

Jurnal bursier — SUA

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Indicii bursieri americani si-au continuat vineri scaderea inceputa joi, sectorul financiar si cel tehnologic fiind iarasi printre cele mai afectate. Toti indicii sectoriali au incheiat sedinta pe minus, singurele sectoare cu scaderi mai mici de 1% cel al utilitatilor si cel al bunurilor de larg consum. Principalul motiv al scaderii ramane situatia financiara instabila a economiei europene, influentata de deficitele bugetare mari. Moneda Euro si-a continuat deprecierea fata de dolarul american, trecand sub nivelul de 1,24. In consecinta, piata marfurilor a cunoscut scaderi puternice, pretul barilului de petrol pierzand 3,75% din valoare, pana

sub nivelul de \$72. Totusi, unciua de aur nu a mai evoluat invers corelat cu celelalte marfuri, pretul acesteia ramand aproape neschimbat, la \$1233.

Volatilitatea pietei a urcat iarasi puternic, indicele VIX trecand peste nivelul de 30 de puncte.

Totusi, datele macroeconomice anuntate vineri au fost usor peste estimari. Vanzarile de retail au crescut in luna aprilie cu 0,4%, peste estimarea medie, de 0,3%. De asemenea, productia industriala a crescut cu 0,8%, peste estimarea medie, de 0,7%.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1123.78	-2.50%	-28.86	-3.83%
Dow Jones	10620.16	-1.51%	-162.79	1.84%
Nasdaq	1907.10	-1.97%	-38.42	2.52%
S&P 500	1135.68	-1.88%	-21.76	1.85%
Dow Jones Transportation	4487.73	-1.88%	-86.04	9.47%
Dow Jones Utilities	379.82	-0.76%	-2.92	-4.57%
S&P Financial Services	206.47	-2.72%	-5.77	6.55%
S&P Energy	420.64	-1.97%	-8.44	-2.17%
S&P Telecom	105.07	-1.14%	-1.21	-8.35%
S&P Industrials	271.74	-2.14%	-5.93	11.83%
S&P Consumer Discretionary	260.20	-1.70%	-4.49	10.69%
S&P Consumer Staples	280.58	-0.90%	-2.55	2.29%
S&P Utilities	151.31	-0.83%	-1.27	-4.23%
S&P Health Care	346.52	-1.54%	-5.41	-4.33%
S&P Materials	191.03	-2.53%	-4.95	-4.39%
S&P Info tech	365.68	-2.03%	-7.57	-1.36%
S&P Metals	172.70	-2.05%	-3.62	-2.01%
S&P Integrated Oil & Gas	398.57	-1.71%	-6.94	-1.98%
WTI Crude Oil	71.61	-3.75%	-2.79	-12.78%
Gold Spot	1232.98	0.03%	0.33	11.90%
Jefferies Commodities Index	258.55	-2.72%	-7.23	-8.97%
Volatility index (CBOE VIX)	31.24	17.09%	4.56	44.10%
Forex				
EUR / USD	1.2358	-1.41%	-0.0177	-13.71%
USD / CHF	1.1336	1.43%	0.0160	9.51%
GBP / USD	1.4536	-0.53%	-0.0077	-10.11%
USD / JPY	92.47	-0.30%	-0.28	-0.59%
DX Index	86.0950	1.04%	0.8880	10.58%

Actiunile **Visa (NYSE: V)** si **Mastercard (NYSE: MA)** au scazut puternic vineri, dupa ce senatul american a adaugat la legea reformei financiare un amendament prin care se limiteaza comisiunile la tranzactiile prin carti de debit. Masura va afecta in mod direct bancile americane, dar si pe cei doi procesatori de plati prin carduri, daca bancile vor impune alte comisioane pentru a compensa pierderilor generate de masura, iar consumatorii vor folosi mai putin cartile de debit.

