

Jurnal bursier — SUA

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Indicii bursieri americani s-au aflat in scadere vineri, pe fondul stirilor macroeconomice negative din Europa si a continuarii programului de temperare a creditarii in China.

Economia zonei Euro a crescut in ultimul trimestru cu 0,1%, sub estimarile analistilor, in medie de 0,3%, iar economia Germaniei, cea mai mare din cadrul zonei Euro, a stagnat in aceeasi perioada, in timp ce analistii prevedeau o crestere de 0,2%. In consecinta, moneda Euro s-a depreciat fata de dolarul american, cotatia

EURUSD ajungand in jurul valorii de 1,36. Aprecierea dolarului a afectat cel mai mult sectorul energetic, in scadere cu 0,56%, dupa ce pretul barilului de petrol a ajuns la circa \$74.

Stiri macroeconomice pozitive au fost date de vanzarile de retail, care au crescut in luna ianuarie cu 0,5%, peste estimarile analistilor, in medie de 0,3%.

Astazi, luni, piata de capital americana este inchisa cu ocazia Zilei Presedintilor.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1107.32	-0.09%	-0.95	-5.23%
Dow Jones	10099.14	-0.44%	-45.05	-3.15%
Nasdaq	1779.11	0.19%	3.37	-4.37%
S&P 500	1075.51	-0.27%	-2.96	-3.55%
Dow Jones Transportation	3917.56	-0.14%	-5.60	-4.44%
Dow Jones Utilities	364.55	-0.77%	-2.83	-8.41%
S&P Financial Services	187.02	-0.29%	-0.54	-3.49%
S&P Energy	414.74	-0.56%	-2.32	-3.54%
S&P Telecom	102.90	-0.52%	-0.54	-10.24%
S&P Industrials	240.95	-0.71%	-1.73	-0.84%
S&P Consumer Discretionary	230.29	-0.01%	-0.03	-2.03%
S&P Consumer Staples	272.61	-0.24%	-0.65	-0.62%
S&P Utilities	145.48	-0.66%	-0.97	-7.92%
S&P Health Care	357.94	-0.26%	-0.93	-1.18%
S&P Materials	187.10	-0.08%	-0.15	-6.36%
S&P Info tech	346.55	0.06%	0.21	-6.52%
S&P Metals	161.65	-0.39%	-0.64	-8.27%
S&P Integrated Oil & Gas	384.81	-0.75%	-2.91	-5.36%
WTI Crude Oil	74.13	-1.53%	-1.15	-7.29%
Gold Spot	1097.10	0.15%	1.63	0.24%
Jefferies Commodities Index	267.92	-0.66%	-1.79	-5.46%
Volatility index (CBOE VIX)	22.73	-5.13%	-1.23	4.84%
Forex				
EUR / USD	1.3632	-0.45%	-0.0061	-4.81%
USD / CHF	1.0754	0.47%	0.0050	3.88%
GBP / USD	1.5701	-0.02%	-0.0003	-2.90%
USD / JPY	89.96	0.21%	0.19	-3.29%
DX Index	80.3160	0.40%	0.3220	3.15%

Actiunile **Research in Motion (NASDAQ: RIMM)**, producatorul telefoanelor Blackberry, au crescut vineri dupa ce analistii RBC au schimbat recomandarea pentru acestea de la „outperform” la „top pick”. Analistii considera ca scaderea cotei de piata a telefoanelor Blackberry in fata telefoanelor iPhone si a celor care folosesc sistemul de operare Android este prea mica pentru a justifica multiplii scazuti la care tranzactioneaza actiunile RIMM. Pretul actiunilor pe profitul estimat pentru urmatoarul an este mai scazut in cazul RIMM decat pentru actiunile Apple.

Actiunile Research in Motion au crescut vineri cu 3,12%, pana la \$71,33.

