

Jurnal bursier — Europa

11 mai 2010

Indicii bursieri europeni au scazut usor astazi, pe fondul ingrijorantilor ca pachetul de asistenta financiara pus la punct de Uniunea Europeana si Fondul Monetar International nu va fi suficient pentru a rezolva criza datoriilor publice. Directorul departamentului european al FMI, Marek Belka, a declarat ieri ca nu considera planul anuntat la sfarsitul saptamanii ca o solutie pe termen lung. De asemenea, Axel Weber, membru al consiliului BCE a declarat ca achizitia de obligatiuni de stat de catre banca prezinta riscuri semnificative. Sectorul financiar a fost in special sub presiune,

actiunile BNP Paribas scazand cu 2,32%, in timp ce actiunile Deutsche Bank au pierdut 1,2% din valoare, avand cel mai mare impact negativ asupra indicelui german DAX.

Piata marfurilor s-a aflat in scadere, dupa ce raportul lunar privind inflatia in China a aratat ca aceasta s-a accelerat, crescand probabilitatea unor noi masuri restrictive asupra creditarii.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6037.71	0.33%	19.80	-0.45%
FTSE	5334.21	-0.99%	-53.21	-2.62%
CAC 40	3693.20	-0.73%	-27.09	-7.80%
IBEX Spania	10008.60	-3.32%	-343.30	-18.28%
AEX Olanda	333.48	-0.52%	-1.76	-2.11%
SPMIB Italia	20874.65	-0.46%	-96.56	-12.40%
SMI Elveția	6509.00	0.42%	27.05	-1.77%
DJ Euro Stoxx 50	2730.48	-1.03%	-28.41	-9.82%
DJ Stoxx 600	252.93	-0.48%	-1.21	-2.06%
Europa de Est				
WIG Polonia	41453.12	-0.82%	-341.23	3.69%
BUX Ungaria	23254.28	-2.44%	-582.72	8.27%
PX Cehia	1207.10	-2.08%	-25.70	7.59%
BET România	5175.22	-5.13%	-279.61	10.85%
Forex				
EUR / USD	1.2691	-0.75%	-0.0096	-11.38%
USD / CHF	1.1096	-0.03%	-0.0003	7.19%
GBP / USD	1.4930	0.56%	0.0083	-7.67%
EUR / JPY	117.74	-1.29%	-1.5400	-11.61%
EUR / GBP	0.8501	-1.29%	-0.0111	-4.15%
USD / HUF	216.63	1.28%	2.7300	14.62%
EUR / HUF	274.90	0.51%	1.3900	1.67%
USD / PLN	3.1679	0.81%	0.0256	10.65%
EUR / PLN	4.0200	0.06%	0.0023	-1.97%
USD / RON	3.2939	1.09%	0.0354	11.49%
EUR / RON	4.1794	0.31%	0.0128	-1.22%

Analistii UBS au scazut astazi recomandarea pentru actiunile **Salzgitter**, al doilea producator german de otel dupa vanzari, de la „buy” la „sell”. Analistii considera ca in prezent riscul de scadere a actiunilor este mai mare decat potentialul de apreciere, perspectivele cererii reale de otel fiind nesigure in urmatoarea perioada. De asemenea, acestia considera ca exista si factori sezonieri ce vor afecta vanzarile companiei.

