

Jurnal bursier — SUA

25 februarie 2010

Indicii bursieri americani au cunoscut scaderi puternice in prima parte a sedintei de ieri, pe fondul stirilor macroeconomice negative, dar au recuperat spre final mare parte din pierderi. Indicele Dow Jones Industrial, ce scadea in prima parte a sesiunii cu circa 1,5%, a inchis in scadere cu 0,5%, iar indicele tehnologic NASDAQ 100 a inchis aproape neschimbat. Raportul saptamanal privind numarul cererilor de somaj a aratat ca acestea au fost in numar de 496.000, cea mai mare valoare inregistrata de indicator in ultimele trei luni. Analistii estimau in medie o valoare de

460.000. Si numarul total al persoanelor ce primesc ajutor de somaj a crescut in ultima saptamana, la 4,617 milioane, de la 4,563 milioane in saptamana trecuta. De asemenea negativ a fost raportul privind comenzile de bunuri de lunga folosinta. Excluzand sectorul transporturilor, acestea a scazut in ianuarie cu 0,6%, in timp ce analistii estimau o crestere de 1%.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
MSCI World Index	1124.02	-0.81%	-9.18	-3.80%
Dow Jones	10321.03	-0.51%	-53.13	-1.03%
Nasdaq	1812.91	0.02%	0.40	-2.55%
S&P 500	1102.94	-0.21%	-2.30	-1.09%
Dow Jones Transportation	4113.81	0.44%	18.02	0.35%
Dow Jones Utilities	369.82	-0.51%	-1.89	-7.08%
S&P Financial Services	196.03	-0.33%	-0.64	1.16%
S&P Energy	417.62	-0.18%	-0.76	-2.87%
S&P Telecom	102.43	-0.43%	-0.44	-10.65%
S&P Industrials	250.10	-0.31%	-0.79	2.93%
S&P Consumer Discretionary	239.65	-0.05%	-0.13	1.95%
S&P Consumer Staples	279.68	-0.14%	-0.39	1.96%
S&P Utilities	148.24	-0.30%	-0.44	-6.17%
S&P Health Care	363.26	-0.06%	-0.22	0.29%
S&P Materials	190.13	-0.19%	-0.36	-4.85%
S&P Info tech	352.81	-0.24%	-0.86	-4.83%
S&P Metals	167.70	2.38%	3.90	-4.84%
S&P Integrated Oil & Gas	386.63	-0.50%	-1.96	-4.91%
WTI Crude Oil	78.17	-2.29%	-1.83	-3.03%
Gold Spot	1106.20	0.78%	8.58	1.08%
Jefferies Commodities Index	270.87	-1.41%	-3.87	-4.42%
Volatility index (CBOE VIX)	20.10	-0.84%	-0.17	-7.29%
Forex				
EUR / USD	1.3548	0.07%	0.0010	-5.40%
USD / CHF	1.0801	-0.08%	-0.0009	4.34%
GBP / USD	1.5265	-0.93%	-0.0143	-5.60%
USD / JPY	89.07	-1.20%	-1.08	-4.25%
DX Index	80.7870	-0.08%	-0.0620	3.76%

Coca-Cola Co. (NYSE: KO) a anuntat ieri ca va prelua principalul sau imbuteliator din SUA, **Coca-Cola Enterprises (NYSE: CCE)**, la sase luni dupa ce rivalul **PepsiCo (NYSE: PEP)** a facut o mutare asemanatoare, cumparand cei mai mari doi imbuteliatori ai sai de pe piata americana.

Actionarii Coca-Cola Enterprises vor primi pentru fiecare actiune detinuta \$10 si o actiune intr-o noua companie de imbuteliere ce va activa exclusiv pe piata europeana. Coca-Cola Co. va prelua si datoriile CCE, in valoare de 8,88 miliarde USD.

Actiunile CCE au crescut ieri cu 32,8%, pana la \$25,48, iar actiunile KO au scazut cu 3,7%, pana la \$53,12.

Palm Inc. (NASDAQ: PALM), producatorul telefoanelor Pre, a anuntat ieri ca vanzarile companiei in anul fiscal ce se termina in luna mai vor fi substantial sub estimarile anterioare, pe fondul cererii sub asteptari pentru produsele companiei. Palm estima anterior vanzari de 1,6 miliarde USD pentru anul fiscal curent. Ieri, compania a anuntat ca se asteapta la vanzari de 310 milioane USD pentru trimestrul in curs. Analistii preconizau in medie vanzari trimestriale de 409 milioane USD.

