

Jurnal bursier — Europa

15 iunie 2010

Indicii bursieri europeni au inchis sesiunea de astazi pe plus, raliul din sectorul financiar avand o influenta mai mare asupra pietei decat scaderea increderii in economia germana. Sondajul institutului ZEW a aratat ca, in opinia investitorilor si managerilor, perspectivele economiei germane s-au inrautatat in ultima luna, indicatorul sentimentului economic ajungand la minimul ultimelor 12 luni.

Actiunile din sectorul financiar, puternic afectate in ultimele doua luni de criza europeana a deficitelor bugetare, au avut astazi evolutii peste cele ale indicilor.

Actiunile Deutsche Bank s-au apreciat cu 2,04%, actiunile Barclays au castigat 2,55%, in timp ce actiunile BNP Paribas au crescut cu 3,68%.

Reflectand atitudinea mai relaxata a investitorilor fata de risc, moneda Euro s-a apreciat fata de dolarul american cu circa 1%, cotația EURUSD ajungand la maximul ultimelor doua saptamani.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6175.05	0.82%	50.05	3.65%
FTSE	5217.82	0.30%	15.69	-3.60%
CAC 40	3661.51	0.98%	35.47	-6.98%
IBEX Spania	9742.00	1.65%	158.00	-18.41%
AEX Olanda	333.82	0.72%	2.37	-0.45%
SPMIB Italia	20582.72	1.95%	394.18	-11.47%
SMI Elveția	6484.73	0.19%	12.61	-0.94%
DJ Euro Stoxx 50	2716.30	1.22%	32.84	-8.39%
DJ Stoxx 600	254.28	0.69%	1.75	0.15%
Europa de Est				
WIG Polonia	41069.67	0.22%	90.32	2.71%
BUX Ungaria	21456.23	-0.08%	-16.43	1.08%
PX Cehia	1157.90	0.40%	4.60	3.63%
BET România	4963.76	4.08%	194.70	5.82%
Forex				
EUR / USD	1.2341	0.98%	0.0120	-13.83%
USD / CHF	1.1322	-0.86%	-0.0098	9.37%
GBP / USD	1.4807	0.44%	0.0065	-8.43%
EUR / JPY	112.94	0.91%	1.0200	-15.21%
EUR / GBP	0.8334	0.54%	0.0044	-6.03%
USD / HUF	226.16	-1.05%	-2.4000	19.66%
EUR / HUF	279.11	-0.07%	-0.2000	3.23%
USD / PLN	3.2948	-1.13%	-0.0377	15.09%
EUR / PLN	4.0656	-0.19%	-0.0077	-0.85%
USD / RON	3.4250	-0.97%	-0.0334	15.93%
EUR / RON	4.2281	0.05%	0.0021	-0.07%

Publicatia Financial Times Deutschland a raportat astazi ca **Infineon Technologies** a cerut asistenta JP Morgan pentru eventuala vanzare a diviziei de chip-uri pentru mobile. Divizia, ce a generat vanzari de 917 milioane EUR in 2009, adica 30% din vanzarile companiei, ar putea fi o achizitie atractiva, in conditiile in care piata chip-urilor pentru mobile se afla in crestere puternica din cauza modelelor smart phone. Totusi, Infineon nu se afla printre cei mai mari producatori de pe aceasta piata, astfel incat o preluare de catre un competitor cu o prezenta mai mare ar putea duce la economii de scara.

