

Jurnal bursier — Europa

6 aprilie 2010

Indicii bursieri europeni au crescut usor astazi, ajungand la noi maxime ale ultimelor 18 luni. Cresterile din prima sesiune a saptamanii s-au datorat in mare parte stirilor macroeconomice pozitive, in special celor privitoare la piata muncii din SUA.

Cele mai mare cresteri au fost inregistrate in sectorul producatorilor de materii prime, pe fondul atingerii de noi maxime in piata marfurilor. Actiunile BHP Billiton au crescut cu 1,46%, in timp ce actiunile Rio Tinto au castigat 1,39%.

In Marea Britanie, actiunile Vodafone Group au scazut

cu 1,35%, dupa ce CEO-ul Verizon Communications a declarat ca nu doreste o fuziune cu Vodafone. Cele doua companii detin impreuna Verizon Wireless, cea mai mare retea de telefonie mobila din SUA.

Moneda Euro continua sa aiba o evolutie slaba, depreciindu-se fata de dolarul american cu 0,63%, cotația EURUSD ajungand sub nivelul de 1,34.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6252.21	0.27%	16.65	4.95%
FTSE	5780.35	0.62%	35.46	6.79%
CAC 40	4053.94	0.49%	19.71	2.99%
IBEX Spania	11160.60	0.84%	92.70	-6.53%
AEX Olanda	355.61	1.19%	4.17	6.05%
SPMIB Italia	23346.66	0.60%	140.00	0.42%
SMI Elveția	6886.21	-0.04%	-2.71	5.20%
DJ Euro Stoxx 50	2989.49	0.37%	10.99	0.83%
DJ Stoxx 600	269.37	0.65%	1.75	6.10%
Europa de Est				
WIG Polonia	43562.01	0.95%	410.72	8.94%
BUX Ungaria	25322.96	1.34%	335.30	19.30%
PX Cehia	1236.10	0.71%	8.70	10.63%
BET România	6003.67	-1.57%	-95.64	27.99%
Forex				
EUR / USD	1.3399	-0.63%	-0.0085	-6.44%
USD / CHF	1.0689	0.63%	0.0067	3.26%
GBP / USD	1.5267	-0.19%	-0.0029	-5.58%
EUR / JPY	125.67	-1.24%	-1.5800	-5.65%
EUR / GBP	0.8778	-0.44%	-0.0039	-1.03%
USD / HUF	197.59	0.67%	1.3200	4.55%
EUR / HUF	264.75	0.03%	0.0900	-2.09%
USD / PLN	2.8603	0.35%	0.0100	-0.09%
EUR / PLN	3.8333	-0.26%	-0.0101	-6.52%
USD / RON	3.0555	0.43%	0.0130	3.42%
EUR / RON	4.0941	-0.21%	-0.0085	-3.24%

Bloomberg raporteaza ca **Daimler AG** si **Renault SA** au ajuns la un acord privind o alianta globala prin care cele doua companii isi vor imparti costuri de dezvoltare si tehnologie. O tranzactie prin care fiecare din cele doua companii va avea o detinere de actiuni la cealalta va fi anuntata maine, in cadrul unei conferinte de presa comune.

