

Jurnal bursier — Europa

28 iunie 2011

Indicii bursieri europeni au crescut astazi, cu o zi inainte ca parlamentul grec sa voteze asupra planului de austeritate intocmit de guvernul Papandreou. Votul este crucial pentru ca Grecia sa obtina finantare externa, iar liderii europeni au dorit sa semnaleze acest fapt. Juergen Stark, membru in consiliul Bancii Centrale Europene, a declarat astazi ca, in cazul unui vot negativ, nu se asteapta ca Grecia sa mai primeasca finantare comunitatii internationale dupa luna iulie. CEO-ul HSBC, Stuart Gulliver, a confirmat faptul ca mai multe banci importante la nivel global au

purat discutii cu Institutul International de Finante, iar un acord al tuturor celor ce vor continua finantarea Greciei pare ca va fi anuntat in urmatoarele doua saptamani.

In SUA, pretul mediu al locuintelor a scazut in luna aprilie cu 4% fata de aceeaasi perioada a anului anterior, confirmand ca piata imobiliara reprezinta o piedica in calea revenirii economice. Tot astazi au fost publicate datele privind increderea consumatorilor, aceasta ajungand in iulie la cel mai scazut nivel al ultimelor sapte luni.

Nume	Valoare	Variație (%)	Variație	Variație 2011 (%)
Europa de Vest				
DAX	7105.39	-0.04%	-2.51	3.706%
FTSE 100	5751.95	0.52%	29.61	-2.255%
CAC 40	3826.01	0.78%	29.46	1.238%
IBEX Spania	9874.20	0.02%	2.00	0.787%
AEX Olanda	329.07	0.17%	0.56	-6.958%
FTSE MIB Italia	19151.47	-0.75%	-145.64	-3.562%
SMI Elveția	6003.18	0.21%	12.36	-6.738%
DJ Euro Stoxx 50	2727.81	0.14%	3.88	-1.516%
DJ Stoxx 600	264.36	0.13%	0.35	-3.836%
Europa de Est				
WIG Polonia	47818.47	-0.40%	-191.96	1.024%
BUX Ungaria	22575.54	0.40%	90.94	6.018%
PX Cehia	1189.50	-0.17%	-2.00	-2.539%
BET România	5454.92	0.83%	44.90	3.475%
Forex				
EUR / USD	1.4269	-0.13%	-0.0018	6.612%
USD / CHF	0.8339	-0.16%	-0.0013	-10.832%
GBP / USD	1.5922	-0.43%	-0.0068	1.986%
EUR / JPY	115.33	-0.22%	-0.2500	6.324%
EUR / GBP	0.8962	0.30%	0.0027	4.531%
USD / HUF	188.33	0.26%	0.4800	-9.522%
EUR / HUF	268.66	0.11%	0.3000	-3.589%
USD / PLN	2.8075	0.30%	0.0084	-5.226%
EUR / PLN	4.0062	0.18%	0.0073	1.065%
USD / RON	2.9512	-0.10%	-0.0029	-7.749%
EUR / RON	4.2112	-0.23%	-0.0097	-1.637%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	3.71%	0.88%	11.86	1.44
MERCK KGAA	23.31%	0.20%	20.56	1.52
FRESENIUS MEDICAL CARE AG &	17.83%	-0.27%	22.30	2.77
BAYERISCHE MOTOREN WERKE AG	17.42%	1.98%	11.04	1.83
VOLKSWAGEN AG-PFD	16.23%	3.75%	8.11	1.33
FRESENIUS SE & CO KGAA	11.79%	0.07%	17.03	2.30
THYSSENKRUPP AG	10.07%	1.52%	18.34	1.76
DEUTSCHE TELEKOMAG-REG	7.87%	-0.43%	34.72	1.20
SAP AG	7.80%	-0.05%	26.84	4.84
BASF SE	8.41%	1.63%	10.02	2.67
BEIERSDORF AG	5.94%	-0.31%	31.20	3.72
ADIDAS AG	10.00%	3.88%	18.54	2.48
INFINEON TECHNOLOGIES AG	6.51%	0.76%	13.24	2.48
MAN SE	3.61%	-1.73%	11.04	2.08
ALLIANZ SE-REG	3.51%	0.44%	9.53	0.96
LINDE AG	4.40%	1.89%	18.41	1.89
DEUTSCHE POST AG-REG	1.93%	1.13%	13.92	1.48
SIEMENS AG-REG	-1.83%	-1.93%	13.62	2.57
DEUTSCHE BANK AG-REGISTERED	1.71%	2.18%	13.66	0.74
HENKEL AG & CO KGAA VORZUG	0.30%	1.02%	10.08	2.55
DEUTSCHE BOERSE AG	-1.16%	1.33%	20.08	3.03
BAYER AG-REG	-2.55%	0.35%	34.54	2.27
DAIMLER AG-REGISTERED SHARES	-0.67%	2.34%	10.91	1.45
HEIDELBERGCEMENT AG	-7.97%	-0.54%	19.80	0.72
K+S AG	-7.35%	1.99%	17.52	3.56
DEUTSCHE LUFTHANSA-REG	-8.90%	1.19%	7.41	0.86
MUENCHENER RUECKVER AG-REG	-10.05%	0.64%	19.66	0.90
E.ON AG	-16.90%	0.69%	5.46	0.83
METRO AG	-22.76%	0.81%	15.76	2.15
RWE AG	-25.57%	0.22%	8.33	1.09
COMMERZBANK AG	-35.29%	4.58%	2.68	0.38

