

Jurnal bursier — SUA

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Indicii bursieri americani au cunoscut aprecieri importante ieri, indicele Dow Jones crescand cu 2,25% si trecand peste nivelul psihologic de 10.200 de puncte. Stirile macroeconomice anuntate ieri au fost de natura pozitiva. Numarul locuintelor in curs de vanzare a crescut in luna aprilie cu 6% fata de luna martie si cu 24,6% fata de luna aprilie a anului trecut. Cresterile din piata imobiliara s-au situat peste estimarile analistilor. De asemenea, vanzarile lunare de automobile s-au aflat in crestere cu 3,8% fata de luna anterioara, in timp ce analistii estimau o crestere de 1,7%.

Toate sectoarele economice reprezentate in indicele

S&P 500 s-au aflat in crestere ieri, cele mai pronunate castiguri inregistrandu-se in sectorul energetic (+4,28%). Cresterea sectoriala s-a datorat si recomandarilor analistilor Morgan Stanley. Acestia considera ca actiunile contractorilor de servicii din sectorul petrolier au scazut prea mult dupa scufundarea unei platforme petroliere a BP ce a dus la cel mai mare dezastru petrolier din ultimii 10 ani.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
MSCI World Index	1079.22	0.91%	9.68	-7.64%
Dow Jones	10249.54	2.25%	225.52	-1.71%
Nasdaq	1879.59	2.43%	44.55	1.04%
S&P 500	1098.38	2.58%	27.67	-1.50%
Dow Jones Transportation	4364.63	3.11%	131.85	6.46%
Dow Jones Utilities	360.50	2.12%	7.48	-9.42%
S&P Financial Services	199.19	3.04%	5.88	-2.79%
S&P Energy	395.72	4.28%	16.25	-7.96%
S&P Telecom	103.67	2.04%	2.07	-9.57%
S&P Industrials	257.34	2.49%	6.24	5.91%
S&P Consumer Discretionary	256.71	2.42%	6.06	9.21%
S&P Consumer Staples	274.27	1.69%	4.57	-0.01%
S&P Utilities	144.66	2.12%	3.00	-8.44%
S&P Health Care	337.37	2.35%	7.75	-6.86%
S&P Materials	185.27	3.04%	5.46	-7.28%
S&P Info tech	356.12	2.18%	7.60	-3.94%
S&P Metals	166.24	3.35%	5.39	-5.67%
S&P Integrated Oil & Gas	381.61	2.77%	10.30	-6.15%
WTI Crude Oil	72.86	0.39%	0.28	-9.56%
Gold Spot	1223.55	-0.18%	-2.23	11.52%
Jefferies Commodities Index	252.94	0.22%	0.55	-10.74%
Volatility index (CBOE VIX)	30.17	-15.11%	-5.37	39.16%
Forex				
EUR / USD	1.2249	0.16%	0.0020	-14.47%
USD / CHF	1.1549	-0.17%	-0.0020	11.56%
GBP / USD	1.4652	0.01%	0.0001	-9.39%
USD / JPY	92.13	1.31%	1.19	-0.96%
DX Index	86.7930	0.17%	0.1500	11.47%

