

## Jurnal bursier — Europa

2 iunie 2010

Indicii bursieri europeni au închis mixt sedinta de astazi, dupa ce in prima parte a sesiunii acestia se aflau in scadere. Revenirea de pe finalul sesiunii s-a datorat in mare parte indicatorilor macroeconomici pozitivi raportati in SUA privind piata imobiliara.

Actiunile din sectorul materiilor prime au avut cele mai slabe evolutii, pe fondul scaderilor inregistrate in piata metalelor.

Pe de alta parte, actiunile producatorilor de alimente s-au aflat in crestere astazi, dupa ce analistii CA Cheuvreux au recomandat spre cumparare actiunile

Danisco, cel mai mare producator de ingrediente pentru alimente la nivel mondial.

Cel mai mare asigurator britanic, Prudential Plc, a anunțat astazi ca renunța la preluarea AIA, principala divizie asiatica a AIG, dupa ce nu a reusit sa obtina scaderea pretului de preluare. Masura va costa compania circa 450 milioane GBP. Actiunile Prudential au scazut astazi cu 2,5%, pana la 561 pence.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	5981.20	0.00%	-0.07	0.40%
FTSE	5151.32	-0.23%	-11.98	-4.83%
CAC 40	3501.50	-0.05%	-1.58	-11.05%
IBEX Spania	9268.00	-0.34%	-31.70	-22.38%
AEX Olanda	322.56	0.42%	1.35	-3.81%
SPMIB Italia	19183.13	-0.50%	-96.05	-17.49%
SMI Elveția	6368.81	0.83%	52.21	-2.71%
DJ Euro Stoxx 50	2601.98	-0.18%	-4.60	-12.24%
DJ Stoxx 600	245.40	0.02%	0.06	-3.35%
<b>Europa de Est</b>				
WIG Polonia	41093.42	0.40%	161.88	2.77%
BUX Ungaria	22252.29	2.26%	491.18	4.83%
PX Cehia	1159.00	0.42%	4.80	3.73%
BET România	4894.32	1.01%	48.97	4.34%
<b>Forex</b>				
EUR / USD	1.2238	0.07%	0.0009	-14.55%
USD / CHF	1.1552	-0.15%	-0.0017	11.59%
GBP / USD	1.4651	0.00%	0.0000	-9.39%
EUR / JPY	112.81	1.43%	1.5900	-15.31%
EUR / GBP	0.8353	0.07%	0.0006	-5.81%
USD / HUF	225.20	-0.54%	-1.2200	19.15%
EUR / HUF	275.63	-0.46%	-1.2800	1.94%
USD / PLN	3.3502	-0.44%	-0.0149	17.02%
EUR / PLN	4.1000	-0.34%	-0.0141	-0.02%
USD / RON	3.4200	0.12%	0.0041	15.76%
EUR / RON	4.1847	0.19%	0.0078	-1.10%

Analistii Commerzbank au declarat astazi ca probabilitatea unei stagnari economice in al doilea trimestru este foarte ridicata pentru tarile din Europa de Est. Acestia considera ca principalii indicatori economici cresc ingrijorare privind posibilitatea unei recesiuni de tip „W”. Avand in vedere presiunile inflationiste in crestere, bancile centrale din regiune nu vor putea recurge, in viziunea analistilor Commerzbank, la noi reduceri de dobanzi, preferand sa mentina nivelul acestora stabil in urmatoarea perioada.

