

## Jurnal bursier — SUA

8 iunie 2010

Indicii bursieri americani au inchis sedinta de ieri in crestere, dupa ce in prima parte a sesiunii nu au avut un trend hotarat, trecand intre pierderi si castiguri de mai multe ori. Sectoarele ce au inregistrat cele mai mari pierderi in ultima luna au avut ieri cele mai bune evolutii. Sectorul financiar a inchis in crestere cu 2%, in timp ce sectorul energetic si cel al producatorilor de materii prime au crescut cu 1,88%, respectiv 2,49%. Presedintele Rezervei Federale, Ben Bernanke, a declarat ieri ca revenirea economiei americane este intacta si ca liderii europeni sunt hotarati sa evite situatia in care Grecia ar ajunge in stare de neplata.

Totusi, rata somajului va ramane ridicata in urmatoare perioada, iar dobanda cheie nu va fi crescuta pana cand somajul nu va da semne hotarate de scadere. Moneda Euro s-a apreciat fata de dolarul american, cotația EURUSD apropiindu-se de nivelul de 1,2. Volatilitatea s-a aflat in scadere usoara, dar ramane la un nivel ridicat, indicele VIX fiind peste pragul de 30 de puncte, prag ce semnaleaza conditii dificile in piata de capital.

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
<b>MSCI World Index</b>	1045.48	0.39%	4.08	-10.53%
<b>Dow Jones</b>	9939.98	1.26%	123.49	-4.68%
<b>Nasdaq</b>	1795.70	-0.14%	-2.46	-3.47%
<b>S&amp;P 500</b>	1062.00	1.10%	11.53	-4.76%
<b>Dow Jones Transportation</b>	4089.70	1.28%	51.72	-0.24%
<b>Dow Jones Utilities</b>	361.11	1.30%	4.62	-9.27%
<b>S&amp;P Financial Services</b>	190.19	2.02%	3.76	-1.85%
<b>S&amp;P Energy</b>	390.36	1.88%	7.20	-9.21%
<b>S&amp;P Telecom</b>	103.57	2.07%	2.10	-9.66%
<b>S&amp;P Industrials</b>	242.95	1.00%	2.41	-0.02%
<b>S&amp;P Consumer Discretionary</b>	245.24	0.78%	1.90	4.33%
<b>S&amp;P Consumer Staples</b>	269.57	1.47%	3.90	-1.72%
<b>S&amp;P Utilities</b>	144.33	1.31%	1.86	-8.65%
<b>S&amp;P Health Care</b>	329.15	0.15%	0.48	-9.13%
<b>S&amp;P Materials</b>	177.34	2.49%	4.31	-11.25%
<b>S&amp;P Info tech</b>	342.41	0.05%	0.17	-7.63%
<b>S&amp;P Metals</b>	156.18	3.19%	4.83	-11.38%
<b>S&amp;P Integrated Oil &amp; Gas</b>	376.36	1.94%	7.15	-7.44%
<b>WTI Crude Oil</b>	71.99	0.77%	0.55	-10.99%
<b>Gold Spot</b>	1236.58	-0.30%	-3.77	12.38%
<b>Jefferies Commodities Index</b>	250.08	0.44%	1.10	-11.75%
<b>Volatility index (CBOE VIX)</b>	33.70	-7.85%	-2.87	55.44%
<b>Forex</b>				
<b>EUR / USD</b>	1.1973	0.42%	0.0050	-16.40%
<b>USD / CHF</b>	1.1526	-0.90%	-0.0105	11.34%
<b>GBP / USD</b>	1.4468	0.00%	0.0000	-10.53%
<b>USD / JPY</b>	91.46	0.10%	0.09	-1.68%
<b>DXI Index</b>	88.3940	-0.01%	-0.0110	13.53%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-4.68%	1.26%	13.88	2.44
BOEING CO	12.73%	1.51%	32.46	15.12
HOME DEPOT INC	9.96%	0.82%	18.28	2.77
MCDONALD'S CORP	9.56%	2.49%	16.29	5.21
DU PONT (E.I.) DE NEMOURS	5.41%	4.11%	13.70	4.15
KRAFT FOODS INC-CLASS A	5.26%	1.02%	13.96	1.45
WALT DISNEY CO/THE	2.79%	0.33%	17.18	1.74
PROCTER & GAMBLE CO	2.49%	2.51%	16.40	2.75
GENERAL ELECTRIC CO	2.25%	0.39%	14.06	1.43
BANK OF AMERICA CORP	1.79%	3.37%	22.88	0.73
CATERPILLAR INC	-0.67%	1.40%	27.35	3.97
INTEL CORP	-1.08%	-0.74%	13.28	2.60
THE TRAVELERS COMPANIES INC	-1.54%	1.70%	7.92	0.92
CISCO SYSTEMS INC	-4.11%	0.86%	18.66	3.00
WAL-MART STORES INC	-5.11%	-0.04%	13.45	2.86
AMERICAN EXPRESS CO	-5.16%	1.91%	19.02	3.43
INTL BUSINESS MACHINES CORP	-5.49%	-0.33%	12.06	7.20
MERCK & CO. INC.	-7.47%	1.50%	10.12	1.82
UNITED TECHNOLOGIES CORP	-7.49%	1.57%	13.55	3.00
CHEVRON CORP	-7.73%	-0.43%	10.59	1.50
JOHNSON & JOHNSON	-8.94%	1.12%	12.59	3.06
JPMORGAN CHASE & CO	-9.34%	2.89%	12.55	0.96
3M CO	-9.37%	0.24%	14.19	3.94
COCA-COLA CO/THE	-9.54%	1.50%	16.16	4.78
EXXON MOBIL CORP	-10.19%	3.27%	13.73	2.56
AT&T INC	-10.92%	2.67%	11.22	1.45
HEWLETT-PACKARD CO	-10.93%	1.46%	11.50	2.47
VERIZON COMMUNICATIONS INC	-16.45%	2.22%	11.88	1.93
MICROSOFT CORP	-17.65%	-0.79%	12.81	4.81
PFIZER INC	-20.12%	0.07%	6.82	1.31
ALCOA INC	-33.19%	2.47%	#N/A/N/A	0.87

