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Indicii bursieri europeni au scazut puternic astazi, pe fondul cresterii temerilor investitorilor ca si alte state europene vor intampina in perioada urmatoare probleme de finantare a datoriei publice asemanatoare cu cele ale statului grec. Spania si Portugalia sunt tarile vazute ca avand profilul datoriei publice si al deficitului bugetar similar cu cel al Greciei. Actiunile din sectorul bancar spaniol au inregistrat astazi pierderi masive. Actiunile Banco Santander au pierdut 7,08% din valoare, ajungand la minimul ultimelor noua luni.

Volker Kauder, seful grupului parlamentar al partidului Uniunii Crestin Democratice din Germania, a declarat

astazi ca Europa trebuie sa se pregateasca pentru o eventuala insolventa a unor membri ai zonei Euro ca urmare a extinderii crizei datoriei publice a Greciei. Acesta este in favoarea acordarii Comisiei Europene a mai multor drepturi de urmarire a finantelor statelor europene.

Picajul din piata de capital europeana a fost unul generalizat, doar doi membri ai indicelui DAX inchizand sedinta pe minus, in timp ce toti membrii indicelui CAC40 au incheiat sedinta in scadere.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6006.86	-2.60%	-160.06	0.83%
FTSE	5411.11	-2.56%	-142.18	-0.03%
CAC 40	3689.29	-3.64%	-139.17	-6.28%
IBEX Spania	9859.10	-5.41%	-563.70	-17.43%
AEX Olanda	335.86	-3.19%	-11.08	0.16%
SPMIB Italia	20613.25	-4.70%	-1015.66	-11.34%
SMI Elveția	6488.42	-1.81%	-119.29	-0.88%
DJ Euro Stoxx 50	2708.12	-3.85%	-108.38	-8.66%
DJ Stoxx 600	252.96	-2.90%	-7.56	-0.37%
Europa de Est				
WIG Polonia	42020.68	-2.94%	-1274.49	5.09%
BUX Ungaria	23688.03	-3.51%	-862.43	11.59%
PX Cehia	1256.10	-2.07%	-26.50	12.42%
BET România	5416.82	-4.08%	-230.64	15.48%
Forex				
EUR / USD	1.2997	-1.50%	-0.0198	-9.25%
USD / CHF	1.1023	1.52%	0.0165	6.48%
GBP / USD	1.5159	-0.58%	-0.0089	-6.25%
EUR / JPY	122.65	-1.68%	-2.0900	-7.92%
EUR / GBP	0.8573	-0.94%	-0.0082	-3.33%
USD / HUF	212.40	3.97%	8.1100	12.38%
EUR / HUF	276.03	2.39%	6.4300	2.09%
USD / PLN	3.0924	4.11%	0.1221	8.02%
EUR / PLN	4.0191	2.55%	0.1000	-1.99%
USD / RON	3.1902	1.95%	0.0609	7.98%
EUR / RON	4.1444	0.40%	0.0164	-2.05%

Linde AG, producator german de gaze industriale, a raportat astazi un profit operational trimestrial de 641 milioane EUR, in crestere cu 19% fata de aceeași perioada a anului trecut. Vanzarile grupului au avansat cu 3,4% inaintea efectelor de curs valutar.

CEO-ul Wolfgang Rietzle a declarat ca a observat o crestere puternica a cererii pentru produsele companiei, iar in anul fiscal 2010 se asteapta la o crestere a vanzarilor fata de 2009.

