

## Jurnal bursier — Europa

19 mai 2011

Indicii bursieri europeni au incheiat sedinta de astazi in crestere, dupa ce datele macroeconomice s-au dovedit pozitive, iar Rezerva Federala a SUA a semnalat ca va mentine scazuta dobanda cheie. Presedintele Rezervei Federale din Saint Louis, James Bullard, a declarat ca scaderea presiunilor inflationiste a temperat necesitatea retragerii masurilor de stimulare a economiei americane. Datele saptamanale privind cererile de somaj din SUA au aratat ca acestea au scazut de la 438.000 la 409.000, analistii preconizand anterior o scadere doar pana la 420.000. Astazi,

Dominique Strauss-Kahn, si-a dat demisia din functia de presedinte al FMI, astfel procesul negocierilor institutiei cu oficialitatile din Portugalia si Grecia putand continua neafectat de scandalul in care este implicat acesta.

Dolarul american s-a depreciat fata de moneda Euro, cotația EURUSD trecand usor peste pragul de 1,43.

Un raport al Citigroup estimeaza ca profiturile pe actiune pentru companiile publice vor creste in anul 2011 cu circa 18%, mai puternic decat preconizau analistii bancii anterior. Pentru 2012, ei estimeaza o crestere cu 11%, iar pentru 2013, cu 9%.

| Nume                  | Valoare  | Variație (%) | Variație | Variație 2011 (%) |
|-----------------------|----------|--------------|----------|-------------------|
| <b>Europa de Vest</b> |          |              |          |                   |
| DAX                   | 7358.23  | 0.75%        | 54.70    | 6.422%            |
| FTSE 100              | 5955.99  | 0.55%        | 32.50    | 0.950%            |
| CAC 40                | 4027.74  | 1.25%        | 49.74    | 5.860%            |
| IBEX Spania           | 10376.80 | 0.32%        | 33.10    | 5.251%            |
| AEX Olanda            | 350.84   | 0.50%        | 1.74     | -1.052%           |
| FTSE MIB Italia       | 21559.72 | 0.54%        | 115.68   | 6.873%            |
| SMI Elveția           | 6557.95  | 0.35%        | 22.71    | 1.894%            |
| DJ Euro Stoxx 50      | 2890.60  | 0.81%        | 23.30    | 3.501%            |
| DJ Stoxx 600          | 280.00   | 0.66%        | 1.83     | 1.519%            |
| <b>Europa de Est</b>  |          |              |          |                   |
| WIG Polonia           | 48747.55 | 0.46%        | 223.76   | 2.648%            |
| BUX Ungaria           | 22835.24 | -0.97%       | -222.92  | 7.072%            |
| PX Cehia              | 1254.10  | 0.76%        | 9.40     | 2.392%            |
| BET România           | 5621.82  | -0.19%       | -10.74   | 6.704%            |
| <b>Forex</b>          |          |              |          |                   |
| EUR / USD             | 1.4303   | 0.37%        | 0.0053   | 6.866%            |
| USD / CHF             | 0.8815   | 0.06%        | 0.0005   | -5.742%           |
| GBP / USD             | 1.6211   | 0.27%        | 0.0043   | 3.837%            |
| EUR / JPY             | 116.72   | 0.30%        | 0.3500   | 7.606%            |
| EUR / GBP             | 0.8823   | 0.11%        | 0.0010   | 2.907%            |
| USD / HUF             | 186.76   | -0.94%       | -1.7700  | -10.276%          |
| EUR / HUF             | 267.12   | -0.56%       | -1.5100  | -4.141%           |
| USD / PLN             | 2.7383   | -0.32%       | -0.0087  | -7.562%           |
| EUR / PLN             | 3.9167   | 0.05%        | 0.0021   | -1.193%           |
| USD / RON             | 2.8759   | -0.68%       | -0.0196  | -10.103%          |
| EUR / RON             | 4.1135   | -0.31%       | -0.0126  | -3.919%           |

## Evoluția companiilor din indicele DAX

| Name                         | Change 2011 | Change today | P/E   | Price/Book Value |
|------------------------------|-------------|--------------|-------|------------------|
| <b>DAX INDEX</b>             | 6.42%       | 0.75%        | 12.70 | 1.52             |
| MERCK KGAA                   | 25.31%      | -1.70%       | 20.89 | 1.55             |
| FRESENIUS MEDICAL CARE AG &  | 16.40%      | 1.15%        | 21.94 | 2.73             |
| SAP AG                       | 15.72%      | 0.78%        | 28.82 | 5.20             |
| FRESENIUS SE & CO KGAA       | 15.86%      | 0.92%        | 17.65 | 2.38             |
| INFINEON TECHNOLOGIES AG     | 16.20%      | 2.30%        | 13.71 | 2.71             |
| BEIERSDORF AG                | 10.31%      | -0.02%       | 32.49 | 3.87             |
| MAN SE                       | 9.98%       | 0.18%        | 11.72 | 2.43             |
| DEUTSCHE TELEKOMAG-REG       | 9.89%       | 0.71%        | 35.37 | 1.22             |
| ALLIANZ SE-REG               | 9.55%       | 0.73%        | 10.09 | 0.99             |
| DEUTSCHE BANK AG-REGISTERED  | 8.18%       | 0.50%        | 14.53 | 0.78             |
| DEUTSCHE POST AG-REG         | 7.64%       | 0.70%        | 14.70 | 1.56             |
| HENKEL AG & CO KGAA VORZUG   | 7.04%       | 1.29%        | 10.76 | 2.72             |
| BASF SE                      | 6.50%       | 0.79%        | 9.84  | 2.62             |
| DEUTSCHE BOERSE AG           | 5.89%       | 0.37%        | 21.51 | 3.25             |
| ADIDAS AG                    | 4.97%       | 0.02%        | 17.70 | 2.36             |
| BAYER AG-REG                 | 4.54%       | -0.22%       | 37.06 | 2.44             |
| BAYERISCHE MOTOREN WERKE AG  | 5.32%       | 1.19%        | 9.90  | 1.64             |
| LINDE AG                     | 4.10%       | 0.17%        | 18.35 | 1.89             |
| THYSSENKRUPP AG              | 5.33%       | 1.87%        | 17.55 | 1.69             |
| VOLKSWAGEN AG-PFD            | 4.00%       | 1.49%        | 7.26  | 1.19             |
| HEIDELBERGCEMENT AG          | 4.49%       | 2.76%        | 22.48 | 0.82             |
| SIEMENS AG-REG               | 1.23%       | 2.27%        | 14.05 | 2.65             |
| DAIMLER AG-REGISTERED SHARES | -2.01%      | 0.86%        | 10.76 | 1.43             |
| MUENCHENER RUECKVER AG-REG   | -3.31%      | 0.09%        | 21.14 | 0.96             |
| DEUTSCHE LUFTHANSA-REG       | -4.49%      | 0.32%        | 7.77  | 0.90             |
| K+S AG                       | -6.28%      | 0.86%        | 17.72 | 3.60             |
| E.ON AG                      | -11.29%     | -0.07%       | 5.83  | 0.89             |
| METRO AG                     | -14.50%     | -0.46%       | 17.45 | 2.38             |
| RWE AG                       | -16.07%     | -0.14%       | 9.39  | 1.23             |
| COMMERZBANK AG               | -29.35%     | 3.13%        | 2.93  | 0.42             |

