

## Jurnal bursier — SUA

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Piata de capital americana a inregistrat vineri o scadere generalizata, indicele Dow Jones Industrial ajungand in preajma nivelului de 11.000 de puncte pentru a doua oara in ultima saptamana. Toti componentii indicelui au incheiat sedinta de vineri pe minus.

Sectorul financiar a inregistrat cele mai mari pierderi, actiunile din sector ce fac parte din indicele S&P 500 pierzand in medie 2,47% din valoare. Actiunile Goldman Sachs au scazut cu 9,4%, pana la \$145,2, cea mai mica valoare din iulie 2009 pana in prezent. Analistii Bank of America au scazut recomandarea pentru actiunile Goldman Sachs de la „buy” la „hold”,

dupa ce Reuters a raportat ca autoritatile federale ar putea acuza compania de fraudă.

Sectorul petrolier a cunoscut scaderi importante dupa ce David Axelrod, consilierul presedintelui Barack Obama, a declarat ca nu vor fi permise noi exploatari de petrol in Golful Mexicului pana cand cauzele scurgerii de petrol ce a avut loc saptamana trecuta nu vor fi analizate.

Actiunile Transocean, contractorul de forari cu cea mai mare prezenta in Golful Mexicului, au scazut vineri cu 7,9%.

| Nume                                    | Preț     | Variație (%) | Variație | Variație 2009 (%) |
|---|----------|--------------|----------|-------------------|
| <b>MSCI World Index</b>                 | 1198.56  | -0.80%       | -9.70    | 2.58%             |
| <b>Dow Jones</b>                        | 11008.61 | -1.42%       | -158.71  | 5.57%             |
| <b>Nasdaq</b>                           | 2000.63  | -2.07%       | -42.26   | 7.54%             |
| <b>S&amp;P 500</b>                      | 1186.69  | -1.66%       | -20.09   | 6.42%             |
| <b>Dow Jones Transportation</b>         | 4670.92  | -1.93%       | -91.79   | 13.94%            |
| <b>Dow Jones Utilities</b>              | 387.95   | 0.86%        | 3.30     | -2.53%            |
| <b>S&amp;P Financial Services</b>       | 217.54   | -2.47%       | -5.52    | 12.26%            |
| <b>S&amp;P Energy</b>                   | 449.37   | -1.10%       | -5.02    | 4.52%             |
| <b>S&amp;P Telecom</b>                  | 106.64   | -0.72%       | -0.77    | -6.98%            |
| <b>S&amp;P Industrials</b>              | 284.43   | -2.17%       | -6.30    | 17.06%            |
| <b>S&amp;P Consumer Discretionary</b>   | 274.27   | -2.03%       | -5.67    | 16.67%            |
| <b>S&amp;P Consumer Staples</b>         | 283.64   | -0.52%       | -1.48    | 3.40%             |
| <b>S&amp;P Utilities</b>                | 154.37   | 0.47%        | 0.72     | -2.29%            |
| <b>S&amp;P Health Care</b>              | 358.12   | -1.23%       | -4.47    | -1.13%            |
| <b>S&amp;P Materials</b>                | 205.47   | -1.56%       | -3.26    | 2.83%             |
| <b>S&amp;P Info tech</b>                | 383.53   | -2.25%       | -8.81    | 3.46%             |
| <b>S&amp;P Metals</b>                   | 179.22   | -1.68%       | -3.06    | 1.70%             |
| <b>S&amp;P Integrated Oil &amp; Gas</b> | 423.64   | -0.56%       | -2.40    | 4.19%             |
| <b>WTI Crude Oil</b>                    | 86.15    | 1.15%        | 0.98     | 5.77%             |
| <b>Gold Spot</b>                        | 1179.03  | 1.03%        | 12.00    | 7.72%             |
| <b>Jefferies Commodities Index</b>      | 277.71   | 0.88%        | 2.42     | -1.97%            |
| <b>Volatility index (CBOE VIX)</b>      | 22.05    | 19.58%       | 3.61     | 1.71%             |
| <b>Forex</b>                            |          |              |          |                   |
| <b>EUR / USD</b>                        | 1.3294   | 0.46%        | 0.0061   | -7.17%            |
| <b>USD / CHF</b>                        | 1.0776   | -0.57%       | -0.0062  | 4.10%             |
| <b>GBP / USD</b>                        | 1.5274   | -0.30%       | -0.0046  | -5.54%            |
| <b>USD / JPY</b>                        | 93.85    | -0.19%       | -0.18    | 0.89%             |
| <b>DX Index</b>                         | 81.8660  | -0.17%       | -0.1370  | 5.15%             |

