

## Jurnal bursier — Europa

4 iunie 2010

Indicii bursieri europeni s-au depreciat puternic astazi, pierzand peste 1,5% din valoare. Reuters a raportat ca exista speculatii conform carora Societe Generale a acumulat in ultima perioada a pierdere masiva pe piata derivatelor. Conducerea companiei a negat zvonurile, dar actiunile Societe Generale s-au depreciat cu 7,58%. De altfel, sectorul bancar a inregistrat cele mai mari pierderi: actiunile Barclays au scazut cu 4,66%, Deutsche Bank a pierdut 2,88%, in timp ce actiunile din sectorul bancar austriac au pierdut peste 7% din valoare: Reifeissen (-8,33%) si Erste Group (-7,8%). In

general, bancile cu expunere mai mare pe Europa de Est au suferit scaderile cele mai mari, pe fondul declaratiilor purtatorului de cuvânt al guvernului ungar, care a afirmat ca scenariul neplatii datoriilor tarii este unul plauzibil, avand in vedere nivelul ridicat al datoriei publice. Moneda Euro s-a depreciat puternic fata de dolarul american, cotaia EURUSD ajungand in preajma minimelor anuale, in jurul nivelului de 1,2.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	5938.88	-1.91%	-115.75	-0.31%
FTSE	5126.00	-1.63%	-85.18	-5.30%
CAC 40	3455.61	-2.86%	-101.73	-12.21%
IBEX Spania	8923.40	-3.80%	-352.80	-25.27%
AEX Olanda	321.22	-1.78%	-5.81	-4.21%
SPMIB Italia	18734.73	-3.79%	-738.62	-19.42%
SMI Elveția	6298.97	-1.87%	-119.85	-3.77%
DJ Euro Stoxx 50	2553.59	-3.06%	-80.57	-13.87%
DJ Stoxx 600	244.53	-1.76%	-4.38	-3.69%
<b>Europa de Est</b>				
WIG Polonia	40451.21	-1.56%	-642.21	1.16%
BUX Ungaria	21288.93	-3.34%	-734.86	0.29%
PX Cehia	1135.30	-4.03%	-47.70	1.61%
BET România	4864.02	-3.20%	-160.62	3.70%
<b>Forex</b>				
EUR / USD	1.2015	-1.22%	-0.0148	-16.10%
USD / CHF	1.1593	0.24%	0.0028	11.99%
GBP / USD	1.4492	-0.83%	-0.0122	-10.38%
EUR / JPY	110.13	-2.33%	-2.6300	-17.32%
EUR / GBP	0.8292	-0.38%	-0.0032	-6.51%
USD / HUF	241.31	3.99%	9.2600	27.68%
EUR / HUF	289.89	2.73%	7.6900	7.21%
USD / PLN	3.4802	2.71%	0.0917	21.56%
EUR / PLN	4.1833	1.51%	0.0621	2.02%
USD / RON	3.5069	1.70%	0.0586	18.70%
EUR / RON	4.2133	0.49%	0.0205	-0.42%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	<b>-0.31%</b>	<b>-1.91%</b>	<b>14.57</b>	<b>1.38</b>
MAN SE	28.29%	-1.65%	#N/A/N/A	1.9
BAYERISCHE MOTOREN WERKE AG	19.83%	-2.84%	37	1.25
INFINEON TECHNOLOGIES AG	17.55%	-2.50%	137.54	2.04
FRESENIUS MEDICAL CARE AG &	16.30%	0.05%	17.09	2.23
SIEMENS AG-REG	13.22%	-2.89%	20.14	2.23
SAP AG	9.83%	-0.83%	22.1	4.96
DAIMLER AG-REGISTERED SHARES	8.46%	-2.13%	#N/A/N/A	1.34
ADIDAS AG	8.25%	-2.46%	20.14	2.01
FRESENIUS SE-PREF	7.28%	0.11%	20.71	1.81
VOLKSWAGEN AG-PFD	7.17%	-3.13%	25.37	0.82
HENKEL AG & CO KGAA VORZUG	6.59%	-0.82%	22.84	2.37
LINDE AG	1.13%	-0.68%	21.33	1.51
METRO AG	-0.16%	-2.89%	29.72	2.35
BASF SE	-1.66%	-1.84%	19	2.07
BEIERSDORF AG	-2.68%	-0.53%	25.54	4.03
DEUTSCHE BANK AG-REGISTERED	-4.84%	-2.88%	5.38	0.74
COMMERZBANK AG	-5.64%	-2.54%	#N/A/N/A	0.65
MUENCHENER RUECKVER AG-REG	-6.60%	-1.98%	7.61	0.83
K+S AG	-7.38%	-1.71%	44.18	2.98
DEUTSCHE LUFTHANSA-REG	-8.09%	-2.35%	#N/A/N/A	0.74
MERCK KGAA	-8.20%	-1.12%	26.01	1.31
ALLIANZ SE-REG	-8.67%	-2.34%	6.15	0.83
DEUTSCHE TELEKOMAG-REG	-10.56%	-1.06%	17.7	1.04
DEUTSCHE POST AG-REG	-11.79%	-2.02%	8.45	1.41
DEUTSCHE BOERSE AG	-14.22%	-1.63%	20.73	3.01
RWE AG	-14.26%	-1.34%	9.37	2.11
E.ON AG	-16.08%	-2.35%	5.58	1.08
BAYER AG	-16.94%	-1.14%	23.24	1.96
THYSSENKRUPP AG	-18.96%	-2.13%	#N/A/N/A	1.17
SALZGITTER AG	-27.16%	-2.72%	#N/A/N/A	0.7

