

Jurnal bursier — Europa

25 mai 2010

Indicii bursieri europeni au înregistrat scaderi puternice astăzi, pe fondul temerilor privind răspandirea crizei datoriiilor. După ce casa de economii CajaSur a fost preluată sub controlul autorităților spaniole, patru alte companii bancare vor să fuzioneze pentru a crea a cincea companie financiară ca marime din Spania. Preluarea CajaSur a avut loc după ce managerii băncii au refuzat la începutul anului o ofertă de fuziune. Moneda Euro s-a depreciat față de dolarul american, cotația EURUSD ajungând temporar sub nivelul de 1,22, dar stabilizându-se peste valoarea de 1,23. Mai mulți indicii naționali se află în prezent într-o piață

bear, după ce au pierdut mai mult de 20% de la maximele înregistrate la începutul anului. Indicele spaniol IBEX a scăzut cu 26% față de maximum înregistrat pe 6 ianuarie, în timp ce indicele italian MIB a pierdut 23% din valoare de la maximum de pe 8 ianuarie.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	5670.04	-2.34%	-135.64	-4.82%
FTSE	4940.68	-2.54%	-128.93	-8.72%
CAC 40	3331.29	-2.90%	-99.64	-15.37%
IBEX Spania	9004.40	-3.05%	-283.50	-24.59%
AEX Olanda	305.03	-2.72%	-8.54	-9.04%
SPMIB Italia	18382.71	-3.40%	-647.78	-20.93%
SMI Elveția	6091.55	-1.85%	-115.04	-6.94%
DJ Euro Stoxx 50	2488.50	-2.73%	-69.77	-16.07%
DJ Stoxx 600	232.11	-2.48%	-5.91	-8.58%
Europa de Est				
WIG Polonia	39109.37	-2.03%	-811.26	-2.19%
BUX Ungaria	20679.55	-4.62%	-1001.73	-2.58%
PX Cehia	1097.00	-5.15%	-59.60	-1.82%
BET România	4365.99	-10.96%	-537.57	-6.92%
Forex				
EUR / USD	1.2334	-0.31%	-0.0038	-13.88%
USD / CHF	1.1573	-0.17%	-0.0020	11.80%
GBP / USD	1.4395	-0.21%	-0.0030	-10.98%
EUR / JPY	111.09	-0.56%	-0.6200	-16.60%
EUR / GBP	0.8567	-0.10%	-0.0009	-3.40%
USD / HUF	225.82	0.35%	0.7900	19.48%
EUR / HUF	278.48	0.04%	0.1100	2.99%
USD / PLN	3.3523	0.99%	0.0327	17.10%
EUR / PLN	4.1348	0.69%	0.0283	0.83%
USD / RON	3.3928	0.11%	0.0037	14.84%
EUR / RON	4.1846	-0.21%	-0.0086	-1.10%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	-4.82%	-2.34%	13.96	1.32
MAN SE	17.49%	-3.27%	#N/A/N/A	1.74
BAYERISCHE MOTOREN WERKE AG	10.97%	-2.35%	34.26	1.16
INFINEON TECHNOLOGIES AG	8.48%	-9.35%	126.92	1.89
SIEMENS AG-REG	6.95%	-2.89%	19.02	2.11
FRESENIUS MEDICAL CARE AG &	5.28%	0.23%	15.88	1.99
SAP AG	2.92%	-1.52%	20.71	4.65
ADIDAS AG	2.18%	-3.25%	19.01	1.9
VOLKSWAGEN AG-PFD	1.08%	-3.10%	23.93	0.78
FRESENIUS SE-PREF	0.20%	-1.98%	19.35	1.69
DAIMLER AG-REGISTERED SHARES	-0.11%	-3.36%	#N/A/N/A	1.23
HENKEL AG & CO KGAA VORZUG	-1.65%	-3.14%	21.08	2.19
LINDE AG	-3.10%	-1.98%	20.44	1.45
COMMERZBANK AG	-3.36%	-3.02%	#N/A/N/A	0.67
METRO AG	-3.98%	-3.05%	28.58	2.26
DEUTSCHE BANK AG-REGISTERED	-5.73%	-1.98%	5.33	0.74
BASF SE	-6.34%	-2.79%	18.09	1.97
MUENCHENER RUECKVER AG-REG	-8.22%	-1.93%	7.48	0.82
BEIERSDORF AG	-8.73%	-0.40%	23.95	3.78
ALLIANZ SE-REG	-9.35%	-1.59%	6.11	0.82
K+S AG	-10.13%	-2.69%	42.87	2.89
MERCK KGAA	-11.53%	-2.50%	25.07	1.26
DEUTSCHE LUFTHANSA-REG	-12.04%	-4.31%	#N/A/N/A	0.71
DEUTSCHE BOERSE AG	-12.14%	-1.32%	21.23	3.08
DEUTSCHE TELEKOM AG-REG	-14.61%	-0.11%	16.9	0.99
DEUTSCHE POST AG-REG	-15.98%	-3.86%	8.05	1.34
RWE AG	-16.80%	-1.34%	9.09	2.05
E.ON AG	-18.97%	-2.31%	5.38	1.05
BAYER AG	-21.08%	-2.61%	22.08	1.87
THYSSENKRUPP AG	-22.86%	-4.23%	#N/A/N/A	1.15
SALZGITTER AG	-28.26%	-4.59%	#N/A/N/A	0.69