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
CBK	COMMERZBANK	2.88	4.58%
ADS	ADIDAS AG	53.78	3.88%
VOW3	VOLKSWAGEN-P	141.10	3.75%
DAI	DAIMLER AG	50.39	2.34%
DBK	DEUTSCHE BAN	39.77	2.18%

Lagging 5

Code	Name	Price	% Change
SIE	SIEMENS AG-R	91.00	-1.93%
MAN	MAN SE	92.20	-1.73%
HEI	HEIDELBERGCE	43.16	-0.54%
DTE	DEUTSCHE TEL	10.42	-0.43%
BEI	BEIERSDORF A	43.99	-0.31%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	4337.50	1.63%	4.00
AAL	ANGLO AMER P	2957.00	2.58%	3.79
STAN	STANDARD CHA	1581.00	2.66%	3.74
GSK	GLAXOSMITHKL	1302.50	1.17%	2.99
RDSA	ROYAL DUTCH	2144.00	0.87%	2.55

Lagging 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	162.05	-1.07%	-3.45
DGE	DIAGEO PLC	1259.00	-0.87%	-1.06
BT/A	BT GROUP PLC	194.60	-1.67%	-0.98
IMT	IMPERIAL TOB	2030.00	-0.73%	-0.59
TSCO	TESCO PLC	395.40	-0.28%	-0.34



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SAN	SANOFI	53.83	1.99%	6.41
MC	LVMH MOET HE	120.60	3.30%	5.16
BNP	BNP PARIBAS	51.13	1.93%	5.09
GLE	SOC GENERALE	38.81	3.03%	4.19
CA	CARREFOUR SA	27.44	3.74%	3.31

Lagging 5

Code	Name	Price	% Change	Index Points
FTE	FRANCE TELECOM	14.19	-0.11%	-0.15
VIE	VEOLIA ENVIR	18.83	-0.24%	-0.09
PUB	PUBLICIS GRO	38.08	0.08%	0.02
TEC	TECHNIP SA	69.13	0.07%	0.03
STM	STMICROELECT	6.56	0.32%	0.07

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	14.77	2.36%	10.07
CFR	CIE FINANCI-	53.20	2.41%	5.39
CSGN	CREDIT SUISS	31.88	0.82%	2.39
SYNN	SYNGENTA AG-	272.50	1.08%	2.27
UHR	SWATCH GROUP	414.50	2.14%	2.22

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	51.50	-0.48%	-7.16
ROG	ROCHE HLDG-G	137.60	-0.43%	-3.48
ABBN	ABB LTD-REG	20.71	-0.34%	-1.34
NOVN	NOVARTIS AG-	49.70	-0.10%	-1.02
ATLN	ACTELION LTD	38.97	-1.74%	-0.68