

## Jurnal bursier — SUA

3 iunie 2010

Indicii bursieri americani au inchis sedinta de ieri in usoara crestere, dupa ce in deschidere se aflau in scadere cu circa 1%. Singurele sectoare economice reprezentate in indicele S&P 500 ce au suferit scaderi ieri au fost cel financiar si cel al producatorilor de materii prime. Indicele NASDAQ 100, reprezentativ pentru sectorul tehnologic, a avut o evolutie mai buna decat cea a indicelui S&P 500, pe fondul aprecierii actiunilor Google si Microsoft, considerate de unii analisti ca atractive dupa picajul inregistrat in ultima luna.

In ciuda evolutiei pozitive a pietei de capital, dolarul

american si-a continuat aprecierea fata de moneda Euro, cotația EURUSD coborand sub nivelul de 1,22.

Astazi, pe fondul scaderii pietei de capital europene, contractele futures pentru indicii americani se aflau in scadere cu circa 1% inaintea raportului lunar al autoritatilor americane privind piata muncii. Dupa publicarea raportului, indicii si-au continuat scaderea, ajungand la pierderi de aproape 2%. Raportul a aratat o scadere a ratei de somaj mai mare decat anticipau analistii, pana la 9,7%, dar numarul locurilor de munca a crescut cu doar 431.000, in timp ce analistii estimau o crestere de 536.000.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
<b>MSCI World Index</b>	1091.00	1.09%	11.78	-6.63%
<b>Dow Jones</b>	10255.28	0.06%	5.74	-1.66%
<b>Nasdaq</b>	1895.66	0.85%	16.07	1.90%
<b>S&amp;P 500</b>	1102.83	0.41%	4.45	-1.10%
<b>Dow Jones Transportation</b>	4380.81	0.37%	16.18	6.86%
<b>Dow Jones Utilities</b>	364.31	1.06%	3.81	-8.47%
<b>S&amp;P Financial Services</b>	198.15	-0.52%	-1.04	2.25%
<b>S&amp;P Energy</b>	400.02	1.09%	4.30	-6.96%
<b>S&amp;P Telecom</b>	103.90	0.21%	0.22	-9.37%
<b>S&amp;P Industrials</b>	258.67	0.52%	1.33	6.45%
<b>S&amp;P Consumer Discretionary</b>	257.65	0.37%	0.94	9.61%
<b>S&amp;P Consumer Staples</b>	274.55	0.10%	0.28	0.09%
<b>S&amp;P Utilities</b>	146.06	0.97%	1.40	-7.55%
<b>S&amp;P Health Care</b>	338.89	0.45%	1.52	-6.44%
<b>S&amp;P Materials</b>	183.16	-1.14%	-2.11	-8.34%
<b>S&amp;P Info tech</b>	360.17	1.14%	4.05	-2.84%
<b>S&amp;P Metals</b>	162.24	-2.41%	-4.00	-7.94%
<b>S&amp;P Integrated Oil &amp; Gas</b>	383.98	0.62%	2.37	-5.57%
<b>WTI Crude Oil</b>	74.61	2.40%	1.75	-9.12%
<b>Gold Spot</b>	1206.55	-1.39%	-17.00	9.97%
<b>Jefferies Commodities Index</b>	254.89	0.77%	1.95	-10.05%
<b>Volatility index (CBOE VIX)</b>	29.46	-2.35%	-0.71	35.89%
<b>Forex</b>				
<b>EUR / USD</b>	1.2163	-0.70%	-0.0086	-15.07%
<b>USD / CHF</b>	1.1565	0.14%	0.0016	11.72%
<b>GBP / USD</b>	1.4614	-0.26%	-0.0038	-9.62%
<b>USD / JPY</b>	92.71	0.63%	0.58	-0.33%
<b>DX Index</b>	87.1360	0.40%	0.3430	11.91%

**Abercrombie & Fitch (NYSE: ANF)**, retailer de imbracaminte pentru adolescenti, a anuntat ieri evolutia lunara a vanzarilor, anuntat ce a impulsionat actiunile companiei, in crestere cu 6.6%. Vanzarile totale la magazinele deschise de cel puțin un an au scazut cu 3%, dar dezvoltarea internationala a companiei a impresionat investitorii. Vanzarile in afara SUA au crescut in ultima luna cu 84%, pe fondul deschiderii de noi magazine. Actiunile ANF au inchis sedinta de ieri la \$37,58, pret la care capitalizarea companiei este de circa 3,31 miliarde USD.

