

Jurnal bursier — Europa

29 aprilie 2011

Indicii bursieri au crescut astazi pentru a saptea sedinta la rand, acesta fiind cea mai lunga durata de inchideri pozitive din acest an. Sezonul de raportari a continuat intr-un ton pozitiv. Producatorul de ingrasaminte Yara International a anuntat un profit peste estimari, actiunile companiei crescand cu 4,9%. Piata de capital din Europa a beneficiat si de datele macroeconomice pozitive publicate ieri in SUA, unde consumul populatiei a crescut in luna martie cu 0,6%. Dolarul american s-a depreciat usor fata de moneda Euro, cotaia EURUSD ajungand in preajma nivelului

de 1,485.

Inflatia in zona Euro a crescut in ultimele 12 luni la 2,8%, de la 2,7%, unde se situa in luna anterioara. Increderea populatiei europene in perspectivele economice a scazut in luna aprilie, cresterea preturilor la marfuri avand un potential efect negativ asupra cresterii economice.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2011 (%)
Europa de Vest				
DAX	7514.46	0.52%	39.24	8.682%
FTSE 100	Piata inchisa			2.881%
CAC 40	4106.92	0.05%	2.02	7.941%
IBEX Spania	10878.90	0.10%	11.10	10.344%
AEX Olanda	359.94	0.13%	0.45	1.515%
FTSE MIB Italia	22417.96	0.17%	37.77	11.127%
SMI Elveția	6539.70	0.36%	23.49	1.611%
DJ Euro Stoxx 50	3011.25	0.20%	5.92	7.821%
DJ Stoxx 600	283.78	0.26%	0.74	2.890%
Europa de Est				
WIG Polonia	50008.98	-0.42%	-210.72	5.304%
BUX Ungaria	24161.56	-0.48%	-115.71	13.291%
PX Cehia	1261.00	-0.25%	-3.20	2.956%
BET România	5921.53	-0.95%	-56.83	12.393%
Forex				
EUR / USD	1.4836	0.09%	0.0014	10.849%
USD / CHF	0.8659	-0.89%	-0.0078	-7.410%
GBP / USD	1.6709	0.46%	0.0077	7.027%
EUR / JPY	120.49	-0.28%	-0.3400	11.081%
EUR / GBP	0.8878	-0.37%	-0.0033	3.554%
USD / HUF	177.93	-0.08%	-0.1400	-14.518%
EUR / HUF	263.98	0.03%	0.0800	-5.268%
USD / PLN	2.6528	-0.15%	-0.0040	-10.448%
EUR / PLN	3.9357	-0.05%	-0.0021	-0.714%
USD / RON	2.7479	-0.15%	-0.0040	-14.104%
EUR / RON	4.0771	-0.02%	-0.0007	-4.770%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	8.68%	0.52%	13.53	1.61
SAP AG	14.17%	0.95%	28.43	5.13
FRESENIUS MEDICAL CARE AG &	22.74%	1.20%	24.22	3.23
ALLIANZ SE-REG	19.53%	0.66%	9.49	1.08
MERCK KGAA	19.50%	-0.04%	19.92	1.48
DEUTSCHE TELEKOMAG-REG	16.16%	0.27%	28.76	1.27
BASF SE	16.25%	1.23%	13.99	2.98
FRESENIUS SE & CO KGAA	12.92%	1.40%	18.41	2.33
HEIDELBERGCEMENT AG	10.09%	0.29%	26.08	0.80
INFINEON TECHNOLOGIES AG	10.07%	0.51%	15.33	2.97
DEUTSCHE BANK AG-REGISTERED	12.79%	0.72%	15.15	0.82
DEUTSCHE BOERSE AG	8.30%	1.08%	21.97	3.53
LINDE AG	7.09%	1.50%	20.47	1.91
BAYERISCHE MOTOREN WERKE AG	8.19%	0.78%	12.97	1.81
SIEMENS AG-REG	5.95%	-0.02%	20.51	2.74
MAN SE	5.73%	0.53%	19.44	2.33
BEIERSDORF AG	5.89%	1.09%	31.41	3.43
VOLKSWAGEN AG-PFD	9.56%	1.53%	7.64	1.25
BAYER AG-REG	7.32%	1.09%	38.04	2.50
DAIMLER AG-REGISTERED SHARES	2.88%	-1.70%	11.30	1.50
DEUTSCHE POST AG-REG	5.20%	0.49%	6.36	1.54
ADIDAS AG	2.80%	0.92%	18.61	2.28
HENKEL AG & CO KGAA VORZUG	-1.19%	0.92%	10.06	2.54
THYSSENKRUPP AG	0.26%	0.60%	17.96	1.53
E.ON AG	0.63%	0.59%	6.58	1.06
MUENCHENER RUECKVER AG-REG	-1.76%	0.04%	8.57	0.88
K+S AG	-3.07%	0.91%	23.35	3.95
DEUTSCHE LUFTHANSA-REG	-6.33%	-0.52%	6.20	0.85
METRO AG	-8.03%	0.43%	19.06	2.57
RWE AG	-11.70%	0.33%	11.10	1.44
COMMERZBANK AG	-22.58%	-0.67%	3.55	0.47