Actiunile Infineon s-au apreciat astazi cu 3,38%, pana la 5,11 EUR.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	3.65%	0.82%	15.15	1.43
INFINEON TECHNOLOGIES AG	31.62%	3.38%	154	2.29
BAYERISCHE MOTOREN WERKE AG	25.30%	0.23%	38.68	1.31
MAN SE	23.82%	-0.24%	#N/A/N/A	1.84
SIEMENS AG-REG	21.68%	1.01%	21.64	2.39
FRESENIUS MEDICAL CARE AG &	19.98%	1.58%	18.11	2.37
ADIDAS AG	14.12%	-0.29%	21.23	2.12
DAIMLER AG-REGISTERED SHARES	13.70%	-0.45%	#N/A/N/A	1.4
HENKEL AG & CO KGAA VORZUG	11.36%	0.20%	23.86	2.48
SAP AG	11.20%	0.34%	22.38	5.03
VOLKSWAGEN AG-PFD	10.60%	0.22%	26.19	0.85
FRESENIUS SE-PREF	10.02%	1.78%	21.24	1.86
BASF SE	5.61%	0.33%	20.4	2.22
METRO AG	4.60%	1.20%	31.14	2.46
LINDE AG	3.43%	-0.71%	21.82	1.54
COMMERZBANK AG	1.39%	1.76%	#N/A/N/A	0.7
DEUTSCHE BANK AG-REGISTERED	0.24%	2.04%	5.67	0.78
BEIERSDORF AG	-0.17%	-0.25%	26.2	4.13
K+S AG	-1.71%	-0.32%	46.88	3.16
DEUTSCHE LUFTHANSA-REG	-2.30%	2.09%	#N/A/N/A	0.79
ALLIANZ SE-REG	-3.21%	1.92%	6.52	0.88
MUENCHENER RUECKVER AG-REG	-3.75%	1.16%	7.84	0.86
MERCK KGAA	-4.93%	2.92%	26.93	1.35
DEUTSCHE TELEKOMAG-REG	-6.60%	1.38%	18.49	1.09
DEUTSCHE POST AG-REG	-6.86%	2.03%	8.93	1.48
DEUTSCHE BOERSE AG	-9.36%	0.10%	21.9	3.18
BAYER AG	-14.08%	0.22%	24.04	2.03
RWE AG	-15.70%	0.70%	9.21	2.08
E.ON AG	-17.45%	1.09%	5.48	1.07
THYSSENKRUPP AG	-17.97%	0.46%	#N/A/N/A	1.18
SALZGITTER AG	-24.05%	1.25%	#N/A/N/A	0.73

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
IFX	INFINEON TEC	5.11	3.38%
MRK	MERCK KGAA	61.95	2.92%
LHA	DEUTSCHE LUF	11.48	2.09%
DBK	DEUTSCHE BAN	49.54	2.04%
DPW	DEUTSCHE POS	12.56	2.03%

Lagging 5

Code	Name	Price	% Change
LIN	LINDE AG	87.05	-0.71%
DAI	DAIMLER AG	42.33	-0.45%
SDF	K+S AG	39.31	-0.32%
ADS	ADIDAS AG	43.11	-0.29%
BEI	BEIERSDORF A	45.85	-0.25%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BSY	BRITISH SKY	700.00	16.57%	5.08
STAN	STANDARD CHA	1675.50	2.07%	2.66
BARC	BARCLAYS PLC	306.80	1.81%	2.55
CNA	CENTRICA PLC	301.10	3.54%	2.04
AZN	ASTRAZENECA	3079.00	0.72%	1.25

Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	342.00	-3.78%	-9.84
DGE	DIAGEO PLC	1107.00	-1.07%	-1.17
BATS	BRIT AMER TO	2179.00	-0.52%	-0.89
ISAT	INMARSAT PLC	779.50	-5.05%	-0.74
HSBA	HSBC HLDGS P	650.40	-0.14%	-0.61



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	49.25	3.68%	9.68
GLE	SOC GENERALE	36.40	3.87%	4.68
FP	TOTAL SA	39.87	0.71%	3.25
FTE	FRANCE TELECOM	15.55	1.70%	2.65
VIV	VIVENDI	17.85	1.83%	2.05

Lagging 5

Code	Name	Price	% Change	Index Points
OR	L'OREAL	79.73	-1.02%	-1.08
MC	LVMH MOET HE	91.42	-0.72%	-0.89
AI	AIR LIQUIDE	85.16	-0.40%	-0.53
RI	PERNOD-RICAR	65.40	-0.09%	-0.07
UG	PEUGEOT SA	22.13	-0.34%	-0.06

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	15.51	1.97%	9.07
ROG	ROCHE HLDG-G	156.70	0.51%	4.74
ABBN	ABB LTD-REG	20.95	0.87%	3.54
HOLN	HOLCIM LTD-R	77.75	1.17%	2.03
ZURN	ZURICH FINL	246.50	0.65%	1.99

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	53.85	-0.55%	-8.78
NOVN	NOVARTIS AG-	55.15	-0.27%	-3.11
CSGN	CREDIT SUISS	45.56	-0.37%	-1.56
CFR	CIE FINANCI-	41.80	-0.74%	-1.37
SYNN	SYNGENTA AG-	263.70	-0.19%	-0.40