

Jurnal bursier — Europa

9 februarie 2010

Indicii bursieri europeni au cunoscut cresteri astazi, investitorii preconizand ca Banca Centrala Europeana se va implica in stabilizarea situatiei financiare a Greciei, dupa ce presedintele BCE, Jean-Claude Trichet, si-a scurtat vizita in Australia pentru a putea participa la o intalnire a liderilor financiari din Europa. Mai multi oficiali europeni au facut astazi afirmatii de natura sa confirme ipoteza ca membrii zonei Euro vor ajunge la un acord pentru a acorda un sprijin financiar Greciei. Moneda Euro s-a intarit puternic fata de dolarul american, cursul EURUSD crescand cu circa 1%.

Ca urmare a temperarii temerilor privind un colaps

financiar al Greciei, actiunile din sectorul financiar au cunoscut cresteri puternice: Deutsche Bank a castigat 2,8%, iar BNP Paribas 1,8%.

Cresteri semnificative s-au inregistrat si in sectorul minier, pe fondul aprecierilor din piata marfurilor, cauzate de intarirea monedei euro fata de dolarul american. Astfel, actiunile Rio Tinto au castigat 3,7%, iar actiunile Xstrata 4,5%.

In Germania, datele privind exporturile au aratat o crestere neasteptata a acestora in luna decembrie, cu 3%. Analistii estimau anterior o scadere a exporturilor cu 0,1%.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	5498.26	0.24%	13.41	-7.71%
FTSE	5111.84	0.38%	19.51	-5.56%
CAC 40	3612.76	0.15%	5.49	-8.22%
IBEX Spania	10275.40	0.68%	69.10	-13.94%
AEX Olanda	317.06	0.18%	0.56	-5.45%
SPMB Italia	20818.97	-0.57%	-119.27	-10.45%
SMI Elveția	6314.75	-0.51%	-32.39	-3.53%
DJ Euro Stoxx 50	2668.43	0.16%	4.14	-10.00%
DJ Stoxx 600	239.19	0.12%	0.28	-5.79%
Europa de Est				
WIG Polonia	37616.01	0.75%	278.73	-5.93%
BUX Ungaria	20622.83	1.59%	322.72	-2.85%
PX Cehia	1111.60	1.72%	18.80	-0.51%
BET România	5034.58	2.39%	117.60	7.33%
Forex				
EUR / USD	1.3786	1.00%	0.0137	-3.74%
USD / CHF	1.0644	-0.84%	-0.0090	2.82%
GBP / USD	1.5706	0.77%	0.0120	-2.87%
EUR / JPY	123.56	1.44%	1.7500	-7.24%
EUR / GBP	0.8778	0.21%	0.0018	-1.03%
USD / HUF	196.79	-1.93%	-3.8800	4.12%
EUR / HUF	271.29	-0.95%	-2.6000	0.33%
USD / PLN	2.9421	-2.44%	-0.0735	2.77%
EUR / PLN	4.0565	-1.44%	-0.0593	-1.08%
USD / RON	2.9941	-1.28%	-0.0388	1.34%
EUR / RON	4.1274	-0.29%	-0.0122	-2.45%

Actiunile **MAN**, al treilea producator european de camioane, au fost puse de analistii UBS pe lista „European key calls”, acestia fixand un pret tinta pentru actiuni de 64 EUR.

Analistii considera ca actiunile MAN sunt subevaluate de catre investitori, atat din punct de vedere al profitabilitatii, cat si comparat cu celelalte actiuni din sector, chiar si in cazul in care compania ar face o oferta de preluare pentru Scania. O oferta pentru Scania ar putea fi facuta in urmatoarea perioada, in conditiile in care grupul Volkswagen doreste sa isi mareasca capitalul.

