

Jurnal bursier — SUA

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Indicii bursieri americani au crescut in prima sedinta a saptamanii, pe fondul stirilor macroeconomice pozitive. Vineri, in timp ce piata americana era inchisa, raportul autoritatilor privind piata muncii a aratat numarul locurilor de munca a crescut cu 164.000 in ultima luna, aceasta fiind cea mai mare crestere lunara din ultimii trei ani. Rata somajului a ramas la 9,7%. Totusi, raportul din martie include si 48.000 de locuri de munca temporare create pentru recensamantul national ce va avea loc in acest an. Si luni stirile macroeconomice au fost pozitive. Numarul caselor in curs de vanzare a crescut cu 8,2% in luna

februarie, in timp ce analistii estimau o stagnare. Indicele ISM al activitatii economice in sectorul serviciilor a inregistrat o crestere pana la valoarea de 55,4, semnaland ca sectorul serviciilor a crescut in luna martie in cel mai alert ritm din ultimii trei ani. Actiunile din sectorul energetic au inregistrat cele mai mare aprecieri, in medie de 1,64%, pe fondul cresterii pretului barilului de petrol pana la maximum ultimului an.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1217.36	0.38%	4.60	4.18%
Dow Jones	10973.55	0.43%	46.48	5.23%
Nasdaq	1977.83	0.93%	18.27	6.32%
S&P 500	1187.44	0.79%	9.34	6.49%
Dow Jones Transportation	4415.41	0.52%	22.93	7.70%
Dow Jones Utilities	384.92	0.50%	1.90	-3.29%
S&P Financial Services	218.90	1.00%	2.17	12.96%
S&P Energy	444.53	1.64%	7.19	3.39%
S&P Telecom	110.00	0.74%	0.81	-4.05%
S&P Industrials	276.91	0.75%	2.07	13.96%
S&P Consumer Discretionary	263.67	1.18%	3.08	12.17%
S&P Consumer Staples	289.37	-0.07%	-0.20	5.49%
S&P Utilities	153.51	0.56%	0.85	-2.84%
S&P Health Care	373.71	-0.27%	-1.03	3.17%
S&P Materials	210.79	1.20%	2.49	5.50%
S&P Info tech	381.42	1.11%	4.18	2.89%
S&P Metals	196.60	2.08%	4.00	11.56%
S&P Integrated Oil & Gas	414.70	1.30%	5.34	1.99%
WTI Crude Oil	86.62	2.06%	1.75	6.88%
Gold Spot	1131.85	0.72%	8.05	2.91%
Jefferies Commodities Index	279.51	1.11%	3.08	-1.37%
Volatility index (CBOE VIX)	17.02	-2.58%	-0.45	-21.49%
Forex				
EUR / USD	1.3484	-0.15%	-0.0020	-5.85%
USD / CHF	1.0622	0.16%	0.0017	2.61%
GBP / USD	1.5296	0.57%	0.0087	-5.41%
USD / JPY	94.37	-0.25%	-0.24	1.45%
DX Index	81.0940	-0.10%	-0.0790	4.15%

Actiunile **Washington Post (NYSE: WPO)** au crescut ieri la maximum ultimelor cinci luni, dupa ce ziarul financiar Barron's a publicat un raport favorabil companiei. Autorii articolului considera ca valoarea combinata a diviziilor companiei ajunge la peste 8,5 miliarde USD, ceea ce corespunde unui pret al actiunilor de peste \$900. In prezent, capitalizare bursiera a WPO este de circa 4,5 miliarde USD, mai putin decat estimeaza Barron's ca valoreaza divizia de servicii si publicatii educationale Kaplan.

