



Jurnal bursier — SUA

19 mai 2011

Indicii bursieri americani au crescut ieri, pe fondul stirilor macroeconomice pozitive si al intensificarii activitatii M&A. Cererile de somaj au scazut in ultima saptamana de la 438.000 la 409.000, analistii preconizand anterior a scadere doar pana la 420.000. Numarul total al persoanelor ce primesc ajutor de somaj a scazut la 3,711 milioane, de la 3,792 milioane cu o saptamana in urma.

Takeda Pharmaceutical a anuntat achizitia companiei elvetiene Nycomed pentru 9,6 miliarde EUR, iar Thermo Fisher Scientific a cumparat Phadia,

producator european de teste pentru alergii, pentru suma de 3,5 miliarde USD.

Conform cu cresterea apetitului pentru risc, dolarul american s-a depreciat fata de moneda Euro, cotația EURUSD trecand peste nivelul de 1,43.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1345.73	0.28%	3.75	5.129%
Dow Jones	12605.32	0.36%	45.14	8.878%
Nasdaq	2369.67	0.28%	6.72	6.845%
S&P 500	1343.60	0.22%	2.92	6.835%
Dow Jones Transportation	5478.80	1.06%	57.70	7.285%
Dow Jones Utilities	439.92	0.12%	0.54	8.625%
S&P Financial Services	214.51	0.06%	0.13	-0.121%
S&P Energy	554.77	0.12%	0.69	9.476%
S&P Telecom	135.45	0.63%	0.85	5.213%
S&P Industrials	326.04	0.68%	2.19	8.274%
S&P Consumer Discretionary	320.98	0.33%	1.06	8.609%
S&P Consumer Staples	333.63	0.52%	1.73	9.901%
S&P Utilities	172.58	0.20%	0.35	8.306%
S&P Health Care	419.67	-0.21%	-0.90	15.048%
S&P Materials	241.94	0.05%	0.12	0.971%
S&P Info tech	420.34	0.14%	0.57	3.903%
S&P Metals	203.18	-0.68%	-1.40	-9.078%
S&P Integrated Oil & Gas	522.39	0.45%	2.32	11.329%
WTI Crude Oil	98.44	-1.66%	-1.66	5.129%
Gold Spot	1493.28	-0.25%	-3.70	5.152%
Jefferies Commodities Index	339.30	-1.43%	-4.91	1.952%
Volatility index (CBOE VIX)	15.52	-4.37%	-0.71	-12.563%
Forex				
EUR / USD	1.4309	0.41%	0.0059	6.911%
USD / CHF	0.8808	-0.02%	-0.0002	-5.817%
GBP / USD	1.6237	0.43%	0.0069	4.003%
USD / JPY	81.61	-0.09%	-0.07	0.604%
DXY Index	75.1230	-0.47%	-0.3520	-4.941%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	8.88%	0.36%	13.84	2.81
AMERICAN EXPRESS CO	20.74%	1.49%	14.20	3.56
PFIZER INC	20.10%	-0.71%	9.43	1.85
BOEING CO	19.55%	1.14%	19.22	14.72
INTL BUSINESS MACHINES CORP	16.24%	0.09%	14.31	9.11
CHEVRON CORP	13.83%	0.98%	10.21	1.90
THE TRAVELERS COMPANIES INC	12.74%	-0.30%	9.00	1.05
EXXON MOBIL CORP	12.60%	0.72%	11.71	2.68
CATERPILLAR INC	12.43%	0.05%	18.74	5.37
INTEL CORP	11.94%	-1.38%	10.80	2.65
UNITED TECHNOLOGIES CORP	11.92%	1.09%	16.97	3.64
KRAFT FOODS INC-CLASS A	11.04%	0.32%	17.07	1.87
WALT DISNEY CO/THE	10.32%	-0.10%	18.07	1.99
3M CO	9.75%	0.82%	16.22	3.99
GENERAL ELECTRIC CO	9.13%	1.01%	15.97	1.71
ALCOA INC	8.32%	-0.12%	23.48	1.20
MCDONALD'S CORP	7.49%	1.24%	17.41	5.92
JOHNSON & JOHNSON	7.34%	-0.17%	13.77	3.04
DU PONT (E.I.) DE NEMOURS	7.12%	0.26%	14.88	4.69
AT&T INC	6.88%	0.64%	14.60	1.65
HOME DEPOT INC	6.65%	-0.19%	17.89	3.33
PROCTER & GAMBLE CO	4.87%	0.12%	17.66	4.11
VERIZON COMMUNICATIONS INC	4.30%	0.62%	17.04	2.71
COCA-COLA CO/THE	4.09%	0.23%	19.23	4.85
JPMORGAN CHASE & CO	3.72%	-0.18%	8.48	1.02
MERCK & CO. INC.	3.72%	-0.53%	10.62	2.12
WAL-MART STORES INC	2.87%	0.54%	13.30	2.98
MICROSOFT CORP	-11.48%	0.06%	10.05	3.90
BANK OF AMERICA CORP	-12.37%	-0.85%	10.64	0.55
HEWLETT-PACKARD CO	-14.18%	-0.99%	8.08	1.89
CISCO SYSTEMS INC	-17.65%	0.06%	12.72	2.02

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cel mai mare impact asupra indicelui Dow Jones

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	103.87	0.98%	7.64
MCD	MCDONALDS CO	82.51	1.24%	7.64
UTX	UNITED TECH	88.10	1.09%	7.19
BA	BOEING CO/TH	78.02	1.14%	6.66
MMM	3M CO	94.71	0.82%	5.83

Lagging 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	36.13	-0.99%	-2.73
INTC	INTEL CORP	23.54	-1.38%	-2.50
MRK	MERCK & CO	37.38	-0.53%	-1.51
TRV	TRAVELERS CO	62.81	-0.30%	-1.44
PFE	PFIZER INC	21.03	-0.71%	-1.14

Companiile cu cele mai mari variații zilnice

NASDAQ

Leading 5

Code	Name	Price	% Change
CTRP	CTRIP.COM-AD	44.82	3.46%
BIDU	BAIDU INC-SP	135.88	3.06%
INTU	INTUIT INC	55.90	2.98%
DLTR	DOLLAR TREE	63.11	2.90%
YHOO	YAHOO! INC	16.35	2.44%

Lagging 5

Code	Name	Price	% Change
KLAC	KLA-TENCOR C	41.21	-3.78%
ORLY	O'REILLY AUT	58.59	-2.66%
RIMM	RESEARCH IN	44.23	-2.64%
SHLD	SEARS HOLDIN	73.86	-2.62%
DELL	DELL INC	16.34	-2.45%



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S&P 500

Leading 5

Code	Name	Price	% Change
TMO	THERMO FISHE	65.38	4.21%
TLAB	TELLABS INC	4.70	3.18%
INTU	INTUIT INC	55.90	2.98%
MAS	MASCO CORP	13.81	2.98%
HOT	STARWOOD HOT	59.15	2.98%

Lagging 5

Code	Name	Price	% Change
BIG	BIG LOTS INC	33.77	-10.52%
LTD	LIMITED BRAN	40.81	-3.86%
KLAC	KLA-TENCOR C	41.21	-3.78%
CVH	COVENTRY HEA	34.43	-2.80%
ORLY	O'REILLY AUT	58.59	-2.66%