

Jurnal bursier — SUA

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Indicii bursieri americani au inchis ultima sedinta a saptamanii in crestere usoara, indicele S&P 500 inregistrand cea mai mare crestere saptamanala din ultimele sase luni. Sectorul energetic a avut cele mai mare crestere procentuale, dupa ce pretul barilului de petrol s-a apreciat cu circa 0,5%. Si sectorul financiar s-a aflat in crestere, dupa ce Bank of America, JP Morgan si HSBC au emis obligatiuni in valoare totala de 7,65 miliarde USD. Actiunile JP Morgan au crescut cu 1,93%, inregistrand cea mai mare crestere procentuala dintre membrii indicelui Dow Jones Industrial.

Indicele VIX isi continua scadere, pe fondul revenirii pietei de capital. Acesta a pierdut ieri 4,4% din valoare, coborand sub nivelul de 24 de puncte.

Dupa ce in ultimele sesiunii moneda Euro a inregistrat cresteri sustinute fata de dolarul american, vineri cotația EURUSD nu a inregistrat fluctuatii majore, mentinandu-se in jurul nivelului de 1,24.

Astazi, luni, contractele futures pentru indicii americani indica o deschidere in crestere puternica, dupa ce banca centrala a Chinei a anuntat sambata ca va permite o intarire treptata a yuan-ului fata de dolarul american.

Nume	Pret	Variatie (%)	Variatie	Variatie 2009 (%)
MSCI World Index	1115.35	0.23%	2.59	-4.55%
Dow Jones	10450.64	0.16%	16.47	0.22%
Nasdaq	1913.48	0.15%	2.83	2.86%
S&P 500	1117.51	0.13%	1.47	0.22%
Dow Jones Transportation	4433.60	0.13%	5.75	8.15%
Dow Jones Utilities	383.36	0.19%	0.72	-3.68%
S&P Financial Services	199.84	0.53%	1.06	3.13%
S&P Energy	417.09	0.62%	2.57	-2.99%
S&P Telecom	106.89	-0.32%	-0.34	-6.76%
S&P Industrials	260.57	0.35%	0.92	7.23%
S&P Consumer Discretionary	256.14	-0.25%	-0.65	8.96%
S&P Consumer Staples	275.25	-0.17%	-0.46	0.35%
S&P Utilities	152.99	0.12%	0.19	-3.16%
S&P Health Care	343.23	-0.33%	-1.15	-5.24%
S&P Materials	188.31	0.51%	0.95	-5.76%
S&P Info tech	363.85	0.07%	0.25	-1.85%
S&P Metals	166.79	0.48%	0.79	-5.35%
S&P Integrated Oil & Gas	397.95	0.77%	3.06	-2.13%
WTI Crude Oil	77.18	0.51%	0.39	-4.64%
Gold Spot	1256.80	0.93%	11.64	14.93%
Jefferies Commodities Index	262.93	-0.14%	-0.37	-7.22%
Volatility index (CBOE VIX)	23.95	-4.39%	-1.10	10.47%
Forex				
EUR / USD	1.2388	-0.01%	-0.0001	-13.50%
USD / CHF	1.1085	-0.31%	-0.0035	7.08%
GBP / USD	1.4824	0.00%	0.0000	-8.32%
USD / JPY	90.71	-0.33%	-0.30	-2.48%
DX Index	85.6990	0.01%	0.0110	10.07%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	0.22%	0.16%	14.60	2.57
BOEING CO	25.55%	1.04%	36.15	16.83
CATERPILLAR INC	15.55%	1.39%	31.81	4.62
DU PONT (E.I.) DE NEMOURS	13.93%	1.48%	14.81	4.49
MCDONALD'S CORP	11.92%	-0.24%	16.64	5.33
KRAFT FOODS INC-CLASS A	10.41%	0.10%	14.64	1.53
HOME DEPOT INC	10.40%	0.09%	18.36	2.78
WALT DISNEY CO/THE	8.99%	0.23%	18.21	1.85
GENERAL ELECTRIC CO	5.42%	0.25%	14.50	1.48
BANK OF AMERICA CORP	5.05%	0.00%	23.61	0.75
INTEL CORP	4.95%	-0.56%	14.09	2.76
AMERICAN EXPRESS CO	3.73%	-0.07%	20.81	3.75
THE TRAVELERS COMPANIES INC	2.99%	-0.70%	8.28	0.96
PROCTER & GAMBLE CO	1.11%	-0.74%	16.17	2.71
UNITED TECHNOLOGIES CORP	-0.33%	0.90%	14.59	3.23
INTL BUSINESS MACHINES CORP	-0.57%	-0.63%	12.69	7.57
3M CO	-1.80%	0.19%	15.38	4.27
CISCO SYSTEMS INC	-1.88%	1.39%	19.10	3.07
CHEVRON CORP	-1.91%	0.27%	11.25	1.59
MERCK & CO. INC.	-2.38%	-0.53%	10.68	1.92
WAL-MART STORES INC	-3.55%	0.27%	13.67	2.90
JPMORGAN CHASE & CO	-5.98%	1.93%	13.02	0.99
HEWLETT-PACKARD CO	-6.85%	-0.54%	12.03	2.59
EXXON MOBIL CORP	-7.46%	0.80%	14.15	2.63
JOHNSON & JOHNSON	-8.12%	0.00%	12.70	3.08
COCA-COLA CO/THE	-8.23%	-0.10%	16.40	4.85
AT&T INC	-9.28%	-0.55%	11.43	1.47
VERIZON COMMUNICATIONS INC	-12.07%	0.14%	12.50	2.04
MICROSOFT CORP	-13.28%	0.27%	13.49	5.07
PFIZER INC	-16.38%	-1.68%	7.14	1.37
ALCOA INC	-31.08%	-0.63%	#N/A/N/A	0.90

