

## Jurnal bursier — SUA

22 februarie 2010

Indicii bursieri americani s-au depreciat usor luni, scaderile din sectorul energetic contrabalansand cresterile din sectorul financiar. Preturile pentru gazul natural si diverse metale s-au depreciat ieri, ca urma a intaririi dolarului fata de moneda Euro, iar actiunile din sectorul energetic au scazut in medie cu 1,3%. Totusi, pretul barilului de petrol s-a mentinut peste nivelul de \$80.

Actiunile din sectorul financiar s-au apreciat in medie de 1,14%. Presedintele Rezervei Federale, Ben Bernanke, isi va prezenta miercuri si joi raportul

semestrial in fata Congresului, analistii preconizand ca Bernanke va semnala mentinerea nivelului dobanzii la care bancile se imprumuta intre ele prin Rezerva Federala, pe fondul unei pietei a muncii inca slabita.

Investitorul Marc Faber, cunoscut pentru precizia rapoartelor sale „Doom, Boom & Gloom”, a declarat ieri ca se asteapta ca indicele S&P 500 sa inchida anul 2010 sub nivelul de inceput al anului, dar ca, in cazul unei scaderi de peste 15%, bancile centrale si guvernele vor interveni cu noi masuri de stimulare a economiei.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
<b>MSCI World Index</b>	1139.82	0.47%	5.37	-2.45%
<b>Dow Jones</b>	10383.38	-0.18%	-18.97	-0.43%
<b>Nasdaq</b>	1817.63	-0.31%	-5.69	-2.29%
<b>S&amp;P 500</b>	1108.01	-0.10%	-1.16	-0.64%
<b>Dow Jones Transportation</b>	4090.99	0.75%	30.47	-0.21%
<b>Dow Jones Utilities</b>	374.22	-0.76%	-2.88	-5.98%
<b>S&amp;P Financial Services</b>	196.82	1.14%	2.22	1.57%
<b>S&amp;P Energy</b>	421.51	-1.32%	-5.62	-1.96%
<b>S&amp;P Telecom</b>	103.48	-0.26%	-0.27	-9.74%
<b>S&amp;P Industrials</b>	251.67	0.06%	0.14	3.57%
<b>S&amp;P Consumer Discretionary</b>	237.96	-0.13%	-0.30	1.23%
<b>S&amp;P Consumer Staples</b>	279.68	-0.15%	-0.43	1.96%
<b>S&amp;P Utilities</b>	149.79	-0.66%	-0.99	-5.19%
<b>S&amp;P Health Care</b>	364.79	-0.08%	-0.29	0.71%
<b>S&amp;P Materials</b>	194.02	-0.47%	-0.91	-2.90%
<b>S&amp;P Info tech</b>	354.84	-0.28%	-0.99	-4.28%
<b>S&amp;P Metals</b>	170.08	-0.82%	-1.40	-3.49%
<b>S&amp;P Integrated Oil &amp; Gas</b>	389.95	-1.01%	-3.96	-4.10%
<b>WTI Crude Oil</b>	80.31	0.31%	0.25	-1.50%
<b>Gold Spot</b>	1114.27	-0.44%	-4.93	1.24%
<b>Jefferies Commodities Index</b>	276.78	-0.37%	-1.02	-2.33%
<b>Volatility index (CBOE VIX)</b>	19.94	-0.40%	-0.08	-8.03%
<b>Forex</b>				
<b>EUR / USD</b>	1.3596	-0.12%	-0.0017	-5.06%
<b>USD / CHF</b>	1.0762	0.05%	0.0005	3.96%
<b>GBP / USD</b>	1.5481	0.05%	0.0008	-4.26%
<b>USD / JPY</b>	91.14	-0.42%	-0.38	-2.02%
<b>DX Index</b>	80.5070	-0.17%	-0.1360	3.40%

Analistii Oppenheimer au scazut ieri recomandarea pentru actiunile **H&R Block (NYSE: HRB)**, cel mai mare preparator de taxe din SUA, de la „outperform” la „perform”. Acestia considera ca actual sezon de incasari de taxe va fi unul slab, populatia orientandu-se spre metode mai ieftine de a-si pregati formulare de taxe. **Intuit (NASDAQ: INTU)**, companie ce detine soft-ul TurboTax, ce ajuta la pregatirea formularea, a anuntat saptamana trecuta o crestere a cererilor pentru soft cu 11% peste cea inregistrata anul trecut.

Actiunile HRB au scazut ieri cu 4,5%, inchizand la \$20,16.

Actiunile **Millipore (NYSE: MIL)**, companie ce produce echipamente si ofera servicii industriei biotech, au crescut ieri puternic, dupa ce Bloomberg a raportat ca **Thermo Fisher Scientific (NYSE: TMO)** doreste sa faca o oferta de preluare evaluata la 6 miliarde USD. Conform Bloomberg, Millipore a contactat Goldman Sachs pentru consiliere financiara dupa primirea ofertei. CEO-ul Thermo Fisher, Marc Casper, a declarat pe 3 februarie ca este interesat de preluari in 2010, dar ca tintele trebuie sa intareasca portofoliul companiei.