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	0.40%	0.00%	14.38	1.39
MAN SE	26.80%	0.04%	#N/A/N/A	1.88
BAYERISCHE MOTOREN WERKE AG	20.93%	1.02%	37.33	1.27
INFINEON TECHNOLOGIES AG	15.88%	0.69%	135.58	2.02
SIEMENS AG-REG	15.06%	-0.18%	20.47	2.26
FRESENIUS MEDICAL CARE AG &	13.03%	0.61%	16.92	2.21
VOLKSWAGEN AG-PFD	10.25%	-0.44%	26.1	0.85
DAIMLER AG-REGISTERED SHARES	9.52%	-0.52%	#N/A/N/A	1.35
SAP AG	9.00%	0.36%	21.93	4.93
ADIDAS AG	8.68%	0.15%	20.22	2.02
HENKEL AG & CO KGAA VORZUG	6.84%	1.30%	22.89	2.38
FRESENIUS SE-PREF	4.26%	1.03%	20.13	1.76
METRO AG	1.95%	0.58%	30.35	2.4
LINDE AG	0.24%	-0.21%	21.14	1.5
BASF SE	-1.50%	-0.52%	19.03	2.07
BEIERSDORF AG	-2.23%	0.53%	25.66	4.05
COMMERZBANK AG	-2.75%	-0.07%	#N/A/N/A	0.67
DEUTSCHE BANK AG-REGISTERED	-3.16%	-0.57%	5.48	0.76
MUENCHENER RUECKVER AG-REG	-4.62%	0.34%	7.77	0.85
K+S AG	-6.34%	1.35%	44.67	3.01
ALLIANZ SE-REG	-6.90%	-0.66%	6.27	0.84
MERCK KGAA	-8.12%	1.85%	26.03	1.31
DEUTSCHE LUFTHANSA-REG	-9.15%	-0.79%	#N/A/N/A	0.73
DEUTSCHE TELEKOMAG-REG	-9.83%	0.99%	17.85	1.05
DEUTSCHE POST AG-REG	-11.09%	-0.75%	8.52	1.42
DEUTSCHE BOERSE AG	-13.48%	0.73%	20.91	3.04
RWE AG	-13.82%	-0.09%	9.42	2.12
E.ON AG	-15.41%	-0.76%	5.62	1.09
BAYER AG	-17.14%	1.19%	23.19	1.96
THYSSENKRUPP AG	-17.61%	-0.55%	#N/A/N/A	1.18
SALZGITTER AG	-24.68%	-0.92%	#N/A/N/A	0.72

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
MRK	MERCK KGAA	59.87	1.85%
SDF	K+S AG	37.46	1.35%
HEN3	HENKEL AG -P	38.92	1.30%
BAYN	BAYER AG	46.37	1.19%
FRE3	FRESENIUS SE	52.14	1.03%

#### Lagging 5

Code	Name	Price	% Change
SZG	SALZGITTER A	51.55	-0.92%
LHA	DEUTSCHE LUF	10.68	-0.79%
EOAN	E.ON AG	24.73	-0.76%
DPW	DEUTSCHE POS	11.99	-0.75%
ALV	ALLIANZ SE-R	81.14	-0.66%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
GSK	GLAXOSMITHKL	1181.50	1.99%	4.68
AZN	ASTRAZENECA	2943.00	1.33%	2.18
IMT	IMPERIAL TOB	1892.00	2.83%	2.05
CPG	COMPASS GROU	561.00	4.47%	1.73
BATS	BRIT AMER TO	2133.00	0.85%	1.40

#### Lagging 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	135.10	-2.45%	-6.95
BG/	BG GROUP PLC	1063.00	-2.34%	-3.34
BARC	BARCLAYS PLC	296.50	-2.24%	-3.18
AAL	ANGLO AMER P	2591.50	-2.12%	-2.88
LLOY	LLOYDS BANKI	55.89	-2.65%	-2.33



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
BN	DANONE	43.11	2.25%	3.04
UL	UNIBAIL-RODA	129.65	1.65%	1.05
FTE	FRANCE TELECOM	15.48	0.58%	0.92
MC	LVMH MOET HE	87.38	0.76%	0.89
SAN	SANOFI-AVENT	49.55	0.26%	0.75

### Lagging 5

Code	Name	Price	% Change	Index Points
CS	AXA	13.11	-1.43%	-1.79
GLE	SOC GENERALE	33.85	-0.98%	-1.16
FP	TOTAL SA	37.87	-0.24%	-1.04
AI	AIR LIQUIDE	80.40	-0.80%	-1.01
TEC	TECHNIP SA	50.06	-3.30%	-0.92

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	53.55	1.42%	21.94
ROG	ROCHE HLDG-G	162.90	1.62%	15.41
NOVN	NOVARTIS AG-	52.85	0.96%	10.35
CFR	CIE FINANCI-	39.19	3.43%	5.73
ZURN	ZURICH FINL	238.80	0.51%	1.49

### Lagging 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	19.70	-0.45%	-1.77
SGSN	SGS SA-REG	1422.00	-1.39%	-1.05
CSGN	CREDIT SUISS	44.19	-0.25%	-1.01
UBSN	UBS AG-REG	15.32	-0.20%	-0.91
ADEN	ADECCO SA-RE	54.45	-1.36%	-0.78