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

| Code | Name         | Price | % Change |
|------|--------------|-------|----------|
| CBK  | COMMERZBANK  | 3.92  | 3.13%    |
| HEI  | HEIDELBERGCE | 49.01 | 2.76%    |
| IFX  | INFINEON TEC | 8.09  | 2.30%    |
| SIE  | SIEMENS AG-R | 93.84 | 2.27%    |
| TKA  | THYSSENKRUPP | 32.64 | 1.87%    |

#### Lagging 5

| Code | Name         | Price | % Change |
|------|--------------|-------|----------|
| MRK  | MERCK KGAA   | 75.00 | -1.70%   |
| MEO  | METRO AG     | 46.07 | -0.46%   |
| BAYN | BAYER AG-REG | 57.81 | -0.22%   |
| RWE  | RWE AG       | 41.88 | -0.14%   |
| EOAN | E.ON AG      | 20.35 | -0.07%   |

### FTSE

#### Leading 5

| Code | Name         | Price   | % Change | Index Points |
|------|--------------|---------|----------|--------------|
| BP/  | BP PLC       | 447.90  | 1.55%    | 4.97         |
| GSK  | GLAXOSMITHKL | 1336.50 | 1.21%    | 3.19         |
| BARC | BARCLAYS PLC | 277.45  | 2.49%    | 3.16         |
| VOD  | VODAFONE GRO | 172.75  | 0.76%    | 2.60         |
| BATS | BRIT AMER TO | 2725.00 | 1.19%    | 2.46         |

#### Lagging 5

| Code | Name         | Price   | % Change | Index Points |
|------|--------------|---------|----------|--------------|
| XTA  | XSTRATA PLC  | 1392.50 | -0.89%   | -1.07        |
| AAL  | ANGLO AMER P | 2960.50 | -0.52%   | -0.79        |
| LLOY | LLOYDS BANKI | 53.13   | -0.90%   | -0.74        |
| RIO  | RIO TINTO PL | 4150.00 | -0.30%   | -0.73        |
| BLT  | BHP BILLITON | 2371.00 | -0.36%   | -0.71        |



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

| Code | Name        | Price | % Change | Index Points |
|------|-------------|-------|----------|--------------|
| SAN  | SANOFI      | 54.74 | 2.28%    | 7.45         |
| FP   | TOTAL SA    | 41.26 | 1.21%    | 5.74         |
| BNP  | BNP PARIBAS | 54.34 | 1.76%    | 4.94         |
| CS   | AXA         | 14.84 | 2.52%    | 3.48         |
| BN   | DANONE      | 50.65 | 1.55%    | 2.48         |

### Lagging 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| ALU  | ALCATEL-LUCE | 4.06   | -0.81%   | -0.40        |
| MT   | ARCELORMITTA | 23.44  | -0.17%   | -0.19        |
| CAP  | CAP GEMINI   | 39.93  | -0.13%   | -0.04        |
| UG   | PEUGEOT SA   | 29.78  | 0.10%    | 0.03         |
| PP   | PPR          | 121.55 | 0.33%    | 0.17         |

## SMI

### Leading 5

| Code | Name         | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| NOVN | NOVARTIS AG- | 54.45 | 0.74%    | 8.16         |
| ABBN | ABB LTD-REG  | 23.23 | 0.78%    | 3.43         |
| UBSN | UBS AG-REG   | 16.34 | 0.68%    | 3.26         |
| RIGN | TRANSOCEAN L | 60.85 | 1.93%    | 3.19         |
| RUKN | SWISS REINSU | 51.15 | 2.10%    | 2.97         |

### Lagging 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| CFR  | CIE FINANCI- | 55.15  | -1.52%   | -3.67        |
| CSGN | CREDIT SUISS | 36.38  | -0.36%   | -1.20        |
| ZURN | ZURICH FINL  | 228.60 | -0.26%   | -0.73        |
| LONN | LONZA GROUP  | 74.30  | -1.20%   | -0.36        |
| UHR  | SWATCH GROUP | 428.50 | -0.21%   | -0.23        |