**McAfee (NYSE: MFE)**, al doilea producator american de software de securitate dupa vanzari, a raportat vineri un profit trimestrial de 60 centi pe actiune, sub estimarile medii ale analistilor, de 63 centi pe actiune. Vanzarile companiei s-au aflat in crestere cu 12% fata de aceeași perioada a anului anterior, dar investitorii nu au fost impresionati de rezultatele companiei, actiunile McAfee pierzand 12,1% din valoare in sesiunea de vineri.

Analistii Wells Fargo au scazut recomandarea pentru actiunile MFE de la „Outperform” la „Market Perform”, considerand ca rezultatele sub asteptari si lipsa perspectivelor de crestere a veniturilor fac ca actiunile sa fie mai putin atractive.

Actiunile MFE au inchis sedinta de vineri la \$34,75, pret la care capitalizarea companiei este de circa 5,51 miliarde USD.

## Evoluția companiilor din indicele Dow Jones

| Name                        | Change this year | Change today | P/E      | Price/Book Value |
|-----------------------------|------------------|--------------|----------|------------------|
| DOW JONES INDUS. AVG        | 5.57%            | -1.42%       | 15.49    | 2.74             |
| BOEING CO                   | 33.81%           | -1.84%       | 38.53    | 17.94            |
| GENERAL ELECTRIC CO         | 24.65%           | -3.23%       | 17.15    | 1.75             |
| HOME DEPOT INC              | 21.85%           | -0.87%       | 21.49    | 3.09             |
| CATERPILLAR INC             | 19.48%           | -3.76%       | 32.89    | 4.77             |
| BANK OF AMERICA CORP        | 18.39%           | -2.57%       | 26.61    | 0.84             |
| DU PONT (E.I.) DE NEMOURS   | 18.32%           | -1.80%       | 15.38    | 4.66             |
| WALT DISNEY CO/THE          | 14.23%           | -1.02%       | 19.60    | 1.91             |
| AMERICAN EXPRESS CO         | 13.82%           | -3.11%       | 22.83    | 4.25             |
| MCDONALD'S CORP             | 13.05%           | -1.30%       | 16.81    | 5.42             |
| CISCO SYSTEMS INC           | 12.49%           | -2.18%       | 23.83    | 3.72             |
| INTEL CORP                  | 11.91%           | -2.81%       | 15.02    | 2.94             |
| KRAFT FOODS INC-CLASS A     | 8.90%            | -1.04%       | 14.73    | 1.69             |
| UNITED TECHNOLOGIES CORP    | 7.98%            | -1.41%       | 15.81    | 3.50             |
| 3M CO                       | 7.26%            | -0.74%       | 16.79    | 4.56             |
| CHEVRON CORP                | 5.78%            | -1.03%       | 12.14    | 1.78             |
| PROCTER & GAMBLE CO         | 2.52%            | -0.06%       | 16.40    | 2.75             |
| JPMORGAN CHASE & CO         | 2.18%            | -3.23%       | 14.15    | 1.08             |
| THE TRAVELERS COMPANIES INC | 1.76%            | -1.32%       | 8.18     | 0.95             |
| HEWLETT-PACKARD CO          | 0.89%            | -1.72%       | 13.43    | 2.93             |
| WAL-MART STORES INC         | 0.37%            | -0.09%       | 14.66    | 2.87             |
| MICROSOFT CORP              | 0.16%            | -1.58%       | 15.58    | 5.85             |
| JOHNSON & JOHNSON           | -0.17%           | -1.09%       | 13.80    | 3.50             |
| EXXON MOBIL CORP            | -0.50%           | -1.18%       | 15.21    | 2.90             |
| INTL BUSINESS MACHINES CORP | -1.45%           | -1.12%       | 12.57    | 7.51             |
| MERCK & CO. INC.            | -4.11%           | -0.60%       | 10.78    | 1.84             |
| COCA-COLA CO/THE            | -6.23%           | -0.54%       | 16.76    | 4.96             |
| AT&T INC                    | -7.03%           | -0.31%       | 11.71    | 1.51             |
| PFIZER INC                  | -8.08%           | -0.83%       | 8.24     | 1.50             |
| VERIZON COMMUNICATIONS INC  | -12.80%          | -1.13%       | 12.40    | 2.12             |
| ALCOA INC                   | -16.63%          | -2.04%       | #N/A N/A | 1.09             |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

