

## Jurnal bursier — SUA

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Piata americana de capital a inregistrat fluctuatii majore vineri, pe fondul volatilitatii ridicate. Desi indicii au inchis in crestere de peste 1%, acestia au deschis sedinta in scadere, indicele Dow Jones Industrial aflandu-se sub nivelul de 10.000 de puncte la inceputul sedintei. Parlamentul german a aprobat vineri contributia tarii la planul european de ajutor financiar, scazand temerile privind situatia financiara a unora din membrii Eurozone. Moneda Euro s-a apreciat fata de dolarul american, cotația EURUSD trecand peste nivelul de 1,25. De asemenea, piata marfurilor a inregistrat cresteri, pretul cuprului marindu-se cu circa

4% pe piata de la New York. Totusi, pretul barilului de petrol a scazut cu 1%, ajungand in jurul nivelului de \$70. Indicele VIX, ce masoara volatilitatea optiunilor S&P 500, a inchis in scadere cu 12%, dar a atins in timpul sesiunii un maxim anual, de 48,2 puncte.

Toti indicii sectoriali au inchis in crestere, sectoarele defensive avand evolutiile cele mai slabe: sanatare +0,28%, telecomunicatii +0,28%, bunuri de larg consum +0,36% si utilitati +0,56%.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
<b>MSCI World Index</b>	1073.61	0.94%	10.00	-8.12%
<b>Dow Jones</b>	10193.39	1.25%	125.38	-2.25%
<b>Nasdaq</b>	1822.77	1.26%	22.65	-2.02%
<b>S&amp;P 500</b>	1087.69	1.50%	16.10	-2.46%
<b>Dow Jones Transportation</b>	4241.59	1.95%	81.08	3.46%
<b>Dow Jones Utilities</b>	361.79	0.54%	1.96	-9.10%
<b>S&amp;P Financial Services</b>	198.50	3.62%	6.94	2.43%
<b>S&amp;P Energy</b>	398.03	1.71%	6.70	-7.42%
<b>S&amp;P Telecom</b>	102.92	0.28%	0.29	-10.22%
<b>S&amp;P Industrials</b>	255.78	1.54%	3.89	5.27%
<b>S&amp;P Consumer Discretionary</b>	249.92	1.86%	4.56	6.32%
<b>S&amp;P Consumer Staples</b>	273.23	0.39%	1.06	-0.39%
<b>S&amp;P Utilities</b>	144.55	0.56%	0.80	-8.51%
<b>S&amp;P Health Care</b>	333.11	0.28%	0.93	-8.04%
<b>S&amp;P Materials</b>	183.40	2.48%	4.44	-8.21%
<b>S&amp;P Info tech</b>	348.91	1.00%	3.46	-5.88%
<b>S&amp;P Metals</b>	160.64	3.10%	4.83	-8.84%
<b>S&amp;P Integrated Oil &amp; Gas</b>	380.47	1.18%	4.45	-6.43%
<b>WTI Crude Oil</b>	70.04	-1.07%	-0.76	-14.29%
<b>Gold Spot</b>	1177.08	-0.45%	-5.37	8.11%
<b>Jefferies Commodities Index</b>	251.42	0.54%	1.35	-11.28%
<b>Volatility index (CBOE VIX)</b>	40.10	-12.43%	-5.69	84.96%
<b>Forex</b>				
<b>EUR / USD</b>	1.2570	0.66%	0.0083	-12.23%
<b>USD / CHF</b>	1.1497	-0.09%	-0.0010	11.06%
<b>GBP / USD</b>	1.4460	0.65%	0.0094	-10.58%
<b>USD / JPY</b>	90.00	0.36%	0.32	-3.25%
<b>DX Index</b>	85.3710	-0.23%	-0.1940	9.65%

Actiunile **Aerpostale (NYSE: ARO)** au crescut vineri cu 4,95%, pana la \$28,64. Retailerul de imbracaminte pentru adolescenti a raportat un profit net trimestrial de 48 centi pe actiune, peste media estimarilor analistilor, de 46 centi pe actiune. Vanzarile companiei au crescut cu 14% fata de aceeași perioada a anului trecut, pana la 463 milioane USD, in linie cu asteptarile analistilor. Aerpostale, care a castigat cota de piata in perioada recesiunii prin discount-urile aplicate, continua sa isi creasca vanzarile mai mult decat competitorii.