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
FRE3	FRESENIUS SE	53.65	0.11%
FME	FRESENIUS ME	42.96	0.05%
BEI	BEIERSDORF A	44.70	-0.53%
LIN	LINDE AG	85.11	-0.68%
HEN3	HENKEL AG -P	38.83	-0.82%

#### Lagging 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	70.03	-3.13%
MEO	METRO AG	42.50	-2.89%
SIE	SIEMENS AG-R	72.70	-2.89%
DBK	DEUTSCHE BAN	47.03	-2.88%
BMW	BAYER MOTORE	38.11	-2.84%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	138.65	0.62%	1.74
BP/	BP PLC	433.35	0.25%	0.81
AU/	AUTONOMY COR	1799.00	1.01%	0.17
AMEC	AMEC PLC	812.00	1.06%	0.11
IAP	ICAP PLC	394.00	0.69%	0.07

#### Lagging 5

Code	Name	Price	% Change	Index Points
BARC	BARCLAYS PLC	288.60	-4.66%	-6.59
HSBA	HSBC HLDGS P	630.10	-1.45%	-6.29
BLT	BHP BILLITON	1771.00	-3.72%	-5.87
STAN	STANDARD CHA	1621.50	-3.77%	-4.96
AAL	ANGLO AMER P	2517.50	-3.36%	-4.51



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
STM	STMICROELECT	6.61	0.33%	0.08
ALU	ALCATEL-LUCE	2.13	0.14%	0.04
UG	PEUGEOT SA	20.27	-0.93%	-0.16
MMB	LAGARDERE SC	26.15	-1.64%	-0.25
TEC	TECHNIP SA	50.25	-1.18%	-0.32

### Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	43.13	-5.97%	-15.15
FP	TOTAL SA	38.19	-2.16%	-9.80
GLE	SOC GENERALE	31.59	-7.58%	-8.94
SAN	SANOFI-AVENT	48.96	-2.64%	-7.67
CS	AXA	12.54	-5.04%	-6.27

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
SCMN	SWISSCOM AG-	370.20	-0.70%	-0.49
LONN	LONZA GROUP	75.85	-1.56%	-0.54
ATLN	ACTELION LTD	41.85	-1.90%	-0.83
SLHN	SWISS LIFE H	118.70	-3.57%	-1.01
SYST	SYNTHES INC	119.90	-1.80%	-1.17

### Lagging 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	14.65	-4.56%	-21.17
ROG	ROCHE HLDG-G	161.90	-1.70%	-16.60
NOVN	NOVARTIS AG-	52.55	-1.50%	-16.56
CSGN	CREDIT SUISS	42.90	-3.92%	-16.04
NESN	NESTLE SA-RE	53.35	-0.74%	-11.70