

Jurnal bursier — Europa

30 iunie 2011

Indicii bursieri europeni si-au continuat cresterile astazi, indicele Stoxx 600 inregistrand astfel cea mai mare crestere de doua zile din ultimele sapte luni, dupa ce parlamentul grec a votat masurile de austeritate ce califica statul pentru o noua transa de imprumuturi din partea membrilor zonei Euro si a FMI. Deutsche Bank AG si Allianz SE se numara printre bancile germenice ce au ajuns la un acord cu ministerul de finante german conform caruia vor reinvesti in obligatiuni grecesti in valoare de 2 miliarde EUR atunci cand detinerile curente vor ajunge la maturitate, pana

in 2014, a declarat astazi ministrul german de finante, Wolfgang Schaeuble.

Actiunile LSE, operatorului bursei londoneze, au crescut cu 11%, dupa ce compania a anuntat ca renunta la oferta de preluare facuta catre TMX Group, iar analistii UBS au declarat ca LSE ar putea deveni acum o tinta de preluare pentru NASDAQ OMX.

Nume	Valoare	Variație (%)	Variație	Variație 2011 (%)
Europa de Vest				
DAX	7376.24	1.13%	82.10	6.683%
FTSE 100	5945.71	1.53%	89.76	0.776%
CAC 40	3982.21	1.48%	57.98	4.663%
IBEX Spania	10359.90	2.13%	216.30	5.080%
AEX Olanda	339.65	1.30%	4.37	-4.208%
FTSE MIB Italia	20186.94	1.62%	322.27	0.068%
SMI Elveția	6187.07	1.40%	85.52	-3.868%
DJ Euro Stoxx 50	2848.53	1.64%	45.98	1.995%
DJ Stoxx 600	272.86	1.13%	3.06	-1.070%
Europa de Est				
WIG Polonia	48414.36	-0.11%	-55.13	1.947%
BUX Ungaria	22693.74	-0.04%	-8.01	6.408%
PX Cehia	1225.40	0.75%	9.10	0.049%
BET România	5508.70	0.68%	37.08	4.557%
Forex				
EUR / USD	1.4511	0.53%	0.0076	8.421%
USD / CHF	0.8405	0.76%	0.0063	-10.126%
GBP / USD	1.6059	-0.02%	-0.0003	2.863%
EUR / JPY	116.86	0.21%	0.2500	7.735%
EUR / GBP	0.9036	0.55%	0.0049	5.391%
USD / HUF	183.24	-0.34%	-0.6300	-11.967%
EUR / HUF	265.96	0.20%	0.5400	-4.558%
USD / PLN	2.7419	-0.71%	-0.0195	-7.440%
EUR / PLN	3.9790	-0.19%	-0.0076	0.378%
USD / RON	2.9181	-0.17%	-0.0050	-8.784%
EUR / RON	4.2349	0.41%	0.0173	-1.084%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	6.68%	1.13%	12.20	1.48
MERCK KGAA	25.21%	-0.50%	20.87	1.55
FRESENIUS MEDICAL CARE AG &	19.25%	0.98%	22.80	2.83
VOLKSWAGEN AG-PFD	17.26%	-0.25%	8.18	1.34
BAYERISCHE MOTOREN WERKE AG	16.92%	-0.07%	10.99	1.83
THYSSENKRUPP AG	15.65%	0.75%	19.27	1.85
FRESENIUS SE & CO KGAA	14.71%	1.00%	17.47	2.36
ADIDAS AG	11.88%	-0.45%	18.86	2.52
BASF SE	13.18%	1.90%	10.46	2.78
INFINEON TECHNOLOGIES AG	11.33%	0.95%	13.84	2.59
DEUTSCHE TELEKOM AG-REG	12.01%	2.22%	36.05	1.24
SAP AG	9.58%	1.02%	27.29	4.92
BEIERSDORF AG	7.77%	0.42%	31.74	3.78
ALLIANZ SE-REG	8.32%	1.50%	9.97	1.01
LINDE AG	6.47%	1.13%	18.77	1.93
MAN SE	3.34%	-0.69%	11.01	2.07
DEUTSCHE POST AG-REG	4.33%	1.03%	14.25	1.51
DEUTSCHE BANK AG-REGISTERED	4.22%	1.44%	14.00	0.75
HENKEL AG & CO KGAA VORZUG	2.87%	0.64%	10.34	2.62
DAIMLER AG-REGISTERED SHARES	2.31%	1.09%	11.23	1.49
SIEMENS AG-REG	2.16%	1.31%	14.18	2.68
DEUTSCHE BOERSE AG	1.16%	0.58%	20.55	3.10
BAYER AG-REG	0.25%	1.19%	35.54	2.34
K+S AG	-5.96%	-1.29%	17.79	3.61
HEIDELBERGCEMENT AG	-6.13%	-0.32%	20.19	0.73
MUENCHENER RUECKVER AG-REG	-7.05%	1.79%	20.32	0.93
DEUTSCHE LUFTHANSA-REG	-8.13%	0.81%	7.48	0.86
E.ON AG	-14.61%	1.82%	5.61	0.85
METRO AG	-22.44%	0.46%	15.83	2.16
RWE AG	-23.36%	1.33%	8.57	1.13
COMMERZBANK AG	-33.29%	0.99%	2.76	0.39

