

Jurnal bursier — SUA

4 iunie 2010

Piata americana de capital a suferit pierderi masive vineri, dupa ce raportul lunar privind piata muncii s-a aflat sub estimarile analistilor, iar declaratiile autoritatilor din Ungaria crescusera termerile privind un al doilea val al crizei datoriilor publice din Europa. Economia americana a adaugat in ultima luna 431.000 de locuri de munca, dar analistii se asteptau in medie la o crestere cu 536.000 de locuri de munca. In plus, mare parte din castig se datoreaza anagajarilor temporare pentru recensamantul national ce are loc in aceasta perioada in SUA. Sectorul privat al economiei a adaugat doar 41.000 de locuri de munca, fata de

180.000, cat estimau in medie analistii. Rata somajului a scazut totusi mai mult decat asteptarile, ajungand de la 9,9% la 9,7%.

Scaderea pietei a fost una generalizata, toti indicii sectoriali inregistrand pierderi de peste 2%. Volatilitatea, masurata prin indicele VIX, a crescut cu 20%, trecand iarasi peste pragul de 30, ce semnalizeaza in general conditii de piata dificile.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
MSCI World Index	1060.27	-2.82%	-30.73	-9.26%
Dow Jones	9931.97	-3.15%	-323.31	-4.76%
Nasdaq	1832.04	-3.36%	-63.62	-1.52%
S&P 500	1064.88	-3.44%	-37.95	-4.50%
Dow Jones Transportation	4157.17	-5.10%	-223.64	1.40%
Dow Jones Utilities	354.27	-2.76%	-10.04	-10.99%
S&P Financial Services	190.30	-3.96%	-7.85	-1.80%
S&P Energy	386.22	-3.45%	-13.81	-10.17%
S&P Telecom	101.56	-2.25%	-2.34	-11.41%
S&P Industrials	246.83	-4.58%	-11.84	1.58%
S&P Consumer Discretionary	247.90	-3.78%	-9.75	5.46%
S&P Consumer Staples	267.51	-2.57%	-7.05	-2.48%
S&P Utilities	141.74	-2.96%	-4.32	-10.29%
S&P Health Care	328.79	-2.98%	-10.09	-9.23%
S&P Materials	175.96	-3.93%	-7.20	-11.94%
S&P Info tech	348.78	-3.17%	-11.40	-5.92%
S&P Metals	155.27	-4.30%	-6.97	-11.89%
S&P Integrated Oil & Gas	370.20	-3.59%	-13.78	-8.95%
WTI Crude Oil	71.51	-4.15%	-3.10	-13.26%
Gold Spot	1220.03	1.12%	13.48	10.63%
Jefferies Commodities Index	248.94	-2.33%	-5.95	-12.15%
Volatility index (CBOE VIX)	35.48	20.43%	6.02	63.65%
Forex				
EUR / USD	1.1967	-1.61%	-0.0196	-16.44%
USD / CHF	1.1621	0.48%	0.0056	12.26%
GBP / USD	1.4454	-1.09%	-0.0160	-10.61%
USD / JPY	91.90	-0.87%	-0.81	-1.20%
DX Index	88.2330	1.26%	1.0970	13.32%

Wal-Mart Stores (NYSE: WMT) a anuntat vineri ca doreste sa isi mareasca numarul de angajati cu 500.000 in urmatoorii cinci ani, divizia internationala urmand sa beneficieze de o dezvoltare mai rapida decat cea interna. De asemenea, compania a lansat un plan de cumparare a propriilor actiuni in valoare de 15 miliarde USD.

Totusi, oficialii companiei au declarat ca vanzarile au fost puse sub presiune de cresterea pretului benzinei si de rata ridicata a somajului.

