

Jurnal bursier — SUA

2 februarie 2010

Indicii bursieri americani au avut o evolutie mixta ieri, indicele S&P 500 pierzand 0,55%, iar indicele NASDAQ 100 castigand 0,44%.

Rezultatele trimestriale anuntate de Metlife si Pfizer au fost sub estimarile analistilor, ducand la scaderi in sectorul serviciilor financiare si in sectorul farmaceutic. Actiunile din sectorul energetic au scazut in medie cu 0,76%, dupa ce dolarul american s-a intarit in fata monedei euro, iar raportul saptamanal al Departamentului Energiei a aratat o crestere peste asteptari a stocurilor de petrol. Pretul petrolului a

scazut usor sub nivelul de \$77.

Raportul lunar al ADP a aratat ca locurile de munca in sectorul privat al economiei americane au scazut in luna ianuarie cu 22.000, sub estimarile analistilor, care preconizau o scadere de 30.000. Vineri, raportul autoritatilor americane privind numarul total al locurilor de munca din economia americana este asteptat sa arate o crestere a acestuia pentru a doua oara in ultimele trei luni.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1138.90	-0.53%	-6.06	-2.53%
Dow Jones	10270.55	-0.26%	-26.30	-1.51%
Nasdaq	1784.70	0.44%	7.78	-4.06%
S&P 500	1097.28	-0.55%	-6.04	-1.60%
Dow Jones Transportation	3937.81	-1.39%	-55.31	-3.95%
Dow Jones Utilities	380.60	-0.96%	-3.67	-4.37%
S&P Financial Services	193.51	-1.35%	-2.64	-0.14%
S&P Energy	425.41	-0.76%	-3.24	-1.06%
S&P Telecom	104.85	-0.81%	-0.86	-8.54%
S&P Industrials	247.29	-0.36%	-0.90	1.77%
S&P Consumer Discretionary	234.37	0.15%	0.36	-0.30%
S&P Consumer Staples	275.15	-0.51%	-1.42	0.31%
S&P Utilities	151.14	-0.76%	-1.15	-4.34%
S&P Health Care	368.14	-1.14%	-4.24	1.63%
S&P Materials	188.09	-0.97%	-1.84	-5.87%
S&P Info tech	348.13	0.29%	1.01	-6.09%
S&P Metals	159.27	-1.50%	-2.42	-9.62%
S&P Integrated Oil & Gas	395.21	-0.89%	-3.55	-2.80%
WTI Crude Oil	76.98	-0.32%	-0.25	-4.64%
Gold Spot	1109.80	-0.42%	-4.65	0.52%
Jefferies Commodities Index	270.58	-0.96%	-2.61	-4.52%
Volatility index (CBOE VIX)	21.60	0.56%	0.12	-0.37%
Forex				
EUR / USD	1.3893	-0.52%	-0.0072	-2.99%
USD / CHF	1.0595	0.44%	0.0046	2.35%
GBP / USD	1.5892	-0.51%	-0.0081	-1.72%
USD / JPY	90.98	0.66%	0.60	-2.19%
DX Index	79.3720	0.45%	0.3580	1.94%

Actiunile **Metlife (NYSE: MET)**, cel mai mare asigurator de viata din SUA, au scazut ieri puternic, dupa ce compania a raportat o valoare neta contabila la finalul anului 2009 sub estimarile analistilor. Valoarea neta contabila pe actiune anuntata este de \$37,54, in scadere cu 3,6% fata de finalul trimestrului anterior si sub estimarea data de companie la o intalnire cu analistii in luna decembrie, de \$41.

Managerii companiei au semnalat ca ar putea face achizitii in urmatoarea perioada, compania un exces de numerar de 3 miliarde USD. Metlife ar putea cumpara divizia de asigurari de viata a AIG pentru 15 miliarde USD.

Actiunile Metlife au scazut ieri cu 4,32%, inchizand sedinta la \$34,8.

Pfizer (NYSE: PFE) a raportat ieri un profit trimestrial sub estimarile analistilor, pe fondul costurilor marite ale achizitiei Wyeth, ce a avut loc la mijlocul anului trecut. In 2011 va expira patentul pentru cel mai bine vandut medicament al Pfizer, Lipitor, iar compania urmareste prin aceasta achizitie sa isi mentina nivelul vanzarilor.

Pfizer estimeaza ca in 2010 profitul net pe actiune se va situa intre \$2,1 si \$2,2, sub estimarea medie a analistilor.

Actiunile Pfizer au scazut ieri cu 3,22%, pana la \$18,62.



