



## Jurnal bursier — SUA

26 ianuarie 2009

Indicii bursieri americani au închis indecis sedinta de ieri, pe fondul stirilor macroeconomice mixte. Astazi are loc sedinta Rezervei Federale, unde schimbarea dobanzii cheie este exclusa de cei mai multi analisti. In schimb, comentariile comitetului Rezervei Federale privind perspectivele economiei americane si planurile de cumparare de active bazate de ipoteci vor fi urmarite atent de investitori. Tot astazi, dupa inchiderea pietei, va avea loc discursul anual „State of the Union” al presedintelui Barack Obama in fata congresului american. Discursul este importanta in contextul in care, dupa pierderea majoritatii de 60 de locuri in senat, democratii vor fi nevoiti sa faca anumite

compromisuri pentru a promulga reforma sistemului de sanatate, iar presedintele Barack Obama a anuntat in aceasta saptamana masuri de reformare a sistemului financiar si de reducere a deficitului bugetar.

Ieri a fost anuntata valoarea indicelui increderii consumatorilor americani pentru luna ianuarie, acesta inregistrand o crestere neasteptat de puternica, la 55,9 de la 52,9. Analistii estimau in medie o crestere pana la 53,5. Indicele S&P/CaseShiller al pretului mediu al locuintelor americane a scazut in luna noiembrie cu 0,2%, in timp ce analistii estimau in medie o crestere cu 0,1%.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1143.44	-0.48%	-5.55	-2.14%
Dow Jones	10194.29	-0.03%	-2.57	-2.24%
Nasdaq	1803.86	0.08%	1.47	-3.03%
S&P 500	1092.17	-0.42%	-4.61	-2.06%
Dow Jones Transportation	4014.55	-0.27%	-10.83	-2.08%
Dow Jones Utilities	387.60	0.38%	1.46	-2.62%
S&P Financial Services	188.70	-1.69%	-3.24	-2.62%
S&P Energy	423.12	-0.48%	-2.05	-1.59%
S&P Telecom	104.96	-1.21%	-1.29	-8.44%
S&P Industrials	244.88	-0.12%	-0.29	0.78%
S&P Consumer Discretionary	230.09	0.09%	0.21	-2.12%
S&P Consumer Staples	271.86	0.00%	0.01	-0.89%
S&P Utilities	153.26	0.37%	0.57	-2.99%
S&P Health Care	365.91	-0.44%	-1.62	1.02%
S&P Materials	190.22	-1.08%	-2.07	-4.80%
S&P Info tech	354.81	0.00%	0.00	-4.29%
S&P Metals	159.87	-2.25%	-3.68	-9.28%
S&P Integrated Oil & Gas	392.88	-0.37%	-1.44	-3.38%
WTI Crude Oil	74.71	-0.73%	-0.55	-6.37%
Gold Spot	1097.65	-0.07%	-0.75	-0.02%
Jefferies Commodities Index	273.88	-1.03%	-2.86	-3.35%
Volatility index (CBOE VIX)	24.55	-3.38%	-0.86	13.24%
Forex				
EUR / USD	1.4072	-0.56%	-0.0079	-1.74%
USD / CHF	1.0463	0.66%	0.0069	1.07%
GBP / USD	1.6143	-0.63%	-0.0102	-0.17%
USD / JPY	89.65	-0.70%	-0.63	-3.62%
DX Index	78.4320	0.31%	0.2420	0.74%

Cheltuielile cu disponibilizarile au facut ca **Verizon (NYSE: VZ)**, a doua companie americana de telefonie mobila dupa vanzari, sa raporteze o pierdere neta de 653 milioane USD, adica 23 centi pe actiune in ultimul trimestru. Cheltuielile cu disponibilizarile s-au situat la 3 miliarde USD in ultimul trimestru, iar compania planuieste sa mai elimine anul acesta 13.000 de locuri de munca, adica 11% din numarul actual de salariati. Profitul operational al companiei a fost de 43 centi pe actiune, in linie cu estimarile analistilor, iar vanzarile au crescut cu 9,9%, pana la 27,1 miliarde USD, sub estimarile analistilor, in medie de 27,3 miliarde USD. Actiunile Verizon au scazut ieri cu 1,66%, pana la \$30,17.

**Travelers (NYSE: TRV)** asiguratorul american ale carui actiuni fac parte din indicele Dow Jones Industrial, a raportat ieri cel mai mare profit trimestrial net din istoria companiei, de 1,29 miliarde USD, adica \$2,36 pe actiune. Vanzarea a jumatate din detinerea companiei la **Verisk Analytics (NASDAQ: VRSK)** in urma IPO-ului Verisk in luna octombrie a adus Travelers un profit de 103 milioane USD. Profitul operational al companiei s-a situat la \$2,12 pe actiune, mult peste estimarile analistilor, in medie de \$1,48 pe actiune. Actiunile TRV au avut ieri cel mai mare avans dintre membrii Dow Jones Industrial, de 2,745, inchizand sedinta la \$50,23.



## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-2.24%	-0.03%	15.19	2.68
GENERAL ELECTRIC CO	8.06%	-0.12%	14.09	1.49
BOEING CO	6.61%	-0.12%	33.36	#N/A/N/A
MERCK & CO. INC.	5.58%	-0.46%	11.55	3.55
PFIZER INC	3.24%	-0.37%	8.58	2.29
MCDONALD'S CORP	2.19%	1.14%	16.05	5.22
KRAFT FOODS INC-CLASS A	2.13%	0.25%	13.95	1.92
THE TRAVELERS COMPANIES INC	0.74%	2.74%	7.95	0.96
WAL-MART STORES INC	0.30%	1.38%	15.27	3.02
PROCTER & GAMBLE CO	0.10%	0.10%	16.81	2.71
3M CO	-1.26%	-0.24%	18.72	4.68
UNITED TECHNOLOGIES CORP	-1.35%	-0.17%	14.98	3.47
BANK OF AMERICA CORP	-1.93%	-1.40%	32.82	0.66
INTEL CORP	-1.96%	-1.57%	16.53	2.65
CATERPILLAR INC	-2.00%	1.29%	21.24	4.36
JOHNSON & JOHNSON	-2.52%	-0.68%	13.56	3.44
DU PONT (E.I.) DE NEMOURS	-2.58%	-0.06%	16.08	4.25
MICROSOFT CORP	-3.25%	0.72%	18.10	6.37
EXXON MOBIL CORP	-3.33%	0.11%	15.37	2.92
HEWLETT-PACKARD CO	-3.44%	-0.64%	12.99	2.90
CHEVRON CORP	-3.69%	-0.54%	13.48	1.64
INTL BUSINESS MACHINES CORP	-3.93%	-0.29%	12.56	7.32
HOME DEPOT INC	-4.15%	0.40%	17.44	2.43
CISCO SYSTEMS INC	-4.34%	-0.39%	21.01	3.29
COCA-COLA CO/THE	-5.02%	-0.39%	17.87	5.23
AMERICAN EXPRESS CO	-5.97%	0.82%	23.66	3.24
JPMORGAN CHASE & CO	-7.75%	-1.96%	14.24	0.96
WALT DISNEY CO/THE	-8.03%	-0.87%	16.30	1.64
VERIZON COMMUNICATIONS INC	-8.93%	-1.66%	12.56	2.06
AT&T INC	-9.63%	-0.98%	10.81	1.65
ALCOA INC	-16.00%	1.12%	#N/A/N/A	1.06

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
TRV	TRAVELERS CO	50.23	2.74%	10.13
WMT	WAL-MART STO	53.61	1.38%	5.52
MCD	MCDONALDS CO	63.81	1.14%	5.44
CAT	CATERPILLAR	55.85	1.29%	5.37
AXP	AMERICAN EXP	38.10	0.82%	2.34

#### Lagging 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	38.44	-1.96%	-5.82
VZ	VERIZON COMM	30.17	-1.66%	-3.85
JNJ	JOHNSON&JOHN	62.79	-0.68%	-3.25
CVX	CHEVRON CORP	74.15	-0.54%	-3.02
IBM	IBM	125.75	-0.29%	-2.80

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	205.94	1.51%	4.20
MSFT	MICROSOFT CO	29.50	0.72%	0.70
AMGN	AMGEN INC	56.58	1.56%	0.45
EBAY	EBAY INC	24.07	1.60%	0.40
GOOG	GOOGLE INC-C	542.42	0.42%	0.37

#### Lagging 5

Code	Name	Price	% Change	Index Points
GILD	GILEAD SCIEN	44.87	-1.84%	-0.81
INTC	INTEL CORP	20.00	-1.57%	-0.67
CMCSA	COMCAST CORP	15.70	-1.94%	-0.49
ORCL	ORACLE CORP	23.88	-0.62%	-0.34
DTV	DIRECTV-A	30.67	-1.35%	-0.32



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## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
TLAB	TELLABS INC	6.59	11.69%
LXK	LEXMARK INTL	27.40	7.45%
SHW	SHERWIN-WILL	62.83	6.64%
ZION	ZIONS BANCOR	19.08	6.47%
BHI	BAKER HUGHES	46.89	5.16%

### Lagging 5

Code	Name	Price	% Change
X	US STEEL COR	49.61	-11.77%
RF	REGIONS FINA	6.08	-7.18%
CME	CME GROUP IN	286.20	-6.77%
AIG	AMERICAN INT	24.40	-6.48%
FITB	FIFTH THIRD	11.71	-6.24%