

Jurnal bursier — SUA

26 martie 2010

Indicii bursieri americani au inchis sedinta de vineri in crestere usoara, desi in deschiderea sedintei castigau peste 0,5%. Departamentul de Comert a raportat ca economia americana a crescut cu 5,6% in ultimul trimestru al anului 2009, putin sub estimarile analistilor, de 5,9%. Tot vineri, indicele Reuters/University of Michigan al sentimentului consumatorilor a fost revizuit pentru luna martie de la 72,5 la 73,6, peste estimarea medie a analistilor, situata la 73.

Cresterile de vineri au marcat a patra saptamana consecutiva pe plus pentru indicii americani majori, dupa ce, pana la mijlocul lunii februarie, acestia

fusesera afectati de aprecierea dolarului american si de incertitudinea situatiei financiare a Greciei, care semnala problemele de deficit bugetar pentru mai multi membrii ai zonei Euro.

Vineri, dolarul american a pierdut circa 1% fata de moneda Euro, dupa ce leaderii europeni au ajuns joi la un acord de sprijinire a Greciei pentru scaderea costului de finantare. Cu toate acestea, pretul barilului de petrol a pierdut circa 0,7% din valoare, ajungand la \$80.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1193.41	0.14%	1.66	2.13%
Dow Jones	10850.36	0.08%	9.15	4.05%
Nasdaq	1952.63	0.18%	3.48	4.96%
S&P 500	1166.59	0.07%	0.86	4.62%
Dow Jones Transportation	4339.91	0.12%	5.36	5.86%
Dow Jones Utilities	376.36	0.31%	1.15	-5.44%
S&P Financial Services	215.55	0.11%	0.23	11.24%
S&P Energy	421.22	0.18%	0.76	-2.03%
S&P Telecom	108.25	0.22%	0.24	-5.58%
S&P Industrials	271.96	0.30%	0.82	11.92%
S&P Consumer Discretionary	260.70	0.54%	1.39	10.90%
S&P Consumer Staples	287.83	0.11%	0.33	4.93%
S&P Utilities	149.65	0.25%	0.38	-5.28%
S&P Health Care	370.45	-0.66%	-2.47	2.27%
S&P Materials	203.45	0.79%	1.59	1.82%
S&P Info tech	377.34	-0.12%	-0.46	1.79%
S&P Metals	183.16	1.90%	3.42	3.93%
S&P Integrated Oil & Gas	398.48	0.22%	0.87	-2.00%
WTI Crude Oil	80.00	-0.66%	-0.53	-0.49%
Gold Spot	1107.25	1.54%	16.75	1.32%
Jefferies Commodities Index	267.32	-0.20%	-0.54	-4.87%
Volatility index (CBOE VIX)	17.77	-3.42%	-0.63	-18.04%
Forex				
EUR / USD	1.3410	1.03%	0.0137	-6.36%
USD / CHF	1.0652	-0.85%	-0.0091	2.90%
GBP / USD	1.4898	0.57%	0.0085	-7.87%
USD / JPY	92.52	-0.23%	-0.21	-0.54%
DX Index	81.6760	-0.54%	-0.4440	4.90%

Actiunile **RadioShack (NYSE: RSH)** au crescut vineri la cea mai ridicata valoare din ultimii doi ani, dupa ce publicatia New York Post a raportat ca o preluare a companiei este posibila pentru circa 3 miliarde USD. **Best Buy (NYSE: BBY)**, cel mai mare retailer american de electronice ar putea fi interesat de preluarea companiei. RadioShack detine in acest moment numerar in valoare de circa 800 milioane USD, pe care planuieste sa ii foloseasca pentru a rascumpara actiuni proprii, dar si pentru eventuale achizitii. Recent au existat speculatii ca valoarea ridicata a numerarului fata de capitalizarea bursiera a companiei ar putea face o preluare a companiei interesanta pentru firmele de private equity.

