

Jurnal bursier — SUA

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Indicii bursieri americani au crescut vineri, ajungand la noi maxime ale anului, pe fondul datelor macroeconomice. Comenzile de bunuri durabile excluzand sectorul auto au crescut in luna martie cu 2,8%, in timp ce analistii asteptau o crestere de 0,7%. De asemenea, vanzarile de noi case au crescut in luna martie cu 26,9%, pana la o valoare ajustata sezonier de 411.000 unitati.

Printre companiile importante ce au anuntat vineri rezultate trimestriale peste estimari s-au numarat American Express, Schlumberger si Western Digital. Pe de alta parte, rezultatele raportate de Amazon.com

si Microsoft au fost de natura sa dezamageasca investitorii, iar indicele NASDAQ 100 a avut o evolutie mai slaba decat cea a indicelui S&P 500.

Desi indicii au ajuns vineri la noi maxime anuale, volatilitatea s-a aflat in crestere, indicele VIX apreciindu-se cu aproape 1%.

Dolarul american s-a depreciat fata de moneda Euro, iar piata marfurilor a reactionat, pretul barilului de petrol crescand cu 1,7%, pana peste nivelul de \$85.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1225.38	0.55%	6.65	4.87%
Dow Jones	11204.28	0.63%	69.99	7.44%
Nasdaq	2055.33	0.50%	10.17	10.48%
S&P 500	1217.28	0.71%	8.61	9.16%
Dow Jones Transportation	4751.33	0.95%	44.76	15.90%
Dow Jones Utilities	388.52	0.95%	3.64	-2.38%
S&P Financial Services	226.22	0.39%	0.89	16.74%
S&P Energy	462.89	2.29%	10.38	7.66%
S&P Telecom	107.59	-0.20%	-0.22	-6.15%
S&P Industrials	289.22	0.71%	2.03	19.03%
S&P Consumer Discretionary	281.64	0.45%	1.26	19.81%
S&P Consumer Staples	287.82	-0.12%	-0.36	4.93%
S&P Utilities	155.53	0.84%	1.29	-1.56%
S&P Health Care	363.50	1.12%	4.03	0.35%
S&P Materials	211.69	1.28%	2.67	5.95%
S&P Info tech	396.28	0.46%	1.83	6.90%
S&P Metals	185.44	0.92%	1.69	5.23%
S&P Integrated Oil & Gas	428.50	1.52%	6.42	5.38%
WTI Crude Oil	85.12	1.70%	1.42	4.58%
Gold Spot	1157.73	1.41%	16.15	5.33%
Jefferies Commodities Index	279.05	0.70%	1.93	-1.53%
Volatility index (CBOE VIX)	16.62	0.91%	0.15	-23.34%
Forex				
EUR / USD	1.3384	0.67%	0.0089	-6.54%
USD / CHF	1.0731	-0.46%	-0.0050	3.66%
GBP / USD	1.5377	-0.01%	-0.0001	-4.90%
USD / JPY	93.97	0.51%	0.48	1.02%
DX Index	81.3520	-0.26%	-0.2150	4.49%

Microsoft (NASDAQ: MSFT) a raportat vanzari trimestriale de 14,5 miliarde USD, peste estimarea medie a analistilor, de 14,4 miliarde USD, dar rezultatele au dezamagit investitorii, actiunile companiei pierzand 1,37% din valoare. Profitul net trimestrial a crescut cu 35%, pana la 45 centi pe actiune, peste estimarea medie, de 42 centi pe actiune. Cresterea profitului a fost datorata in special cererii din partea populatiei, vanzarile catre sectorul corporate neavand acelasi nivel de crestere. Vanzarile Office si de software pentru servere s-au aflat sub estimarile analistilor Goldman Sachs si UBS.

