

Jurnal bursier — SUA

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Indicii bursieri americani au scazut usor ieri, pe fondul depreciilor inregistrate in piata marfurilor.

Dupa ce raportul lunar privind inflatia in China a aratat ca aceasta s-a accelerat, probabilitatea unor noi masuri de restrictionare a creditului in China a crescut, afectand estimarile pentru cererea de materii prime. Pretul barilului de petrol a scazut cu circa 0,5%, tranzactionand temporar sub \$76. In schimb, uncia de aur s-a apreciat cu 2,5%, inregistrand in timpul sesiunii un nou maxim nominal.

Sectoarele cu scaderile cele mai mari au fost cel financiar (-0,48%), cel energetic (-0,79%) si cel al

producatorilor de materii prime (-1,11%).

Moneda Euro si-a continuat deprecierea fata de dolarul american, cotația EURUSD ajungand iarasi sub nivelul de 1,27, pe fondul temerilor ca planul lansat de Uniunea Europeana si Fondul Monetar International nu va fi suficient pentru rezolvarea crizei datoriilor publice.

Volatilitatea s-a aflat in scadere ieri, indicele VIX pierzand 1,8% din valoare, pana la 28,32, dupa ce joia trecuta a trecut temporar peste nivelul de 40 de puncte, nivel nemaiintalnit din aprilie 2009.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
MSCI World Index	1144.89	-0.74%	-8.59	-2.02%
Dow Jones	10748.26	-0.34%	-36.88	3.07%
Nasdaq	1940.48	-0.11%	-2.13	4.31%
S&P 500	1155.79	-0.34%	-3.94	3.65%
Dow Jones Transportation	4561.05	0.56%	25.22	11.26%
Dow Jones Utilities	382.40	0.20%	0.75	-3.92%
S&P Financial Services	213.47	-0.48%	-1.03	10.16%
S&P Energy	427.01	-0.79%	-3.40	-0.68%
S&P Telecom	105.00	-0.13%	-0.14	-8.41%
S&P Industrials	276.13	-0.22%	-0.60	13.64%
S&P Consumer Discretionary	266.80	0.00%	0.01	13.50%
S&P Consumer Staples	282.66	-0.09%	-0.25	3.05%
S&P Utilities	152.13	0.19%	0.29	-3.71%
S&P Health Care	352.89	-0.18%	-0.62	-2.58%
S&P Materials	194.79	-1.11%	-2.19	-2.51%
S&P Info tech	370.15	-0.46%	-1.70	-0.15%
S&P Metals	173.77	-1.40%	-2.47	-1.40%
S&P Integrated Oil & Gas	405.43	-0.70%	-2.85	-0.29%
WTI Crude Oil	76.37	-0.56%	-0.43	-6.70%
Gold Spot	1232.70	2.46%	29.56	13.42%
Jefferies Commodities Index	264.95	-0.10%	-0.26	-6.50%
Volatility index (CBOE VIX)	28.32	-1.80%	-0.52	30.63%
Forex				
EUR / USD	1.2662	-0.98%	-0.0125	-11.58%
USD / CHF	1.1117	0.16%	0.0018	7.39%
GBP / USD	1.4956	0.73%	0.0109	-7.51%
USD / JPY	92.65	-0.69%	-0.64	-0.40%
DX Index	84.4670	0.37%	0.3110	8.49%