Actiunile RSH au castigat vineri 8,5%, pana la \$23,65.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	4.05%	0.08%	16.28	2.65
BOEING CO	34.10%	0.14%	39.24	24.78
GENERAL ELECTRIC CO	21.22%	0.22%	15.81	1.67
BANK OF AMERICA CORP	18.86%	0.90%	39.78	0.80
HOME DEPOT INC	13.20%	0.40%	19.97	2.87
KRAFT FOODS INC-CLASS A	12.69%	-0.55%	15.24	1.75
DU PONT (E.I.) DE NEMOURS	11.94%	-0.37%	18.48	4.88
CISCO SYSTEMS INC	10.56%	0.15%	23.42	3.66
CATERPILLAR INC	9.56%	0.48%	31.86	4.46
WALT DISNEY CO/THE	9.49%	0.63%	18.78	1.83
INTEL CORP	9.02%	-0.49%	18.38	2.95
THE TRAVELERS COMPANIES INC	9.01%	0.50%	8.60	1.03
JPMORGAN CHASE & CO	8.04%	0.18%	16.67	1.13
MCDONALD'S CORP	7.72%	0.54%	16.92	5.16
UNITED TECHNOLOGIES CORP	6.07%	0.48%	15.90	3.44
PROCTER & GAMBLE CO	5.05%	0.11%	16.89	2.75
WAL-MART STORES INC	3.85%	-0.18%	15.17	2.99
HEWLETT-PACKARD CO	3.71%	-0.15%	13.77	3.01
MERCK & CO. INC.	2.44%	-0.93%	11.52	1.97
AMERICAN EXPRESS CO	1.48%	-0.72%	25.54	3.40
JOHNSON & JOHNSON	-0.05%	-0.29%	13.90	3.51
INTL BUSINESS MACHINES CORP	-1.25%	0.02%	12.91	7.45
3M CO	-2.02%	0.09%	17.27	3.03
EXXON MOBIL CORP	-2.42%	0.38%	16.59	2.84
MICROSOFT CORP	-2.72%	-1.13%	15.61	5.90
CHEVRON CORP	-3.33%	0.85%	14.59	1.63
COCA-COLA CO/THE	-4.12%	-0.27%	17.92	5.08
PFIZER INC	-5.77%	-1.44%	8.44	1.54
AT&T INC	-6.39%	0.34%	11.85	1.52
VERIZON COMMUNICATIONS INC	-8.33%	0.20%	12.65	2.07
ALCOA INC	-11.48%	1.13%	#N/A/N/A	1.12

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	74.43	0.85%	4.76
MCD	MCDONALDS CO	67.26	0.54%	2.72
UTX	UNITED TECH	73.62	0.48%	2.65
CAT	CATERPILLAR	62.44	0.48%	2.27
TRV	TRAVELERS CO	54.35	0.50%	2.04

Lagging 5

Code	Name	Price	% Change	Index Points
MRK	MERCK & CO	37.43	-0.93%	-2.65
MSFT	MICROSOFT CO	29.66	-1.13%	-2.57
AXP	AMERICAN EXP	41.12	-0.72%	-2.27
PFE	PFIZER INC	17.14	-1.44%	-1.89
JNJ	JOHNSON&JOHN	64.38	-0.29%	-1.44

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	230.90	1.88%	5.85
RIMM	RESEARCH IN	75.06	2.22%	0.99
GENZ	GENZYME CORP	53.00	3.66%	0.68
SBUX	STARBUCKS CO	24.59	1.53%	0.42
FSLR	FIRST SOLAR	116.50	3.97%	0.36

Lagging 5

Code	Name	Price	% Change	Index Points
MSFT	MICROSOFT CO	29.66	-1.13%	-1.12
ORCL	ORACLE CORP	25.69	-1.34%	-0.80
QCOM	QUALCOMM INC	41.83	-0.74%	-0.68
GILD	GILEAD SCIEN	45.34	-1.33%	-0.59
STX	SEAGATE TECH	18.93	-3.52%	-0.37



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
RSH	RADIOSHACK C	23.65	8.49%
SLM	SLM CORP	12.58	4.40%
COH	COACH INC	40.31	4.16%
FSLR	FIRST SOLAR	116.50	3.97%
AVP	AVON PRODUCT	33.25	3.94%

Lagging 5

Code	Name	Price	% Change
WDC	WESTERN DIGI	39.55	-2.78%
ETFC	E*TRADE FINA	1.55	-2.52%
NOV	NATL OILWELL	39.92	-2.40%
MTB	M&T BANK COR	80.81	-1.99%
AMT	AMERICAN TOW	41.65	-1.91%