Actiunile Visa au scazut vineri cu 9,88%, pana la \$77,26, in timp ce actiunile Mastercard au pierdut 8,55% din valoare, pana la \$212,45.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	1.84%	-1.51%	14.87	2.61
BOEING CO	28.99%	-2.70%	37.14	17.30
HOME DEPOT INC	21.67%	-0.20%	21.46	3.08
GENERAL ELECTRIC CO	16.59%	-2.27%	14.95	1.63
CATERPILLAR INC	13.84%	-3.03%	31.34	4.55
DU PONT (E.I.) DE NEMOURS	11.82%	-2.44%	14.54	4.40
MCDONALD'S CORP	11.45%	-1.29%	16.57	5.30
KRAFT FOODS INC-CLASS A	10.49%	-0.92%	14.65	1.53
BANK OF AMERICA CORP	8.50%	-3.14%	24.39	0.77
INTEL CORP	7.30%	-2.71%	14.40	2.83
WALT DISNEY CO/THE	5.61%	-1.99%	17.47	1.79
CISCO SYSTEMS INC	4.18%	-2.31%	20.28	3.26
PROCTER & GAMBLE CO	3.15%	-0.33%	16.50	2.76
UNITED TECHNOLOGIES CORP	3.13%	-1.76%	15.10	3.35
3M CO	2.43%	-1.06%	16.04	4.45
CHEVRON CORP	1.09%	-1.38%	11.60	1.64
THE TRAVELERS COMPANIES INC	0.52%	-0.10%	8.08	0.94
AMERICAN EXPRESS CO	0.30%	-5.07%	20.12	3.62
INTL BUSINESS MACHINES CORP	0.22%	-0.22%	12.79	7.64
JOHNSON & JOHNSON	-0.68%	-1.08%	13.73	3.33
WAL-MART STORES INC	-2.49%	-0.53%	14.24	2.79
JPMORGAN CHASE & CO	-4.27%	-2.25%	13.25	1.01
MICROSOFT CORP	-5.12%	-1.06%	14.76	5.55
COCA-COLA CO/THE	-6.42%	-0.28%	16.72	4.95
EXXON MOBIL CORP	-6.73%	-1.76%	14.26	2.65
HEWLETT-PACKARD CO	-7.92%	-2.65%	12.26	2.68
AT&T INC	-9.38%	-1.32%	11.41	1.47
MERCK & CO. INC.	-10.02%	-1.29%	9.84	1.77
PFIZER INC	-10.94%	-2.17%	7.61	1.46
VERIZON COMMUNICATIONS INC	-13.95%	-0.63%	12.24	1.99
ALCOA INC	-23.33%	-3.44%	#N/A/N/A	1.00

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
TRV	TRAVELERS CO	50.12	-0.10%	-0.38
HD	HOME DEPOT I	35.20	-0.20%	-0.53
KO	COCA-COLA CO	53.34	-0.28%	-1.13
VZ	VERIZON COMM	28.51	-0.63%	-1.36
PG	PROCTER & GA	62.54	-0.33%	-1.59

Lagging 5

Code	Name	Price	% Change	Index Points
AXP	AMERICAN EXP	40.64	-5.07%	-16.40
CAT	CATERPILLAR	64.88	-3.03%	-15.34
BA	BOEING CO	69.82	-2.70%	-14.66
HPQ	HEWLETT-PACK	47.43	-2.65%	-9.75
UTX	UNITED TECH	71.58	-1.76%	-9.67

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
DISH	DISH NETWORK	22.90	4.28%	0.22
CELG	CELGENE CORP	59.42	0.68%	0.20
YHOO	YAHOO! INC	16.39	1.55%	0.18
GRMN	GARMIN LTD	33.53	1.88%	0.13
NTAP	NETAPP INC	33.75	0.21%	0.03

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	253.82	-1.76%	-6.24
GILD	GILEAD SCIEN	37.78	-4.28%	-1.63
QCOM	QUALCOMM INC	37.30	-1.74%	-1.45
CSCO	CISCO SYSTEM	24.94	-2.31%	-1.31
INTC	INTEL CORP	21.89	-2.71%	-1.28



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
YHOO	YAHOO! INC	16.39	1.55%
NEM	NEWMONT MINI	57.68	0.96%
UNH	UNITEDHEALTH	30.39	0.70%
CELG	CELGENE CORP	59.42	0.68%
CF	CF INDUSTRIE	72.45	0.29%

Lagging 5

Code	Name	Price	% Change
NVDA	NVIDIA CORP	12.96	-11.54%
V	VISA INC-CLA	77.26	-9.88%
MA	MASTERCARD I	212.45	-8.55%
HST	HOST HOTELS	14.89	-7.40%
HOT	STARWOOD HOT	48.13	-6.76%