

Jurnal bursier — SUA

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Indicii bursieri americani au inchis sedinta de vineri pe minus, indicele Dow Jones Industrial avand prima inchidere in scadere din ultimele noua sedinte. Cresterea neasteptata a dobanzii cheie in India si continuarea aprecierii dolarului american fata de moneda Euro a fost principalele motive de ingrijorare pentru investitori. Cotatia EURUSD a ajuns in preajma nivelului de 1,35, iar pretul barilului de petrol a scazut cu 1,8%, pana la \$80,68.

Scaderea a fost generalizata, singurele sectoare care au inchis sedinta pe plus fiind considerate de investitori drept defensive: telecomunicatii (+0,44%) si sanatate

(+0,02%). Sectoarele cu evolutiile cele mai slabe au fost cel energetic (-0,94%) si cel al producatorilor de materii prime (-0,99%).

Michael Feroli, economist sef la J.P. Morgan Chase, a declarat ca Rezerva Federala ar putea mari dobanda pe care o cere bancilor pentru imprumuturi directe inainte de urmatoarea sedinta a FOMC, comitetul decizional al Rezervei Federale, ce va avea loc pe 28 aprilie.

| Nume | Preț | Variație (%) | Variație | Variație 2009 (%) |
|---|----------|--------------|----------|-------------------|
| MSCI World Index | 1190.78 | -0.50% | -5.93 | 1.91% |
| Dow Jones | 10741.98 | -0.35% | -37.19 | 3.01% |
| Nasdaq | 1932.43 | -0.59% | -11.51 | 3.88% |
| S&P 500 | 1159.90 | -0.51% | -5.93 | 4.02% |
| Dow Jones Transportation | 4373.73 | -1.10% | -48.77 | 6.69% |
| Dow Jones Utilities | 381.80 | -0.08% | -0.32 | -4.07% |
| S&P Financial Services | 211.19 | -0.74% | -1.58 | 8.98% |
| S&P Energy | 429.54 | -0.94% | -4.09 | -0.09% |
| S&P Telecom | 108.43 | 0.44% | 0.47 | -5.42% |
| S&P Industrials | 269.65 | -0.36% | -0.97 | 10.97% |
| S&P Consumer Discretionary | 254.68 | -0.61% | -1.56 | 8.34% |
| S&P Consumer Staples | 286.82 | -0.08% | -0.22 | 4.57% |
| S&P Utilities | 152.26 | -0.20% | -0.31 | -3.63% |
| S&P Health Care | 374.48 | 0.02% | 0.07 | 3.39% |
| S&P Materials | 201.38 | -0.99% | -2.01 | 0.79% |
| S&P Info tech | 372.46 | -0.79% | -2.98 | 0.47% |
| S&P Metals | 179.81 | -1.17% | -2.12 | 2.03% |
| S&P Integrated Oil & Gas | 403.17 | -0.29% | -1.19 | -0.85% |
| WTI Crude Oil | 80.68 | -1.85% | -1.52 | -1.63% |
| Gold Spot | 1107.05 | -1.81% | -20.35 | 0.43% |
| Jefferies Commodities Index | 272.63 | -1.11% | -3.05 | -3.79% |
| Volatility index (CBOE VIX) | 16.97 | 2.11% | 0.35 | -21.73% |
| Forex | | | | |
| EUR / USD | 1.3530 | -0.57% | -0.0078 | -5.52% |
| USD / CHF | 1.0613 | 0.31% | 0.0033 | 2.52% |
| GBP / USD | 1.5013 | -1.52% | -0.0231 | -7.16% |
| USD / JPY | 90.54 | 0.17% | 0.15 | -2.67% |
| DX Index | 80.7240 | 0.62% | 0.4990 | 3.68% |

Actiunile **Palm (NASDAQ: PALM)**, producatorul telefonului Pre, au scazut vineri cu 29%, dupa ce compania a anuntat ca prevede vanzari sub 150 milioane USD in trimestrul curent, cu 50% sub estimarea media a analistilor, situata la 300 milioane USD. In urma anuntului, analistul Peter Misek de la Canaccord Adams a redus pretul tinta al actiunilor Palm la \$0. Acesta considera ca Palm nu mai dispune de numerar decat pentru urmatoarele 12 luni de activitate, iar cantitatea mare de datorii si actiuni preferentiale nu mai lasa valoare actiunilor comune.

Actiunile PALM au scazut vineri cu 29%, pana la \$4.

