

Jurnal bursier — Europa

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Indicii bursele europene au avut o evolutie mixta astazi, pe fondul deprecierei monedei Euro fata de dolarul american. Liderii europeni au ajuns astazi la un acord de principiu cu autoritatile din Grecia, dar au lipsit detaliile privind modul precis prin care ceilalti membrii ai zonei Euro vor ajuta Grecia sa isi finanteze datoria publica. Presedintele Consiliului Europei, Herman Von Rumpoy, a declarat ca un ajutor financiar direct nu va fi acordat la acest moment Greciei, dar membrii zonei Euro sunt pregatiti sa il acorde in caz de necesitate. Comisia Europeana si Banca Centrala

Europeana or monitoriza eforturile Greciei de a micșora deficitul bugetar.

Moneda Euro s-a depreciat cu circa 0,4% fata de dolarul american, cotația EURUSD ajungand sub nivelul de 1,37. Euro s-a depreciat puternic si fata de lira sterlina, cu 1%, cotația EURGBP ajungand la 0,8719.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	5503.93	-0.59%	-32.44	-7.61%
FTSE	5161.48	0.57%	29.49	-4.64%
CAC 40	3616.75	-0.52%	-18.86	-8.12%
IBEX Spania	10281.70	-1.66%	-173.30	-13.89%
AEX Olanda	316.80	0.22%	0.70	-5.53%
SPMB Italia	21076.45	-0.78%	-165.18	-9.34%
SMI Elveția	6403.42	1.10%	69.43	-2.18%
DJ Euro Stoxx 50	2680.25	-0.74%	-19.92	-9.60%
DJ Stoxx 600	241.74	0.34%	0.83	-4.79%
Europa de Est				
WIG Polonia	37322.52	-1.23%	-464.09	-6.66%
BUX Ungaria	20670.46	0.05%	10.34	-2.62%
PX Cehia	1122.00	-0.92%	-10.40	0.42%
BET România	5105.43	-0.13%	-6.83	8.85%
Forex				
EUR / USD	1.3684	-0.39%	-0.0053	-4.45%
USD / CHF	1.0709	0.31%	0.0033	3.45%
GBP / USD	1.5696	0.65%	0.0101	-2.93%
EUR / JPY	122.79	-0.62%	-0.7700	-7.82%
EUR / GBP	0.8719	-1.00%	-0.0088	-1.69%
USD / HUF	197.03	-0.25%	-0.4900	4.25%
EUR / HUF	269.62	-0.63%	-1.7100	-0.29%
USD / PLN	2.9300	-0.96%	-0.0285	2.34%
EUR / PLN	4.0108	-1.31%	-0.0532	-2.19%
USD / RON	3.0046	0.25%	0.0074	1.70%
EUR / RON	4.1123	-0.11%	-0.0044	-2.81%

Conform Bnaciilor Reglementelor Internationale estimeaza ca bancile germane aveau la 30 septembrie 2009 o expunere de 330 miliarde USD in Grecia, Portugalia si Spania, tari care intre timp s-au confruntat cu o crestere puternica a costurilor de finantare. Astfel, bancile germane ar avea cel mai mult de pierdut de pe urma unui eventual „default” al unui dintre cele trei state. Bancile franceze au o expunere de 300 miliarde USD, in timp ce expunerea bancilor britanice este estimata la 156 miliarde USD.

Actiunile **Deutsche Bank**, cea mai mare banca din Germania dupa marimea activelor, au scazut astazi cu 2,16%, pana la 44,7 EUR.

Air France-KLM, cea mai mare companie europeana de transport aerian, a anuntat astazi ca anticipeaza pentru trimestrul in curs o pierdere operationala comparabila cu cea din acelasi trimestru al anului trecut, de 535 milioane EUR. Compania a anuntat ca tarifele percepute au scazut in medie cu 11% in ultimul trimestru, iar pierderea neta a fost de 295 milioane EUR, peste estimarile analistilor, de 222 milioane EUR.