Actiunile PALM au scazut ieri cu 19,3%, inchizand sedinta la \$6,53.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-1.03%	-0.51%	15.48	2.60
BOEING CO	16.15%	-0.96%	33.98	21.46
BANK OF AMERICA CORP	9.89%	1.35%	36.78	0.74
HOME DEPOT INC	8.40%	0.00%	19.12	2.72
KRAFT FOODS INC-CLASS A	6.00%	-0.83%	14.26	1.99
THE TRAVELERS COMPANIES INC	5.80%	-0.08%	8.35	1.00
GENERAL ELECTRIC CO	5.22%	-1.24%	13.72	1.45
PROCTER & GAMBLE CO	5.06%	-0.30%	16.90	2.75
MCDONALD'S CORP	3.11%	-1.35%	16.19	5.27
CISCO SYSTEMS INC	1.63%	-0.04%	21.53	3.36
WAL-MART STORES INC	1.31%	0.43%	14.80	2.91
INTEL CORP	1.13%	-0.34%	17.05	2.73
MERCK & CO. INC.	0.08%	-0.97%	11.25	3.37
CATERPILLAR INC	-0.35%	-0.30%	28.97	4.06
DU PONT (E.I.) DE NEMOURS	-0.45%	-1.35%	16.43	4.34
UNITED TECHNOLOGIES CORP	-1.07%	0.07%	14.83	3.21
HEWLETT-PACKARD CO	-1.15%	0.26%	13.02	2.86
JOHNSON & JOHNSON	-1.75%	-0.27%	13.67	3.46
JPMORGAN CHASE & CO	-2.47%	-0.51%	15.05	1.02
PFIZER INC	-2.75%	-0.67%	8.71	2.16
WALT DISNEY CO/THE	-2.76%	-0.10%	16.68	1.63
INTL BUSINESS MACHINES CORP	-2.93%	-0.41%	12.69	7.33
3M CO	-3.54%	-0.41%	17.00	2.98
EXXON MOBIL CORP	-4.47%	-0.63%	16.24	2.88
AMERICAN EXPRESS CO	-6.12%	-0.96%	23.63	3.24
MICROSOFT CORP	-6.20%	-0.10%	15.05	5.66
CHEVRON CORP	-6.34%	-0.32%	14.14	1.59
COCA-COLA CO/THE	-6.81%	-3.70%	17.42	4.93
AT&T INC	-11.63%	-0.56%	11.23	1.43
VERIZON COMMUNICATIONS INC	-12.83%	-0.28%	12.03	1.97
ALCOA INC	-17.43%	1.91%	#N/A/N/A	1.05

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datorilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
AA	ALCOA INC	13.31	1.91%	1.89
WMT	WAL-MART STO	54.15	0.43%	1.74
BAC	BANK OF AMER	16.55	1.35%	1.66
HPQ	HEWLETT-PACK	50.92	0.26%	0.98
UTX	UNITED TECH	68.67	0.07%	0.38

Lagging 5

Code	Name	Price	% Change	Index Points
KO	COCA-COLA CO	53.12	-3.70%	-15.42
MCD	MCDONALDS CO	64.38	-1.35%	-6.65
BA	BOEING CO	62.87	-0.96%	-4.61
IBM	IBM	127.07	-0.41%	-3.93
DD	DU PONT (EI)	33.52	-1.35%	-3.48

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	202.01	0.73%	2.00
ESRX	EXPRESS SCRI	95.23	8.52%	2.00
TEVA	TEVA PHARM-A	60.28	1.21%	0.58
LINTA	LIBERTY-INTE	12.40	8.20%	0.56
MYL	MYLAN INC	20.70	6.59%	0.43

Lagging 5

Code	Name	Price	% Change	Index Points
QCOM	QUALCOMM INC	37.18	-1.82%	-1.51
GOOG	GOOGLE INC-C	526.43	-0.95%	-0.81
AMZN	AMAZON.COM I	118.20	-1.22%	-0.46
CMCSA	COMCAST CORP	16.14	-1.77%	-0.46
EBAY	EBAY INC	23.00	-1.12%	-0.27



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
CCE	COCA-COLA EN	25.48	32.85%
DPS	DR PEPPER SN	31.83	11.10%
ESRX	EXPRESS SCRI	95.23	8.52%
IRM	IRON MOUNTAI	26.02	7.08%
MYL	MYLAN INC	20.70	6.59%

Lagging 5

Code	Name	Price	% Change
GME	GAMESTOP COR	17.51	-7.16%
MON	MONSANTO CO	71.18	-3.86%
FITB	FIFTH THIRD	12.20	-3.86%
KO	COCA-COLA CO	53.12	-3.70%
KG	KING PHARMAC	11.17	-3.37%