

## Jurnal bursier — SUA

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Piata de capital americana a suferit ieri cea mai mare scadere intraday din 1987 pana in prezent, indicele Dow Jones inregistrand la minimul sesiunii o scadere de aproape 1000 de puncte. Sesiunea a inceput intr-un ton negativ, dupa cinci ore de tranzactionare indicii pierzand circa 2% din valoare. Intre ora 21:30 (ora Romaniei) si 22:30, indicele Dow Jones Industrial a pierdut peste 700 de puncte, recuperand mare parte din pierdere si inchizand peste nivelul de 10500. Pentru circa doua minute, indicele s-a aflat sub nivelul de 10000 de puncte. Pana in prezent cauza picajului nu a fost elucidata, existand mai multe scenarii cu privire la

ce a provocat picajul. Un scenariu este legat de un ordin gresit de vanzare de contracte futures pe indicele S&P 500, ordin cu valoare de piata de 16 miliarde USD. O alta ipoteza este iesirea temporara a trader-ilor cu frecventa mare, iesire ce a cauzat o lipsa de lichiditate pe piata. De asemenea, piata valutara a inregistrat fluctuatii importante ieri, dolarul deprecindu-se cu circa %% fata de yen-ul japonez inainte de ora 21:30.

Chiar si dupa revenirea de pe finalul sesiunii, picajul indicelui S&P 500 a fost cel mai mare din aprilie 2009 pana in prezent.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
MSCI World Index	1125.36	-2.81%	-32.50	-3.69%
Dow Jones	10520.32	-3.20%	-347.80	0.89%
Nasdaq	1893.75	-3.29%	-64.51	1.80%
S&P 500	1128.15	-3.24%	-37.75	1.17%
Dow Jones Transportation	4412.12	-3.18%	-144.97	7.62%
Dow Jones Utilities	372.04	-2.69%	-10.28	-6.53%
S&P Financial Services	205.69	-4.11%	-8.82	6.15%
S&P Energy	420.46	-3.41%	-14.84	-2.21%
S&P Telecom	103.34	-2.41%	-2.55	-9.86%
S&P Industrials	267.43	-3.37%	-9.32	10.06%
S&P Consumer Discretionary	258.35	-3.53%	-9.44	9.91%
S&P Consumer Staples	276.68	-2.37%	-6.73	0.87%
S&P Utilities	148.33	-2.70%	-4.12	-6.12%
S&P Health Care	348.91	-2.59%	-9.28	-3.67%
S&P Materials	190.47	-3.08%	-6.06	-4.67%
S&P Info tech	362.78	-3.29%	-12.36	-2.14%
S&P Metals	168.36	-1.33%	-2.27	-4.47%
S&P Integrated Oil & Gas	397.02	-3.46%	-14.24	-2.36%
WTI Crude Oil	77.11	-3.58%	-2.86	-4.98%
Gold Spot	1208.70	2.86%	33.62	9.21%
Jefferies Commodities Index	262.76	-1.94%	-5.19	-6.97%
Volatility index (CBOE VIX)	32.80	31.67%	7.89	51.29%
<b>Forex</b>				
EUR / USD	1.2620	-1.51%	-0.0194	-11.88%
USD / CHF	1.1141	-0.36%	-0.0040	7.62%
GBP / USD	1.4833	-1.78%	-0.0269	-8.27%
USD / JPY	90.58	-3.44%	-3.23	-2.62%
DX Index	84.8940	0.97%	0.8150	9.03%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	0.88%	-3.20%	14.77	2.61
BOEING CO	25.57%	-4.27%	36.15	16.84
HOME DEPOT INC	17.39%	-3.63%	20.71	2.97
GENERAL ELECTRIC CO	14.41%	-4.36%	15.74	1.60
CATERPILLAR INC	11.42%	-3.73%	30.68	4.46
MCDONALD'S CORP	11.18%	-1.75%	16.53	5.29
DU PONT (E.I.) DE NEMOURS	8.97%	-3.12%	14.17	4.29
BANK OF AMERICA CORP	8.10%	-7.13%	24.30	0.77
KRAFT FOODS INC-CLASS A	7.47%	-1.82%	14.25	1.37
CISCO SYSTEMS INC	6.47%	-4.00%	22.56	3.52
WALT DISNEY CO/THE	5.46%	-3.76%	18.09	1.76
INTEL CORP	5.44%	-3.02%	14.15	2.78
AMERICAN EXPRESS CO	4.89%	-4.34%	21.04	3.79
UNITED TECHNOLOGIES CORP	2.64%	-3.19%	15.03	3.33
3M CO	1.90%	-2.71%	15.95	4.43
CHEVRON CORP	0.27%	-3.73%	11.51	1.63
PROCTER & GAMBLE CO	0.20%	-2.27%	16.03	2.69
THE TRAVELERS COMPANIES INC	-0.12%	-1.62%	8.03	0.93
WAL-MART STORES INC	-0.41%	-2.81%	14.54	2.85
JOHNSON & JOHNSON	-1.57%	-2.67%	13.61	3.45
JPMORGAN CHASE & CO	-2.06%	-4.27%	13.56	1.04
MICROSOFT CORP	-4.95%	-2.95%	14.79	5.56
INTL BUSINESS MACHINES CORP	-5.33%	-2.78%	12.08	7.21
HEWLETT-PACKARD CO	-6.17%	-5.11%	12.49	2.73
MERCK & CO. INC.	-6.21%	-3.71%	10.26	1.80
EXXON MOBIL CORP	-6.31%	-3.45%	14.33	2.67
PFIZER INC	-7.97%	-2.56%	7.86	1.50
COCA-COLA CO/THE	-8.25%	-2.53%	16.39	4.85
AT&T INC	-10.31%	-2.44%	11.30	1.60
VERIZON COMMUNICATIONS INC	-15.45%	-2.34%	12.02	2.05
ALCOA INC	-25.93%	-4.17%	#N/A/N/A	0.97