Priceline.com Inc (NASDAQ: PCLN), site specializat in oferte de turism cu al doilea volum de vanzari din SUA, a anuntat ca estimeaza un profit net anual intre \$2,5 si \$2,7 pe actiune pentru 2010. Compania preconizeaza ca vanzarile vor ajunge la cel mult 742 milioane USD. Estimările companiei se situeaza sub cele ale analistilor, care preconizau in medie inaintea anuntului un profit anual net de \$2,82 pe actiune si vanzari de 756 milioane USD. Anuntul a afectat actiunile companiei, care au scazut ieri cu 12,08%, pana la \$219,57.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	3.07%	-0.34%	15.08	2.65
BOEING CO	31.94%	0.59%	37.99	17.69
HOME DEPOT INC	23.16%	0.96%	21.73	3.12
GENERAL ELECTRIC CO	18.97%	-0.22%	16.36	1.67
CATERPILLAR INC	15.93%	-0.93%	31.92	4.64
BANK OF AMERICA CORP	13.94%	-0.81%	25.61	0.81
DU PONT (E.I.) DE NEMOURS	13.16%	-0.37%	14.71	4.46
MCDONALD'S CORP	12.88%	-0.14%	16.78	5.37
KRAFT FOODS INC-CLASS A	11.74%	-0.46%	14.81	1.54
WALT DISNEY CO/THE	10.88%	1.33%	18.34	1.88
INTEL CORP	9.22%	-1.20%	14.66	2.88
CISCO SYSTEMS INC	8.44%	-0.65%	22.97	3.59
AMERICAN EXPRESS CO	6.93%	0.56%	21.45	3.86
UNITED TECHNOLOGIES CORP	5.36%	0.12%	15.43	3.42
CHEVRON CORP	3.52%	-0.24%	11.88	1.68
PROCTER & GAMBLE CO	2.87%	-0.08%	16.46	2.76
3M CO	2.87%	-1.08%	16.11	4.47
JOHNSON & JOHNSON	0.40%	-0.12%	13.88	3.37
THE TRAVELERS COMPANIES INC	-0.16%	-0.62%	8.03	0.93
JPMORGAN CHASE & CO	-0.29%	-0.95%	13.80	1.05
WAL-MART STORES INC	-1.85%	-0.23%	14.33	2.81
INTL BUSINESS MACHINES CORP	-3.06%	0.49%	12.37	7.39
MICROSOFT CORP	-5.31%	-0.21%	14.73	5.53
EXXON MOBIL CORP	-5.47%	-1.18%	14.45	2.69
COCA-COLA CO/THE	-5.95%	-0.80%	16.81	4.97
HEWLETT-PACKARD CO	-6.00%	-1.36%	12.51	2.73
PFIZER INC	-6.49%	0.06%	7.99	1.53
MERCK & CO. INC.	-8.29%	-2.16%	10.03	1.81
AT&T INC	-8.53%	-0.12%	11.52	1.49
VERIZON COMMUNICATIONS INC	-14.28%	-0.73%	12.19	2.08
ALCOA INC	-24.75%	-3.58%	#N/A/N/A	0.98

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	126.89	0.49%	4.69
DIS	WALT DISNEY	35.76	1.33%	3.55
BA	BOEING CO	71.42	0.59%	3.17
HD	HOME DEPOT I	35.63	0.96%	2.57
AXP	AMERICAN EXP	43.33	0.56%	1.81

Lagging 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	85.04	-1.08%	-7.03
XOM	EXXON MOBIL	64.46	-1.18%	-5.82
MRK	MERCK & CO	33.51	-2.16%	-5.59
HPQ	HEWLETT-PACK	48.42	-1.36%	-5.06
CAT	CATERPILLAR	66.07	-0.93%	-4.69

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	256.52	1.00%	3.48
GILD	GILEAD SCIEN	39.26	2.16%	0.80
BIDU	BAIDU INC-SP	714.17	2.87%	0.59
RIMM	RESEARCH IN	67.83	1.37%	0.56
SHLD	SEARS HOLDIN	113.22	2.68%	0.39

Lagging 5

Code	Name	Price	% Change	Index Points
GOOG	GOOGLE INC-C	509.05	-2.34%	-1.97
PCLN	PRICELINE.CO	219.57	-12.08%	-1.58
ORCL	ORACLE CORP	24.19	-1.06%	-0.59
INTC	INTEL CORP	22.28	-1.20%	-0.57
TEVA	TEVA PHARM-A	58.64	-0.91%	-0.43



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
LM	LEGG MASON I	33.38	11.45%
NOVL	NOVELL INC	5.77	6.26%
PCS	METROPCS COM	8.25	5.23%
NEM	NEWMONT MINI	58.20	4.88%
AIG	AMERICAN INT	42.89	4.66%

Lagging 5

Code	Name	Price	% Change
PCLN	PRICELINE.CO	219.57	-12.08%
DF	DEAN FOODS C	9.58	-8.50%
CLF	CLIFFS NATUR	56.79	-7.18%
NBL	NOBLE ENERGY	68.55	-6.19%
CNX	CONSOL ENERG	39.30	-5.76%