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-1.66%	0.06%	14.32	2.52
BOEING CO	18.81%	-0.05%	34.21	15.93
HOME DEPOT INC	15.55%	-1.30%	19.21	2.91
GENERAL ELECTRIC CO	8.72%	0.61%	14.95	1.52
MCDONALD'S CORP	8.66%	0.12%	16.15	5.17
KRAFT FOODS INC-CLASS A	7.73%	-0.85%	14.28	1.49
WALT DISNEY CO/THE	7.63%	-0.09%	17.98	1.82
INTEL CORP	7.30%	0.37%	14.40	2.83
CATERPILLAR INC	7.23%	0.41%	29.52	4.29
DU PONT (E.I.) DE NEMOURS	6.27%	-1.13%	13.81	4.19
BANK OF AMERICA CORP	4.98%	-0.50%	23.60	0.75
PROCTER & GAMBLE CO	1.93%	0.10%	16.31	2.73
AMERICAN EXPRESS CO	0.05%	-1.05%	20.07	3.61
THE TRAVELERS COMPANIES INC	-0.28%	-0.12%	8.02	0.93
CISCO SYSTEMS INC	-0.92%	1.58%	19.28	3.10
INTL BUSINESS MACHINES CORP	-2.25%	0.43%	12.47	7.45
UNITED TECHNOLOGIES CORP	-2.25%	0.58%	14.31	3.17
WAL-MART STORES INC	-3.24%	0.00%	13.72	2.94
CHEVRON CORP	-4.00%	-0.30%	11.01	1.56
3M CO	-5.24%	-0.51%	14.84	4.12
MERCK & CO. INC.	-6.16%	-0.20%	10.27	1.85
JPMORGAN CHASE & CO	-6.17%	-1.14%	12.99	0.99
JOHNSON & JOHNSON	-7.20%	0.07%	12.83	3.12
COCA-COLA CO/THE	-7.46%	0.65%	16.54	4.89
HEWLETT-PACKARD CO	-7.82%	0.44%	11.90	2.56
EXXON MOBIL CORP	-9.72%	1.30%	13.80	2.57
AT&T INC	-11.52%	0.08%	11.15	1.44
MICROSOFT CORP	-11.94%	1.59%	13.70	5.15
PFIZER INC	-16.38%	0.07%	7.14	1.37
VERIZON COMMUNICATIONS INC	-16.57%	0.18%	11.86	1.93
ALCOA INC	-29.47%	-0.96%	#N/A/N/A	0.92

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
XOM	EXXON MOBIL	61.56	1.30%	5.97
IBM	IBM	127.96	0.43%	4.16
MSFT	MICROSOFT CO	26.85	1.59%	3.17
UTX	UNITED TECH	67.85	0.58%	2.95
CSCO	CISCO SYSTEM	23.69	1.50%	2.65

#### Lagging 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	39.10	-1.14%	-3.40
HD	HOME DEPOT I	33.43	-1.30%	-3.33
AXP	AMERICAN EXP	40.54	-1.05%	-3.25
DD	DU PONT (EI)	35.78	-1.13%	-3.10
MMM	3M CO	78.34	-0.51%	-3.02

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
GOOG	GOOGLE INC-C	504.98	2.35%	1.87
MSFT	MICROSOFT CO	26.85	1.59%	1.38
QCOM	QUALCOMM INC	36.46	1.22%	0.97
EBAY	EBAY INC	22.14	4.19%	0.94
DTV	DIRECTV-A	39.68	2.90%	0.81

#### Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	263.40	-0.21%	-0.76
PCLN	PRICELINE.CO	184.98	-2.55%	-0.28
COST	COSTCO WHOLE	57.97	-1.66%	-0.25
AMGN	AMGEN INC	55.64	-0.80%	-0.22
ESRX	EXPRESS SCRI	103.21	-0.67%	-0.19



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
CRM	SALESFORCE.C	95.20	7.64%
HP	HELMERICH &	40.87	7.30%
CHK	CHESAPEAKE E	24.86	6.60%
ANF	ABERCROMBIE	37.58	6.58%
RRC	RANGE RESOUR	51.01	6.49%

### Lagging 5

Code	Name	Price	% Change
JWN	NORDSTROM IN	38.52	-4.30%
FCX	FREEMPORT-MCM	66.17	-4.13%
PHM	PULTE GROUP	10.31	-4.00%
RDC	ROWAN COMPAN	23.79	-3.61%
FDO	FAMILY DOLLA	38.66	-3.57%