

Jurnal bursier — Europa

24 iunie 2010

Piata europeana de capital continua sa fie marcata de o volatilitate ridicata. Dupa ce in ultimele doua saptamani indicii bursieri recuperasera mare parte din scaderile inregistrate in luna mai, ultimele trei sedinte de tranzactionare au adus scaderi puternice. Toti indicii majori europeni au inchis sedinta de astazi in scadere de peste 1%, influentati negativ in special de sectorul financiar. Actiunile BNP Paribas au scazut cu 5%, in timp ce actiunile HSBC au pierdut 4,6% din valoare, iar actiunile Commerzbank au scazut cu 2,7%.

Totusi, datele macroeconomice anuntate astazi au fost de natura pozitiva. Comenzile industriale au crescut in zona

Euro au crescut in luna aprilie cu 0,9% si in ultimul an cu 22,1%, cea mai mare crestere anuala din ultimii zece ani. Totodata, cheltuielile consumatorilor francezi au crescut in ultima luna cu 0,7%, peste estimarile analistilor, in medie de 0,4%.

In ciuda scaderilor pronuntate din piata de capital, moneda Euro s-a apreciat usor fata de dolarul american, cotația EURUSD ajungand temporar peste nivelul de 1,235.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6115.48	-1.44%	-89.04	2.65%
FTSE	5100.23	-1.51%	-78.29	-5.78%
CAC 40	3555.36	-2.37%	-86.43	-9.68%
IBEX Spania	9586.50	-3.03%	-299.50	-19.71%
AEX Olanda	329.22	-1.76%	-5.89	-1.82%
SPMIB Italia	19942.39	-2.05%	-416.53	-14.22%
SMI Elveția	6320.62	-0.96%	-61.23	-3.44%
DJ Euro Stoxx 50	2645.32	-2.20%	-59.48	-10.78%
DJ Stoxx 600	249.78	-1.83%	-4.66	-1.62%
Europa de Est				
WIG Polonia	40238.25	-0.27%	-109.63	0.63%
BUX Ungaria	21329.96	-0.70%	-149.37	0.49%
PX Cehia	1137.90	-1.05%	-12.10	1.84%
BET România	5137.95	-1.05%	-54.56	9.54%
Forex				
EUR / USD	1.2325	0.11%	0.0014	-13.94%
USD / CHF	1.1027	-0.23%	-0.0025	6.52%
GBP / USD	1.4925	-0.21%	-0.0032	-7.70%
EUR / JPY	110.29	-0.25%	-0.2800	-17.20%
EUR / GBP	0.8258	0.34%	0.0028	-6.89%
USD / HUF	229.98	1.17%	2.6500	21.68%
EUR / HUF	283.44	1.25%	3.5100	4.83%
USD / PLN	3.3419	1.22%	0.0402	16.73%
EUR / PLN	4.1186	1.33%	0.0542	0.44%
USD / RON	3.4377	0.17%	0.0060	16.36%
EUR / RON	4.2360	0.24%	0.0103	0.11%

