

Jurnal bursier — Europa

16 iunie 2011

Indicii bursieri europeni au ajuns astazi la un nou minim al ultimelor trei luni, pe fondul crizei datorilor publice, criza ce a dus la noi proteste in Grecia. Primul ministru Papandreu s-a aratat dispus sa demisioneze pentru ca un guvern de coalitie sa poata pune in aplicare noile masuri de austeritate, menite sa ajute Grecia in a-si reduce deficitul bugetar si a putea primi ajutorul financiar acordat in prezent de ceilalti membrii ai zonei Euro. Si oficialii FMI au declarat astazi ca sprijina in continuare Grecia, institutia fiind pregatita sa finanteze statul grec daca masurile de austeritate sunt

puse in practica.

Actiunile din sectorul financiar au cele mai afectate de criza datorilor publice. Actiunile Societe Generale au scazut astazi cu 1,65%, iar actiunile Dexia, companie bancara cunoscuta pentru finantarea statelor europene, au pierdut 2,8% din valoare, ajungand la cel mai mica nivel din ultimii doi ani. Oficialii Bancii Centrale Europene au declarat ieri ca trecerea de la criza Greciei la o criza in sectorul bancar european este in prezent cel mai mare pericol la adresa stabilitatii sistemului financiar european.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2011 (%)
Europa de Vest				
DAX	7110.20	-0.07%	-4.88	2.835%
FTSE 100	5698.81	-0.76%	-43.74	-3.409%
CAC 40	3792.31	-0.38%	-14.54	-0.328%
IBEX Spania	9918.50	-0.15%	-14.60	0.602%
AEX Olanda	332.35	-0.51%	-1.69	-6.267%
FTSE MIB Italia	19852.44	-0.33%	-66.08	-1.590%
SMI Elveția	6157.67	-0.65%	-40.50	-4.325%
DJ Euro Stoxx 50	2730.62	-0.03%	-0.88	-2.227%
DJ Stoxx 600	266.73	-0.46%	-1.22	-3.292%
Europa de Est				
WIG Polonia	49129.21	-0.26%	-129.02	3.452%
BUX Ungaria	22674.66	-0.65%	-148.93	6.319%
PX Cehia	1214.00	-0.95%	-11.70	-0.882%
BET România	5534.50	-1.06%	-59.39	5.047%
Forex				
EUR / USD	1.4141	-0.28%	-0.0040	5.656%
USD / CHF	0.8500	-0.35%	-0.0030	-9.110%
GBP / USD	1.6104	-0.56%	-0.0090	3.151%
EUR / JPY	114.12	-0.59%	-0.6800	5.209%
EUR / GBP	0.8781	0.28%	0.0025	2.418%
USD / HUF	190.53	1.36%	2.5500	-8.465%
EUR / HUF	269.46	1.08%	2.8900	-3.302%
USD / PLN	2.8198	1.34%	0.0373	-4.810%
EUR / PLN	3.9871	1.05%	0.0414	0.583%
USD / RON	2.9956	1.54%	0.0455	-6.361%
EUR / RON	4.2365	1.25%	0.0521	-1.046%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	2.83%	-0.07%	12.24	1.47
MERCK KGAA	24.85%	-1.15%	20.81	1.54
FRESENIUS MEDICAL CARE AG &	17.37%	-1.25%	21.88	2.72
FRESENIUS SE & CO KGAA	11.70%	-1.70%	17.01	2.29
SAP AG	10.59%	-0.18%	27.54	4.97
THYSSENKRUPP AG	9.50%	0.07%	18.24	1.75
INFINEON TECHNOLOGIES AG	6.20%	-1.06%	12.53	2.47
BEIERSDORF AG	6.14%	-1.03%	31.26	3.72
DEUTSCHE TELEKOM AG-REG	7.66%	0.43%	34.65	1.19
BAYERISCHE MOTOREN WERKE AG	7.80%	1.70%	10.13	1.68
VOLKSWAGEN AG-PFD	6.67%	0.78%	7.44	1.22
MAN SE	6.02%	0.22%	11.30	#N/A/N/A
BASF SE	5.28%	-0.40%	9.73	2.59
ALLIANZ SE-REG	3.68%	-0.56%	9.54	0.96
ADIDAS AG	2.33%	-1.73%	17.25	2.30
DEUTSCHE BOERSE AG	1.56%	-1.02%	20.63	3.12
LINDE AG	1.98%	-0.56%	17.98	1.85
HENKEL AG & CO KGAA VORZUG	2.15%	-0.20%	10.27	2.60
BAYER AG-REG	3.67%	1.96%	36.75	2.42
DEUTSCHE BANK AG-REGISTERED	1.71%	0.10%	13.66	0.74
DEUTSCHE POST AG-REG	-1.73%	-0.12%	13.42	1.43
HEIDELBERGCEMENT AG	-1.84%	0.02%	21.12	0.77
SIEMENS AG-REG	-2.03%	-0.06%	13.60	2.57
K+S AG	-5.11%	-0.93%	17.95	3.64
DAIMLER AG-REGISTERED SHARES	-7.41%	0.73%	10.17	1.35
MUENCHENER RUECKVER AG-REG	-10.93%	-1.17%	19.47	0.89
DEUTSCHE LUFTHANSA-REG	-14.70%	0.98%	6.94	0.80
E.ON AG	-17.18%	-0.71%	5.44	0.83
METRO AG	-21.67%	-2.84%	15.99	2.18
RWE AG	-25.14%	-1.48%	8.37	1.10
COMMERZBANK AG	-31.81%	0.10%	2.83	0.40

