

## Jurnal bursier — SUA

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Indicii bursieri americani au închis pe minus sedinta de ieri, desi in deschidere acestia se aflau in teritoriu pozitiv. Presedintele Rezervei Federale, Ben Bernanke, a declarat ieri ca va mentine dobanda cheie la un nivel scazut atat timp cat acest lucru va fi necesar pentru impulsianarea activitatii economice. Bernanke apreciaza ca economia americana va creste cu intre 3,5% si 4% in urmatorul an. Totusi, raportul „Beige Book” al Rezervei Federale, anuntat spre finalul sesiunii, a aratat ca ritmul cresterii economice a fost mai scazut in ultimul trimestru in cele mai multe regiuni. Scaderea de pe finalul sesiunii a fost cauzata si de

pierderile inregistrate de sectorul energetic. Continuarea scurgerii de petrol in Golful Mexic a dus la temeri din partea investitorilor privind viitorul companiei BP, care ar putea sa nu plateasca dividende in acest an, iar plata daunelor ar putea avea un impact major asupra situatiei financiare a companiei.

Toate sectoarele economice, cu exceptia celui al bunurilor de larg consum, au închis sedinta de ieri in scadere, cele mai mari pierderi fiind inregistrate de sectorul energetic (-1,28%).

Nume	Preț	Variație (%)	Variație	Variație 2009 (%)
<b>MSCI World Index</b>	1050.35	0.47%	4.87	-10.11%
<b>Dow Jones</b>	9899.25	-0.41%	-40.73	-5.07%
<b>Nasdaq</b>	1778.92	-0.93%	-16.78	-4.38%
<b>S&amp;P 500</b>	1055.69	-0.59%	-6.31	-5.33%
<b>Dow Jones Transportation</b>	4093.11	0.08%	3.41	-0.16%
<b>Dow Jones Utilities</b>	358.50	-0.72%	-2.61	-9.93%
<b>S&amp;P Financial Services</b>	188.35	-0.97%	-1.84	-2.80%
<b>S&amp;P Energy</b>	385.37	-1.28%	-5.00	-10.37%
<b>S&amp;P Telecom</b>	103.52	-0.05%	-0.05	-9.70%
<b>S&amp;P Industrials</b>	242.59	-0.15%	-0.36	-0.17%
<b>S&amp;P Consumer Discretionary</b>	245.24	0.00%	-0.01	4.33%
<b>S&amp;P Consumer Staples</b>	269.15	-0.16%	-0.42	-1.88%
<b>S&amp;P Utilities</b>	143.38	-0.66%	-0.95	-9.25%
<b>S&amp;P Health Care</b>	327.35	-0.55%	-1.80	-9.63%
<b>S&amp;P Materials</b>	176.83	-0.29%	-0.51	-11.50%
<b>S&amp;P Info tech</b>	339.40	-0.88%	-3.01	-8.45%
<b>S&amp;P Metals</b>	155.62	-0.36%	-0.56	-11.70%
<b>S&amp;P Integrated Oil &amp; Gas</b>	372.18	-1.11%	-4.17	-8.47%
<b>WTI Crude Oil</b>	74.38	3.32%	2.39	-8.78%
<b>Gold Spot</b>	1233.40	-0.26%	-3.18	11.53%
<b>Jefferies Commodities Index</b>	253.06	1.19%	2.98	-10.70%
<b>Volatility index (CBOE VIX)</b>	33.73	0.09%	0.03	55.58%
<b>Forex</b>				
<b>EUR / USD</b>	1.1979	0.05%	0.0006	-16.35%
<b>USD / CHF</b>	1.1484	-0.36%	-0.0042	10.94%
<b>GBP / USD</b>	1.4528	0.41%	0.0060	-10.16%
<b>USD / JPY</b>	91.30	-0.17%	-0.16	-1.85%
<b>DX Index</b>	87.8970	-0.56%	-0.4970	12.89%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-5.07%	-0.41%	13.83	2.43
BOEING CO	14.00%	1.13%	32.82	15.29
HOME DEPOT INC	9.78%	-0.16%	18.25	2.76
MCDONALD'S CORP	9.32%	-0.22%	16.25	5.20
KRAFT FOODS INC-CLASS A	6.25%	0.94%	14.09	1.47
DU PONT (E.I.) DE NEMOURS	5.67%	0.25%	13.74	4.16
WALT DISNEY CO/THE	2.14%	-0.63%	17.07	1.73
PROCTER & GAMBLE CO	1.39%	-1.08%	16.22	2.72
GENERAL ELECTRIC CO	1.26%	-0.97%	13.93	1.42
CATERPILLAR INC	-0.32%	0.35%	27.44	3.99
BANK OF AMERICA CORP	-0.33%	-2.09%	22.40	0.71
THE TRAVELERS COMPANIES INC	-2.15%	-0.61%	7.87	0.91
INTEL CORP	-2.21%	-1.14%	13.13	2.57
WAL-MART STORES INC	-4.60%	0.53%	13.53	2.87
CISCO SYSTEMS INC	-4.85%	-0.76%	18.52	2.97
INTL BUSINESS MACHINES CORP	-5.35%	0.15%	12.08	7.21
AMERICAN EXPRESS CO	-5.95%	-0.83%	18.87	3.40
MERCK & CO. INC.	-7.74%	-0.30%	10.09	1.82
CHEVRON CORP	-8.05%	-0.35%	10.55	1.49
UNITED TECHNOLOGIES CORP	-8.63%	-1.23%	13.38	2.96
3M CO	-9.53%	-0.17%	14.16	3.93
JOHNSON & JOHNSON	-9.69%	-0.82%	12.48	3.03
COCA-COLA CO/THE	-9.91%	-0.41%	16.10	4.76
JPMORGAN CHASE & CO	-10.92%	-1.75%	12.33	0.94
AT&T INC	-11.17%	-0.28%	11.19	1.44
HEWLETT-PACKARD CO	-11.84%	-1.02%	11.38	2.45
EXXON MOBIL CORP	-11.97%	-1.98%	13.46	2.51
VERIZON COMMUNICATIONS INC	-16.15%	0.36%	11.92	1.94
MICROSOFT CORP	-18.63%	-1.19%	12.66	4.76
PFIZER INC	-20.18%	-0.07%	6.82	1.31
ALCOA INC	-33.00%	0.28%	#N/A/N/A	0.87

