

Jurnal bursier — Europa

22 iunie 2010

Indicii bursieri europeni s-au aflat astazi in scadere, punand capat unui raliu ce a durat noua sedinte. Picajul pietei de capital a venit pe fondul cresterii temerilor privind o temperare a cresterii economice in China, a intaririi dolarului american fata de moneda Euro, dar si dupa anuntul masurilor de austeritate impuse de guvernul britanic.

Stirile macroeconomice au fost de natura mixta. Sondajul lunar al institutului Ifo a aratat ca managerii germane considera ca mediul de afaceri se afla in cea mai buna situatie din ultimii doi ani. Cu toate acestea, asteptarile managerilor pentru urmatoarea perioada s-au inrautatit in

ultima luna.

Autoritatile din Marea Britanie au anuntat astazi masuri importante pentru reducerea deficitului bugetar. Taxa pe valoarea adaugata va fi marita de la 17,5% la 20%. In plus, sistemul bancar va fi taxat in mod additional incepand cu 2011, in incercarea de a aduce la buget circa 2 miliarde GBP anual. Picajul pietelor de capital s-a accentuat pe finalul sesiunii, dupa ce raportul lunar privind vanzarile de locuinte la mana a doua din SUA a aratat ca acestea au scazut in luna mai cu 2,2%, in timp ce analistii estimau in medie o crestere cu 6%.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
Europa de Vest				
DAX	6269.04	-0.38%	-23.93	5.23%
FTSE	5246.98	-0.98%	-52.13	-3.07%
CAC 40	3705.32	-0.83%	-30.83	-5.87%
IBEX Spania	10016.10	-0.55%	-55.80	-16.11%
AEX Olanda	339.80	-0.36%	-1.24	1.33%
SPMB Italia	20609.03	-0.97%	-201.41	-11.35%
SMI Elveția	6463.46	-0.86%	-56.11	-1.26%
DJ Euro Stoxx 50	2745.97	-0.81%	-22.30	-7.39%
DJ Stoxx 600	256.92	-0.49%	-1.26	1.19%
Europa de Est				
WIG Polonia	40994.64	-0.53%	-218.03	2.52%
BUX Ungaria	21783.87	-0.67%	-146.07	2.62%
PX Cehia	1172.40	-1.10%	-13.00	4.93%
BET România	5175.10	-1.34%	-70.37	10.33%
Forex				
EUR / USD	1.2279	-0.27%	-0.0033	-14.26%
USD / CHF	1.1067	-0.49%	-0.0055	6.91%
GBP / USD	1.4823	0.45%	0.0066	-8.33%
EUR / JPY	111.13	-0.94%	-1.0500	-16.57%
EUR / GBP	0.8284	-0.72%	-0.0060	-6.60%
USD / HUF	228.22	0.27%	0.6200	20.75%
EUR / HUF	280.21	-0.01%	-0.0400	3.63%
USD / PLN	3.3085	0.33%	0.0109	15.57%
EUR / PLN	4.0616	0.03%	0.0014	-0.95%
USD / RON	3.4426	0.09%	0.0032	16.53%
EUR / RON	4.2269	-0.23%	-0.0096	-0.10%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	5.23%	-0.38%	15.54	1.45
INFINEON TECHNOLOGIES AG	35.52%	-1.02%	158.56	2.36
MAN SE	31.08%	0.04%	#N/A/N/A	1.95
BAYERISCHE MOTOREN WERKE AG	30.55%	-0.68%	40.31	1.37
SIEMENS AG-REG	22.27%	-0.91%	21.75	2.41
FRESENIUS MEDICAL CARE AG &	19.52%	0.42%	17.95	2.35
DAIMLER AG-REGISTERED SHARES	19.45%	-0.07%	#N/A/N/A	1.47
VOLKSWAGEN AG-PFD	17.30%	-1.39%	27.77	0.9
HENKEL AG & CO KGAA VORZUG	15.98%	0.31%	24.85	2.58
SAP AG	14.18%	0.28%	22.98	5.16
ADIDAS AG	13.25%	0.73%	21.07	2.1
FRESENIUS SE-PREF	11.40%	0.76%	21.51	1.88
BASF SE	7.55%	-0.33%	20.77	2.26
LINDE AG	6.50%	0.99%	22.46	1.59
COMMERZBANK AG	4.54%	-0.23%	#N/A/N/A	0.72
METRO AG	3.76%	-0.96%	30.89	2.44
K+S AG	1.89%	0.48%	48.6	3.28
BEIERSDORF AG	0.89%	0.70%	26.48	4.18
DEUTSCHE BANK AG-REGISTERED	0.56%	-1.28%	5.69	0.79
DEUTSCHE LUFTHANSA-REG	0.09%	0.26%	#N/A/N/A	0.81
ALLIANZ SE-REG	-2.52%	-0.23%	6.56	0.88
MUENCHENER RUECKVER AG-REG	-2.55%	-0.24%	7.94	0.87
MERCK KGAA	-5.49%	0.18%	26.77	1.35
DEUTSCHE TELEKOMAG-REG	-5.65%	0.55%	18.67	1.1
DEUTSCHE POST AG-REG	-6.90%	-1.37%	8.92	1.48
DEUTSCHE BOERSE AG	-7.43%	0.11%	22.37	3.25
BAYER AG	-13.27%	-0.24%	24.27	2.05
THYSSENKRUPP AG	-15.17%	-0.91%	#N/A/N/A	1.22
RWE AG	-15.91%	-1.12%	9.19	2.07
E.ON AG	-17.21%	-0.78%	5.5	1.07
SALZGITTER AG	-23.45%	-1.73%	#N/A/N/A	0.73