Actiunile MAN au crescut astazi cu 2,5%, inchizand sedinta la 50,99 EUR.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	-7.71%	0.24%	28.89	1.44
K+S AG	5.10%	1.64%	23.85	5.45
INFINEON TECHNOLOGIES AG	2.58%	0.56%	#N/A/N/A	1.85
HENKEL AG & CO KGAA VORZUG	-0.49%	1.24%	12.08	2.47
MUENCHENER RUECKVER AG-REG	-1.72%	-0.70%	8.24	0.93
FRESENIUS MEDICAL CARE AG &	-1.76%	-0.25%	17.31	2.19
SIEMENS AG-REG	-1.92%	0.67%	21.21	2.05
MERCK KGAA	-3.31%	-0.22%	484.62	1.45
FRESENIUS SE-PREF	-3.34%	-1.27%	27.31	1.92
SAP AG	-3.77%	-2.47%	20.62	4.54
LINDE AG	-3.99%	1.33%	23.42	1.63
SALZGITTER AG	-4.00%	1.30%	#N/A/N/A	0.88
COMMERZBANK AG	-5.34%	0.94%	#N/A/N/A	0.61
METRO AG	-5.73%	1.31%	24.17	2.45
ADIDAS AG	-5.94%	1.49%	24.67	2.1
DEUTSCHE LUFTHANSA-REG	-6.26%	-0.59%	275.38	0.84
MAN SE	-6.34%	2.53%	45.12	1.36
RWE AG	-6.71%	-0.28%	16.55	2.65
BAYERISCHE MOTOREN WERKE AG	-6.84%	0.05%	#N/A/N/A	0.97
BASF SE	-7.93%	-0.01%	56.92	2.15
BEIERSDORF AG	-8.84%	-0.10%	21.25	4.2
DEUTSCHE TELEKOM AG-REG	-9.21%	-0.32%	#N/A/N/A	1.13
DEUTSCHE POST AG-REG	-9.64%	-0.20%	#N/A/N/A	1.77
ALLIANZ SE-REG	-9.90%	0.52%	8.15	0.9
DEUTSCHE BANK AG-REGISTERED	-10.31%	2.84%	5.58	0.79
DAIMLER AG-REGISTERED SHARES	-10.49%	0.05%	#N/A/N/A	1.16
E.ON AG	-11.43%	-0.23%	11.16	1.27
VOLKSWAGEN AG-PFD	-12.66%	-2.10%	13.74	0.65
THYSSENKRUPP AG	-13.64%	2.33%	#N/A/N/A	1.33
BAYER AG	-14.51%	0.60%	28.48	2.17
DEUTSCHE BOERSE AG	-19.59%	1.16%	11.63	3.11

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
DBK	DEUTSCHE BAN	44.33	2.84%	8.50
SIE	SIEMENS AG-R	62.98	0.67%	3.93
BAYN	BAYER AG	47.84	0.60%	2.64
ALV	ALLIANZ SE-R	78.52	0.52%	2.07
LIN	LINDE AG	80.80	1.33%	2.00

Lagging 5

Code	Name	Price	% Change	Index Points
SAP	SAP AG	31.76	-2.47%	-7.73
MUV2	MUENCHENER R	106.80	-0.70%	-1.64
VOW3	VOLKSWAGEN-P	57.42	-2.10%	-1.45
EOAN	E.ON AG	25.89	-0.23%	-1.23
DTE	DEUTSCHE TEL	9.34	-0.32%	-1.00

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	3180.00	3.74%	6.83
XTA	XSTRATA PLC	1028.50	4.54%	3.81
BLT	BHP BILLITON	1885.50	1.53%	2.46
BG/	BG GROUP PLC	1112.00	1.60%	2.30
AZN	ASTRAZENECA	2815.50	1.28%	2.02

Lagging 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	138.25	-0.72%	-2.05
BATS	BRIT AMER TO	2077.00	-1.19%	-1.95
SAB	SABMILLER PL	1669.00	-1.77%	-1.38
AV/	AVIVA PLC	344.50	-3.15%	-1.21
IMT	IMPERIAL TOB	2038.00	-1.12%	-0.91



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	48.32	1.81%	4.76
MT	ARCELORMITTA	28.59	2.11%	2.78
GLE	SOC GENERALE	39.56	1.96%	2.63
SGO	SAINT GOBAIN	32.99	2.39%	1.74
CA	CARREFOUR SA	34.71	1.11%	1.25

Lagging 5

Code	Name	Price	% Change	Index Points
UL	UNIBAIL-RODA	144.80	-6.04%	-4.66
FP	TOTAL SA	40.53	-0.88%	-4.18
SAN	SANOFI-AVENT	52.66	-0.60%	-1.85
GSZ	GDF SUEZ	26.32	-0.62%	-1.13
FTE	FRANCE TELECOM	16.42	-0.45%	-0.76

SMI

Leading 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	44.58	1.87%	7.44
UHR	SWATCH GROUP	281.50	4.84%	3.35
CFR	CIE FINANCI-	35.52	1.86%	2.84
ABBN	ABB LTD-REG	18.94	0.53%	1.94
BAER	JULIUS BAER	32.55	2.36%	1.30

Lagging 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	13.40	-5.37%	-22.60
NESN	NESTLE SA-RE	48.98	-0.89%	-13.42
NOVN	NOVARTIS AG-	56.80	-0.70%	-8.20
ZURN	ZURICH FINL	238.10	-0.79%	-2.34
SYNN	SYNGENTA AG-	275.40	-0.58%	-1.27