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Comaniile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
BAYN	BAYER AG-REG	57.33	1.96%
BMW	BAYER MOTORE	63.44	1.70%
LHA	DEUTSCHE LUF	13.95	0.98%
VOW3	VOLKSWAGEN-P	129.50	0.78%
DAI	DAIMLER AG	46.97	0.73%

Lagging 5

Code	Name	Price	% Change
MEO	METRO AG	42.21	-2.84%
ADS	ADIDAS AG	50.03	-1.73%
FRE	FRESENIUS SE	70.09	-1.70%
RWE	RWE AG	37.35	-1.48%
FME	FRESENIUS ME	50.74	-1.25%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	160.00	0.22%	0.70
LLOY	LLOYDS BANKI	48.04	0.74%	0.55
STAN	STANDARD CHA	1558.00	0.10%	0.13
CPI	CAPITA GROUP	744.50	0.68%	0.12
GLEN	GLENCORE INT	475.80	0.59%	0.09

Lagging 5

Code	Name	Price	% Change	Index Points
AZN	ASTRAZENECA	3032.00	-2.04%	-3.37
AAL	ANGLO AMER P	2811.00	-1.83%	-2.68
BG/	BG GROUP PLC	1327.50	-1.37%	-2.40
RDSB	ROYAL DUTCH	2111.50	-1.05%	-2.35
RDSA	ROYAL DUTCH	2105.00	-0.78%	-2.25



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	38.09	0.93%	4.06
BN	DANONE	51.38	1.06%	1.73
GSZ	GDF SUEZ	24.20	1.00%	1.63
VIV	VIVENDI	18.33	0.85%	1.00
UG	PEUGEOT SA	28.83	1.41%	0.33

Lagging 5

Code	Name	Price	% Change	Index Points
CA	CARREFOUR SA	27.75	-3.48%	-3.35
CS	AXA	14.82	-2.18%	-3.15
MC	LVMH MOET HE	113.00	-1.74%	-2.68
GLE	SOC GENERALE	38.14	-1.65%	-2.36
VK	VALLOUREC	80.30	-3.11%	-1.50

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	15.21	0.07%	0.30
ADEN	ADECCO SA-RE	53.60	-0.37%	-0.21
LONN	LONZA GROUP	67.20	-1.03%	-0.28
SCMN	SWISSCOM AG-	386.30	-0.54%	-0.39
SYNN	SYNGENTA AG-	278.80	-0.18%	-0.39

Lagging 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	21.12	-2.67%	-11.06
NESN	NESTLE SA-RE	52.40	-0.29%	-4.29
NOVN	NOVARTIS AG-	51.75	-0.38%	-4.08
CFR	CIE FINANCI-	51.30	-1.44%	-3.24
SREN	SWISS RE LTD	47.89	-2.05%	-2.83