Actiunile Air France-KLM au cunoscut astazi cea mai mare scadere procentuala din ultimele 15 luni, de 11,2%, inchizand sedinta la 10,23 EUR.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	-7.61%	-0.59%	28.91	1.44
K+S AG	5.63%	0.68%	23.97	5.47
INFINEON TECHNOLOGIES AG	4.64%	1.47%	#N/A/N/A	1.89
HENKEL AG & CO KGAA VORZUG	0.05%	0.64%	12.15	2.48
FRESENIUS MEDICAL CARE AG & MUENCHENER RUECKVER AG-REG	-0.22%	1.08%	17.45	2.21
SIEMENS AG-REG	-1.78%	0.11%	21.24	2.05
FRESENIUS SE-PREF	-1.88%	1.64%	27.72	1.95
LINDE AG	-3.04%	0.90%	23.65	1.65
MERCK KGAA	-3.25%	0.69%	484.92	1.45
COMMERZBANK AG	-3.96%	-0.46%	#N/A/N/A	0.62
ADIDAS AG	-4.43%	0.78%	25.07	2.14
SAP AG	-5.71%	-1.95%	20.2	4.45
SALZGITTER AG	-6.18%	0.33%	#N/A/N/A	0.86
MAN SE	-6.21%	0.59%	45.19	1.37
RWE AG	-6.56%	-0.91%	16.58	2.66
DEUTSCHE LUFTHANSA-REG	-6.77%	-3.22%	273.88	0.83
METRO AG	-6.86%	0.46%	23.89	2.42
BAYERISCHE MOTOREN WERKE AG	-7.26%	-0.59%	#N/A/N/A	0.97
BASF SE	-7.35%	-0.41%	57.28	2.16
BEIERSDORF AG	-7.94%	0.40%	21.46	4.24
DEUTSCHE TELEKOM AG-REG	-9.15%	-1.06%	#N/A/N/A	1.13
DEUTSCHE BANK AG-REGISTERED	-9.56%	-2.16%	5.63	0.8
ALLIANZ SE-REG	-9.81%	-0.75%	8.16	0.9
DEUTSCHE POST AG-REG	-11.01%	-2.00%	#N/A/N/A	1.74
E.ON AG	-11.46%	-0.15%	11.16	1.27
DAIMLER AG-REGISTERED SHARES	-11.98%	-2.56%	#N/A/N/A	1.14
VOLKSWAGEN AG-PFD	-13.07%	-2.97%	13.67	0.65
BAYER AG	-13.21%	0.46%	28.91	2.21
THYSSENKRUPP AG	-15.36%	-0.31%	#N/A/N/A	1.31
DEUTSCHE BOERSE AG	-20.27%	-1.66%	11.53	3.08

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
BAYN	BAYER AG	48.57	0.46%	2.04
LIN	LINDE AG	81.60	0.90%	1.38
FME	FRESENIUS ME	36.86	1.08%	0.83
IFX	INFINEON TEC	4.06	1.47%	0.72
FRE3	FRESENIUS SE	49.07	1.64%	0.71

Lagging 5

Code	Name	Price	% Change	Index Points
DAI	DAIMLER AG	32.77	-2.56%	-8.23
DBK	DEUTSCHE BAN	44.70	-2.16%	-6.83
SAP	SAP AG	31.12	-1.95%	-5.95
DTE	DEUTSCHE TEL	9.35	-1.06%	-3.34
ALV	ALLIANZ SE-R	78.60	-0.75%	-2.98

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	3216.00	2.44%	4.56
BLT	BHP BILLITON	1901.50	2.42%	3.88
BG/	BG GROUP PLC	1143.00	2.51%	3.68
RDSA	ROYAL DUTCH	1746.50	1.54%	3.67
BP/	BP PLC	574.60	0.86%	3.60

Lagging 5

Code	Name	Price	% Change	Index Points
BARC	BARCLAYS PLC	268.35	-3.42%	-4.22
BT/A	BT GROUP PLC	119.90	-8.75%	-3.47
LLOY	LLOYDS BANKI	48.15	-3.71%	-2.62
VOD	VODAFONE GRO	137.95	-0.47%	-1.34
HSBA	HSBC HLDGS P	657.00	-0.18%	-0.82



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	41.55	1.53%	7.25
MT	ARCELORMITTA	27.01	1.50%	1.89
SAN	SANOFI-AVENT	52.52	0.61%	1.85
BN	DANONE	41.35	0.94%	1.23
CA	CARREFOUR SA	34.74	1.03%	1.17

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	48.50	-2.65%	-7.30
CS	AXA	14.47	-2.53%	-3.54
GLE	SOC GENERALE	40.26	-2.39%	-3.40
ALU	ALCATEL-LUCE	2.07	-11.81%	-3.35
ACA	CREDIT AGRIC	10.40	-3.79%	-2.09

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	178.50	2.00%	20.55
NESN	NESTLE SA-RE	49.69	1.33%	19.83
NOVN	NOVARTIS AG-	57.60	1.50%	17.43
ABBN	ABB LTD-REG	19.30	2.55%	9.32
SYNN	SYNGENTA AG-	274.00	0.92%	1.98

Lagging 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	45.78	-0.72%	-2.99
UBSN	UBS AG-REG	13.60	-0.51%	-2.08
BAER	JULIUS BAER	31.88	-2.72%	-1.54
HOLN	HOLCIM LTD-R	70.05	-0.57%	-0.90
SCMN	SWISSCOM AG-	384.00	-0.08%	-0.06