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-1.51%	-0.26%	15.42	2.64
BOEING CO	13.54%	-0.77%	33.22	20.98
GENERAL ELECTRIC CO	10.24%	-1.01%	14.38	1.52
MERCK & CO. INC.	5.97%	-2.07%	11.59	3.57
KRAFT FOODS INC-CLASS A	4.78%	-0.07%	14.31	1.97
MCDONALD'S CORP	4.44%	1.84%	16.40	5.34
PROCTER & GAMBLE CO	3.33%	-0.40%	16.62	2.70
BANK OF AMERICA CORP	3.12%	-0.45%	34.51	0.69
PFIZER INC	2.36%	-3.22%	9.17	2.27
WAL-MART STORES INC	1.53%	1.46%	15.46	3.05
THE TRAVELERS COMPANIES INC	1.42%	-1.02%	8.00	0.96
DU PONT (E.I.) DE NEMOURS	-0.53%	-0.42%	16.42	4.34
JOHNSON & JOHNSON	-1.21%	-0.56%	13.74	3.48
3M CO	-1.42%	1.33%	17.38	4.35
HOME DEPOT INC	-1.59%	-1.93%	17.91	2.50
UNITED TECHNOLOGIES CORP	-1.69%	0.31%	14.74	3.11
EXXON MOBIL CORP	-2.33%	-0.54%	16.61	2.95
JPMORGAN CHASE & CO	-3.31%	-0.64%	14.92	1.01
INTEL CORP	-3.53%	-1.16%	16.26	2.61
CISCO SYSTEMS INC	-3.63%	0.22%	20.42	3.19
COCA-COLA CO/THE	-3.74%	-0.33%	18.11	5.30
INTL BUSINESS MACHINES CORP	-4.00%	0.10%	12.55	7.32
WALT DISNEY CO/THE	-4.65%	2.57%	16.90	1.70
CHEVRON CORP	-4.91%	-1.67%	14.35	1.62
HEWLETT-PACKARD CO	-5.40%	0.29%	12.72	2.84
AMERICAN EXPRESS CO	-5.40%	-1.77%	23.81	3.26
MICROSOFT CORP	-6.10%	0.53%	15.07	5.67
CATERPILLAR INC	-6.32%	-0.30%	27.24	3.81
AT&T INC	-8.74%	-0.43%	11.60	1.48
VERIZON COMMUNICATIONS INC	-11.89%	-1.82%	12.16	1.99
ALCOA INC	-16.32%	-1.32%	#N/A/N/A	1.06

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
MCD	MCDONALDS CO	65.21	1.84%	8.92
MMM	3M CO	81.50	1.33%	8.09
WMT	WAL-MART STO	54.27	1.46%	5.90
DIS	WALT DISNEY	30.75	2.57%	5.82
UTX	UNITED TECH	68.24	0.31%	1.59

Lagging 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	73.21	-1.67%	-9.37
MRK	MERCK & CO	38.72	-2.07%	-6.20
AXP	AMERICAN EXP	38.33	-1.77%	-5.22
PFE	PFIZER INC	18.62	-3.22%	-4.69
HD	HOME DEPOT I	28.47	-1.93%	-4.23

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	199.23	1.72%	4.61
GOOG	GOOGLE INC-C	540.82	1.83%	1.56
NWSA	NEWS CORP-A	13.67	7.13%	1.41
RIMM	RESEARCH IN	67.86	3.43%	1.39
QCOM	QUALCOMM INC	39.63	0.94%	0.81

Lagging 5

Code	Name	Price	% Change	Index Points
GILD	GILEAD SCIEN	47.54	-2.04%	-0.96
CHRW	CH ROBINSON	53.54	-6.76%	-0.70
CMCSA	COMCAST CORP	15.97	-1.96%	-0.50
INTC	INTEL CORP	19.68	-1.16%	-0.48
MICC	MILLICOM INT	73.26	-3.01%	-0.26



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
LXK	LEXMARK INTL	32.26	7.50%
NWSA	NEWS CORP-A	13.67	7.13%
CBS	CBS CORP-B	13.75	4.56%
ROP	ROPER INDS	53.60	4.30%
JDSU	JDS UNIPHASE	8.71	4.06%

Lagging 5

Code	Name	Price	% Change
WU	WESTERN UNIO	17.17	-8.91%
RL	POLO RALPH L	78.51	-8.36%
FII	FEDERATED IN	24.63	-7.75%
R	RYDER SYSTEM	34.45	-7.74%
MI	MARSHALL &IL	6.40	-6.84%