Actiunile Microsoft au inchis sedinta de vineri la \$30,96.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	7.44%	0.63%	16.37	2.74
BOEING CO	38.80%	-0.61%	39.96	18.61
GENERAL ELECTRIC CO	26.04%	0.63%	17.34	1.77
HOME DEPOT INC	25.79%	1.88%	22.19	3.19
BANK OF AMERICA CORP	22.38%	-0.59%	27.51	0.87
CATERPILLAR INC	20.69%	1.88%	35.09	4.92
DU PONT (E.I.) DE NEMOURS	19.45%	1.90%	21.28	5.21
AMERICAN EXPRESS CO	18.58%	2.74%	23.79	4.43
INTEL CORP	17.84%	0.21%	15.82	3.10
CISCO SYSTEMS INC	14.75%	0.55%	24.31	3.79
WALT DISNEY CO/THE	14.08%	0.03%	19.57	1.91
MCDONALD'S CORP	13.95%	0.17%	16.94	5.46
KRAFT FOODS INC-CLASS A	10.71%	-0.33%	14.97	1.72
UNITED TECHNOLOGIES CORP	10.17%	0.05%	16.13	3.50
JPMORGAN CHASE & CO	7.85%	0.45%	14.93	1.14
CHEVRON CORP	7.38%	1.81%	16.21	1.81
THE TRAVELERS COMPANIES INC	7.06%	-0.76%	8.61	1.00
PROCTER & GAMBLE CO	4.80%	-0.08%	16.85	2.74
3M CO	4.73%	0.62%	18.46	3.24
HEWLETT-PACKARD CO	4.64%	1.11%	13.93	3.04
WAL-MART STORES INC	2.02%	0.07%	14.90	2.92
MICROSOFT CORP	1.64%	-1.27%	15.81	5.94
EXXON MOBIL CORP	1.54%	0.99%	17.27	2.96
JOHNSON & JOHNSON	0.98%	0.40%	13.96	3.54
INTL BUSINESS MACHINES CORP	-0.70%	0.67%	12.67	7.68
MERCK & CO. INC.	-2.96%	5.00%	10.91	1.87
COCA-COLA CO/THE	-5.47%	-0.79%	16.89	5.00
AT&T INC	-6.35%	-0.08%	11.80	1.52
PFIZER INC	-7.04%	2.61%	8.33	1.52
VERIZON COMMUNICATIONS INC	-12.32%	-0.79%	12.47	2.04
ALCOA INC	-12.47%	1.88%	#N/A/N/A	1.14

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
MRK	MERCK & CO	35.46	5.00%	12.77
CVX	CHEVRON CORP	82.67	1.81%	11.11
AXP	AMERICAN EXP	48.05	2.74%	9.67
CAT	CATERPILLAR	68.78	1.88%	9.60
IBM	IBM	129.99	0.67%	6.50

Lagging 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO	75.13	-0.61%	-3.48
KO	COCA-COLA CO	53.88	-0.79%	-3.25
TRV	TRAVELERS CO	53.38	-0.76%	-3.10
MSFT	MICROSOFT CO	30.99	-1.27%	-3.02
VZ	VERIZON COMM	29.05	-0.79%	-1.74

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	270.83	1.68%	6.15
SHLD	SEARS HOLDIN	122.01	8.08%	1.19
GILD	GILEAD SCIEN	41.67	2.66%	1.04
PCAR	PACCAR INC	48.05	3.49%	0.72
ORCL	ORACLE CORP	26.51	1.03%	0.61

Lagging 5

Code	Name	Price	% Change	Index Points
QCOM	QUALCOMM INC	38.25	-2.80%	-2.42
AMZN	AMAZON.COM I	143.63	-4.30%	-2.07
MSFT	MICROSOFT CO	30.99	-1.27%	-1.31
RIMM	RESEARCH IN	70.62	-1.09%	-0.47
GOOG	GOOGLE INC-C	544.99	-0.38%	-0.33



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
WDC	WESTERN DIGI	44.71	9.91%
XRX	XEROX CORP	11.32	8.33%
SHLD	SEARS HOLDIN	122.01	8.08%
IGT	INTL GAME TE	21.18	8.06%
DOV	DOVER CORP	54.20	7.86%

Lagging 5

Code	Name	Price	% Change
DV	DEVRY INC	69.46	-6.45%
KG	KING PHARMAC	10.44	-5.95%
NYT	NEW YORK TIM	11.61	-5.53%
AMZN	AMAZON.COM I	143.63	-4.30%
BAX	BAXTER INTL	49.32	-3.54%