



Jurnal bursier — SUA

5 mai 2011

Indicii bursieri americani si-au continuat scaderea ieri, pe fondul depreciierilor puternice din piata marfurilor. Pretul barilului de petrol a scazut cu aproape 9%, ajungand sub \$100, in timp ce pretul unciei de aur a coborat sub \$1500. Toti indicii sectoriali s-au aflat pe minus ieri, cei mai afectati fiind cel al sectorului energetic (-2,26%) si cel al producatorilor de materii prime (-1,24%).

Scaderile din piata de capital au fost cauzate si de stirile macroeconomice negative. Cererile de somaj au crescut in ultima saptamana la 474.000, cel mai ridicat

nivel din ultimele sapte luni, analistii preconizand o crestere pana la doar 429.000.

Miscarile din piata valutara au fost de asemenea puternice, avand o influenta importanta asupra pietei marfurilor. Dupa ce presedinte BCE, Jean-Claude Trichet, a semnalat ca o marire de dobanda pentru Euro ar putea veni la sedinta de politica monetara din iunie, si dupa publicarea datelor privind cererile de somaj, moneda Euro s-a apreciat cu circa 2% fata de dolarul american, cotaia EURUSD ajungand in preajma nivelului de 1,45.

| Nume | Preț | Variație (%) | Variație | Variație 2011 (%) |
|-----------------------------|----------|--------------|----------|-------------------|
| MSCI World Index | 1355.45 | -1.16% | -15.91 | 5.889% |
| Dow Jones | 12584.17 | -1.10% | -139.41 | 8.695% |
| Nasdaq | 2375.21 | -0.52% | -12.30 | 7.095% |
| S&P 500 | 1335.10 | -0.91% | -12.22 | 6.159% |
| Dow Jones Transportation | 5454.12 | 1.14% | 61.41 | 6.802% |
| Dow Jones Utilities | 427.91 | -0.70% | -3.03 | 5.659% |
| S&P Financial Services | 215.97 | -1.14% | -2.49 | 0.556% |
| S&P Energy | 554.44 | -2.26% | -12.81 | 9.410% |
| S&P Telecom | 133.82 | -1.31% | -1.77 | 3.950% |
| S&P Industrials | 326.38 | -0.61% | -2.00 | 8.389% |
| S&P Consumer Discretionary | 317.96 | -0.19% | -0.59 | 7.586% |
| S&P Consumer Staples | 322.97 | -0.83% | -2.70 | 6.386% |
| S&P Utilities | 167.70 | -0.73% | -1.24 | 5.245% |
| S&P Health Care | 407.70 | -0.64% | -2.62 | 11.765% |
| S&P Materials | 243.10 | -1.24% | -3.06 | 1.455% |
| S&P Info tech | 424.08 | -0.49% | -2.10 | 4.828% |
| S&P Metals | 208.02 | -2.17% | -4.62 | -6.910% |
| S&P Integrated Oil & Gas | 522.70 | -2.50% | -13.38 | 11.396% |
| WTI Crude Oil | 99.80 | -8.64% | -9.44 | 6.195% |
| Gold Spot | 1474.30 | -2.76% | -41.92 | 5.164% |
| Jefferies Commodities Index | 341.07 | -4.90% | -17.56 | 2.890% |
| Volatility index (CBOE VIX) | 18.20 | 6.56% | 1.12 | 2.535% |
| Forex | | | | |
| EUR / USD | 1.4539 | -1.94% | -0.0288 | 8.630% |
| USD / CHF | 0.8706 | 1.03% | 0.0089 | -6.908% |
| GBP / USD | 1.6389 | -0.60% | -0.0099 | 4.977% |
| USD / JPY | 80.07 | -0.67% | -0.54 | -1.294% |
| DXY Index | 74.1940 | 1.59% | 1.1630 | -6.117% |



