



## Jurnal bursier — SUA

17 mai 2011

Indicii bursieri americani au înregistrat ieri scaderi, pe fondul stirilor macroeconomice negative. Astfel, numărul locuințelor ce au început să fie construite a scăzut în aprilie cu 10,6% față de luna precedentă, analiștii preconizând anterior o creștere de 3,6%. De asemenea, producția industrială a stagnat în ultima luna, analiștii estimând o creștere de 0,4%. Pe plan internațional, premierul Luxemburgului, Jean-Claude Juncker, a declarat că oficialii europeni ar putea aproba extinderea maturității obligațiunilor de stat grecești, iar guvernatorul băncii centrale din Japonia, Masaaki

Shirakawa, a afirmat că economia japoneză se află într-o situație gravă.

De asemenea important pentru scaderile din piața de capital a fost anunțul Hewlett-Packard privind rezultatul trimestrial, compania raportând un profit net sub estimările analiștilor. Acțiunile HP au scăzut cu 7,26%, având cea mai slabă evoluție printre membrii indicelui S&P 500.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1329.33	-0.55%	-7.32	3.848%
Dow Jones	12479.58	-0.55%	-68.79	7.792%
Nasdaq	2343.51	0.24%	5.66	5.665%
S&P 500	1328.98	-0.04%	-0.49	5.673%
Dow Jones Transportation	5335.37	-0.69%	-37.11	4.477%
Dow Jones Utilities	440.41	0.87%	3.82	8.746%
S&P Financial Services	213.34	0.72%	1.52	-0.668%
S&P Energy	543.36	-0.16%	-0.87	7.224%
S&P Telecom	134.21	0.31%	0.41	4.254%
S&P Industrials	320.30	-1.27%	-4.12	6.368%
S&P Consumer Discretionary	316.28	0.14%	0.44	7.018%
S&P Consumer Staples	331.25	0.28%	0.92	9.116%
S&P Utilities	172.81	0.73%	1.26	8.451%
S&P Health Care	417.33	0.03%	0.12	14.404%
S&P Materials	236.84	-1.08%	-2.58	-1.156%
S&P Info tech	416.66	-0.17%	-0.69	2.994%
S&P Metals	200.39	-0.70%	-1.41	-10.324%
S&P Integrated Oil & Gas	510.67	-0.12%	-0.60	8.831%
WTI Crude Oil	96.91	-0.47%	-0.46	4.798%
Gold Spot	1486.70	-0.18%	-2.63	5.034%
Jefferies Commodities Index	336.48	-0.09%	-0.30	1.105%
Volatility Index (CBOE VIX)	17.55	-3.78%	-0.69	-1.127%
<b>Forex</b>				
EUR / USD	1.4237	0.57%	0.0081	6.373%
USD / CHF	0.8802	-0.50%	-0.0044	-5.881%
GBP / USD	1.6252	0.37%	0.0060	4.099%
USD / JPY	81.42	0.78%	0.63	0.370%
DXY Index	75.3990	-0.09%	-0.0710	-4.592%



## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	7.79%	-0.55%	13.70	2.78
PFIZER INC	20.73%	0.76%	9.48	1.86
AMERICAN EXPRESS CO	18.27%	1.38%	13.91	3.49
BOEING CO	17.50%	-1.40%	18.89	14.46
INTL BUSINESS MACHINES CORP	16.18%	0.97%	14.30	9.11
THE TRAVELERS COMPANIES INC	12.31%	-0.59%	8.96	1.04
INTEL CORP	11.98%	-0.38%	10.80	2.65
UNITED TECHNOLOGIES CORP	11.56%	-1.19%	16.92	3.63
KRAFT FOODS INC-CLASS A	10.54%	0.84%	16.99	1.86
CHEVRON CORP	10.04%	-1.22%	9.87	1.83
EXXON MOBIL CORP	9.97%	0.21%	11.44	2.61
WALT DISNEY CO/THE	9.33%	0.20%	17.91	1.97
CATERPILLAR INC	8.99%	-3.78%	18.16	5.21
3M CO	8.76%	-1.68%	16.07	3.95
JOHNSON & JOHNSON	7.36%	0.05%	13.78	3.04
GENERAL ELECTRIC CO	7.11%	-0.86%	15.67	1.68
ALCOA INC	6.89%	-2.78%	23.17	1.19
HOME DEPOT INC	6.67%	1.14%	17.89	3.33
AT&T INC	5.92%	0.19%	14.47	1.64
MCDONALD'S CORP	5.43%	-0.26%	17.07	5.81
DU PONT (E.I.) DE NEMOURS	4.85%	-1.17%	14.57	4.59
PROCTER & GAMBLE CO	4.80%	0.72%	17.65	4.10
VERIZON COMMUNICATIONS INC	3.72%	0.38%	16.95	2.69
MERCK & CO. INC.	3.41%	-0.08%	10.59	2.11
COCA-COLA CO/THE	3.38%	0.24%	19.10	4.82
JPMORGAN CHASE & CO	3.28%	2.17%	8.44	1.01
WAL-MART STORES INC	2.99%	-0.93%	13.32	2.98
BANK OF AMERICA CORP	-10.79%	0.34%	10.83	0.56
MICROSOFT CORP	-12.18%	-0.20%	9.97	3.87
HEWLETT-PACKARD CO	-12.33%	-7.26%	8.26	1.93
CISCO SYSTEMS INC	-17.75%	0.24%	12.70	2.02

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



## Companiile cu cel mai mare impact asupra indicelui Dow Jones

### Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	170.50	0.97%	12.41
JPM	JPMORGAN CHA	43.81	2.17%	7.04
AXP	AMERICAN EXP	50.76	1.38%	5.22
PG	PROCTER & GA	67.42	0.72%	3.63
HD	HOME DEPOT I	37.40	1.14%	3.18

### Lagging 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	102.08	-3.78%	-30.35
HPQ	HEWLETT-PACK	36.91	-7.26%	-21.87
MMM	3M CO	93.86	-1.68%	-12.11
CVX	CHEVRON CORP	100.41	-1.22%	-9.39
BA	BOEING CO/TH	76.68	-1.40%	-8.25

## Companiile cu cele mai mari variații zilnice

### NASDAQ

#### Leading 5

Code	Name	Price	% Change
BIDU	Baidu INC-SP	131.81	3.16%
VOD	VODAFONE GRP	27.90	2.65%
EXPE	EXPEDIA INC	25.56	2.44%
URBN	URBAN OUTFIT	33.06	2.38%
GOOG	GOOGLE INC-C	530.46	2.32%

#### Lagging 5

Code	Name	Price	% Change
MU	MICRON TECH	9.94	-5.78%
CTRP	CTrip.COM-AD	44.18	-4.70%
SNDK	SANDISK CORP	46.34	-3.36%
ILMN	ILLUMINA INC	72.66	-2.96%
LIFE	LIFE TECHNOL	54.00	-2.91%



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## S&P 500

### Leading 5

Code	Name	Price	% Change
MEE	MASSEY ENERG	60.60	3.43%
WFC	WELLS FARGO	28.75	3.19%
AEP	AMERICAN ELE	38.85	3.00%
COF	CAPITAL ONE	54.87	2.60%
FITB	FIFTH THIRD	12.79	2.57%

### Lagging 5

Code	Name	Price	% Change
HPQ	HEWLETT-PACK	36.91	-7.26%
JNS	JANUS CAPITA	10.14	-6.37%
MU	MICRON TECH	9.94	-5.78%
TJX	TJX COS INC	52.06	-4.14%
CAT	CATERPILLAR	102.08	-3.78%