Actiunile WPO au crescut luni cu 8,6%, pana la \$483.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	5.23%	0.43%	16.46	2.68
BOEING CO	33.09%	-1.30%	38.94	24.59
GENERAL ELECTRIC CO	22.47%	1.09%	15.97	1.68
BANK OF AMERICA CORP	20.39%	0.50%	40.29	0.81
DU PONT (E.I.) DE NEMOURS	14.11%	1.35%	18.83	4.98
CATERPILLAR INC	14.04%	1.56%	33.16	4.65
HOME DEPOT INC	12.89%	0.86%	19.91	2.86
KRAFT FOODS INC-CLASS A	11.15%	-0.43%	15.03	1.73
INTEL CORP	10.74%	0.89%	18.67	2.99
CISCO SYSTEMS INC	9.31%	1.32%	23.16	3.61
WALT DISNEY CO/THE	9.21%	-0.93%	18.73	1.83
MCDONALD'S CORP	8.95%	0.67%	17.11	5.22
JPMORGAN CHASE & CO	8.81%	0.35%	16.79	1.14
UNITED TECHNOLOGIES CORP	7.84%	0.97%	16.17	3.49
THE TRAVELERS COMPANIES INC	6.96%	-1.09%	8.44	1.02
AMERICAN EXPRESS CO	5.31%	2.33%	26.50	3.53
PROCTER & GAMBLE CO	5.16%	0.63%	16.91	2.75
HEWLETT-PACKARD CO	4.58%	1.18%	13.88	3.04
WAL-MART STORES INC	3.82%	0.00%	15.16	2.97
MERCK & CO. INC.	2.33%	-0.85%	11.50	1.97
3M CO	1.84%	0.41%	17.95	3.15
JOHNSON & JOHNSON	1.54%	-0.56%	14.13	3.56
CHEVRON CORP	0.87%	1.26%	15.23	1.70
EXXON MOBIL CORP	0.00%	0.86%	17.00	2.92
INTL BUSINESS MACHINES CORP	-1.18%	0.86%	12.92	7.46
COCA-COLA CO/THE	-3.75%	-0.80%	17.99	5.09
MICROSOFT CORP	-4.00%	0.38%	15.41	5.82
VERIZON COMMUNICATIONS INC	-5.04%	0.58%	13.10	2.14
AT&T INC	-6.14%	0.77%	11.88	1.52
PFIZER INC	-7.09%	-1.05%	8.33	1.52
ALCOA INC	-8.62%	0.20%	#N/A/N/A	1.16

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	129.35	0.86%	8.31
CAT	CATERPILLAR	64.99	1.56%	7.56
CVX	CHEVRON CORP	77.66	1.26%	7.33
AXP	AMERICAN EXP	42.67	2.33%	7.33
UTX	UNITED TECH	74.85	0.97%	5.44

Lagging 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO	72.04	-1.30%	-7.18
TRV	TRAVELERS CO	53.33	-1.09%	-4.46
KO	COCA-COLA CO	54.86	-0.80%	-3.33
JNJ	JOHNSON&JOHN	65.40	-0.56%	-2.80
DIS	WALT DISNEY	35.22	-0.93%	-2.49

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	238.49	1.07%	3.47
EBAY	EBAY INC	27.37	3.01%	0.84
CSCO	CISCO SYSTEM	26.17	1.32%	0.76
WYNN	WYNN RESORTS	82.28	6.30%	0.71
BRCM	BROADCOM COR	34.63	4.46%	0.64

Lagging 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	67.55	-1.42%	-0.59
AMGN	AMGEN INC	60.42	-0.63%	-0.20
ISRG	INTUITIVE SU	345.80	-1.09%	-0.16
AMZN	AMAZON.COM I	131.49	-0.24%	-0.10
CMCSA	COMCAST CORP	18.82	-0.21%	-0.06

Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
EK	EASTMAN KODA	6.78	13.19%
HOG	HARLEY-DAVID	31.37	10.54%
WPO	WASHINGTON P	483.00	8.60%
WYNN	WYNN RESORTS	82.28	6.30%
ZION	ZIONS BANCOR	23.21	6.08%

Lagging 5

Code	Name	Price	% Change
TSO	TESORO CORP	13.61	-5.42%
MWW	MONSTER WORL	16.51	-2.31%
ADM	ARCHER-DANIE	28.46	-2.23%
ICE	INTERCONTINE	110.39	-2.03%
TSN	TYSON FOODS-	19.20	-1.54%