| Code | Name         | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| PG   | PROCTER & GA | 62.16 | -0.06%   | -0.30        |
| WMT  | WAL-MART STO | 53.65 | -0.09%   | -0.38        |
| T    | AT&T INC     | 26.06 | -0.31%   | -0.61        |
| PFE  | PFIZER INC   | 16.72 | -0.83%   | -1.06        |
| MRK  | MERCK & CO   | 35.04 | -0.60%   | -1.59        |

#### Lagging 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| CAT  | CATERPILLAR  | 68.09  | -3.76%   | -20.10       |
| AXP  | AMERICAN EXP | 46.12  | -3.11%   | -11.19       |
| IBM  | IBM          | 129.00 | -1.12%   | -11.03       |
| JPM  | JPMORGAN CHA | 42.58  | -3.23%   | -10.73       |
| BA   | BOEING CO    | 72.43  | -1.84%   | -10.28       |

### NASDAQ

#### Leading 5

| Code | Name         | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| CELG | CELGENE CORP | 61.95 | 0.54%    | 0.16         |
| TEVA | TEVA PHARM-A | 58.73 | 0.34%    | 0.16         |
| WCRX | WARNER CHILC | 28.36 | 1.72%    | 0.13         |
| MYL  | MYLAN INC    | 22.03 | 1.19%    | 0.09         |
| SRCL | STERICYCLE I | 58.90 | 1.38%    | 0.08         |

#### Lagging 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| AAPL | APPLE INC    | 261.12 | -2.80%   | -10.34       |
| MSFT | MICROSOFT CO | 30.54  | -1.58%   | -1.61        |
| AMZN | AMAZON.COM I | 137.06 | -3.29%   | -1.50        |
| INTC | INTEL CORP   | 22.83  | -2.81%   | -1.39        |
| CSCO | CISCO SYSTEM | 26.92  | -2.18%   | -1.33        |



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

| Code  | Name         | Price | % Change |
|-------|--------------|-------|----------|
| SUN   | SUNOCO INC   | 32.78 | 4.33%    |
| DNR   | DENBURY RESO | 19.15 | 3.96%    |
| DISCA | DISCOVERY CO | 38.70 | 3.20%    |
| DHI   | DR HORTON IN | 14.69 | 3.16%    |
| RSG   | REPUBLIC SVC | 31.03 | 2.85%    |

### Lagging 5

| Code | Name         | Price | % Change |
|------|--------------|-------|----------|
| WFR  | MEMC ELEC MA | 12.97 | -18.63%  |
| MFE  | MCAFFEE INC  | 34.75 | -12.09%  |
| EK   | EASTMAN KODA | 6.12  | -11.82%  |
| MEE  | MASSEY ENERG | 36.63 | -11.01%  |
| QLGC | QLOGIC CORP  | 19.37 | -10.24%  |