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	133.00	1.53%
LIN	LINDE AG	121.60	1.50%
FRE	FRESENIUS SE	70.86	1.40%
BAS	BASF SE	69.40	1.23%
FME	FRESENIUS ME	53.06	1.20%

Lagging 5

Code	Name	Price	% Change
DAI	DAIMLER AG	52.19	-1.70%
CBK	COMMERZBANK	4.30	-0.67%
LHA	DEUTSCHE LUF	15.32	-0.52%
MRK	MERCK KGAA	71.52	-0.04%
SIE	SIEMENS AG-R	98.22	-0.02%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
GSK	GLAXOSMITHKL	1305.50	1.48%	3.79
RDSA	ROYAL DUTCH	2322.50	0.61%	1.91
AAL	ANGLO AMER P	3120.50	1.17%	1.84
STAN	STANDARD CHA	1659.00	1.19%	1.75
BLT	BHP BILLITON	2524.50	0.78%	1.64

Lagging 5

Code	Name	Price	% Change	Index Points
AZN	ASTRAZENECA	2990.00	-3.47%	-5.76
VOD	VODAFONE GRO	171.60	-1.15%	-4.00
BP/	BP PLC	462.55	-0.74%	-2.50
BARC	BARCLAYS PLC	282.30	-1.81%	-2.44
ULVR	UNILEVER PLC	1942.00	-2.41%	-2.42



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	43.22	0.50%	2.49
BNP	BNP PARIBAS	53.43	0.75%	2.10
ML	MICHELIN-B	67.67	2.78%	1.77
MC	LVMH MOET HE	121.25	1.04%	1.68
AI	AIR LIQUIDE	99.88	0.83%	1.28

Lagging 5

Code	Name	Price	% Change	Index Points
CS	AXA	15.15	-3.44%	-5.15
SU	SCHNEIDER EL	119.30	-1.61%	-2.62
OR	L'OREAL	85.61	-1.34%	-1.52
EN	BOUYGUES SA	33.62	-3.36%	-1.41
SGO	SAINT GOBAIN	46.64	-1.11%	-1.07

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	140.30	1.08%	8.71
SYNN	SYNGENTA AG-	306.10	1.32%	3.13
NESN	NESTLE SA-RE	53.70	0.19%	2.86
CFR	CIE FINANCI-	55.90	1.18%	2.80
RIGN	TRANSOCEAN L	63.40	1.36%	2.35

Lagging 5

Code	Name	Price	% Change	Index Points
HOLN	HOLCIM LTD-R	75.30	-0.92%	-1.42
NOVN	NOVARTIS AG-	51.35	-0.10%	-1.02
UBSN	UBS AG-REG	17.29	-0.12%	-0.59
RUKN	SWISS REINSU	51.55	-0.39%	-0.57
SGSN	SGS SA-REG	1717.00	0.00%	0.00