

Jurnal bursier — Europa

17 iunie 2011

Indicii bursieri au incheiat ultima sedinta a saptamanii in usoara crestere, pe fondul declaratiilor optimiste ale politicianilor europeni privind un acord asupra modalitatii prin care statul grec va fi ajutat financiar. Adjunctul ministrului german de finante, Joerg Asmussen, a declarat ca la intalnirea extraordinara ce va avea loc duminica intre ministrii de finante din zona Euro se vor pune bazele unui acord intre membrii zonei Euro si FMI ce va fi anuntat la intalnirea ordinara din 11 iulie si care va sustine financiar Grecia. In urma acestor declaratii, miscarile din piata valutara

au fost puternice, moneda Euro apreciindu-se fata de dolarul american cu circa 1%, de la minimul ultimei luni. In ciuda castigurilor de astazi, indicii europeni incheie a saptea saptamana la rand pe minus, puternic afectati de situatia financiara precara a Greciei si de stirile macroeconomice negative anuntate in ultima perioada.

Nume	Valoare	Variație (%)	Variație	Variație 2011 (%)
Europa de Vest				
DAX	7164.05	0.76%	53.85	3.614%
FTSE 100	5714.94	0.28%	16.13	-3.136%
CAC 40	3823.74	0.83%	31.43	0.498%
IBEX Spania	10135.20	2.18%	216.70	2.800%
AEX Olanda	333.11	0.23%	0.76	-6.052%
FTSE MIB Italia	20096.84	1.23%	244.40	-0.379%
SMI Elveția	6145.16	-0.20%	-12.51	-4.520%
DJ Euro Stoxx 50	2770.12	1.45%	39.50	-0.813%
DJ Stoxx 600	267.17	0.16%	0.44	-3.133%
Europa de Est				
WIG Polonia	49353.40	0.46%	224.19	3.924%
BUX Ungaria	22701.93	0.12%	27.27	6.447%
PX Cehia	1216.50	0.21%	2.50	-0.678%
BET România	5560.65	0.47%	26.15	5.543%
Forex				
EUR / USD	1.4303	0.70%	0.0099	6.866%
USD / CHF	0.8482	0.07%	0.0006	-9.303%
GBP / USD	1.6178	0.12%	0.0020	3.625%
EUR / JPY	114.49	-0.06%	-0.0700	5.550%
EUR / GBP	0.8841	0.57%	0.0050	3.115%
USD / HUF	187.47	-0.95%	-1.7900	-9.935%
EUR / HUF	268.13	-0.24%	-0.6400	-3.779%
USD / PLN	2.7825	-0.78%	-0.0219	-6.070%
EUR / PLN	3.9803	-0.08%	-0.0032	0.411%
USD / RON	2.9610	-0.64%	-0.0192	-7.443%
EUR / RON	4.2354	0.04%	0.0017	-1.072%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	3.61%	0.76%	12.33	1.48
MERCK KGAA	24.56%	-0.23%	20.77	1.54
FRESENIUS MEDICAL CARE AG &	16.72%	-0.55%	22.00	2.73
FRESENIUS SE & CO KGAA	12.54%	0.76%	17.14	2.31
SAP AG	11.10%	0.46%	27.67	4.99
THYSSENKRUPP AG	9.70%	0.18%	18.27	1.76
INFINEON TECHNOLOGIES AG	4.34%	-1.76%	12.31	2.43
BEIERSDORF AG	5.94%	-0.19%	31.20	3.72
DEUTSCHE TELEKOM AG-REG	8.54%	0.82%	34.93	1.20
BAYERISCHE MOTOREN WERKE AG	9.06%	1.17%	10.25	1.70
VOLKSWAGEN AG-PFD	7.33%	0.62%	7.49	1.23
MAN SE	5.82%	-0.19%	11.28	2.12
BASF SE	6.01%	0.70%	9.80	2.61
ALLIANZ SE-REG	5.35%	1.62%	9.70	0.98
ADIDAS AG	4.36%	1.98%	17.59	2.35
DEUTSCHE BOERSE AG	0.27%	-1.27%	20.37	3.08
LINDE AG	2.03%	0.04%	17.99	1.85
HENKEL AG & CO KGAA VORZUG	1.24%	-0.89%	10.17	2.57
BAYER AG-REG	4.09%	0.40%	36.90	2.43
DEUTSCHE BANK AG-REGISTERED	3.13%	1.40%	13.85	0.75
DEUTSCHE POST AG-REG	-1.65%	0.08%	13.43	1.43
HEIDELBERGCEMENT AG	-2.86%	-1.03%	20.90	0.76
SIEMENS AG-REG	-0.74%	1.31%	13.77	2.60
K+S AG	-6.32%	-1.27%	17.72	3.60
DAIMLER AG-REGISTERED SHARES	-6.68%	0.79%	10.25	1.36
MUENCHENER RUECKVER AG-REG	-8.90%	2.28%	19.91	0.91
DEUTSCHE LUFTHANSA-REG	-14.46%	0.29%	6.96	0.80
E.ON AG	-16.05%	1.37%	5.52	0.84
METRO AG	-21.02%	0.83%	16.12	2.19
RWE AG	-24.00%	1.51%	8.50	1.12
COMMERZBANK AG	-31.18%	0.92%	2.85	0.41

