

Jurnal bursier — SUA

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Indicii bursieri americani au incheiat saptamana pe plus, cele mai mari cresteri fiind inregistrate vineri de sectorul tehnologic, dupa ce agentia S&P a marit rating-ul National Semiconductors la primul nivel „investment grade”. Dintre sectoarele economice reprezentate in indicele S&P 500, doar cele defensive au inchis sedinta pe minus, cel mai mult castigand tehnologia (+1,11%) si producatorii de materii prime (+1,19%).

Datele macroeconomice anuntate vineri au fost de natura mixta. Vanzarile de retail au scazut in luna mai cu 1,2%, in timp ce analistii estimau in medie o crestere

cu 0,2%. Pe de alta parte, indicele University of Michigan al increderii consumatorilor a crescut in luna iunie la cea mai ridicata valoare din ianuarie 2008 pana in prezent.

Dolarul american a ramas aproape neschimbat fata de moneda Euro, dar piata marfurilor nu a inregistrat cresteri, precum piata de capital. Pretul barilului de petrol a scazut cu peste 2%, ajungand sub \$74.

Si volatilitatea a fost in scadere, indicele VIX pierzand 5,8% din valoare si ajungand sub pragul de 30 de puncte.

| Nume | Pret | Variatie (%) | Variatie | Variatie 2009 (%) |
|---|----------|--------------|----------|-------------------|
| MSCI World Index | 1080.68 | 0.50% | 5.35 | -7.51% |
| Dow Jones | 10211.07 | 0.38% | 38.54 | -2.08% |
| Nasdaq | 1847.15 | 0.93% | 17.06 | -0.71% |
| S&P 500 | 1091.60 | 0.44% | 4.76 | -2.11% |
| Dow Jones Transportation | 4319.88 | 1.14% | 48.77 | 5.37% |
| Dow Jones Utilities | 367.77 | -0.15% | -0.55 | -7.60% |
| S&P Financial Services | 195.34 | 0.36% | 0.70 | 0.80% |
| S&P Energy | 406.05 | 0.44% | 1.76 | -5.56% |
| S&P Telecom | 105.97 | 0.25% | 0.26 | -7.56% |
| S&P Industrials | 252.44 | 0.50% | 1.26 | 3.89% |
| S&P Consumer Discretionary | 253.61 | 0.16% | 0.41 | 7.89% |
| S&P Consumer Staples | 271.20 | -0.76% | -2.07 | -1.13% |
| S&P Utilities | 147.19 | -0.02% | -0.03 | -6.84% |
| S&P Health Care | 336.70 | 0.81% | 2.71 | -7.05% |
| S&P Materials | 185.20 | 1.19% | 2.17 | -7.31% |
| S&P Info tech | 351.89 | 1.11% | 3.86 | -5.08% |
| S&P Metals | 163.43 | 0.93% | 1.51 | -7.26% |
| S&P Integrated Oil & Gas | 388.10 | 0.22% | 0.87 | -4.55% |
| WTI Crude Oil | 73.78 | -2.25% | -1.70 | -8.15% |
| Gold Spot | 1226.57 | 0.83% | 10.04 | 12.13% |
| Jefferies Commodities Index | 255.92 | 0.33% | 0.84 | -9.69% |
| Volatility index (CBOE VIX) | 28.79 | -5.82% | -1.78 | 32.80% |
| Forex | | | | |
| EUR / USD | 1.2112 | -0.10% | -0.0012 | -15.43% |
| USD / CHF | 1.1494 | 0.65% | 0.0074 | 11.03% |
| GBP / USD | 1.4552 | -1.11% | -0.0163 | -10.01% |
| USD / JPY | 91.65 | 0.34% | 0.31 | -1.47% |
| DX Index | 87.5070 | 0.39% | 0.3380 | 12.39% |

