

Jurnal bursier — Europa

26 mai 2011

Indicii bursieri europeni au înregistrat noi scaderi astăzi, pe fondul temerilor privind problemele de datorie publică ale Greciei. Jean-Claude Juncker, liderul grupului ministrilor de finanțe din cadrul zonei Euro, a declarat astăzi că FMI ar putea să nu ofere Greciei partea asta de 3.3 miliarde din 12 miliarde Euro, cât urma să primească țara ca ajutor financiar. Această știre nu a afectat totuși cotația EURUSD, aceasta rămânând peste nivelul de 1,4133. Drept urmare, piața marfurilor a înregistrat creșteri ușoare, acțiunile din sectorul mineritului aflându-se printre

primele ca evoluție zilnică între membrii indicelui britanic FTSE 100.

În SUA, creșterea economică anualizată din primul trimestru a fost de 1,8%, sub așteptările analiștilor, care preconizau în medie o creștere de 2.2%.

Nume	Valoare	Variație (%)	Variație	Variație 2011 (%)
Europa de Vest				
DAX	7114.09	-0.79%	-56.85	2.891%
FTSE 100	5880.99	0.18%	10.85	-0.321%
CAC 40	3917.22	-0.30%	-11.77	2.955%
IBEX Spania	10203.20	-0.14%	-14.20	3.490%
AEX Olanda	344.47	-0.13%	-0.44	-2.849%
FTSE MIB Italia	20668.35	-0.71%	-147.38	2.454%
SMI Elveția	6469.16	0.07%	4.61	0.515%
DJ Euro Stoxx 50	2799.82	-0.60%	-17.02	0.251%
DJ Stoxx 600	277.14	-0.08%	-0.23	0.482%
Europa de Est				
WIG Polonia	49215.53	0.14%	67.01	3.634%
BUX Ungaria	22867.24	0.39%	88.01	7.222%
PX Cehia	1241.20	0.01%	0.10	1.339%
BET România	5438.54	0.37%	19.96	3.225%
Forex				
EUR / USD	1.4133	0.32%	0.0045	5.596%
USD / CHF	0.8662	-0.73%	-0.0064	-7.378%
GBP / USD	1.6390	0.71%	0.0116	4.983%
EUR / JPY	114.98	-0.42%	-0.4900	6.002%
EUR / GBP	0.8623	-0.39%	-0.0034	0.575%
USD / HUF	190.79	-0.56%	-1.0800	-8.340%
EUR / HUF	269.63	-0.20%	-0.5400	-3.241%
USD / PLN	2.8188	0.16%	0.0045	-4.844%
EUR / PLN	3.9824	0.44%	0.0175	0.464%
USD / RON	2.9237	-0.42%	-0.0124	-8.609%
EUR / RON	4.1320	-0.12%	-0.0048	-3.487%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	2.89%	-0.79%	12.26	1.47
MERCK KGAA	24.76%	0.69%	20.80	1.54
FRESENIUS MEDICAL CARE AG &	14.11%	-0.04%	21.25	2.64
SAP AG	10.93%	-1.95%	27.62	4.98
INFINEON TECHNOLOGIES AG	11.73%	-0.99%	13.19	2.60
FRESENIUS SE & CO KGAA	13.58%	0.76%	17.30	2.33
BEIERSDORF AG	9.37%	-0.66%	32.21	3.84
MAN SE	8.09%	-0.58%	11.52	2.38
ALLIANZ SE-REG	5.34%	-1.31%	9.70	0.98
DEUTSCHE TELEKOMAG-REG	5.23%	-1.26%	33.87	1.17
DEUTSCHE POST AG-REG	2.28%	-3.92%	13.97	1.48
DEUTSCHE BOERSE AG	5.39%	-0.75%	21.41	3.23
ADIDAS AG	4.05%	-1.55%	17.54	2.34
DEUTSCHE BANK AG-REGISTERED	4.73%	-0.41%	14.07	0.76
HENKEL AG & CO KGAA VORZUG	3.34%	-0.78%	10.39	2.63
THYSSENKRUPP AG	2.32%	-1.26%	17.05	1.64
BAYERISCHE MOTOREN WERKE AG	1.44%	-1.73%	9.54	1.58
BASF SE	1.89%	-0.56%	9.42	2.51
VOLKSWAGEN AG-PFD	0.29%	-1.85%	7.00	1.15
LINDE AG	0.75%	-0.65%	17.76	1.83
HEIDELBERGCEMENT AG	0.66%	-0.20%	21.66	0.79
BAYER AG-REG	-1.07%	-1.87%	35.07	2.31
SIEMENS AG-REG	-3.11%	-0.29%	13.45	2.54
K+S AG	-5.07%	-0.32%	17.95	3.64
DAIMLER AG-REGISTERED SHARES	-5.63%	-0.67%	10.36	1.38
MUENCHENER RUECKVER AG-REG	-7.36%	0.00%	20.25	0.92
DEUTSCHE LUFTHANSA-REG	-8.84%	-0.40%	7.42	0.86
E.ON AG	-13.02%	-0.84%	5.72	0.87
METRO AG	-17.65%	-2.44%	16.81	2.29
RWE AG	-17.47%	-0.75%	9.23	1.21
COMMERZBANK AG	-27.72%	0.25%	3.00	0.43

