

Jurnal bursier — SUA

9 aprilie 2010

Indicii bursieri americani au crescut vineri, indicele Dow Jones Industrial atingand in timp sedintei nivelul de 11.000 pentru prima data din septembrie 2008. Cele mai importante stiri macroeconomice au fost cele privind stocurile sectorului de vanzari en-gross, in crestere cu 0,6% in luna februarie, peste estimarile analistilor, de 0,4%. Aceasta este a 11-a luna la rand in care indicatorul economic se afla in crestere.

Piata de capital a reactionat pozitiv si la stirea ca oficialii UE au ajuns la un acord pentru a ajuta financiar statul grec, detaliile acordului fiind facute publice doar astazi. Astfel, statul grec ar putea primi un imprumut pe

trei ani de pana la 30 miliarde EUR, cu o dobanda anuala de 5%. Actualmente, piata calculeaza costul de finantare la trei ani pentru statul grec la 6,5%. Moneda Euro s-a intarit in fata dolarului american vineri, cotația EURUSD ajungand la nivelul de 1,35.

Volatilitatea s-a aflat iarasi in scadere, indicele VIX pierzand 2% din valoare si ajungand la minimul ultimilor doi ani.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
MSCI World Index	1223.32	0.99%	12.05	4.69%
Dow Jones	10997.35	0.64%	70.28	5.46%
Nasdaq	1994.43	0.69%	13.70	7.21%
S&P 500	1194.37	0.67%	7.93	7.11%
Dow Jones Transportation	4507.65	1.14%	50.95	9.95%
Dow Jones Utilities	384.92	0.59%	2.27	-3.29%
S&P Financial Services	222.82	0.45%	0.99	14.99%
S&P Energy	447.72	1.11%	4.91	4.13%
S&P Telecom	108.94	0.89%	0.96	-4.97%
S&P Industrials	277.66	0.52%	1.43	14.27%
S&P Consumer Discretionary	267.72	0.88%	2.34	13.89%
S&P Consumer Staples	288.63	0.62%	1.79	5.22%
S&P Utilities	153.37	0.55%	0.84	-2.92%
S&P Health Care	372.17	0.40%	1.49	2.75%
S&P Materials	210.95	0.29%	0.61	5.58%
S&P Info tech	384.04	0.83%	3.16	3.60%
S&P Metals	193.78	-0.47%	-0.92	9.96%
S&P Integrated Oil & Gas	419.61	1.54%	6.38	3.20%
WTI Crude Oil	84.92	-0.55%	-0.47	4.62%
Gold Spot	1161.75	0.97%	11.14	6.26%
Jefferies Commodities Index	276.13	0.32%	0.88	-2.56%
Volatility index (CBOE VIX)	16.14	-2.06%	-0.34	-25.55%
Forex				
EUR / USD	1.3500	1.04%	0.0139	-5.73%
USD / CHF	1.0657	-0.68%	-0.0073	2.95%
GBP / USD	1.5370	0.59%	0.0090	-4.95%
USD / JPY	93.18	-0.21%	-0.20	0.17%
DX Index	81.0930	-0.54%	-0.4410	4.15%

Producatorii de energie **Mirant Corporation (NYSE: MIR)** si **RRI Energy (NYSE: RRI)** vor fuziona printr-o tranzactie in care actionarii Mirant vor primi 2,835 actiuni RRI pentru fiecare actiune Mirant detinuta. In urma tranzactiei, actionarii Mirant vor detine 54% din noua companie, al carei nume va fi GenOn Energy. Capitalizarea noii companii este estimata la 3,1 miliarde USD. Managerii MIR si RRI au declarat ca fuziunea va duce la o reducere a costurilor cu 150 milioane USD anual.