Celebrul investitor George Soros s-a aratat ieri impotriva masurilor de austeritate sustinute de guvernul german. Intr-un interviu pentru saptamanalul german Die Zeit, Soros a declarat ca masurile vor genera deflatie si vor pune frana revenirii economice in zona Euro. Soros crede ca, in conditiile actualelor masuri, o iesire a Germaniei din zona Euro ar fi benefica pentru economia europeana. In opinia lui Soros, deflatia ar putea duce la o perioada de stagnare economica, ce va crea instabilitate sociala, nationalism si va pune in pericol democratia europeana.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	2.65%	-1.44%	15.16	1.41
BAYERISCHE MOTOREN WERKE AG	30.06%	-0.30%	40.16	1.36
INFINEON TECHNOLOGIES AG	27.89%	-4.54%	149.63	2.22
MAN SE	27.57%	-2.07%	#N/A/N/A	1.89
FRESENIUS MEDICAL CARE AG & VOLKSWAGEN AG-PFD	18.80%	0.70%	17.91	2.34
SIEMENS AG-REG	17.12%	-2.73%	20.83	2.31
DAIMLER AG-REGISTERED SHARES	16.64%	-1.19%	#N/A/N/A	1.44
SAP AG	12.64%	-0.81%	22.66	5.09
HENKEL AG & CO KGAA VORZUG	11.50%	-3.11%	23.89	2.48
FRESENIUS SE-PREF	10.78%	0.36%	21.39	1.87
ADIDAS AG	8.51%	-3.95%	20.19	2.02
BASF SE	6.44%	-1.22%	20.56	2.24
LINDE AG	4.91%	-0.27%	22.13	1.57
METRO AG	2.07%	-0.90%	30.38	2.4
K+S AG	0.94%	-1.42%	48.15	3.25
DEUTSCHE LUFTHANSA-REG	0.30%	-2.04%	#N/A/N/A	0.81
COMMERZBANK AG	-0.87%	-2.70%	#N/A/N/A	0.69
BEIERSDORF AG	-2.09%	-2.02%	25.7	4.05
DEUTSCHE BANK AG-REGISTERED	-3.52%	-2.26%	5.46	0.75
MUENCHENER RUECKVER AG-REG	-3.88%	-0.52%	7.83	0.86
MERCK KGAA	-5.05%	-0.06%	26.9	1.35
ALLIANZ SE-REG	-5.40%	-1.33%	6.37	0.86
DEUTSCHE TELEKOMAG-REG	-6.90%	-1.12%	18.43	1.08
DEUTSCHE POST AG-REG	-6.93%	0.16%	8.92	1.48
DEUTSCHE BOERSE AG	-10.60%	-1.78%	21.6	3.14
BAYER AG	-14.82%	-0.54%	23.83	2.01
THYSSENKRUPP AG	-17.97%	-1.57%	#N/A/N/A	1.18
RWE AG	-18.42%	-1.63%	8.91	2.01
E.ON AG	-20.41%	-2.12%	5.29	1.03
SALZGITTER AG	-24.82%	-1.44%	#N/A/N/A	0.72

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
FME	FRESENIUS ME	43.89	0.70%
VOW3	VOLKSWAGEN-P	77.23	0.55%
FRE3	FRESENIUS SE	55.40	0.36%
DPW	DEUTSCHE POS	12.55	0.16%
MRK	MERCK KGAA	61.87	-0.06%

Lagging 5

Code	Name	Price	% Change
IFX	INFINEON TEC	4.96	-4.54%
ADS	ADIDAS AG	40.99	-3.95%
HEN3	HENKEL AG -P	40.62	-3.11%
SIE	SIEMENS AG-R	75.20	-2.73%
CBK	COMMERZBANK	5.83	-2.70%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	142.90	1.31%	3.78
CNA	CENTRICA PLC	307.30	2.78%	1.64
TSCO	TESCO PLC	400.00	0.88%	1.08
MRW	WM MORRISON	272.50	2.71%	0.74
GSK	GLAXOSMITHKL	1167.50	0.30%	0.71

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	637.10	-2.26%	-9.93
BARC	BARCLAYS PLC	287.00	-4.59%	-6.45
RIO	RIO TINTO PL	3282.00	-3.19%	-6.40
BP/	BP PLC	325.25	-2.47%	-6.04
RDSA	ROYAL DUTCH	1775.50	-1.72%	-4.27



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
ALU	ALCATEL-LUCE	2.24	-0.45%	-0.12
CAP	CAP GEMINI	39.20	-0.53%	-0.17
UG	PEUGEOT SA	22.26	-0.93%	-0.18
SEV	SUEZ ENVIRON	14.04	-1.58%	-0.33
AC	ACCOR SA	40.59	-1.26%	-0.39

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	45.88	-4.99%	-13.38
FP	TOTAL SA	38.44	-2.06%	-9.37
GLE	SOC GENERALE	35.16	-4.52%	-5.73
SAN	SANOFI-AVENT	49.43	-1.72%	-4.96
GSZ	GDF SUEZ	25.00	-2.36%	-4.12

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.65	0.38%	5.73
SGSN	SGS SA-REG	1492.00	0.74%	0.57
SYST	SYNTHES INC	126.90	0.63%	0.42
ROG	ROCHE HLDG-G	155.10	0.00%	0.00
SCMN	SWISSCOM AG-	370.40	-0.05%	-0.04

Lagging 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	42.55	-3.95%	-15.69
UBSN	UBS AG-REG	15.26	-2.05%	-9.47
ABBN	ABB LTD-REG	20.07	-2.38%	-9.43
RIGN	TRANSOCEAN L	56.15	-5.23%	-8.58
CFR	CIE FINANCI-	40.05	-3.42%	-6.12