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-2.25%	1.25%	14.22	2.51
BOEING CO	19.27%	2.54%	34.34	15.99
HOME DEPOT INC	14.14%	0.43%	18.98	2.86
KRAFT FOODS INC-CLASS A	9.23%	1.92%	14.48	1.51
MCDONALD'S CORP	8.68%	0.30%	16.16	5.17
GENERAL ELECTRIC CO	8.53%	0.98%	13.92	1.52
DU PONT (E.I.) DE NEMOURS	7.22%	1.09%	13.94	4.22
BANK OF AMERICA CORP	6.18%	4.65%	23.87	0.76
CATERPILLAR INC	5.44%	2.42%	29.03	4.22
INTEL CORP	2.65%	0.67%	13.78	2.70
PROCTER & GAMBLE CO	2.01%	0.39%	16.32	2.73
WALT DISNEY CO/THE	1.92%	2.75%	16.86	1.73
THE TRAVELERS COMPANIES INC	-1.26%	1.67%	7.94	0.92
AMERICAN EXPRESS CO	-1.73%	3.11%	19.71	3.55
CISCO SYSTEMS INC	-2.01%	0.64%	19.07	3.07
3M CO	-2.38%	1.36%	15.28	4.24
CHEVRON CORP	-3.26%	1.24%	11.10	1.57
JPMORGAN CHASE & CO	-3.89%	5.87%	13.31	1.02
WAL-MART STORES INC	-3.89%	0.14%	13.63	2.92
INTL BUSINESS MACHINES CORP	-4.19%	1.28%	12.22	7.30
UNITED TECHNOLOGIES CORP	-4.28%	0.05%	14.02	3.11
JOHNSON & JOHNSON	-5.48%	0.55%	13.06	3.17
COCA-COLA CO/THE	-9.49%	0.10%	16.17	4.78
HEWLETT-PACKARD CO	-9.57%	1.37%	11.67	2.51
EXXON MOBIL CORP	-10.72%	0.91%	13.65	2.54
AT&T INC	-11.34%	-0.48%	11.17	1.44
MICROSOFT CORP	-11.91%	-0.96%	13.70	5.15
MERCK & CO. INC.	-12.32%	0.69%	9.59	1.73
PFIZER INC	-15.34%	1.18%	7.23	1.39
VERIZON COMMUNICATIONS INC	-15.61%	0.72%	12.00	1.95
ALCOA INC	-29.59%	2.53%	#N/A/N/A	0.92

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	40.05	5.87%	16.78
BA	BOEING CO	64.56	2.54%	12.09
IBM	IBM	125.42	1.28%	11.94
CAT	CATERPILLAR	60.09	2.42%	10.73
AXP	AMERICAN EXP	39.82	3.11%	9.07

#### Lagging 5

Code	Name	Price	% Change	Index Points
MSFT	MICROSOFT CO	26.86	-0.96%	-1.97
T	AT&T INC	24.85	-0.48%	-0.91
UTX	UNITED TECH	66.44	0.05%	0.23
KO	COCA-COLA CO	51.59	0.10%	0.38
WMT	WAL-MART STO	51.37	0.14%	0.53

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	242.25	1.98%	6.47
AMZN	AMAZON.COM I	122.67	2.66%	1.02
MRVL	MARVELL TECH	19.31	8.24%	0.95
BIDU	BAIDU INC-SP	70.80	4.76%	0.95
CTSH	COGNIZANT TE	49.49	5.41%	0.80

#### Lagging 5

Code	Name	Price	% Change	Index Points
MSFT	MICROSOFT CO	26.86	-0.96%	-0.85
DELL	DELL INC	13.37	-6.70%	-0.75
ORCL	ORACLE CORP	22.18	-0.76%	-0.39
GOOG	GOOGLE INC-C	472.67	-0.45%	-0.35
GILD	GILEAD SCIEN	36.57	-0.97%	-0.35



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
CPWR	COMPUWARE CO	7.97	9.48%
HAR	HARMAN INTL	33.41	9.33%
TLAB	TELLABS INC	9.00	8.04%
MI	MARSHALL &IL	8.20	7.75%
HBAN	HUNTINGTON B	6.24	7.22%

### Lagging 5

Code	Name	Price	% Change
DELL	DELL INC	13.37	-6.70%
CVH	COVENTRY HEA	20.00	-2.68%
CEPH	CEPHALON INC	57.79	-2.35%
SYK	STRYKER CORP	52.70	-2.19%
GCI	GANNETT CO	14.58	-2.02%