

Jurnal bursier — SUA

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Indicii bursieri americani si-au continuat scaderea ieri, pe fondul temerilor ca problemele de deficit bugetar din Europa vor afecta cresterea economica globala. Dintre sectoarele economice reprezentate in indicele S&P 500, doar sectorul utilitatilor s-a aflat in crestere ieri (+0,52%), cele mai mari pierderi fiind suferite de sectorul industrial, in scadere cu 2,55%.

Pe fondul intaririi dolarului american in fata monedei Euro, piata marfurilor a suferit corectii, iar actiunile producatorilor de materii prime au scazut in medie cu 1,66%. Dintre metale, doar aurul a aflat o evolutie pozitiva, pretul unciei de aur crescand cu 1,67% si

trecand peste pragul de \$1240.

Si volatilitatea s-a aflat in crestere, dar aceasta a fost una moderata fata de ziua de luni, indicele VIX castigand 3,07%.

Mark Mobius, presedinte al Templeton Asset Management, a declarat ieri ca economia globala nu va trece printr-o noua recesiune, iar scaderile din ultima perioada ofera oportunitati de cumparare in Europa de Est, inclusiv in Ungaria.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1041.40	-1.78%	-18.87	-10.88%
Dow Jones	9816.49	-1.16%	-115.48	-5.87%
Nasdaq	1798.16	-1.85%	-33.88	-3.34%
S&P 500	1050.47	-1.35%	-14.41	-5.80%
Dow Jones Transportation	4037.98	-2.87%	-119.19	-1.50%
Dow Jones Utilities	356.49	0.63%	2.22	-10.43%
S&P Financial Services	186.43	-2.03%	-3.87	-3.79%
S&P Energy	383.16	-0.79%	-3.05	-10.88%
S&P Telecom	101.47	-0.09%	-0.09	-11.49%
S&P Industrials	240.54	-2.55%	-6.29	-1.01%
S&P Consumer Discretionary	243.34	-1.84%	-4.56	3.52%
S&P Consumer Staples	265.67	-0.69%	-1.84	-3.15%
S&P Utilities	142.47	0.52%	0.73	-9.82%
S&P Health Care	328.67	-0.04%	-0.12	-9.26%
S&P Materials	173.03	-1.66%	-2.92	-13.40%
S&P Info tech	342.25	-1.87%	-6.53	-7.68%
S&P Metals	151.35	-2.52%	-3.92	-14.12%
S&P Integrated Oil & Gas	369.20	-0.27%	-1.00	-9.20%
WTI Crude Oil	71.44	-0.10%	-0.07	-12.19%
Gold Spot	1240.35	1.67%	20.32	13.36%
Jefferies Commodities Index	248.98	0.02%	0.04	-12.14%
Volatility index (CBOE VIX)	36.57	3.07%	1.09	68.68%
Forex				
EUR / USD	1.1923	-0.37%	-0.0044	-16.75%
USD / CHF	1.1631	0.09%	0.0010	12.36%
GBP / USD	1.4468	0.10%	0.0014	-10.53%
USD / JPY	91.37	-0.58%	-0.53	-1.77%
DX Index	88.4050	0.19%	0.1720	13.54%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-5.86%	-1.16%	13.71	2.41
BOEING CO	11.05%	-1.83%	31.97	14.89
HOME DEPOT INC	9.06%	-1.87%	18.13	2.75
MCDONALD'S CORP	6.90%	0.07%	15.89	5.09
KRAFT FOODS INC-CLASS A	4.19%	-0.81%	13.81	1.44
WALT DISNEY CO/THE	2.45%	-2.02%	17.12	1.74
GENERAL ELECTRIC CO	1.85%	-1.91%	14.01	1.43
DU PONT (E.I.) DE NEMOURS	1.25%	-0.99%	13.16	3.99
PROCTER & GAMBLE CO	-0.02%	-0.30%	15.99	2.68
INTEL CORP	-0.34%	-3.01%	13.38	2.62
BANK OF AMERICA CORP	-1.53%	-3.39%	22.13	0.70
CATERPILLAR INC	-2.04%	-3.34%	26.97	3.92
THE TRAVELERS COMPANIES INC	-3.19%	-0.70%	7.79	0.90
CISCO SYSTEMS INC	-4.93%	-0.85%	18.50	2.97
WAL-MART STORES INC	-5.07%	0.67%	13.46	2.86
INTL BUSINESS MACHINES CORP	-5.17%	-0.92%	12.10	7.22
AMERICAN EXPRESS CO	-6.93%	-1.82%	18.67	3.36
CHEVRON CORP	-7.33%	0.10%	10.63	1.50
MERCK & CO. INC.	-8.84%	0.42%	9.97	1.79
UNITED TECHNOLOGIES CORP	-8.92%	-2.93%	13.34	2.95
3M CO	-9.59%	-1.79%	14.16	3.93
JOHNSON & JOHNSON	-9.95%	-0.02%	12.45	3.02
COCA-COLA CO/THE	-10.88%	-0.92%	15.92	4.71
JPMORGAN CHASE & CO	-11.88%	-2.73%	12.20	0.93
HEWLETT-PACKARD CO	-12.21%	-1.80%	11.33	2.44
EXXON MOBIL CORP	-13.04%	-0.54%	13.30	2.48
AT&T INC	-13.24%	0.62%	10.93	1.41
MICROSOFT CORP	-16.99%	-2.01%	12.91	4.85
VERIZON COMMUNICATIONS INC	-18.26%	-0.48%	11.62	1.89
PFIZER INC	-20.18%	-1.49%	6.82	1.31
ALCOA INC	-34.80%	-3.04%	#N/A/N/A	0.85

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
WMT	WAL-MART STO	50.74	0.67%	2.57
T	AT&T INC	24.32	0.62%	1.13
MRK	MERCK & CO	33.31	0.42%	1.06
CVX	CHEVRON CORP	71.35	0.10%	0.53
MCD	MCDONALDS CO	66.75	0.07%	0.38

Lagging 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	55.83	-3.34%	-14.59
UTX	UNITED TECH	63.22	-2.93%	-14.43
MMM	3M CO	74.74	-1.79%	-10.28
IBM	IBM	124.13	-0.92%	-8.69
BA	BOEING CO	60.11	-1.83%	-8.46

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
ESRX	EXPRESS SCRI	103.37	4.22%	1.12
CELG	CELGENE CORP	53.82	4.32%	1.11
GENZ	GENZYME CORP	48.27	1.05%	0.18
ILMN	ILLUMINA INC	42.45	2.04%	0.11
MICC	MILLICOM INT	78.99	-0.16%	-0.02

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	251.03	-1.99%	-7.00
GOOG	GOOGLE INC-C	485.52	-2.74%	-2.21
RIMM	RESEARCH IN	56.57	-5.15%	-1.86
MSFT	MICROSOFT CO	25.31	-2.01%	-1.71
INTC	INTEL CORP	20.33	-3.01%	-1.33



Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
BMY	BRISTOL-MYER	23.86	6.33%
CELG	CELGENE CORP	53.82	4.32%
ESRX	EXPRESS SCRI	103.37	4.22%
GCI	GANNETT CO	14.29	4.08%
THC	TENET HEALTH	5.11	3.86%

Lagging 5

Code	Name	Price	% Change
CVS	CVS CAREMARK	31.04	-8.11%
ETFC	E*TRADE FINA	13.13	-6.68%
FCX	FREEMPORT-MCM	58.66	-6.62%
EK	EASTMAN KODA	4.77	-6.47%
FTR	FRONTIER COM	7.82	-6.24%