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	65.85	1.39%	6.80
JPM	JPMORGAN CHA	39.18	1.93%	5.59
BA	BOEING CO	67.96	1.04%	5.29
UTX	UNITED TECH	69.18	0.90%	4.69
DD	DU PONT (EI)	38.36	1.48%	4.23

Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	130.15	-0.63%	-6.27
PG	PROCTER & GA	61.30	-0.74%	-3.48
TRV	TRAVELERS CO	51.35	-0.70%	-2.72
HPQ	HEWLETT-PACK	47.98	-0.54%	-1.97
PFE	PFIZER INC	15.21	-1.68%	-1.97

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	274.16	0.84%	3.15
CSCO	CISCO SYSTEM	23.49	1.38%	0.71
GENZ	GENZYME CORP	52.80	2.66%	0.50
BIDU	BAIDU INC-SP	74.09	2.22%	0.47
ISRG	INTUITIVE SU	349.90	2.81%	0.41

Lagging 5

Code	Name	Price	% Change	Index Points
TEVA	TEVA PHARM-A	53.21	-1.86%	-0.81
LINTA	LIBERTY-INTE	12.35	-7.97%	-0.64
RIMM	RESEARCH IN	61.01	-1.45%	-0.55
ESRX	EXPRESS SCRI	52.02	-1.37%	-0.39
DTV	DIRECTV-A	37.43	-0.95%	-0.26



Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
TSO	TESORO CORP	12.30	3.71%
BSX	BOSTON SCIEN	6.33	3.60%
MI	MARSHALL &IL	7.88	3.28%
ISRG	INTUITIVE SU	349.90	2.81%
WAG	WALGREEN CO	30.09	2.80%

Lagging 5

Code	Name	Price	% Change
HCP	HCP INC	32.72	-4.75%
ODP	OFFICE DEPOT	5.18	-3.90%
SWY	SAFEGWAY INC	20.83	-3.79%
LEN	LENNAR CORP-	14.74	-3.66%
KR	KROGER CO	20.06	-3.33%