Evoluția companiilor din indicele Dow Jones

| Name | Change this year | Change today | P/E | Price/Book Value |
|-----------------------------|------------------|--------------|----------|------------------|
| DOW JONES INDUS. AVG | 3.01% | -0.35% | 16.12 | 2.62 |
| BOEING CO | 30.65% | -0.21% | 38.23 | 24.14 |
| GENERAL ELECTRIC CO | 19.43% | -0.66% | 15.58 | 1.64 |
| HOME DEPOT INC | 11.86% | -0.12% | 19.73 | 2.80 |
| BANK OF AMERICA CORP | 11.69% | -1.52% | 37.38 | 0.75 |
| DU PONT (E.I.) DE NEMOURS | 9.47% | -0.57% | 18.07 | 4.77 |
| CISCO SYSTEMS INC | 9.23% | -0.72% | 23.14 | 3.61 |
| KRAFT FOODS INC-CLASS A | 9.01% | -0.67% | 14.74 | 1.69 |
| INTEL CORP | 7.89% | -0.86% | 18.19 | 2.91 |
| THE TRAVELERS COMPANIES INC | 7.22% | 0.15% | 8.46 | 1.02 |
| MCDONALD'S CORP | 6.55% | -0.22% | 16.73 | 5.10 |
| UNITED TECHNOLOGIES CORP | 5.52% | 1.02% | 15.82 | 3.42 |
| PROCTER & GAMBLE CO | 5.29% | 0.17% | 16.93 | 2.75 |
| WALT DISNEY CO/THE | 4.31% | -0.41% | 17.89 | 1.74 |
| JPMORGAN CHASE & CO | 4.27% | -0.44% | 16.09 | 1.09 |
| CATERPILLAR INC | 4.18% | -0.67% | 30.29 | 4.24 |
| MERCK & CO. INC. | 4.16% | -1.01% | 11.71 | 2.00 |
| WAL-MART STORES INC | 3.54% | -1.07% | 15.12 | 2.98 |
| HEWLETT-PACKARD CO | 1.90% | -0.46% | 13.53 | 2.96 |
| JOHNSON & JOHNSON | 1.09% | 0.08% | 14.06 | 3.54 |
| AMERICAN EXPRESS CO | -0.47% | -1.63% | 25.05 | 3.34 |
| 3M CO | -0.86% | -2.04% | 17.48 | 3.06 |
| EXXON MOBIL CORP | -1.69% | -0.52% | 16.72 | 2.87 |
| INTL BUSINESS MACHINES CORP | -2.44% | -0.52% | 12.76 | 7.36 |
| CHEVRON CORP | -2.61% | 0.29% | 14.70 | 1.64 |
| MICROSOFT CORP | -2.89% | 0.00% | 15.58 | 5.89 |
| COCA-COLA CO/THE | -3.95% | 1.48% | 17.95 | 5.08 |
| AT&T INC | -6.39% | 0.69% | 11.85 | 1.52 |
| PFIZER INC | -7.04% | -1.86% | 8.33 | 1.52 |
| VERIZON COMMUNICATIONS INC | -8.21% | 0.36% | 12.66 | 2.07 |
| ALCOA INC | -11.54% | -0.28% | #N/A/N/A | 1.12 |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| KO | COCA-COLA CO | 54.75 | 1.48% | 6.05 |
| UTX | UNITED TECH | 73.24 | 1.02% | 5.59 |
| CVX | CHEVRON CORP | 74.98 | 0.29% | 1.66 |
| T | AT&T INC | 26.24 | 0.69% | 1.36 |
| PG | PROCTER & GA | 63.84 | 0.17% | 0.83 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| MMM | 3M CO | 81.96 | -2.04% | -12.92 |
| IBM | IBM | 127.71 | -0.52% | -5.06 |
| AXP | AMERICAN EXP | 40.33 | -1.63% | -5.06 |
| WMT | WAL-MART STO | 55.34 | -1.07% | -4.53 |
| CAT | CATERPILLAR | 59.37 | -0.67% | -3.02 |

NASDAQ

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| AMGN | AMGEN INC | 60.12 | 3.10% | 0.93 |
| TEVA | TEVA PHARM-A | 63.03 | 1.64% | 0.82 |
| GENZ | GENZYME CORP | 59.39 | 3.45% | 0.72 |
| GILD | GILEAD SCIEN | 47.87 | 0.95% | 0.43 |
| ESRX | EXPRESS SCRI | 100.80 | 1.16% | 0.31 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| AAPL | APPLE INC | 222.30 | -1.09% | -3.37 |
| GOOG | GOOGLE INC-C | 560.03 | -1.12% | -1.03 |
| RIMM | RESEARCH IN | 73.04 | -1.92% | -0.87 |
| QCOM | QUALCOMM INC | 40.05 | -0.94% | -0.84 |
| DTV | DIRECTV-A | 33.49 | -3.21% | -0.80 |



Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| ROST | ROSS STORES | 54.07 | 3.68% |
| AET | AETNA INC | 34.46 | 3.67% |
| CI | CIGNA CORP | 37.08 | 3.46% |
| GENZ | GENZYME CORP | 59.39 | 3.45% |
| TIE | TITANIUM MET | 14.71 | 3.37% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| SLM | SLM CORP | 11.60 | -5.46% |
| ODP | OFFICE DEPOT | 7.76 | -4.79% |
| CNX | CONSOL ENERG | 45.55 | -3.96% |
| HBAN | HUNTINGTON B | 5.29 | -3.82% |
| GNW | GENWORTH FIN | 15.78 | -3.78% |