Actiunile MIR cresteau inainte de deschiderea pietei cu circa 16%, pana la \$12,43, in timp ce actiunile RRI se apreciau cu aproximativ 13%, pana la \$4,46.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	5.46%	0.64%	16.49	2.69
BOEING CO	33.79%	0.19%	39.15	24.72
BANK OF AMERICA CORP	23.44%	-0.32%	41.31	0.83
GENERAL ELECTRIC CO	22.41%	-0.22%	15.97	1.68
DU PONT (E.I.) DE NEMOURS	16.39%	0.13%	19.21	5.08
HOME DEPOT INC	14.93%	0.85%	20.27	2.91
CATERPILLAR INC	14.53%	1.23%	33.30	4.67
WALT DISNEY CO/THE	12.31%	1.54%	19.27	1.88
KRAFT FOODS INC-CLASS A	11.26%	0.37%	15.04	1.73
CISCO SYSTEMS INC	11.11%	1.22%	23.54	3.67
INTEL CORP	10.59%	1.12%	18.64	2.99
JPMORGAN CHASE & CO	10.34%	0.48%	17.03	1.15
MCDONALD'S CORP	9.99%	-0.12%	17.27	5.27
AMERICAN EXPRESS CO	8.29%	0.43%	27.25	3.63
UNITED TECHNOLOGIES CORP	6.60%	0.39%	15.98	3.45
THE TRAVELERS COMPANIES INC	5.09%	0.27%	8.29	1.00
HEWLETT-PACKARD CO	4.58%	0.45%	13.88	3.04
PROCTER & GAMBLE CO	3.46%	0.27%	16.64	2.71
CHEVRON CORP	3.26%	2.37%	15.59	1.74
WAL-MART STORES INC	3.03%	-0.56%	15.05	2.95
MERCK & CO. INC.	1.18%	0.52%	11.38	1.95
JOHNSON & JOHNSON	1.13%	0.32%	14.07	3.55
3M CO	0.99%	0.65%	17.80	3.12
EXXON MOBIL CORP	0.84%	1.33%	17.15	2.94
MICROSOFT CORP	-0.52%	1.40%	15.96	6.03
INTL BUSINESS MACHINES CORP	-1.63%	0.90%	12.86	7.42
COCA-COLA CO/THE	-4.23%	1.54%	17.90	5.07
PFIZER INC	-5.17%	0.64%	8.50	1.55
AT&T INC	-5.67%	1.61%	11.94	1.53
VERIZON COMMUNICATIONS INC	-9.21%	-0.27%	12.53	2.05
ALCOA INC	-10.73%	-3.23%	#N/A/N/A	1.13

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	79.50	2.37%	13.91
IBM	IBM	128.76	0.90%	8.69
XOM	EXXON MOBIL	68.76	1.33%	6.80
KO	COCA-COLA CO	54.59	1.54%	6.27
CAT	CATERPILLAR	65.27	1.23%	5.97

Lagging 5

Code	Name	Price	% Change	Index Points
AA	ALCOA INC	14.39	-3.23%	-3.63
WMT	WAL-MART STO	55.07	-0.56%	-2.34
MCD	MCDONALDS CO	68.68	-0.12%	-0.61
VZ	VERIZON COMM	30.08	-0.27%	-0.61
BAC	BANK OF AMER	18.59	-0.32%	-0.45

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	241.89	0.81%	2.68
MSFT	MICROSOFT CO	30.33	1.40%	1.38
NWSA	NEWS CORP-A	15.21	3.40%	0.78
CSCO	CISCO SYSTEM	26.60	1.22%	0.71
ORCL	ORACLE CORP	26.10	1.01%	0.59

Lagging 5

Code	Name	Price	% Change	Index Points
CELG	CELGENE CORP	61.89	-1.95%	-0.61
QCOM	QUALCOMM INC	42.14	-0.54%	-0.51
BBBY	BED BATH & BE	45.51	-2.09%	-0.37
AMZN	AMAZON.COM I	140.06	-0.50%	-0.23
GOOG	GOOGLE INC-C	566.22	-0.22%	-0.21



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
JEC	JACOBS ENGIN	47.61	7.52%
ANF	ABERCROMBIE	49.98	6.57%
LXK	LEXMARK INTL	37.32	4.48%
COG	CABOT OIL &	39.96	4.09%
RRC	RANGE RESOUR	50.28	4.03%

Lagging 5

Code	Name	Price	% Change
EK	EASTMAN KODA	7.39	-3.65%
AA	ALCOA INC	14.39	-3.23%
HUM	HUMANA INC	45.13	-2.55%
STZ	CONSTELLATIO	16.43	-2.49%
X	US STEEL COR	64.62	-2.48%