

Jurnal bursier — Europa

25 martie 2010

Indicii bursieri europeni au crescut astazi, ajungand la noi maxime ale ultimelor 18 luni, pe fondul cresterii increderei investitorilor in ajungerea la un acord european in privinta ajutorului oferit Greciei. Cancelarul german Angela Merkel s-a declarat astazi in favoarea acordarii unui imprumut Greciei, atat din partea Fondului Monetar International, cat si din partea celorlalti membrii ai zonei Euro. De asemenea, Merkel doreste ca dupa ce probleme financiare ale Greciei vor scadea, membrii zonei Euro sa decida noi masuri si sanctiuni pentru prevenirea unor noi crize.

Declaratiile, facute inaintea summit-ului Uniunii Europene ce a inceput astazi, reprezinta primul moment in care Germania a ajuns in mod oficial la un compromis cu ceilalti membrii ai zonei Euro privitor la riza din Grecia. In ciuda acestora si a raliului din piata de capital, moneda Euro si-a continuat astazi deprecierea fata de dolarul american, cotaia EURUSD ajungand sub nivelul de 1,3 pentru prima oara din mai 2009 pana in prezent.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6132.95	1.56%	93.95	2.95%
FTSE	5727.65	0.88%	49.77	5.82%
CAC 40	4000.48	1.28%	50.67	1.63%
IBEX Spania	11091.40	2.07%	225.10	-7.11%
AEX Olanda	345.61	1.13%	3.87	3.07%
SPMIB Italia	23034.46	1.03%	235.76	-0.92%
SMI Elveția	6894.17	0.21%	14.22	5.32%
DJ Euro Stoxx 50	2948.09	1.52%	44.15	-0.57%
DJ Stoxx 600	264.79	0.99%	2.60	4.29%
Europa de Est				
WIG Polonia	42430.66	1.53%	640.32	6.11%
BUX Ungaria	25047.54	2.48%	605.11	18.00%
PX Cehia	1196.90	1.10%	13.00	7.12%
BET România	5998.66	1.96%	115.26	27.89%
Forex				
EUR / USD	1.3280	-0.26%	-0.0035	-7.27%
USD / CHF	1.0738	0.08%	0.0009	3.73%
GBP / USD	1.4817	-0.34%	-0.0051	-8.37%
EUR / JPY	123.13	0.20%	0.2400	-7.56%
EUR / GBP	0.8963	0.06%	0.0005	1.06%
USD / HUF	198.96	0.37%	0.7300	5.27%
EUR / HUF	264.06	0.07%	0.1900	-2.34%
USD / PLN	2.9381	0.55%	0.0162	2.63%
EUR / PLN	3.9018	0.30%	0.0118	-4.85%
USD / RON	3.0604	0.44%	0.0135	3.59%
EUR / RON	4.0636	0.15%	0.0061	-3.96%

Hochtief, cea mai mare companie germana din industria constructiilor, a raportat astazi un profit net anual de 195 milioane EUR, adica 2,93 EUR pe actiune, fata de 157 milioane EUR, adica 2,26 EUR pe actiune in anul fiscal 2008. Analistii estimau in medie un profit net de 178 milioane EUR. Comenzile companiei au ajuns la un nivel record de 36 miliarde EUR. CEO-ul companiei, Herbert Luetkestratkoetter, a declarat ca Hochtief are o tinta de profit anual inainte de taxe de 1 miliard EUR, iar aceasta ar putea fi atins in urmatorii trei ani. Actiunile Hochtief au crescut astazi cu 4,8%, pana la 59,99 EUR.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	2.95%	1.56%	21.51	1.57
INFINEON TECHNOLOGIES AG	29.28%	1.35%	#N/A/N/A	2.33
DEUTSCHE BANK AG-REGISTERED	15.99%	3.35%	7.22	0.97
K+S AG	15.55%	1.34%	83.37	4.23
MAN SE	14.86%	1.86%	#N/A/N/A	1.81
SIEMENS AG-REG	14.86%	2.50%	24.83	2.4
COMMERZBANK AG	14.15%	2.13%	#N/A/N/A	0.9
FRESENIUS MEDICAL CARE AG &	12.21%	0.70%	18.41	2.42
FRESENIUS SE-PREF	11.98%	0.50%	18.3	2.12
MUENCHENER RUECKVER AG-REG	9.51%	1.36%	9.21	1.04
SAP AG	8.35%	1.17%	23.68	5.16
HENKEL AG & CO KGAA VORZUG	7.97%	0.01%	28.5	2.63
BAYERISCHE MOTOREN WERKE AG	7.04%	1.99%	109.81	1.12
DEUTSCHE LUFTHANSA-REG	6.98%	2.91%	#N/A/N/A	0.94
ADIDAS AG	5.97%	1.86%	32.02	2.22
LINDE AG	4.79%	0.63%	25.2	1.71
ALLIANZ SE-REG	4.42%	2.26%	8.72	1.02
BASF SE	4.33%	1.06%	29.44	2.38
METRO AG	3.22%	1.48%	37.56	2.5
VOLKSWAGEN AG-PFD	1.26%	-3.54%	27.97	0.75
SALZGITTER AG	0.45%	2.17%	#N/A/N/A	0.92
THYSSENKRUPP AG	-2.56%	2.84%	#N/A/N/A	1.45
DEUTSCHE POST AG-REG	-2.71%	0.11%	33.9	1.94
BEIERSDORF AG	-2.72%	0.38%	27.08	3.86
DEUTSCHE BOERSE AG	-2.88%	0.63%	21.1	3.75
DEUTSCHE TELEKOM AG-REG	-4.01%	0.55%	123.62	1.18
RWE AG	-4.65%	0.97%	9.85	2.85
DAIMLER AG-REGISTERED SHARES	-5.95%	1.52%	#N/A/N/A	1.18
E.ON AG	-7.63%	1.91%	6	1.28
MERCK KGAA	-8.55%	0.39%	35.47	1.37
BAYER AG	-9.56%	1.65%	29.6	2.21

