

Jurnal bursier — Europa

5 martie 2010

Principalii indicii bursieri europeni au inchis mixt sedinta de astazi, indicele DAX inregistrand o scadere de 0,39%, in timp ce indicele IBEX al pietei spaniole a crescut cu 0,76%. Banca Centrala Europeana a hotarat astazi sa mentina rata dobanzii cheie la 1%, presedintele Jean-Claude Trichet declarand ca economia europeana va creste intr-un ritm temperat anul acesta. El a mai anuntat ca este impotriva propunerilor ca Fondul Monetar International sa acorde un imprumut Greciei. Incepand de luna viitoare, BCE va face imprumuturile la trei luni la dobanda variabila,

in schimb imprumuturile la o saptamana si la o luna vor ramane cu dobanda fixa cel putin pana la 12 octombrie. Si Banca Angliei a decis mentinerea nivelului dobanzii cheie la 0,5%.

Euro s-a depreciat fata de dolarul american astazi, cotația EURUSD ajungand sub nivelul de 1,36, dupa ce ieri depasise valoarea de 1,37.

| Nume | Valoare | Variație (%) | Variație | Variație 2010 (%) |
|-----------------------|----------|--------------|----------|-------------------|
| Europa de Vest | | | | |
| DAX | 5795.32 | -0.39% | -22.56 | -2.72% |
| FTSE | 5527.16 | -0.11% | -6.05 | 2.11% |
| CAC 40 | 3828.41 | -0.37% | -14.11 | -2.74% |
| IBEX Spania | 10745.30 | 0.76% | 80.80 | -10.01% |
| AEX Olanda | 332.45 | 0.18% | 0.59 | -0.86% |
| SPMIB Italia | 21844.56 | 0.46% | 99.50 | -6.04% |
| SMI Elveția | 6804.87 | -0.12% | -8.29 | 3.96% |
| DJ Euro Stoxx 50 | 2816.10 | -0.23% | -6.49 | -5.02% |
| DJ Stoxx 600 | 253.00 | 0.16% | 0.40 | -0.35% |
| Europa de Est | | | | |
| WIG Polonia | 39885.37 | 0.22% | 88.50 | -0.25% |
| BUX Ungaria | 21579.93 | 0.49% | 105.14 | 1.66% |
| PX Cehia | 1147.00 | -0.18% | -2.10 | 2.66% |
| BET România | 5488.64 | 0.38% | 21.04 | 17.01% |
| Forex | | | | |
| EUR / USD | 1.3582 | -0.84% | -0.0115 | -5.16% |
| USD / CHF | 1.0772 | 0.87% | 0.0093 | 4.06% |
| GBP / USD | 1.5034 | -0.44% | -0.0066 | -7.03% |
| EUR / JPY | 121.04 | -0.11% | -0.1300 | -9.13% |
| EUR / GBP | 0.9035 | -0.41% | -0.0037 | 1.87% |
| USD / HUF | 196.62 | 1.23% | 2.3800 | 4.03% |
| EUR / HUF | 267.06 | 0.38% | 1.0200 | -1.23% |
| USD / PLN | 2.8689 | 0.59% | 0.0169 | 0.21% |
| EUR / PLN | 3.8962 | -0.25% | -0.0099 | -4.99% |
| USD / RON | 3.0134 | 0.97% | 0.0290 | 2.00% |
| EUR / RON | 4.0927 | 0.14% | 0.0056 | -3.27% |

Agentia de rating Moody's a redus astazi rating-ul **Deutsche Bank** de la Aa1 la Aa3, motivand decizia prin dependenta bancii de activitatea din piata de capital si volatilitatea profitului operatiunilor in afara diviziei de investment banking. Moody's a subliniat de asemenea intarzierea achizitiei **Deutsche Postbank**, in care banca are o detinere de aproape 30%. CEO-ul Deutsche Bank, Josef Ackermann, a declarat pe 4 februarie ca banca nu se considera presata sa isi mareasca detinerea, inlaturand speculatiile privind o achizitie in viitorul apropiat. Oficialii bancii au declarat astazi ca reducerea ratingului nu va afecta costul de finantare al Deutsche Bank.

Actiunile Deutsche Bank au inchis sedinta de astazi in crestere cu 1,4%, la 49,7 EUR.