Evoluția companiilor din indicele Dow Jones

| Name | Change this year | Change today | P/E | Price/Book Value |
|-----------------------------|------------------|--------------|-------|------------------|
| DOW JONES INDUS. AVG | 8.69% | -1.10% | 13.84 | 2.80 |
| BOEING CO | 20.21% | -0.49% | 19.32 | 14.80 |
| CATERPILLAR INC | 16.79% | -1.25% | 19.46 | 5.58 |
| PFIZER INC | 16.33% | -1.40% | 9.13 | 1.86 |
| AMERICAN EXPRESS CO | 15.38% | -0.36% | 13.57 | 3.40 |
| INTL BUSINESS MACHINES CORP | 14.79% | -1.27% | 14.13 | 9.00 |
| WALT DISNEY CO/THE | 13.81% | 0.16% | 18.72 | 2.12 |
| THE TRAVELERS COMPANIES INC | 13.09% | -0.85% | 9.03 | 1.05 |
| EXXON MOBIL CORP | 12.99% | -2.58% | 11.75 | 2.69 |
| UNITED TECHNOLOGIES CORP | 12.46% | -0.95% | 17.06 | 3.66 |
| CHEVRON CORP | 12.46% | -2.00% | 10.09 | 1.87 |
| INTEL CORP | 12.27% | 0.55% | 10.83 | 2.63 |
| ALCOA INC | 10.53% | -2.63% | 23.96 | 1.23 |
| 3M CO | 9.99% | -1.33% | 16.25 | 3.99 |
| GENERAL ELECTRIC CO | 8.80% | -1.87% | 15.92 | 1.71 |
| DU PONT (E.I.) DE NEMOURS | 8.00% | -1.17% | 15.01 | 4.73 |
| JPMORGAN CHASE & CO | 6.48% | -0.73% | 8.70 | 1.04 |
| AT&T INC | 6.26% | -1.85% | 14.52 | 1.64 |
| KRAFT FOODS INC-CLASS A | 5.97% | -1.39% | 16.29 | 1.56 |
| HOME DEPOT INC | 5.56% | -0.48% | 18.14 | 3.18 |
| JOHNSON & JOHNSON | 5.11% | -1.01% | 13.49 | 3.15 |
| VERIZON COMMUNICATIONS INC | 3.75% | -1.46% | 16.95 | 2.69 |
| PROCTER & GAMBLE CO | 2.41% | -0.89% | 17.25 | 4.01 |
| MCDONALD'S CORP | 2.40% | -0.59% | 16.58 | 5.66 |
| WAL-MART STORES INC | 2.11% | -0.54% | 13.46 | 2.82 |
| COCA-COLA CO/THE | 1.41% | -1.13% | 18.74 | 4.73 |
| MERCK & CO. INC. | 0.58% | -0.85% | 10.33 | 2.05 |
| HEWLETT-PACKARD CO | -3.14% | -0.39% | 9.37 | 2.15 |
| MICROSOFT CORP | -7.63% | -0.96% | 10.48 | 4.07 |
| BANK OF AMERICA CORP | -7.80% | -1.52% | 11.19 | 0.58 |
| CISCO SYSTEMS INC | -13.59% | 0.06% | 13.14 | 2.12 |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile cu cel mai mare impact asupra indicelui Dow Jones

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| INTC | INTEL CORP | 23.61 | 0.55% | 0.98 |
| DIS | WALT DISNEY | 42.69 | 0.16% | 0.53 |
| CSCO | CISCO SYSTEM | 17.49 | 0.11% | 0.15 |
| HPQ | HEWLETT-PACK | 40.78 | -0.39% | -1.21 |
| AXP | AMERICAN EXP | 49.52 | -0.36% | -1.36 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| XOM | EXXON MOBIL | 82.62 | -2.58% | -16.57 |
| IBM | IBM | 168.46 | -1.27% | -16.35 |
| CVX | CHEVRON CORP | 102.62 | -2.00% | -15.82 |
| CAT | CATERPILLAR | 109.39 | -1.25% | -10.44 |
| MMM | 3M CO | 94.92 | -1.33% | -9.69 |

Companiile cu cele mai mari variații zilnice

NASDAQ

Leading 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| ERTS | ELECTRONIC A | 21.68 | 8.84% |
| ROST | ROSS STORES | 78.57 | 6.97% |
| BMC | BMC SOFTWARE | 51.27 | 4.44% |
| AKAM | AKAMAI TECHN | 35.17 | 2.39% |
| NIHD | NII HOLDING | 43.26 | 2.20% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| JOYG | JOY GLOBAL I | 89.78 | -5.19% |
| VRSN | VERISIGN INC | 34.64 | -4.42% |
| VRTX | VERTEX PHARM | 53.19 | -3.83% |
| CELG | CELGENE CORP | 58.85 | -3.45% |
| MRVL | MARVELL TECH | 14.57 | -2.87% |



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

S&P 500

Leading 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| ERTS | ELECTRONIC A | 21.68 | 8.84% |
| NVLS | NOVELLUS SYS | 35.42 | 7.51% |
| ROST | ROSS STORES | 78.57 | 6.97% |
| JDSU | JDS UNIPHASE | 21.38 | 6.79% |
| CCL | CARNIVAL COR | 40.94 | 5.24% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| VMC | VULCAN MATER | 41.38 | -6.38% |
| MUR | MURPHY OIL C | 68.57 | -6.38% |
| AVP | AVON PRODUCT | 28.71 | -5.31% |
| JOYG | JOY GLOBAL I | 89.78 | -5.19% |
| JCP | J.C. PENNEY | 37.46 | -4.97% |