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
LIN	LINDE AG	89.63	0.99%
FRE3	FRESENIUS SE	55.71	0.76%
ADS	ADIDAS AG	42.78	0.73%
BEI	BEIERSDORF A	46.34	0.70%
DTE	DEUTSCHE TEL	9.71	0.55%

Lagging 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	44.75	-3.14%
VOW3	VOLKSWAGEN-P	76.65	-1.39%
DPW	DEUTSCHE POS	12.56	-1.37%
DBK	DEUTSCHE BAN	49.70	-1.28%
RWE	RWE AG	57.15	-1.12%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
LLOY	LLOYDS BANKI	59.00	4.13%	3.59
TSCO	TESCO PLC	393.00	1.28%	1.53
MRW	WM MORRISON	268.10	2.64%	0.70
WTB	WHITBREAD PL	1531.00	3.59%	0.36
MKS	MARKS & SPEN	348.40	1.66%	0.35

Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	334.20	-4.38%	-11.19
BG/	BG GROUP PLC	1084.00	-3.64%	-5.36
VOD	VODAFONE GRO	142.10	-1.73%	-5.11
BLT	BHP BILLITON	1988.00	-2.14%	-3.73
BARC	BARCLAYS PLC	310.75	-2.00%	-2.97



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SAN	SANOFI-AVENT	50.56	1.12%	3.21
BN	DANONE	45.25	1.66%	2.36
UL	UNIBAIL-RODA	141.15	1.47%	1.02
OR	L'OREAL	83.54	0.77%	0.84
CAP	CAP GEMINI	39.53	1.61%	0.50

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	40.07	-1.61%	-7.57
BNP	BNP PARIBAS	49.36	-1.92%	-5.36
GLE	SOC GENERALE	37.35	-3.96%	-5.30
ACA	CREDIT AGRIC	9.49	-4.69%	-2.37
SGO	SAINT GOBAIN	34.01	-2.70%	-2.14

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	155.60	0.19%	1.74
ATLN	ACTELION LTD	41.72	-0.10%	-0.04
LONN	LONZA GROUP	76.90	-0.13%	-0.04
SYST	SYNTHES INC	128.00	-0.39%	-0.26
BAER	JULIUS BAER	34.40	-0.66%	-0.39

Lagging 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	45.10	-2.63%	-10.94
ABBN	ABB LTD-REG	20.93	-2.15%	-8.85
NESN	NESTLE SA-RE	53.30	-0.47%	-7.16
NOVN	NOVARTIS AG-	54.25	-0.46%	-5.06
CFR	CIE FINANCI-	41.94	-2.71%	-5.04