Actiunile Renault au crescut astazi cu 3,86%, pana la 36,87 EUR, in timp ce actiunile Daimler s-au apreciat cu 0,28%, la 35,505 EUR.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	4.95%	0.27%	21.98	1.6
INFINEON TECHNOLOGIES AG	36.37%	2.54%	#N/A/N/A	2.46
MAN SE	18.83%	3.75%	#N/A/N/A	1.87
SIEMENS AG-REG	18.77%	0.69%	25.68	2.48
DEUTSCHE BANK AG-REGISTERED	17.64%	0.07%	7.32	0.98
MUENCHENER RUECKVER AG-REG	12.77%	0.70%	9.49	1.07
FRESENIUS SE-PREF	12.58%	0.16%	18.4	2.13
HENKEL AG & CO KGAA VORZUG	11.98%	0.36%	29.56	2.73
FRESENIUS MEDICAL CARE AG &	11.61%	-0.90%	18.48	2.43
BAYERISCHE MOTOREN WERKE AG	11.35%	0.73%	#N/A/N/A	1.16
K+S AG	11.12%	0.25%	80.16	4.06
COMMERZBANK AG	9.77%	1.27%	#N/A/N/A	0.86
DEUTSCHE LUFTHANSA-REG	9.53%	1.74%	#N/A/N/A	0.97
ALLIANZ SE-REG	9.31%	1.34%	9.12	1.07
SAP AG	9.21%	-0.89%	24.35	5.05
VOLKSWAGEN AG-PFD	8.84%	2.30%	30.06	0.81
BASF SE	8.27%	0.12%	30.56	2.47
ADIDAS AG	6.96%	0.65%	32.32	2.24
METRO AG	6.44%	1.34%	38.73	2.57
LINDE AG	4.78%	-0.29%	25.19	1.7
SALZGITTER AG	3.64%	2.68%	#N/A/N/A	0.95
THYSSENKRUPP AG	-0.30%	1.74%	#N/A/N/A	1.48
DEUTSCHE TELEKOM AG-REG	-2.04%	0.60%	126.16	1.21
RWE AG	-2.38%	0.09%	10.08	2.77
DEUTSCHE POST AG-REG	-2.86%	0.58%	33.85	1.94
DEUTSCHE BOERSE AG	-3.60%	0.49%	20.94	3.73
BEIERSDORF AG	-4.22%	-1.05%	26.66	3.8
DAIMLER AG-REGISTERED SHARES	-4.63%	0.28%	#N/A/N/A	1.2
E.ON AG	-5.61%	-0.04%	6.13	1.3
MERCK KGAA	-8.23%	-0.33%	35.6	1.37
BAYER AG	-11.33%	-2.01%	29.02	2.17

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
ALV	ALLIANZ SE-R	95.26	1.34%	6.44
SIE	SIEMENS AG-R	76.26	0.69%	4.36
MAN	MAN SE	64.69	3.75%	2.63
DTE	DEUTSCHE TEL	10.08	0.60%	2.02
VOW3	VOLKSWAGEN-P	71.12	2.30%	1.92

Lagging 5

Code	Name	Price	% Change	Index Points
BAYN	BAYER AG	49.62	-2.01%	-9.55
SAP	SAP AG	36.04	-0.89%	-3.27
FME	FRESENIUS ME	41.23	-0.90%	-0.80
BEI	BEIERSDORF A	43.99	-1.05%	-0.53
LIN	LINDE AG	88.18	-0.29%	-0.50

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	646.30	2.38%	10.99
RIO	RIO TINTO PL	4062.00	1.39%	3.30
RDSB	ROYAL DUTCH	1860.00	1.67%	3.22
RDSA	ROYAL DUTCH	1946.50	1.14%	3.04
BLT	BHP BILLITON	2334.50	1.46%	2.88

Lagging 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	149.65	-1.35%	-4.20
HSBA	HSBC HLDGS P	672.40	-0.44%	-2.03
AZN	ASTRAZENECA	2919.50	-0.90%	-1.50
RB/	RECKITT BENC	3612.00	-1.04%	-1.06
IMT	IMPERIAL TOB	1979.00	-1.25%	-0.99



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	44.38	1.70%	8.58
MT	ARCELORMITTA	35.04	3.98%	6.31
RNO	RENAULT SA	36.87	3.86%	1.39
VK	VALLOUREC	158.65	2.92%	1.34
LG	LAFARGE SA	54.21	2.26%	1.32

Lagging 5

Code	Name	Price	% Change	Index Points
SAN	SANOFI-AVENT	54.64	-0.94%	-3.01
GLE	SOC GENERALE	46.93	-0.88%	-1.43
FTE	FRANCE TELECOM	17.72	-0.53%	-0.97
CA	CARREFOUR SA	36.50	-0.61%	-0.74
OR	L'OREAL	78.45	-0.66%	-0.68

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	23.83	2.19%	10.03
UBSN	UBS AG-REG	18.03	1.52%	8.17
HOLN	HOLCIM LTD-R	81.20	1.88%	3.39
CFR	CIE FINANCI-	42.21	1.47%	2.69
RUKN	SWISS REINSU	53.60	1.71%	2.60

Lagging 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	168.10	-1.70%	-17.19
NOVN	NOVARTIS AG-	56.15	-0.97%	-11.38
NESN	NESTLE SA-RE	53.55	-0.46%	-7.32
SYNN	SYNGENTA AG-	292.40	-0.27%	-0.64
SYST	SYNTHES INC	130.10	-0.69%	-0.48