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DTE	DEUTSCHE TEL	10.82	2.22%
BAS	BASF SE	67.57	1.90%
EOAN	E.ON AG	19.59	1.82%
MUV2	MUENCHENER R	105.45	1.79%
ALV	ALLIANZ SE-R	96.33	1.50%

Lagging 5

Code	Name	Price	% Change
SDF	K+S AG	53.00	-1.29%
MAN	MAN SE	91.96	-0.69%
MRK	MERCK KGAA	74.94	-0.50%
ADS	ADIDAS AG	54.70	-0.45%
HEI	HEIDELBERGCE	44.03	-0.32%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BG/	BG GROUP PLC	1414.00	4.74%	8.28
BP/	BP PLC	458.65	2.07%	6.73
LLOY	LLOYDS BANKI	49.00	9.73%	6.70
RDSA	ROYAL DUTCH	2218.00	2.07%	6.21
RDSB	ROYAL DUTCH	2224.00	2.21%	5.01

Lagging 5

Code	Name	Price	% Change	Index Points
ARM	ARM HOLDINGS	588.00	-1.09%	-0.34
CNA	CENTRICA PLC	323.30	-0.49%	-0.32
PFC	PETROFAC LTD	1514.00	-2.01%	-0.31
VOD	VODAFONE GRO	165.30	-0.06%	-0.20
SSE	SCOTTISH & S	1393.00	-0.36%	-0.18



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	39.88	1.96%	8.89
BNP	BNP PARIBAS	53.23	2.37%	6.46
SAN	SANOFI	55.44	1.82%	6.04
GLE	SOC GENERALE	40.92	2.76%	4.04
CS	AXA	15.67	2.69%	3.90

Lagging 5

Code	Name	Price	% Change	Index Points
BN	DANONE	51.45	-0.46%	-0.77
PUB	PUBLICIS GRO	38.45	-0.93%	-0.26
RI	PERNOD-RICAR	67.97	-0.28%	-0.19
UG	PEUGEOT SA	30.87	-0.44%	-0.11
EI	ESSILOR INTL	55.93	0.09%	0.06

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	51.50	1.88%	19.37
NESN	NESTLE SA-RE	52.25	0.97%	14.32
UBSN	UBS AG-REG	15.33	2.20%	9.77
ABBN	ABB LTD-REG	21.80	1.87%	7.63
ZURN	ZURICH FINL	212.60	2.36%	5.94

Lagging 5

Code	Name	Price	% Change	Index Points
SGSN	SGS SA-REG	1596.00	0.82%	0.59
UHR	SWATCH GROUP	423.80	0.64%	0.69
SYST	SYNTHES INC	147.90	0.89%	0.77
ADEN	ADECCO SA-RE	53.90	1.79%	1.01
SCMN	SWISSCOM AG-	385.50	1.45%	1.01