Actiunile WMT au scazut vineri cu 2,55%, pana la \$50,4, ajungand in preajma minimelor ultimelor sase luni.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-4.76%	-3.15%	13.87	2.44
BOEING CO	13.12%	-4.79%	32.57	15.17
HOME DEPOT INC	11.13%	-3.83%	18.48	2.80
MCDONALD'S CORP	6.82%	-1.69%	15.88	5.08
KRAFT FOODS INC-CLASS A	5.04%	-2.49%	13.93	1.45
WALT DISNEY CO/THE	4.56%	-2.85%	17.47	1.77
GENERAL ELECTRIC CO	3.83%	-4.50%	14.28	1.46
INTEL CORP	2.75%	-4.25%	13.79	2.71
DU PONT (E.I.) DE NEMOURS	2.26%	-3.77%	13.29	4.03
BANK OF AMERICA CORP	1.93%	-2.91%	22.91	0.73
CATERPILLAR INC	1.35%	-5.48%	27.90	4.05
PROCTER & GAMBLE CO	0.28%	-1.62%	16.04	2.69
THE TRAVELERS COMPANIES INC	-2.51%	-2.23%	7.84	0.91
CISCO SYSTEMS INC	-4.11%	-3.23%	18.66	3.00
INTL BUSINESS MACHINES CORP	-4.29%	-2.09%	12.21	7.29
AMERICAN EXPRESS CO	-5.21%	-5.25%	19.01	3.42
WAL-MART STORES INC	-5.71%	-2.55%	13.37	2.84
UNITED TECHNOLOGIES CORP	-6.17%	-4.01%	13.74	3.04
CHEVRON CORP	-7.42%	-3.56%	10.62	1.50
3M CO	-7.95%	-2.86%	14.41	4.00
MERCK & CO. INC.	-9.22%	-3.27%	9.93	1.79
JPMORGAN CHASE & CO	-9.41%	-3.45%	12.54	0.96
JOHNSON & JOHNSON	-9.94%	-2.94%	12.45	3.02
COCA-COLA CO/THE	-10.05%	-2.81%	16.07	4.75
HEWLETT-PACKARD CO	-10.60%	-3.01%	11.54	2.48
EXXON MOBIL CORP	-12.57%	-3.15%	13.37	2.49
AT&T INC	-13.77%	-2.54%	10.86	1.40
MICROSOFT CORP	-15.28%	-3.80%	13.18	4.95
VERIZON COMMUNICATIONS INC	-17.87%	-1.56%	11.68	1.90
PFIZER INC	-18.97%	-3.09%	6.92	1.33
ALCOA INC	-32.75%	-4.66%	#N/A/N/A	0.88

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
VZ	VERIZON COMM	27.21	-1.56%	-3.25
BAC	BANK OF AMER	15.35	-2.91%	-3.48
PFE	PFIZER INC	14.74	-3.09%	-3.55
AA	ALCOA INC	10.84	-4.66%	-4.01
T	AT&T INC	24.17	-2.54%	-4.76

Lagging 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	57.76	-5.48%	-25.32
BA	BOEING CO	61.23	-4.79%	-23.28
UTX	UNITED TECH	65.13	-4.01%	-20.56
IBM	IBM	125.28	-2.09%	-20.25
CVX	CHEVRON CORP	71.28	-3.56%	-19.88

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
CEPH	CEPHALON INC	59.09	0.42%	0.02
LOGI	LOGITECH INT	14.14	-3.94%	-0.11
XLNX	XILINX INC	24.94	-1.15%	-0.12
VRSN	VERISIGN INC	28.26	-2.18%	-0.12
MYL	MYLAN INC	18.49	-1.86%	-0.12

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	256.12	-2.76%	-10.02
MSFT	MICROSOFT CO	25.83	-3.80%	-3.35
QCOM	QUALCOMM INC	35.40	-2.91%	-2.34
INTC	INTEL CORP	20.96	-4.25%	-1.96
AMZN	AMAZON.COM I	122.71	-4.59%	-1.89



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
FTR	FRONTIER COM	8.34	0.85%
CEPH	CEPHALON INC	59.09	0.42%
PBCT	PEOPLE'S UNI	13.97	0.22%
MIL	MILLIPORE CO	106.45	-0.05%
SAI	SAIC INC	17.58	-0.23%

Lagging 5

Code	Name	Price	% Change
TLAB	TELLABS INC	6.98	-11.31%
MWW	MONSTER WORL	13.35	-10.88%
TXT	TEXTRON INC	18.96	-8.18%
JEC	JACOBS ENGIN	40.14	-8.15%
JBL	JABIL CIRCUI	12.66	-7.93%