Evoluția companiilor din indicele Dow Jones

| Name | Change this year | Change today | P/E | Price/Book Value |
|-----------------------------|------------------|--------------|----------|------------------|
| DOW JONES INDUS. AVG | -2.08% | 0.38% | 14.26 | 2.51 |
| BOEING CO | 20.78% | 2.33% | 34.78 | 16.20 |
| DU PONT (E.I.) DE NEMOURS | 11.70% | 1.68% | 14.52 | 4.40 |
| HOME DEPOT INC | 11.37% | -1.53% | 18.52 | 2.80 |
| MCDONALD'S CORP | 11.37% | 0.25% | 16.56 | 5.30 |
| KRAFT FOODS INC-CLASS A | 7.80% | -0.27% | 14.29 | 1.49 |
| WALT DISNEY CO/THE | 6.17% | 0.38% | 17.74 | 1.80 |
| CATERPILLAR INC | 5.69% | 0.47% | 29.10 | 4.23 |
| BANK OF AMERICA CORP | 3.59% | 0.91% | 23.28 | 0.74 |
| GENERAL ELECTRIC CO | 2.84% | -0.77% | 14.15 | 1.44 |
| INTEL CORP | 1.23% | 0.49% | 13.59 | 2.67 |
| THE TRAVELERS COMPANIES INC | 1.10% | 0.84% | 8.13 | 0.94 |
| PROCTER & GAMBLE CO | 0.63% | -1.45% | 16.10 | 2.70 |
| AMERICAN EXPRESS CO | -0.96% | 0.25% | 19.87 | 3.58 |
| INTL BUSINESS MACHINES CORP | -1.87% | 0.60% | 12.52 | 7.48 |
| CHEVRON CORP | -3.81% | -0.15% | 11.04 | 1.56 |
| CISCO SYSTEMS INC | -4.31% | 0.59% | 18.62 | 2.99 |
| UNITED TECHNOLOGIES CORP | -4.58% | 1.13% | 13.97 | 3.10 |
| MERCK & CO. INC. | -4.60% | 0.61% | 10.44 | 1.88 |
| WAL-MART STORES INC | -4.85% | -0.70% | 13.49 | 2.86 |
| 3M CO | -5.29% | 1.12% | 14.83 | 4.12 |
| HEWLETT-PACKARD CO | -8.39% | 1.48% | 11.83 | 2.54 |
| JPMORGAN CHASE & CO | -8.59% | -0.52% | 12.65 | 0.97 |
| JOHNSON & JOHNSON | -9.24% | -0.07% | 12.55 | 3.05 |
| EXXON MOBIL CORP | -9.28% | -0.05% | 13.87 | 2.58 |
| COCA-COLA CO/THE | -9.39% | -1.53% | 16.19 | 4.79 |
| AT&T INC | -9.78% | -0.59% | 11.37 | 1.46 |
| VERIZON COMMUNICATIONS INC | -13.79% | 0.78% | 12.26 | 2.00 |
| PFIZER INC | -15.01% | 3.69% | 7.26 | 1.39 |
| MICROSOFT CORP | -15.84% | 2.68% | 13.09 | 4.92 |
| ALCOA INC | -29.53% | 0.98% | #N/A/N/A | 0.92 |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| BA | BOEING CO | 65.38 | 2.33% | 11.26 |
| MMM | 3M CO | 78.30 | 1.12% | 6.58 |
| IBM | IBM | 128.45 | 0.60% | 5.82 |
| UTX | UNITED TECH | 66.23 | 1.13% | 5.59 |
| HPQ | HEWLETT-PACK | 47.19 | 1.48% | 5.22 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| PG | PROCTER & GA | 61.01 | -1.45% | -6.80 |
| KO | COCA-COLA CO | 51.65 | -1.53% | -6.05 |
| HD | HOME DEPOT I | 32.22 | -1.53% | -3.78 |
| WMT | WAL-MART STO | 50.86 | -0.70% | -2.72 |
| JPM | JPMORGAN CHA | 38.09 | -0.52% | -1.51 |

NASDAQ

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| AAPL | APPLE INC | 253.48 | 1.19% | 4.09 |
| MSFT | MICROSOFT CO | 25.66 | 2.68% | 2.20 |
| ORCL | ORACLE CORP | 22.69 | 2.21% | 1.11 |
| GILD | GILEAD SCIEN | 34.53 | 2.40% | 0.78 |
| QCOM | QUALCOMM INC | 35.35 | 0.91% | 0.71 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| BIIB | BIOGEN IDEC | 46.22 | -3.99% | -0.61 |
| FSLR | FIRST SOLAR | 107.27 | -1.91% | -0.17 |
| PAYX | PAYCHEX INC | 28.36 | -0.80% | -0.09 |
| SPLS | STAPLES INC | 21.73 | -0.73% | -0.09 |
| ADP | AUTOMATIC DA | 41.83 | -0.45% | -0.07 |



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| APC | ANADARKO PET | 41.79 | 6.74% |
| IP | INTL PAPER C | 24.30 | 5.56% |
| NSM | NATL SEMICON | 14.21 | 5.03% |
| CRM | SALESFORCE.C | 96.64 | 4.57% |
| RHT | RED HAT INC | 31.35 | 4.26% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| BIIB | BIOGEN IDEC | 46.22 | -3.99% |
| PFG | PRINCIPAL FI | 25.75 | -2.31% |
| PHM | PULTE GROUP | 9.55 | -2.25% |
| NRG | NRG ENERGY | 22.94 | -2.05% |
| SVU | SUPERVALU IN | 12.24 | -2.00% |