

Jurnal bursier — Europa

5 mai 2011

Pietele europene de capital au înregistrat scaderi pentru a treia sedinta la rand, pe fondul depreciilor puternice din piata marfurilor. Pretul argintului si-a continuat scaderea accentuata, iar pretul unciei de aur a trecut pe piata americana sub nivelul de \$1500. De asemenea, barilul de petrol a cunoscut depreciere de peste 3%. In aceste conditii, actiunile din sectorul energetic si cel al materiilor prime au cunoscut pierderi importante.

Scaderile din piata marfurilor au fost cauzate si de miscarile puternice din piata valutara, dolarul american

apreciindu-se fata de moneda Euro cu aproape 2%. La sedinta de politica monetara desfasurata astazi la BCE, presedintele Jean-Claude Trichet a dat semnale ca banca ar putea mari dobanda cheie la sedinta din iunie. Tot astazi, datele privind cererile saptamanale de somaj din SUA au dezamagit investitorii, cererile ajungand la cel mai ridicat nivel din ultimele sapte luni.

De asemenea negative au fost stirile privind comenzile primite de fabricile germane in luna martie, acestea scazand in mod neasteptat cu 4%.

Nume	Valoare	Variație (%)	Variație	Variație 2011 (%)
Europa de Vest				
DAX	7376.96	0.04%	3.03	6.693%
FTSE 100	5919.98	-1.07%	-64.09	0.340%
CAC 40	4004.87	-0.95%	-38.26	5.259%
IBEX Spania	10627.30	-0.80%	-85.30	7.792%
AEX Olanda	354.82	-0.31%	-1.09	0.071%
FTSE MIB Italia	21741.02	-0.80%	-174.30	7.771%
SMI Elveția	6450.03	-0.31%	-20.32	0.217%
DJ Euro Stoxx 50	2926.54	-0.86%	-25.48	4.788%
DJ Stoxx 600	277.79	-0.26%	-0.73	0.718%
Europa de Est				
WIG Polonia	49266.97	-0.56%	-275.04	3.742%
BUX Ungaria	23670.80	0.07%	17.71	10.989%
PX Cehia	1258.90	-1.10%	-14.00	2.784%
BET România	5775.53	-0.09%	-5.11	9.622%
Forex				
EUR / USD	1.4553	-1.85%	-0.0274	8.734%
USD / CHF	0.8698	0.94%	0.0081	-6.993%
GBP / USD	1.6407	-0.49%	-0.0081	5.092%
EUR / JPY	116.83	-2.28%	-2.7200	7.707%
EUR / GBP	0.8871	-1.36%	-0.0122	3.462%
USD / HUF	182.71	1.91%	3.4300	-12.222%
EUR / HUF	265.88	0.03%	0.0900	-4.586%
USD / PLN	2.7287	2.38%	0.0634	-7.886%
EUR / PLN	3.9711	0.49%	0.0193	0.179%
USD / RON	2.8265	2.03%	0.0562	-11.647%
EUR / RON	4.1142	0.16%	0.0065	-3.903%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	6.69%	0.04%	12.59	1.56
MERCK KGAA	23.61%	-0.47%	20.61	1.53
ALLIANZ SE-REG	12.95%	-4.06%	8.97	1.02
DEUTSCHE TELEKOM AG-REG	15.64%	-0.93%	28.63	1.27
FRESENIUS MEDICAL CARE AG &	16.08%	-0.36%	22.27	2.77
FRESENIUS SE & CO KGAA	13.39%	-0.14%	17.26	2.34
SAP AG	12.78%	-0.53%	28.08	5.07
INFINEON TECHNOLOGIES AG	13.10%	0.15%	13.35	2.63
BASF SE	10.55%	-0.89%	13.31	2.83
DEUTSCHE BANK AG-REGISTERED	8.87%	-0.80%	14.63	0.79
HEIDELBERGCEMENT AG	4.63%	-2.54%	22.51	0.82
DEUTSCHE BOERSE AG	7.24%	0.22%	21.75	3.50
BAYERISCHE MOTOREN WERKE AG	4.27%	-1.59%	9.80	1.63
BEIERSDORF AG	5.71%	-0.07%	31.13	3.71
MAN SE	5.99%	0.29%	11.30	2.34
VOLKSWAGEN AG-PFD	6.01%	1.50%	7.40	1.21
DEUTSCHE POST AG-REG	4.49%	0.11%	6.32	1.53
BAYER AG-REG	4.85%	1.03%	37.17	2.45
LINDE AG	4.36%	0.72%	18.40	1.89
SIEMENS AG-REG	2.27%	0.19%	14.19	2.68
ADIDAS AG	9.43%	7.25%	18.45	2.46
HENKEL AG & CO KGAA VORZUG	2.92%	2.35%	10.34	2.62
DAIMLER AG-REGISTERED SHARES	-0.16%	-0.18%	10.96	1.46
E.ON AG	-0.15%	0.39%	6.52	1.05
MUENCHENER RUECKVER AG-REG	-1.50%	0.81%	8.59	0.88
THYSSENKRUPP AG	-3.70%	-0.70%	17.25	1.47
K+S AG	-5.89%	-1.49%	22.67	3.83
DEUTSCHE LUFTHANSA-REG	-10.30%	1.21%	7.30	0.84
METRO AG	-11.16%	0.51%	18.13	2.47
RWE AG	-12.78%	-0.09%	10.96	1.42
COMMERZBANK AG	-24.65%	-2.88%	3.46	0.46

