

Jurnal bursier — SUA

11 februarie 2010

Indicii bursieri americani au crescut sustinut ieri, pe fondul raportului pozitiv privind piata muncii si al stirilor privind acord membrilor zonei Euro pentru ajutarea Greciei.

Numarul cererilor de somaj inregistrate in ultima saptamana a fost de 440.000, in scadere cu 43.000 fata de saptamana anterioara, indicatorul aflandu-se la minimul ultimelor patru saptamani. Scaderea a fost mai mare decat estimau analistii, care preconizau in medie 460.000 de noi cereri de somaj. Si numarul total al

persoanelor ce primesc ajutor de somaj a scazut, dupa doua saptamani de stagnare, la 4,538 milioane, de la 4,602 milioane in urma cu o saptamana.

In ciuda raliului din piata si a acordului privind ajutorul acordat Greciei, dolarul american a continuat sa se aprecieze fata de moneda Euro, cota EURUSD ajungand sub nivelul de 1,37. Cu toate acestea, piata marfurilor a cunoscut cresteri puternice, pretul barilului de petrol apreciindu-se cu 1%, pana la \$75,28.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
MSCI World Index	1108.27	0.62%	6.83	-5.15%
Dow Jones	10144.19	1.05%	105.81	-2.72%
Nasdaq	1775.74	1.48%	25.98	-4.55%
S&P 500	1078.47	0.97%	10.34	-3.29%
Dow Jones Transportation	3923.16	1.74%	67.02	-4.31%
Dow Jones Utilities	367.38	-0.02%	-0.06	-7.70%
S&P Financial Services	187.56	0.22%	0.41	-3.21%
S&P Energy	417.06	1.58%	6.49	-3.00%
S&P Telecom	103.44	0.47%	0.48	-9.77%
S&P Industrials	242.68	1.48%	3.53	-0.13%
S&P Consumer Discretionary	230.32	1.09%	2.49	-2.02%
S&P Consumer Staples	273.26	0.88%	2.38	-0.38%
S&P Utilities	146.45	0.53%	0.77	-7.30%
S&P Health Care	358.87	0.66%	2.37	-0.93%
S&P Materials	187.25	1.57%	2.89	-6.29%
S&P Info tech	346.34	1.14%	3.89	-6.57%
S&P Metals	162.29	3.95%	6.17	-7.91%
S&P Integrated Oil & Gas	387.72	1.14%	4.38	-4.65%
WTI Crude Oil	75.28	1.02%	0.76	-7.90%
Gold Spot	1095.47	2.18%	23.37	-1.53%
Jefferies Commodities Index	269.71	1.31%	3.48	-4.82%
Volatility index (CBOE VIX)	23.96	-5.67%	-1.44	10.52%
Forex				
EUR / USD	1.3693	-0.32%	-0.0044	-4.39%
USD / CHF	1.0704	0.26%	0.0028	3.40%
GBP / USD	1.5704	0.70%	0.0109	-2.88%
USD / JPY	89.77	-0.19%	-0.17	-3.49%
DX Index	79.9940	-0.04%	-0.0340	2.74%

Philip Morris International (NYSE: PM), cel mai mare producator de tutun la nivel mondial, a anuntat ieri un profit trimestrial de 81 centi pe actiune, peste estimarile analistilor, in medie de 79 centi. Vanzarile companiei au crescut cu 12%, in timp ce profitul net a inregistrat o crestere de 5%, pe fondul scumpirii produselor companiei. Philip Morris va incepe un program de rascumparare a propriilor actiuni, avand ca tinta cumparari in valoare de 12 miliarde USD in urmatoorii trei ani.

Actiunile PM au crescut ieri cu 3,97%, inchizand sedinta la \$48,67.

Compania de utilitati **FirstEnergy (NYSE: FE)** a anuntat ieri ca intentioneaza sa achizitioneze producatorul de energie electrica **Allegheny Energy (NYSE: AYE)**, platind 4,7 miliarde USD in actiuni si preluand datoriile in valoare de 3,8 miliarde USD. Oferta ar fixa un pret pentru actiunile AYE cu 32% peste inchiderea de miercuri.