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
SIE	SIEMENS AG-R	73.75	2.50%	15.11
DBK	DEUTSCHE BAN	57.32	3.35%	13.06
EOAN	E.ON AG	27.00	1.91%	10.89
ALV	ALLIANZ SE-R	91.00	2.26%	10.27
BAYN	BAYER AG	50.61	1.65%	7.68

Lagging 5

Code	Name	Price	% Change	Index Points
VOW3	VOLKSWAGEN-P	66.57	-3.54%	-2.91
HEN3	HENKEL AG -P	39.34	0.01%	0.01
DPW	DEUTSCHE POS	13.12	0.11%	0.14
MRK	MERCK KGAA	59.59	0.39%	0.17
BEI	BEIERSDORF A	44.68	0.38%	0.19

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	694.70	2.99%	13.66
STAN	STANDARD CHA	1846.00	2.67%	3.75
BARC	BARCLAYS PLC	365.10	1.70%	2.85
BATS	BRIT AMER TO	2278.00	1.18%	2.06
XTA	XSTRATA PLC	1183.00	2.03%	2.00

Lagging 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	147.20	-1.14%	-3.48
BP/	BP PLC	635.00	-0.35%	-1.61
RDSA	ROYAL DUTCH	1928.00	-0.36%	-0.97
RDSB	ROYAL DUTCH	1842.00	-0.43%	-0.85
OML	OLD MUTUAL P	122.90	-1.60%	-0.42

CAC

Leading 5

Code	Name	Price	% Change	Index Points
MT	ARCELORMITTA	33.04	3.44%	5.18
GSZ	GDF SUEZ	28.47	2.63%	4.98
BNP	BNP PARIBAS	58.73	1.54%	4.92
CS	AXA	16.61	2.88%	4.38
FP	TOTAL SA	42.68	0.57%	2.78

Lagging 5

Code	Name	Price	% Change	Index Points
SEV	SUEZ ENVIRON	17.16	-3.27%	-0.86
CAP	CAP GEMINI	36.46	-0.07%	-0.02
EI	ESSILOR INTL	47.39	0.29%	0.15
TEC	TECHNIP SA	61.82	0.50%	0.17
AC	ACCOR SA	41.02	0.70%	0.21

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	54.10	0.46%	7.31
ABBN	ABB LTD-REG	23.19	1.22%	5.50
CSGN	CREDIT SUISS	54.00	0.93%	4.58
UBSN	UBS AG-REG	16.47	0.55%	2.72
SYST	SYNTHES INC	131.40	2.98%	2.02

Lagging 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	173.10	-0.46%	-4.74
NOVN	NOVARTIS AG-	58.40	-0.34%	-4.14
SYNN	SYNGENTA AG-	294.50	-0.54%	-1.28
HOLN	HOLCIM LTD-R	79.30	-0.31%	-0.56
ZURN	ZURICH FINL	266.60	-0.15%	-0.50