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
MUV2	MUENCHENER R	103.35	2.28%
ADS	ADIDAS AG	51.02	1.98%
ALV	ALLIANZ SE-R	93.69	1.62%
RWE	RWE AG	37.92	1.51%
DBK	DEUTSCHE BAN	40.33	1.40%

Lagging 5

Code	Name	Price	% Change
IFX	INFINEON TEC	7.27	-1.76%
DB1	DEUTSCHE BOE	51.94	-1.27%
SDF	K+S AG	52.80	-1.27%
HEI	HEIDELBERGCE	45.56	-1.03%
HEN3	HENKEL AG -P	47.11	-0.89%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RDSA	ROYAL DUTCH	2122.50	0.83%	2.39
RDSB	ROYAL DUTCH	2128.00	0.78%	1.72
BARC	BARCLAYS PLC	257.20	1.26%	1.50
IMT	IMPERIAL TOB	2016.00	1.87%	1.45
TSCO	TESCO PLC	401.80	1.12%	1.36

Lagging 5

Code	Name	Price	% Change	Index Points
BLT	BHP BILLITON	2264.00	-0.48%	-0.92
BG/	BG GROUP PLC	1322.00	-0.41%	-0.71
VOD	VODAFONE GRO	159.65	-0.22%	-0.70
DGE	DIAGEO PLC	1253.00	-0.56%	-0.68
HSBA	HSBC HLDGS P	607.30	-0.15%	-0.62

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	52.20	2.13%	5.73
BN	DANONE	52.72	2.61%	4.28
SAN	SANOFI	52.37	1.34%	4.21
CS	AXA	15.20	2.60%	3.67
GLE	SOC GENERALE	39.09	2.50%	3.52

Lagging 5

Code	Name	Price	% Change	Index Points
CA	CARREFOUR SA	27.29	-1.66%	-1.54
MT	ARCELORMITTA	22.16	-1.09%	-1.15
VK	VALLOUREC	79.08	-1.52%	-0.71
EAD	EADS NV	21.44	-0.88%	-0.43
MC	LVMH MOET HE	112.75	-0.22%	-0.34

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.55	0.29%	4.29
ABBN	ABB LTD-REG	21.23	0.52%	2.10
BAER	JULIUS BAER	34.05	0.95%	0.55
SREN	SWISS RE LTD	47.99	0.21%	0.28
ATLN	ACTELION LTD	41.34	0.34%	0.14

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	51.45	-0.58%	-6.12
SYNN	SYNGENTA AG-	272.80	-2.15%	-4.69
CSGN	CREDIT SUISS	33.63	-0.94%	-2.94
CFR	CIE FINANCI-	50.90	-0.78%	-1.73
ZURN	ZURICH FINL	215.40	-0.60%	-1.58