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
FRE	FRESENIUS SE	71.27	0.76%
MRK	MERCK KGAA	74.67	0.69%
CBK	COMMERZBANK	3.22	0.25%
MUV2	MUENCHENER R	105.10	0.00%
FME	FRESENIUS ME	49.33	-0.04%

Lagging 5

Code	Name	Price	% Change
DPW	DEUTSCHE POS	12.99	-3.92%
MEO	METRO AG	44.37	-2.44%
SAP	SAP AG	42.27	-1.95%
BAYN	BAYER AG-REG	54.71	-1.87%
VOW3	VOLKSWAGEN-P	121.75	-1.85%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
AAL	ANGLO AMER P	2944.00	2.20%	3.24
BP/	BP PLC	461.20	0.87%	2.90
BATS	BRIT AMER TO	2717.00	1.34%	2.76
RDSB	ROYAL DUTCH	2142.00	0.89%	1.98
BLT	BHP BILLITON	2361.50	0.75%	1.47

Lagging 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	167.45	-0.68%	-2.29
HSBA	HSBC HLDGS P	623.90	-0.40%	-1.71
TSCO	TESCO PLC	411.75	-1.14%	-1.45
BRBY	BURBERRY GRO	1260.00	-4.55%	-1.00
GSK	GLAXOSMITHKL	1316.00	-0.30%	-0.80



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SU	SCHNEIDER EL	111.10	1.83%	2.68
TEC	TECHNIP SA	73.73	3.16%	1.23
SAN	SANOFI	54.14	0.33%	1.10
SGO	SAINT GOBAIN	44.44	0.54%	0.49
AC	ACCOR SA	30.95	1.88%	0.43

Lagging 5

Code	Name	Price	% Change	Index Points
ACA	CREDIT AGRIC	10.25	-4.56%	-2.58
MC	LVMH MOET HE	116.50	-1.02%	-1.61
GSZ	GDF SUEZ	25.45	-0.78%	-1.36
GLE	SOC GENERALE	41.74	-0.87%	-1.34
FP	TOTAL SA	39.20	-0.27%	-1.22

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ZURN	ZURICH FINL	225.50	1.76%	4.73
CSGN	CREDIT SUISS	36.80	0.96%	3.22
UBSN	UBS AG-REG	16.09	0.56%	2.67
ROG	ROCHE HLDG-G	148.10	0.27%	2.32
NESN	NESTLE SA-RE	54.55	0.09%	1.43

Lagging 5

Code	Name	Price	% Change	Index Points
CFR	CIE FINANCI-	52.75	-1.22%	-2.80
SYNN	SYNGENTA AG-	287.70	-1.00%	-2.27
NOVN	NOVARTIS AG-	53.80	-0.19%	-2.04
RIGN	TRANSOCEAN L	59.65	-0.91%	-1.52
ABBN	ABB LTD-REG	22.49	-0.27%	-1.15