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
XOM	EXXON MOBIL	61.24	3.27%	14.66
MCD	MCDONALDS CO	68.41	2.49%	12.55
PG	PROCTER & GA	62.14	2.51%	11.49
DD	DU PONT (EI)	35.49	4.11%	10.58
JPM	JPMORGAN CHA	37.78	2.89%	8.01

#### Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	123.72	-0.33%	-3.10
CVX	CHEVRON CORP	71.04	-0.43%	-2.34
MSFT	MICROSOFT CO	25.11	-0.79%	-1.51
INTC	INTEL CORP	20.18	-0.74%	-1.13
WMT	WAL-MART STO	50.72	-0.04%	-0.15

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	58.29	3.04%	1.04
QCOM	QUALCOMM INC	35.24	0.66%	0.51
ADP	AUTOMATIC DA	41.05	2.60%	0.40
SBUX	STARBUCKS CO	25.85	1.21%	0.35
WYNN	WYNN RESORTS	77.96	3.12%	0.35

#### Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	249.39	-0.65%	-2.26
AMZN	AMAZON.COM I	118.89	-2.56%	-1.00
GILD	GILEAD SCIEN	33.53	-2.67%	-0.89
MSFT	MICROSOFT CO	25.11	-0.79%	-0.66
TEVA	TEVA PHARM-A	51.27	-1.56%	-0.65



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
GLW	CORNING INC	17.05	6.56%
HOT	STARWOOD HOT	44.94	5.77%
CNX	CONSOL ENERG	36.54	5.67%
PTV	PACTIV CORP	29.50	5.24%
AVP	AVON PRODUCT	27.11	5.00%

### Lagging 5

Code	Name	Price	% Change
TLAB	TELLABS INC	6.37	-6.60%
THC	TENET HEALTH	4.80	-6.07%
APC	ANADARKO PET	42.80	-4.51%
MWW	MONSTER WORL	12.40	-4.17%
DO	DIAMOND OFFS	56.94	-3.83%