Walt Disney Co. (NYSE: DIS) doreste sa isi dubleze vanzarile de produse in urmatoorii cinci-sapte ani, pana la 50 miliarde USD, a afirmat ieri Andrew Mooney, director al diviziei de produse de consum. Divizia a adus in 2009 doar 9% din profitul operational al companiei, in timp ce divizia media a adus 71% din profitul Disney. Tinta de vanzari ar putea fi realizata cu ajutorul Marvel Entertainment, producator de filme si carti de benzi desenate, achizitionata de Disney in decembrie 2009. Actiunile Disney au crescut ieri cu 4,2%, pana la \$34,74, pret la care capitalizarea companiei este de circa 68 miliarde USD.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-1.71%	2.25%	14.32	2.52
BOEING CO	18.86%	2.21%	34.22	15.94
HOME DEPOT INC	17.08%	0.98%	19.47	2.93
KRAFT FOODS INC-CLASS A	8.65%	2.18%	14.40	1.50
MCDONALD'S CORP	8.54%	2.12%	16.14	5.16
GENERAL ELECTRIC CO	8.06%	2.32%	14.86	1.52
WALT DISNEY CO/THE	7.72%	4.23%	18.00	1.83
DU PONT (E.I.) DE NEMOURS	7.48%	2.70%	13.97	4.23
INTEL CORP	6.91%	2.97%	14.35	2.81
CATERPILLAR INC	6.79%	2.68%	29.40	4.27
BANK OF AMERICA CORP	5.51%	2.91%	23.72	0.75
PROCTER & GAMBLE CO	1.83%	0.95%	16.29	2.73
AMERICAN EXPRESS CO	1.11%	4.54%	20.28	3.65
THE TRAVELERS COMPANIES INC	-0.16%	2.43%	8.03	0.93
CISCO SYSTEMS INC	-2.46%	1.52%	18.98	3.05
INTL BUSINESS MACHINES CORP	-2.67%	2.47%	12.42	7.42
UNITED TECHNOLOGIES CORP	-2.81%	2.13%	14.23	3.15
WAL-MART STORES INC	-3.24%	1.57%	13.72	2.94
CHEVRON CORP	-3.71%	2.55%	11.05	1.56
3M CO	-4.75%	0.86%	14.91	4.14
JPMORGAN CHASE & CO	-5.09%	2.62%	13.14	1.00
MERCK & CO. INC.	-5.97%	2.48%	10.29	1.85
JOHNSON & JOHNSON	-7.27%	1.65%	12.82	3.11
COCA-COLA CO/THE	-8.05%	2.18%	16.43	4.86
HEWLETT-PACKARD CO	-8.23%	3.71%	11.85	2.55
EXXON MOBIL CORP	-10.88%	2.57%	13.63	2.54
AT&T INC	-11.59%	1.85%	11.14	1.44
MICROSOFT CORP	-13.32%	2.09%	13.48	5.07
PFIZER INC	-16.44%	1.40%	7.14	1.37
VERIZON COMMUNICATIONS INC	-16.72%	1.40%	11.84	1.93
ALCOA INC	-28.78%	2.59%	#N/A/N/A	0.93

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	127.41	2.47%	23.20
CVX	CHEVRON CORP	74.13	2.55%	13.91
AXP	AMERICAN EXP	40.97	4.54%	13.45
HPQ	HEWLETT-PACK	47.27	3.71%	12.77
CAT	CATERPILLAR	60.86	2.68%	12.02

Lagging 5

Code	Name	Price	% Change	Index Points
PFE	PFIZER INC	15.20	1.40%	1.59
AA	ALCOA INC	11.48	2.59%	2.19
HD	HOME DEPOT I	33.87	0.98%	2.49
CSCO	CISCO SYSTEM	23.34	1.48%	2.57
GE	GENERAL ELEC	16.35	2.32%	2.80

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	263.95	1.20%	4.29
AMGN	AMGEN INC	56.09	10.50%	2.59
QCOM	QUALCOMM INC	36.02	2.71%	2.10
GOOG	GOOGLE INC-C	493.37	2.28%	1.78
MSFT	MICROSOFT CO	26.43	2.09%	1.77

Lagging 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRP	20.02	-1.09%	-0.16
MYL	MYLAN INC	18.95	0.05%	0.00
APOL	APOLLO GROUP	51.47	0.14%	0.01
DELL	DELL INC	13.12	0.23%	0.02
HOLX	HOLOGIC INC	14.72	0.62%	0.03



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
HAL	HALLIBURTON	23.68	11.96%
AMGN	AMGEN INC	56.09	10.50%
BHI	BAKER HUGHES	39.63	10.48%
SWN	SOUTHWESTRN	40.42	9.87%
RRC	RANGE RESOUR	47.90	9.61%

Lagging 5

Code	Name	Price	% Change
KG	KING PHARMAC	8.14	-2.16%
TLAB	TELLABS INC	8.06	-2.07%
BBY	BEST BUY CO	40.20	-1.28%
FDO	FAMILY DOLLA	40.09	-0.40%
V	VISA INC-CLA	71.25	-0.34%