In ciuda rezultatelor bune anuntate de companie, actiunile Linde au pierdut astazi 4,4% din valoare, ajungand la 87,65 EUR, pret la care capitalizarea companiei este de circa 14,8 miliarde EUR.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	0.83%	-2.60%	17.71	1.48
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MAN SE	31.14%	0.28%	#N/A/N/A	1.95
INFINEON TECHNOLOGIES AG	25.80%	-7.68%	147.19	2.19
MAN SE	25.20%	-4.52%	#N/A/N/A	1.86
ADIDAS AG	14.46%	-4.46%	21.3	2.13
BAYERISCHE MOTOREN WERKE AG	12.70%	-4.12%	115.61	1.18
FRESENIUS MEDICAL CARE AG &	10.81%	-0.38%	17.59	2.34
SIEMENS AG-REG	10.39%	-3.02%	19.63	2.17
HENKEL AG & CO KGAA VORZUG	8.81%	-1.07%	28.72	2.65
SAP AG	8.33%	-0.97%	21.8	5.01
VOLKSWAGEN AG-PFD	7.37%	-4.36%	25.42	0.82
METRO AG	6.27%	-3.24%	31.64	2.5
FRESENIUS SE-PREF	4.78%	-3.68%	18.66	1.98
K+S AG	4.75%	-3.00%	75.57	3.83
LINDE AG	4.15%	-4.42%	21.97	1.55
DEUTSCHE LUFTHANSA-REG	2.51%	-4.71%	#N/A/N/A	0.91
DEUTSCHE BANK AG-REGISTERED	2.14%	-3.68%	5.78	0.8
DAIMLER AG-REGISTERED SHARES	0.38%	-3.22%	#N/A/N/A	1.24
BASF SE	-0.91%	-3.43%	19.14	2.08
COMMERZBANK AG	-1.34%	-3.02%	#N/A/N/A	0.78
MUENCHENER RUECKVER AG-REG	-2.50%	-1.17%	8.2	0.92
DEUTSCHE BOERSE AG	-3.05%	-1.97%	21.06	3.65
ALLIANZ SE-REG	-3.08%	-2.95%	8.09	0.95
E.ON AG	-3.59%	-0.04%	6.26	1.33
MERCK KGAA	-4.94%	-0.13%	26.93	1.35
BEIERSDORF AG	-6.46%	0.12%	26.04	3.71
RWE AG	-8.93%	-1.13%	9.41	2.58
THYSSENKRUPP AG	-10.40%	-4.46%	#N/A/N/A	1.33
DEUTSCHE POST AG-REG	-11.20%	-3.89%	30.94	1.77
DEUTSCHE TELEKOM AG-REG	-13.41%	-9.80%	111.51	1.07

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
BEI	BEIERSDORF A	42.97	0.12%	0.06
MRK	MERCK KGAA	61.94	-0.13%	-0.06
EOAN	E.ON AG	28.18	-0.04%	-0.22
FME	FRESENIUS ME	40.94	-0.38%	-0.33
HEN3	HENKEL AG -P	39.64	-1.07%	-0.88

Lagging 5

Code	Name	Price	% Change	Index Points
DTE	DEUTSCHE TEL	8.91	-9.80%	-35.44
SIE	SIEMENS AG-R	70.88	-3.02%	-18.55
BAS	BASF SE	43.07	-3.43%	-16.52
BAYN	BAYER AG	45.69	-3.14%	-14.27
DBK	DEUTSCHE BAN	50.48	-3.68%	-13.55

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BATS	BRIT AMER TO	2093.50	1.92%	3.07
AZN	ASTRAZENECA	2910.00	0.73%	1.19
RB/	RECKITT BENC	3433.00	0.88%	0.84
GSK	GLAXOSMITHKL	1214.50	0.29%	0.71
BA/	BAE SYSTEMS	348.90	1.31%	0.62

Lagging 5

Code	Name	Price	% Change	Index Points
BLT	BHP BILLITON	1865.00	-7.92%	-13.78
RIO	RIO TINTO PL	3162.50	-6.41%	-12.87
BP/	BP PLC	558.50	-2.95%	-12.46
RDSA	ROYAL DUTCH	1968.50	-3.86%	-10.90
AAL	ANGLO AMER P	2615.00	-6.79%	-9.83

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SEV	SUEZ ENVIRON	16.06	-0.71%	-0.17
EDF	EDF	40.82	-0.44%	-0.27
EAD	EADS NV	13.66	-1.41%	-0.44
CA	CARREFOUR SA	36.71	-0.46%	-0.56
EI	ESSILOR INTL	46.32	-1.18%	-0.62

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	39.52	-3.98%	-19.02
BNP	BNP PARIBAS	49.10	-6.12%	-17.69
GLE	SOC GENERALE	38.62	-5.75%	-8.13
CS	AXA	14.15	-5.03%	-7.07
MT	ARCELORMITTA	28.08	-5.06%	-7.04

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ATLN	ACTELION LTD	44.33	0.27%	0.12
SGSN	SGS SA-REG	1397.00	-0.64%	-0.47
SYST	SYNTHES INC	121.90	-0.73%	-0.48
SCMN	SWISSCOM AG-	362.00	-0.74%	-0.51
SLHN	SWISS LIFE H	130.20	-1.81%	-0.55

Lagging 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	46.95	-7.31%	-33.91
UBSN	UBS AG-REG	16.18	-5.05%	-26.01
ABBN	ABB LTD-REG	20.59	-2.14%	-8.85
ROG	ROCHE HLDG-G	165.90	-0.72%	-7.12
CFR	CIE FINANCI-	38.68	-3.69%	-6.52