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
PFE	PFIZER INC	16.74	-2.56%	-3.33
AA	ALCOA INC	11.94	-4.17%	-3.93
KFT	KRAFT FOODS	29.21	-1.82%	-4.08
T	AT&T INC	25.14	-2.44%	-4.76
INTC	INTEL CORP	21.51	-3.02%	-5.06

#### Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	123.92	-2.78%	-26.75
BA	BOEING CO	67.97	-4.27%	-22.90
CVX	CHEVRON CORP	77.20	-3.73%	-22.60
HPQ	HEWLETT-PACK	48.33	-5.11%	-19.65
CAT	CATERPILLAR	63.50	-3.73%	-18.59

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
SYMC	SYMANTEC COR	16.53	1.85%	0.28
FISV	FISERV INC	51.72	1.51%	0.16
LOGI	LOGITECH INT	15.08	-0.46%	-0.01
HOLX	HOLOGIC INC	16.01	-1.48%	-0.07
VRSN	VERISIGN INC	26.35	-1.53%	-0.08

#### Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	246.25	-3.80%	-13.37
MSFT	MICROSOFT CO	28.98	-2.95%	-2.89
CSCO	CISCO SYSTEM	25.49	-3.99%	-2.36
ORCL	ORACLE CORP	23.91	-4.13%	-2.34
QCOM	QUALCOMM INC	36.67	-2.55%	-2.12



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
TIE	TITANIUM MET	16.19	12.12%
FIS	FIDELITY NAT	28.68	10.31%
PCS	METROPCS COM	8.06	4.13%
TDC	TERADATA COR	30.19	3.07%
CI	CIGNA CORP	32.93	2.91%

### Lagging 5

Code	Name	Price	% Change
JDSU	JDS UNIPHASE	10.94	-20.15%
ODP	OFFICE DEPOT	5.84	-9.60%
FSLR	FIRST SOLAR	122.24	-8.74%
EK	EASTMAN KODA	5.65	-8.72%
ANF	ABERCROMBIE	40.45	-8.55%