Evoluția companiilor din indicele DAX

| Name | Change 2010 | Change today | P/E | Price/Book Value |
|--|---------------|---------------|--------------|------------------|
| DAX INDEX | -2.72% | -0.39% | 26.84 | 1.51 |
| K+S AG | 15.14% | -1.24% | 26.13 | 5.97 |
| INFINEON TECHNOLOGIES AG | 9.18% | 0.21% | #N/A/N/A | 1.97 |
| FRESENIUS SE-PREF | 8.52% | 0.72% | 17.74 | 2.05 |
| FRESENIUS MEDICAL CARE AG & MUENCHENER RUECKVER AG-REG | 8.20% | 0.03% | 18.16 | 2.28 |
| HENKEL AG & CO KGAA VORZUG | 6.38% | -0.82% | 8.92 | 1 |
| SIEMENS AG-REG | 5.81% | 1.25% | 27.93 | 2.58 |
| SAP AG | 3.49% | -1.12% | 22.37 | 2.16 |
| LINDE AG | 2.55% | 0.65% | 21.42 | 5.19 |
| MAN SE | 1.59% | -0.69% | 18.67 | 1.73 |
| DEUTSCHE BANK AG-REGISTERED | 1.16% | 0.05% | #N/A/N/A | 1.59 |
| ALLIANZ SE-REG | 0.57% | 1.43% | 6.26 | 0.89 |
| SALZGITTER AG | -0.21% | -1.00% | 8.33 | 0.98 |
| BAYERISCHE MOTOREN WERKE AG | -0.70% | -0.93% | #N/A/N/A | 0.91 |
| BEIERSDORF AG | -0.75% | -0.28% | #N/A/N/A | 1.04 |
| BEIERSDORF AG | -1.05% | 0.42% | 27.55 | 3.93 |
| DEUTSCHE LUFTHANSA-REG | -2.13% | -0.78% | #N/A/N/A | 0.87 |
| ADIDAS AG | -2.90% | 0.56% | 29.11 | 2.03 |
| COMMERZBANK AG | -3.76% | 1.51% | #N/A/N/A | 0.76 |
| BASF SE | -3.93% | -1.24% | 27.11 | 2.19 |
| DEUTSCHE POST AG-REG | -5.15% | 0.20% | #N/A/N/A | 1.86 |
| METRO AG | -6.44% | 1.18% | 23.99 | 2.43 |
| MERCK KGAA | -6.52% | 0.46% | 36.26 | 1.4 |
| THYSSENKRUPP AG | -6.53% | 0.10% | #N/A/N/A | 1.39 |
| VOLKSWAGEN AG-PFD | -6.60% | -1.14% | 25.8 | 0.7 |
| DEUTSCHE TELEKOM AG-REG | -6.99% | 0.12% | 119.79 | 1.15 |
| RWE AG | -7.42% | -0.60% | 9.56 | 2.77 |
| BAYER AG | -7.67% | -1.00% | 30.22 | 2.26 |
| E.ON AG | -9.03% | -0.75% | 11.46 | 1.3 |
| DEUTSCHE BOERSE AG | -9.88% | 0.02% | 19.58 | 3.48 |
| DAIMLER AG-REGISTERED SHARES | -14.29% | -0.13% | #N/A/N/A | 1.08 |

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| DBK | DEUTSCHE BAN | 49.70 | 1.43% | 4.86 |
| SAP | SAP AG | 33.84 | 0.65% | 2.11 |
| HEN3 | HENKEL AG -P | 38.55 | 1.25% | 0.95 |
| CBK | COMMERZBANK | 5.66 | 1.51% | 0.70 |
| MEO | METRO AG | 39.83 | 1.18% | 0.67 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| SIE | SIEMENS AG-R | 66.45 | -1.12% | -7.02 |
| BAS | BASF SE | 41.75 | -1.24% | -5.40 |
| BAYN | BAYER AG | 51.67 | -1.00% | -4.82 |
| ALV | ALLIANZ SE-R | 86.97 | -1.00% | -4.45 |
| EOAN | E.ON AG | 26.59 | -0.75% | -4.11 |

FTSE

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|---------|----------|--------------|
| STAN | STANDARD CHA | 1700.50 | 1.58% | 2.08 |
| BP/ | BP PLC | 606.70 | 0.43% | 1.91 |
| LLOY | LLOYDS BANKI | 53.89 | 2.10% | 1.71 |
| BATS | BRIT AMER TO | 2318.00 | 0.94% | 1.67 |
| BARC | BARCLAYS PLC | 333.10 | 0.97% | 1.42 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|---------|----------|--------------|
| HSBA | HSBC HLDGS P | 693.40 | -0.93% | -4.41 |
| RIO | RIO TINTO PL | 3604.50 | -1.00% | -2.17 |
| BLT | BHP BILLITON | 2126.50 | -1.05% | -1.94 |
| BG/ | BG GROUP PLC | 1171.00 | -1.18% | -1.84 |
| AAL | ANGLO AMER P | 2590.50 | -1.14% | -1.55 |



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| DG | VINCI SA | 41.22 | 2.63% | 2.56 |
| UL | UNIBAIL-RODA | 153.45 | 0.76% | 0.58 |
| ALU | ALCATEL-LUCE | 2.42 | 1.98% | 0.57 |
| UG | PEUGEOT SA | 21.26 | 2.71% | 0.47 |
| LG | LAFARGE SA | 51.05 | 0.75% | 0.42 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| GSZ | GDF SUEZ | 26.69 | -2.68% | -5.02 |
| FP | TOTAL SA | 41.55 | -0.50% | -2.44 |
| SAN | SANOFI-AVENT | 54.81 | -0.60% | -1.91 |
| BN | DANONE | 43.29 | -0.69% | -0.96 |
| CA | CARREFOUR SA | 35.64 | -0.81% | -0.96 |

SMI

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| NESN | NESTLE SA-RE | 53.85 | 1.13% | 18.31 |
| UBSN | UBS AG-REG | 15.86 | 2.19% | 10.11 |
| CSGN | CREDIT SUISS | 49.89 | 0.52% | 2.36 |
| ZURN | ZURICH FINL | 263.50 | 0.53% | 1.73 |
| ABBN | ABB LTD-REG | 22.37 | 0.31% | 1.36 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| ROG | ROCHE HLDG-G | 180.10 | -3.02% | -32.89 |
| NOVN | NOVARTIS AG- | 58.05 | -0.51% | -6.15 |
| SYNN | SYNGENTA AG- | 292.60 | -0.81% | -1.90 |
| CFR | CIE FINANCI- | 38.77 | -0.59% | -1.00 |
| UHR | SWATCH GROUP | 316.00 | -0.63% | -0.52 |