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
ADS	ADIDAS AG	53.50	7.25%
HEN3	HENKEL AG -P	47.90	2.35%
VOW3	VOLKSWAGEN-P	128.70	1.50%
LHA	DEUTSCHE LUF	14.67	1.21%
BAYN	BAYER AG-REG	57.98	1.03%

Lagging 5

Code	Name	Price	% Change
ALV	ALLIANZ SE-R	100.45	-4.06%
CBK	COMMERZBANK	4.19	-2.88%
HEI	HEIDELBERGCE	49.07	-2.54%
BMW	BAYER MOTORE	61.36	-1.59%
SDF	K+S AG	53.04	-1.49%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BATS	BRIT AMER TO	2688.50	1.32%	2.69
DGE	DIAGEO PLC	1230.00	1.49%	1.75
CCL	CARNIVAL PLC	2550.00	4.17%	0.84
GSK	GLAXOSMITHKL	1310.00	0.27%	0.70
SN/	SMITH & NEPH	680.00	3.03%	0.68

Lagging 5

Code	Name	Price	% Change	Index Points
LLOY	LLOYDS BANKI	53.38	-8.00%	-7.18
BG/	BG GROUP PLC	1406.00	-3.50%	-6.62
BP/	BP PLC	441.05	-1.70%	-5.55
RDSA	ROYAL DUTCH	2235.50	-1.78%	-5.53
RDSB	ROYAL DUTCH	2243.00	-1.67%	-3.98



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
ALU	ALCATEL-LUCE	4.29	3.65%	1.82
RI	PERNOD-RICAR	68.28	1.94%	1.32
AI	AIR LIQUIDE	97.48	0.56%	0.84
BN	DANONE	49.00	0.46%	0.72
EI	ESSILOR INTL	56.09	0.79%	0.49

Lagging 5

Code	Name	Price	% Change	Index Points
VIV	VIVENDI	19.14	-7.33%	-9.76
GLE	SOC GENERALE	43.26	-4.98%	-8.34
FP	TOTAL SA	41.18	-1.41%	-6.84
UL	UNIBAIL-RODA	149.95	-3.97%	-3.12
CA	CARREFOUR SA	31.00	-1.93%	-2.04

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	52.05	0.77%	8.16
RIGN	TRANSOCEAN L	60.30	3.79%	6.09
ROG	ROCHE HLDG-G	142.50	0.49%	4.06
SYNN	SYNGENTA AG-	302.70	1.24%	2.89
RUKN	SWISS REINSU	51.05	1.79%	2.54

Lagging 5

Code	Name	Price	% Change	Index Points
ZURN	ZURICH FINL	235.10	-3.45%	-10.18
UBSN	UBS AG-REG	16.74	-1.76%	-8.88
ABBN	ABB LTD-REG	22.60	-1.14%	-4.96
NESN	NESTLE SA-RE	53.80	-0.28%	-4.30
HOLN	HOLCIM LTD-R	70.10	-2.50%	-3.66