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX

Leading 5

Code	Name	Price	% Change	Index Points
FME	FRESENIUS ME	38.89	0.23%	0.20
BEI	BEIERSDORF A	41.92	-0.40%	-0.20
DTE	DEUTSCHE TEL	8.79	-0.11%	-0.37
FRE3	FRESENIUS SE	50.11	-1.98%	-0.94
SZG	SALZGITTER A	49.10	-4.59%	-1.03

Lagging 5

Code	Name	Price	% Change	Index Points
SIE	SIEMENS AG-R	68.67	-2.89%	-17.12
EOAN	E.ON AG	23.69	-2.31%	-12.79
BAS	BASF SE	40.71	-2.79%	-12.63
DAI	DAIMLER AG	37.19	-3.36%	-12.53
BAYN	BAYER AG	44.17	-2.61%	-11.43

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
AGK	AGGREKO PLC	1190.00	-0.17%	-0.02
SVT	SEVERN TRENT	1133.00	-0.35%	-0.04
IAP	ICAP PLC	363.70	-0.85%	-0.08
SDRC	SCHRODERS PL	995.00	-3.21%	-0.08
UU/	UNITED UTILI	528.50	-0.75%	-0.11

Lagging 5

Code	Name	Price	% Change	Index Points
BARC	BARCLAYS PLC	283.80	-5.67%	-7.99
LLOY	LLOYDS BANKI	50.52	-8.92%	-7.61
HSBA	HSBC HLDGS P	619.50	-1.78%	-7.59
RIO	RIO TINTO PL	2856.00	-3.50%	-6.15
BP/	BP PLC	485.20	-1.58%	-5.72



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SEV	SUEZ ENVIRON	13.68	-0.15%	-0.03
EDF	EDF	34.34	-0.69%	-0.37
UG	PEUGEOT SA	18.08	-3.86%	-0.61
MMB	LAGARDERE SC	25.25	-4.07%	-0.62
DEXB	DEXIA SA	3.31	-4.42%	-0.74

Lagging 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	33.01	-6.29%	-7.65
BNP	BNP PARIBAS	45.25	-2.79%	-7.19
FP	TOTAL SA	37.05	-1.31%	-5.68
CS	AXA	12.30	-4.39%	-5.33
GSZ	GDF SUEZ	24.28	-2.47%	-4.20

SMI

Leading 5

Code	Name	Price	% Change	Index Points
SYST	SYNTHES INC	118.70	-0.67%	-0.43
ATLN	ACTELION LTD	40.20	-1.28%	-0.53
LONN	LONZA GROUP	74.25	-2.37%	-0.80
SLHN	SWISS LIFE H	116.70	-3.23%	-0.89
SGSN	SGS SA-REG	1348.00	-1.75%	-1.26

Lagging 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	153.20	-2.17%	-20.16
UBSN	UBS AG-REG	14.98	-3.42%	-16.03
CSGN	CREDIT SUISS	43.94	-3.56%	-14.85
NOVN	NOVARTIS AG-	50.75	-0.98%	-10.35
NESN	NESTLE SA-RE	50.80	-0.59%	-8.78