINT NEXTE	4.81	-3.02%
CF	CF INDUSTRIE	129.98	-2.78%
CVH	COVENTRY HEA	30.91	-2.77%