Actiunile MIL au crescut ieri cu 22,4%, pana la \$87,35, iar actiunile TMO au scazut cu 2,3%, inchizand la \$47,6.

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-0.43%	-0.18%	15.58	2.62
BOEING CO	18.18%	0.60%	34.58	21.83
BANK OF AMERICA CORP	7.64%	2.08%	36.02	0.72
GENERAL ELECTRIC CO	7.40%	0.49%	14.01	1.48
KRAFT FOODS INC-CLASS A	6.51%	0.10%	14.33	2.00
THE TRAVELERS COMPANIES INC	6.38%	0.30%	8.39	1.01
HOME DEPOT INC	4.80%	0.56%	18.49	2.66
PROCTER & GAMBLE CO	4.60%	-0.05%	16.82	2.74
MCDONALD'S CORP	3.73%	0.05%	16.29	5.30
INTEL CORP	2.30%	0.24%	17.25	2.76
CATERPILLAR INC	1.82%	-0.38%	29.61	4.15
MERCK & CO. INC.	1.59%	-0.99%	11.42	3.42
CISCO SYSTEMS INC	1.50%	-0.25%	21.50	3.36
DU PONT (E.I.) DE NEMOURS	0.92%	-0.15%	16.66	4.40
WAL-MART STORES INC	0.71%	0.64%	14.71	2.90
PFIZER INC	-1.32%	-0.22%	8.84	2.19
JOHNSON & JOHNSON	-1.43%	-0.50%	13.71	3.48
UNITED TECHNOLOGIES CORP	-1.46%	-0.18%	14.77	3.19
HEWLETT-PACKARD CO	-1.84%	-0.45%	12.93	2.84
JPMORGAN CHASE & CO	-1.97%	2.05%	15.13	1.02
3M CO	-2.41%	-1.03%	17.20	3.02
COCA-COLA CO/THE	-2.84%	-0.61%	18.16	5.14
INTL BUSINESS MACHINES CORP	-3.09%	-0.27%	12.67	7.39
WALT DISNEY CO/THE	-3.50%	-0.35%	16.55	1.61
AMERICAN EXPRESS CO	-3.92%	-0.33%	24.18	3.31
EXXON MOBIL CORP	-4.09%	-0.71%	16.31	2.89
CHEVRON CORP	-5.23%	-1.47%	14.31	1.61
MICROSOFT CORP	-5.77%	-0.17%	15.12	5.69
AT&T INC	-10.74%	-0.32%	11.35	1.45
VERIZON COMMUNICATIONS INC	-12.47%	-0.07%	12.08	1.98
ALCOA INC	-16.00%	0.07%	#N/A/N/A	1.07

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	40.85	2.05%	6.20
BA	BOEING CO	63.97	0.60%	2.87
WMT	WAL-MART STO	53.83	0.64%	2.57
BAC	BANK OF AMER	16.21	2.08%	2.49
HD	HOME DEPOT I	30.32	0.56%	1.29

#### Lagging 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	72.96	-1.47%	-8.24
MMM	3M CO	80.68	-1.03%	-6.35
XOM	EXXON MOBIL	65.40	-0.71%	-3.55
MRK	MERCK & CO	37.12	-0.99%	-2.80
IBM	IBM	126.85	-0.27%	-2.57

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
ORCL	ORACLE CORP	24.81	2.01%	1.12
TEVA	TEVA PHARM-A	59.87	1.92%	0.91
CMCSA	COMCAST CORP	16.19	1.19%	0.30
GOOG	GOOGLE INC-C	542.80	0.30%	0.26
GRMN	GARMIN LTD	34.92	3.56%	0.24

#### Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	200.44	-0.61%	-1.68
QCOM	QUALCOMM INC	39.01	-1.47%	-1.27
GILD	GILEAD SCIEN	47.88	-1.97%	-0.93
RIMM	RESEARCH IN	69.65	-1.94%	-0.85
SBUX	STARBUCKS CO	22.90	-2.05%	-0.54



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
MIL	MILLIPORE CO	87.35	22.44%
SII	SMITH INTL I	41.03	8.83%
PWR	QUANTA SERVI	19.26	7.72%
AIG	AMERICAN INT	28.43	7.16%
HUM	HUMANA INC	47.87	5.56%

### Lagging 5

Code	Name	Price	% Change
HRB	H&R BLOCK IN	20.16	-4.55%
SWN	SOUTHWESTRN	43.43	-4.13%
MWW	MONSTER WORL	14.43	-3.93%
SLB	SCHLUMBERGER	61.57	-3.65%
NBR	NABORS INDS	22.54	-3.59%