Actiunile Salzgitter au scazut astazi cu 1,86%, pana la 56,9 EUR, pret la care capitalizarea companiei este de circa 3,42 miliarde EUR.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	1.35%	0.33%	16.51	1.45
INFINEON TECHNOLOGIES AG	26.65%	-0.47%	148.18	2.2
MAN SE	25.77%	0.79%	#N/A/N/A	1.87
BAYERISCHE MOTOREN WERKE AG	20.06%	1.33%	37.07	1.26
SIEMENS AG-REG	16.79%	2.03%	20.77	2.3
ADIDAS AG	13.30%	2.92%	21.08	2.1
VOLKSWAGEN AG-PFD	8.50%	0.18%	25.69	0.83
SAP AG	8.03%	0.55%	21.74	5
K+S AG	6.10%	0.35%	50.61	3.41
FRESENIUS MEDICAL CARE AG &	4.30%	-1.08%	16.19	2.03
HENKEL AG & CO KGAA VORZUG	3.94%	2.12%	22.27	2.31
DAIMLER AG-REGISTERED SHARES	3.83%	1.70%	#N/A/N/A	1.28
DEUTSCHE BANK AG-REGISTERED	3.34%	-1.20%	5.84	0.81
COMMERZBANK AG	3.14%	-2.38%	#N/A/N/A	0.72
FRESENIUS SE-PREF	2.72%	1.30%	18.29	1.94
METRO AG	1.09%	-1.07%	30.09	2.37
LINDE AG	0.57%	0.34%	21.21	1.5
BASF SE	0.24%	-0.40%	19.36	2.11
DEUTSCHE LUFTHANSA-REG	-1.19%	-0.47%	#N/A/N/A	0.8
MUENCHENER RUECKVER AG-REG	-2.18%	0.28%	7.97	0.87
DEUTSCHE BOERSE AG	-5.60%	-1.46%	22.81	3.31
ALLIANZ SE-REG	-5.65%	-0.96%	7.88	0.92
BEIERSDORF AG	-7.36%	0.15%	24.31	3.84
MERCK KGAA	-7.61%	0.13%	26.17	1.32
THYSSENKRUPP AG	-9.89%	-0.04%	#N/A/N/A	1.34
DEUTSCHE POST AG-REG	-10.27%	1.42%	8.6	1.43
RWE AG	-12.08%	0.29%	9.08	2.49
E.ON AG	-13.65%	-0.32%	5.74	1.12
DEUTSCHE TELEKOM AG-REG	-14.31%	0.20%	110.36	1.06
BAYER AG	-15.23%	1.02%	23.72	2.01
SALZGITTER AG	-16.86%	-1.86%	#N/A/N/A	0.79

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
SIE	SIEMENS AG-R	74.99	2.03%	12.51
DAI	DAIMLER AG	38.66	1.70%	6.24
BAYN	BAYER AG	47.44	1.02%	4.63
ADS	ADIDAS AG	42.80	2.92%	2.90
SAP	SAP AG	35.65	0.55%	1.96

Lagging 5

Code	Name	Price	% Change	Index Points
DBK	DEUTSCHE BAN	51.07	-1.20%	-4.35
ALV	ALLIANZ SE-R	82.23	-0.96%	-4.30
BAS	BASF SE	43.57	-0.40%	-1.89
EOAN	E.ON AG	25.24	-0.32%	-1.83
DB1	DEUTSCHE BOE	54.75	-1.46%	-1.71

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RRS	RANDGOLD RES	5870.00	5.20%	1.02
BT/A	BT GROUP PLC	118.90	2.24%	0.78
IMT	IMPERIAL TOB	1832.00	0.99%	0.71
NG/	NATIONAL GRI	612.50	0.74%	0.43
AGK	AGGREKO PLC	1279.00	3.06%	0.41

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	661.40	-1.52%	-6.91
VOD	VODAFONE GRO	136.85	-1.55%	-4.40
RIO	RIO TINTO PL	3295.50	-2.14%	-4.28
STAN	STANDARD CHA	1702.00	-3.05%	-4.19
AAL	ANGLO AMER P	2677.50	-2.71%	-3.84



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
EAD	EADS NV	14.65	3.50%	1.11
VIE	VEOLIA ENVIR	23.57	1.84%	0.98
MC	LVMH MOET HE	88.23	0.80%	0.94
UL	UNIBAIL-RODA	131.95	1.34%	0.88
SGO	SAINT GOBAIN	35.48	0.84%	0.66

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	51.88	-2.32%	-6.80
MT	ARCELORMITTA	28.17	-2.78%	-3.79
FP	TOTAL SA	39.94	-0.73%	-3.42
GLE	SOC GENERALE	39.80	-1.98%	-2.78
CS	AXA	14.15	-1.77%	-2.40

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.65	2.23%	33.65
ROG	ROCHE HLDG-G	165.60	0.36%	3.56
CFR	CIE FINANCI-	40.25	1.28%	2.25
RUKN	SWISS REINSU	48.91	1.16%	1.62
UHR	SWATCH GROUP	318.30	1.43%	1.17

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	53.75	-0.46%	-5.18
CSGN	CREDIT SUISS	47.89	-0.95%	-4.22
ABBN	ABB LTD-REG	20.53	-0.58%	-2.36
SYNN	SYNGENTA AG-	270.90	-0.70%	-1.52
UBSN	UBS AG-REG	16.45	-0.30%	-1.51