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO	61.71	1.13%	5.22
WMT	WAL-MART STO	50.99	0.53%	2.04
KFT	KRAFT FOODS	28.88	0.94%	2.04
CAT	CATERPILLAR	56.81	0.35%	1.51
IBM	IBM	123.90	0.15%	1.36

#### Lagging 5

Code	Name	Price	% Change	Index Points
XOM	EXXON MOBIL	60.03	-1.98%	-9.15
UTX	UNITED TECH	63.42	-1.23%	-5.97
PG	PROCTER & GA	61.47	-1.08%	-5.06
JPM	JPMORGAN CHA	37.12	-1.75%	-4.99
JNJ	JOHNSON&JOHN	58.17	-0.82%	-3.63

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
SBUX	STARBUCKS CO	26.31	1.78%	0.52
SRCL	STERICYCLE I	61.46	4.54%	0.26
NWSA	NEWS CORP-A	12.72	1.11%	0.22
COST	COSTCO WHOLE	57.40	1.36%	0.19
CTXS	CITRIX SYSTE	42.68	1.81%	0.18

#### Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	243.20	-2.48%	-8.52
GOOG	GOOGLE INC-C	474.02	-2.22%	-1.74
QCOM	QUALCOMM INC	34.72	-1.48%	-1.15
MSFT	MICROSOFT CO	24.81	-1.19%	-0.99
BIDU	BAIDU INC-SP	67.40	-4.38%	-0.91



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
PLL	PALL CORP	35.14	9.03%
JBL	JABIL CIRCUIT	12.51	4.60%
TIE	TITANIUM MET	18.05	4.58%
SRCL	STERICYCLE I	61.46	4.54%
TLAB	TELLABS INC	6.63	4.08%

### Lagging 5

Code	Name	Price	% Change
APC	ANADARKO PET	34.83	-18.62%
TSO	TESORO CORP	10.92	-5.29%
RF	REGIONS FINA	6.79	-4.37%
CNP	CENTERPOINT	12.90	-3.23%
CVH	COVENTRY HEA	20.00	-3.10%