Yara International ASA, cel mai mare producator de ingrasaminte la nivel mondial, a anuntat luni ca va prelua compania **Terra Industries (NYSE: TRA)** pentru \$4,1 miliarde USD in numerar. Pretul pe actiune oferit este de \$41,1, cu circa 25% peste pretul de inchidere de vineri, iar oferta a fost acceptata de managementul Terra Industries. CF Industries Holdings a incercat preluarea Terra Industries in 2009, ridicand in repetate randuri pretul de oferta, dar lovindu-se de refuzul managementului companiei. In urma cu o luna, compania si-a retras oferta de preluare. Ultima oferta din partea CF Industries estima actiunile Terra Industries la circa \$45, peste pretul acceptat in prezent de managementul Terra Industries.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-3.15%	-0.44%	15.15	2.59
BOEING CO	10.20%	-1.55%	32.24	20.36
KRAFT FOODS INC-CLASS A	7.03%	0.34%	14.62	2.01
GENERAL ELECTRIC CO	2.78%	-1.40%	13.41	1.41
PROCTER & GAMBLE CO	1.86%	-0.32%	16.38	2.66
MCDONALD'S CORP	1.84%	-0.31%	15.99	5.20
THE TRAVELERS COMPANIES INC	1.18%	0.50%	7.98	0.96
MERCK & CO. INC.	1.04%	0.11%	11.05	3.40
HOME DEPOT INC	0.24%	0.03%	18.24	2.55
INTEL CORP	0.15%	1.84%	16.88	2.71
CISCO SYSTEMS INC	-0.75%	-0.71%	21.03	3.28
WAL-MART STORES INC	-1.03%	-0.34%	15.07	2.98
CATERPILLAR INC	-1.39%	0.09%	28.67	4.01
PFIZER INC	-2.14%	-0.39%	8.77	2.17
JOHNSON & JOHNSON	-2.62%	-0.30%	13.55	3.43
BANK OF AMERICA CORP	-4.05%	-1.23%	32.11	0.64
DU PONT (E.I.) DE NEMOURS	-4.13%	-0.83%	15.82	4.18
3M CO	-4.22%	-1.36%	16.88	4.23
EXXON MOBIL CORP	-4.97%	-0.67%	16.16	2.87
AMERICAN EXPRESS CO	-5.18%	0.34%	23.86	3.27
INTL BUSINESS MACHINES CORP	-5.27%	0.22%	12.39	7.22
COCA-COLA CO/THE	-5.30%	-0.44%	17.70	5.01
UNITED TECHNOLOGIES CORP	-5.36%	-1.53%	14.19	3.07
HEWLETT-PACKARD CO	-5.92%	-0.33%	12.65	2.83
JPMORGAN CHASE & CO	-6.53%	-0.18%	14.43	0.98
WALT DISNEY CO/THE	-6.76%	-0.30%	15.91	1.56
CHEVRON CORP	-7.77%	-1.00%	13.92	1.57
MICROSOFT CORP	-8.40%	-0.68%	14.70	5.53
AT&T INC	-10.56%	-0.48%	11.37	1.45
VERIZON COMMUNICATIONS INC	-12.68%	-0.38%	12.05	1.97
ALCOA INC	-17.62%	-2.21%	#N/A/N/A	1.04

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
INTC	INTEL CORP	20.43	1.84%	2.80
IBM	IBM	124.00	0.22%	2.04
TRV	TRAVELERS CO	50.45	0.50%	1.89
AXP	AMERICAN EXP	38.42	0.34%	0.98
KFT	KRAFT FOODS	29.09	0.34%	0.76

Lagging 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	79.18	-1.36%	-8.24
UTX	UNITED TECH	65.69	-1.53%	-7.71
BA	BOEING CO	59.65	-1.55%	-7.10
CVX	CHEVRON CORP	71.01	-1.00%	-5.44
XOM	EXXON MOBIL	64.80	-0.67%	-3.33

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	200.38	0.86%	2.34
QCOM	QUALCOMM INC	38.84	2.18%	1.82
RIMM	RESEARCH IN	71.33	3.12%	1.34
INTC	INTEL CORP	20.43	1.84%	0.78
TEVA	TEVA PHARM-A	58.86	0.96%	0.45

Lagging 5

Code	Name	Price	% Change	Index Points
ADBE	ADOBE SYS IN	31.45	-3.65%	-0.67
MSFT	MICROSOFT CO	27.93	-0.68%	-0.63
GOOG	GOOGLE INC-C	533.09	-0.62%	-0.53
DTV	DIRECTV-A	30.69	-1.73%	-0.41
CSCO	CISCO SYSTEM	23.75	-0.75%	-0.40



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
MOT	MOTOROLA INC	7.15	7.52%
JDSU	JDS UNIPHASE	9.25	6.57%
ODP	OFFICE DEPOT	6.17	6.01%
MFE	MCAFEE INC	39.83	5.12%
ANF	ABERCROMBIE	33.85	2.58%

Lagging 5

Code	Name	Price	% Change
ADBE	ADOBE SYS IN	31.45	-3.65%
AYE	ALLEGHENY EN	22.72	-3.52%
TXT	TEXTRON INC	18.32	-3.38%
S	SPRINT NEXTE	3.16	-3.07%
WYNN	WYNN RESORTS	63.04	-2.96%