Actiunile AYE au crescut ieri cu 12%, pana la \$23,55, iar actiunile FE au scazut cu 4,5%, inchizand sedinta la \$39,59.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-2.72%	1.05%	15.21	2.60
BOEING CO	11.93%	1.76%	32.75	20.68
KRAFT FOODS INC-CLASS A	6.66%	0.21%	14.57	2.00
GENERAL ELECTRIC CO	4.23%	0.51%	13.59	1.43
PROCTER & GAMBLE CO	2.19%	0.47%	16.44	2.67
MCDONALD'S CORP	2.16%	0.85%	16.04	5.22
MERCK & CO. INC.	0.93%	1.88%	11.04	3.40
THE TRAVELERS COMPANIES INC	0.68%	1.03%	7.94	0.96
HOME DEPOT INC	0.21%	1.19%	18.23	2.54
CISCO SYSTEMS INC	-0.04%	0.72%	21.18	3.31
WAL-MART STORES INC	-0.69%	-0.30%	15.12	2.99
CATERPILLAR INC	-1.47%	5.64%	28.65	4.01
INTEL CORP	-1.67%	1.83%	16.58	2.66
PFIZER INC	-1.76%	0.73%	8.80	2.18
JOHNSON & JOHNSON	-2.33%	0.29%	13.59	3.44
BANK OF AMERICA CORP	-2.86%	-0.27%	32.51	0.65
3M CO	-2.90%	2.10%	17.12	4.29
DU PONT (E.I.) DE NEMOURS	-3.33%	0.53%	15.96	4.22
UNITED TECHNOLOGIES CORP	-3.89%	0.11%	14.41	3.11
EXXON MOBIL CORP	-4.33%	0.60%	16.27	2.89
COCA-COLA CO/THE	-4.88%	0.80%	17.78	5.04
INTL BUSINESS MACHINES CORP	-5.48%	0.75%	12.36	7.21
AMERICAN EXPRESS CO	-5.50%	1.43%	23.78	3.26
HEWLETT-PACKARD CO	-5.61%	1.25%	12.69	2.84
JPMORGAN CHASE & CO	-6.36%	0.39%	14.45	0.98
WALT DISNEY CO/THE	-6.48%	0.43%	15.96	1.56
CHEVRON CORP	-6.83%	1.39%	14.06	1.59
MICROSOFT CORP	-7.77%	0.43%	14.80	5.57
AT&T INC	-10.13%	0.28%	11.42	1.46
VERIZON COMMUNICATIONS INC	-12.35%	0.59%	12.09	1.98
ALCOA INC	-15.76%	3.19%	#N/A/N/A	1.07

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	56.15	5.64%	22.67
MMM	3M CO	80.27	2.10%	12.47
BA	BOEING CO	60.59	1.76%	7.94
CVX	CHEVRON CORP	71.73	1.39%	7.41
IBM	IBM	123.73	0.75%	6.95

Lagging 5

Code	Name	Price	% Change	Index Points
WMT	WAL-MART STO	53.08	-0.30%	-1.21
BAC	BANK OF AMER	14.63	-0.27%	-0.30
KFT	KRAFT FOODS	28.99	0.21%	0.45
T	AT&T INC	25.19	0.28%	0.53
UTX	UNITED TECH	66.71	0.11%	0.53

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	198.67	1.73%	4.62
QCOM	QUALCOMM INC	38.01	1.55%	1.27
RIMM	RESEARCH IN	69.17	2.96%	1.23
ATVI	ACTIVISION B	11.07	9.60%	1.20
TEVA	TEVA PHARM-A	58.30	2.53%	1.16

Lagging 5

Code	Name	Price	% Change	Index Points
FLIR	FLIR SYSTEMS	27.42	-7.58%	-0.39
EXPE	EXPEDIA INC	21.27	-4.36%	-0.30
APOL	APOLLO GROUP	58.30	-1.95%	-0.20
AMGN	AMGEN INC	56.53	-0.55%	-0.16
XRAY	DENTSPLY INT	33.01	-2.31%	-0.12



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
AYE	ALLEGHENY EN	23.55	12.04%
LEN	LENNAR CORP-	16.99	8.84%
MEE	MASSEY ENERG	41.62	7.07%
CLF	CLIFFS NATUR	45.81	6.24%
X	US STEEL COR	47.01	5.95%

Lagging 5

Code	Name	Price	% Change
BSX	BOSTON SCIEN	7.47	-9.89%
FLIR	FLIR SYSTEMS	27.42	-7.58%
ECL	ECOLAB INC	41.33	-5.60%
MAS	MASCO CORP	13.77	-5.03%
DF	DEAN FOODS C	14.46	-4.81%